

MongoDB, Inc. (MDB)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001441816

MongoDB, Inc.	
MDB; business equipment	
Grade	A A B C D E strongest fifth of 497 graded peers percentile 8.9; sampling error 2.2 points; lower is stronger
Rank	45 of 497
Profitability	B percentile 25.3
Solvency	C percentile 45.3
Growth and financing	B percentile 23.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Mar 11, 2026 212 days before the rescans; latest periodic filing 10-Q received Sep 1, 2026
Last close	\$371.17 2026-10-08; market equity \$29.9B
Price used in grade	None

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 11, 2026

MongoDB is the developer data platform company whose mission is to empower developers to create, transform, and disrupt industries by unleashing the power of software and data. Our developer data platform is a globally distributed operational database integrated with a set of data services that allow development teams to address the growing variety of application requirements, all in a unified and consistent user experience. The foundation of our platform is the world's leading, modern general purpose database.

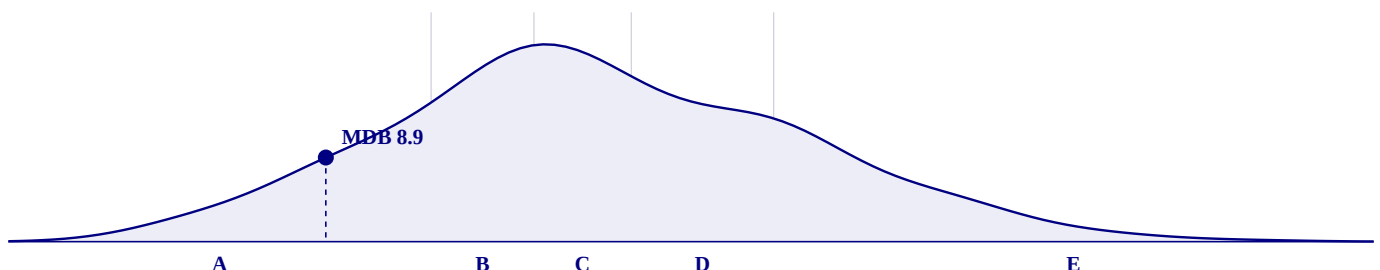
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 25.3						
Gross profitability		47.0%	28.5%	18.5	558	2026-01-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(16.0%)	(7.4%)	24.7	621	2026-01-31
Gross margin stability, five years		1.5 pts	2.4 pts	32.7	429	2026-01-31
Solvency, sleeve percentile 45.3						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		6.21	2.18	17.9	566	2026-01-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		(43.79x)	3.77x	98.9	90	2026-01-31
Current ratio		4.65x	2.02x	19.2	666	2026-01-31
Growth and financing, sleeve percentile 23.8						
Revenue growth, three-year compound		24.3%	6.4%	14.3	538	2026-01-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000 pretax income must exceed the validity floor and imply a 0%-100% tax rate
Reinvestment rate		not computable	14.3%			
Asset growth, three years		13.2%	5.0%	28.5	563	2026-01-31
Net share issuance, one year		(1.0%)	0.5%	28.6	407	2026-03-09

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
40	Commvault Systems Inc. (CVLT)	7.9	A	
41	Netsol Technologies Inc. (NTWK)	8.1	A	fortress balance sheet
42	CrowdStrike Holdings, Inc. (CRWD)	8.3	A	
43	Autodesk, Inc. (ADSK)	8.5	A	
44	Microsoft Corp. (MSFT)	8.7	A	
45	MongoDB, Inc. (MDB) <	8.9	A	
46	Badger Meter Inc. (BMI)	9.1	A	
47	Workiva Inc. (WK)	9.3	A	fortress balance sheet
48	Alphabet Inc. (GOOG)	9.8	A	
49	Alphabet Inc. (GOOGL)	9.8	A	
50	Alphabet Inc. (GOOGM)	9.8	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	46.1%	2.2%	78
Distance from 52-week high	(21.4%)	(30.0%)	63
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	1.7%	2.7%	39
Book value to price	0.10	0.23	25
Sales to price	0.08	0.30	16
Composite equity issuance, five years	27.5%	3.9%	78
Relative strength against the sector, log excess return	0.10	(0.26)	78

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.0B
Operating cash flow, four quarters	\$666.6M
Months of runway	not finite
Days since last periodic filing	38 (10-Q received Sep 1, 2026)
Median daily dollar volume, 63 sessions	\$611.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.8B	2026-01-31	2026-03-11	10-K	0001628280-26-016799
2	assets	us-gaap:Assets	\$3.8B	2026-01-31	2026-03-11	10-K	0001628280-26-016799
3	net income	us-gaap:NetIncomeLoss	-\$71.2M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$505.1M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
5	assets	us-gaap:Assets	\$3.4B	2025-01-31	2026-03-11	10-K	0001628280-26-016799

6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.5B	2026-01-31	2026-03-11	10-K	0001628280-26-016799
7	gross profit	us-gaap:GrossProfit	\$1.5B	2025-01-31	2026-03-11	10-K	0001628280-26-016799
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.0B	2025-01-31	2026-03-11	10-K	0001628280-26-016799
9	gross profit	us-gaap:GrossProfit	\$1.3B	2024-01-31	2026-03-11	10-K	0001628280-26-016799
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2024-01-31	2026-03-11	10-K	0001628280-26-016799
11	gross profit	us-gaap:GrossProfit	\$934.7M	2023-01-31	2025-03-21	10-K	0001441816-25-000057
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.3B	2023-01-31	2025-03-21	10-K	0001441816-25-000057
13	gross profit	us-gaap:GrossProfit	\$614.3M	2022-01-31	2024-03-15	10-K	0001441816-24-000049
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$873.8M	2022-01-31	2024-03-15	10-K	0001441816-24-000049
15	current assets	us-gaap:AssetsCurrent	\$3.1B	2026-01-31	2026-03-11	10-K	0001628280-26-016799
16	current liabilities	us-gaap:LiabilitiesCurrent	\$669.5M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$1.9M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
18	operating income	us-gaap:OperatingIncomeLoss	-\$137.0M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
19	book equity	us-gaap:StockholdersEquity	\$3.0B	2026-01-31	2026-03-11	10-K	0001628280-26-016799
20	liabilities	us-gaap:Liabilities	\$806.5M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
21	interest expense	us-gaap:InterestExpense	\$3.1M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.0M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$150.2M	2025-01-31	2026-03-11	10-K	0001628280-26-016799
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$29.6M	2025-01-31	2026-03-11	10-K	0001628280-26-016799
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$121.5M	2024-01-31	2026-03-11	10-K	0001628280-26-016799
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$6.1M	2024-01-31	2026-03-11	10-K	0001628280-26-016799
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$13.0M	2023-01-31	2025-03-21	10-K	0001441816-25-000057
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$7.2M	2023-01-31	2025-03-21	10-K	0001441816-25-000057
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$22.4M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$55.7M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
31	income tax	us-gaap:IncomeTaxExpenseBenefit	\$15.5M	2026-01-31	2026-03-11	10-K	0001628280-26-016799
32	current assets	us-gaap:AssetsCurrent	\$2.9B	2025-01-31	2026-03-11	10-K	0001628280-26-016799
33	current liabilities	us-gaap:LiabilitiesCurrent	\$562.0M	2025-01-31	2026-03-11	10-K	0001628280-26-016799
34	assets	us-gaap:Assets	\$2.9B	2024-01-31	2025-03-21	10-K	0001441816-25-000057
35	assets	us-gaap:Assets	\$2.6B	2023-01-31	2024-03-15	10-K	0001441816-24-000049
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	80,369,527	2026-03-09	2026-03-11	10-K	0001628280-26-016799
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	81,187,663	2025-03-18	2025-03-21	10-K	0001441816-25-000057