

Movado Group Inc. (MOV)

NYSE; manufacturing; SIC 3873, Watches, Clocks, Clockwork Operated Devices/Parts; CIK 0000072573

Movado Group Inc. MOV; manufacturing	
Grade	A ▼ A B C D E strongest fifth of 255 graded peers percentile 16.5; sampling error 3.0 points; lower is stronger
Rank	43 of 255
Profitability	B + + + + + percentile 27.1
Solvency	A + + + + + percentile 9.9
Growth and financing	D + + + + + percentile 72.5
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$742.6M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 19, 2026 204 days before the rescans; latest periodic filing 10-Q received Aug 26, 2026
Last close	\$32.02 2026-10-08; market equity \$0
Price used in grade	None

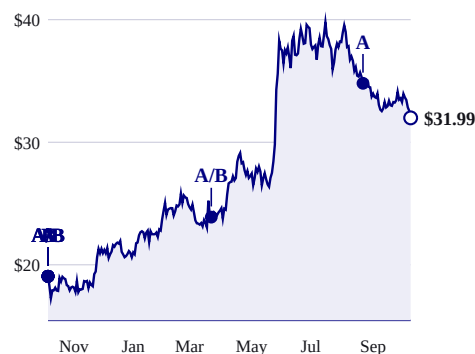


A, the bull

strongest fifth of its sector;
letters are fifths of the 255
graded peers

Share price, twelve months to the rescans

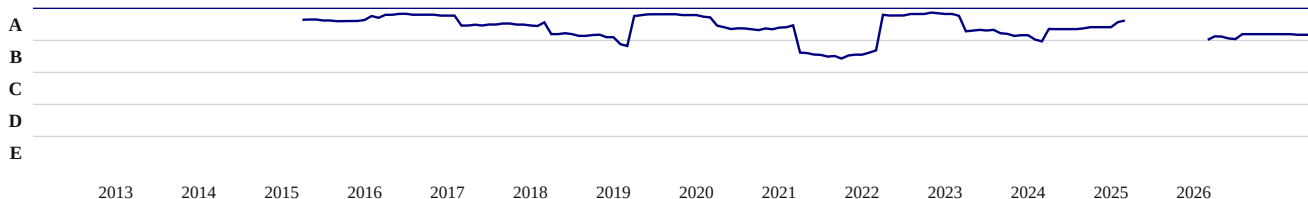
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Feb 21, 2024, A from Apr 21, 2024, A/B from Mar 21, 2026, A from Aug

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

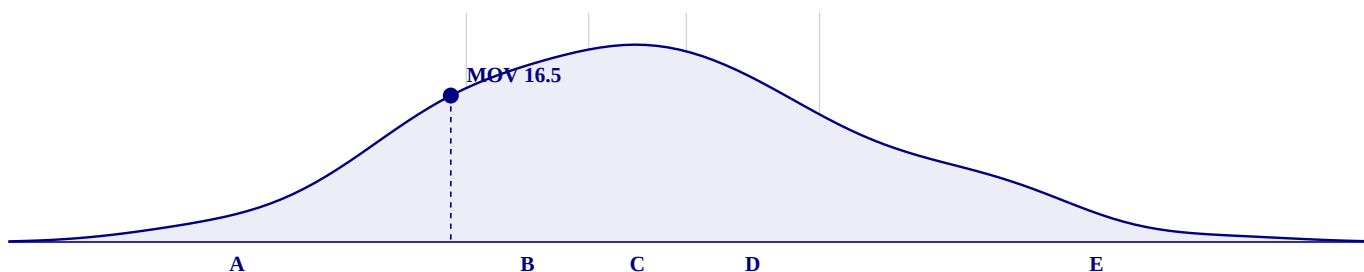
opening of Item 1 of the 10-K received Mar 19, 2026

In this Form 10-K, all references to the "Company," "Movado Group," "we," "us" or "our" include Movado Group, Inc. and its subsidiaries, unless the context requires otherwise. The Company's common stock is traded on the NYSE under the trading symbol MOV. Movado Group designs, sources, markets and distributes quality watches globally. Its portfolio of watch brands is currently comprised of owned brands MOVADO®, CONCORD®, EBEL®, OLIVIA BURTON® and MVMT® as well as licensed brands

The fourteen inputs*lower percentile is stronger; equal-weighted sleeves*

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 27.1						
Gross profitability		49.0%	21.9%	6.9	275	2026-01-31
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		(4.3%)	(3.6%)	46.3	308	2026-01-31
Gross margin stability, five years		1.5 pts	2.1 pts	28.1	229	2026-01-31
Solvency, sleeve percentile 9.9						
Twelve-month failure probability		not computable	0.04%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		8.08	3.66	12.8	244	2026-01-31
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		58.83x	5.09x	3.2	64	2026-01-31
Current ratio		4.58x	2.25x	13.9	325	2026-01-31
Growth and financing, sleeve percentile 72.5						
Revenue growth, three-year compound		(3.4%)	2.1%	74.6	269	2026-01-31
Free cash flow growth, three-year compound		4.2%	13.9%	70.3	139	2026-01-31
Reinvestment rate		not computable	26.4%			latest aligned inputs end 2015-01-31; latest annual assets end 2026-01-31
Asset growth, three years		not computable	4.4%			four consecutive annual observations are required
Net share issuance, one year		not computable	0.01%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 255 peers*manufacturing; letters are fifths of this list*



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
38	Park Aerospace Corp. (PKE)	14.6	A	late filer, fortress balance sheet
39	Kadant Inc. (KAI)	15.0	A	
40	Nwpx Infrastructure, Inc. (NWPX)	15.4	A	
41	Axcelis Technologies Inc. (ACLS)	15.7	A	
42	Gencor Industries Inc. (GENC)	16.1	A	late filer, fortress balance sheet
43	Movado Group Inc. (MOV) <	16.5	A	
44	Kratos Defense & Security Solutions, Inc. (KTOS)	16.9	A	fortress balance sheet
45	Moog Inc. (MOG-A)	17.5	A/B	
46	Moog Inc. (MOG-B)	17.5	A/B	
47	Douglas Dynamics, Inc. (PLOW)	18.1	A/B	
48	Mueller Water Products, Inc. (MWA)	18.5	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	83.2%	13.7%	89
Distance from 52-week high	(19.6%)	(24.3%)	61
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	not computable	3.4%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.54	
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	0.47	(0.00)	89

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$211.6M

Operating cash flow, four quarters	\$75.5M
Months of runway	not finite
Days since last periodic filing	44 (10-Q received Aug 26, 2026)
Median daily dollar volume, 63 sessions	\$6.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$363.6M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
2	assets	us-gaap:Assets	\$742.6M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
3	net income	us-gaap:NetIncomeLoss	\$26.6M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$57.9M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
5	assets	us-gaap:Assets	\$729.2M	2025-01-31	2026-03-19	10-K	0001193125-26-115298
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$671.3M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
7	gross profit	us-gaap:GrossProfit	\$353.1M	2025-01-31	2026-03-19	10-K	0001193125-26-115298
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$653.4M	2025-01-31	2026-03-19	10-K	0001193125-26-115298
9	gross profit	us-gaap:GrossProfit	\$364.2M	2024-01-31	2026-03-19	10-K	0001193125-26-115298
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$664.4M	2024-01-31	2026-03-19	10-K	0001193125-26-115298
11	gross profit	us-gaap:GrossProfit	\$429.1M	2023-01-31	2025-04-16	10-K	0000950170-25-054522
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$744.2M	2023-01-31	2025-04-16	10-K	0000950170-25-054522
13	gross profit	us-gaap:GrossProfit	\$419.1M	2022-01-31	2024-03-26	10-K	0000950170-24-036181
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$732.4M	2022-01-31	2024-03-26	10-K	0000950170-24-036181
15	current assets	us-gaap:AssetsCurrent	\$517.2M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
16	current liabilities	us-gaap:LiabilitiesCurrent	\$113.0M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$442.2M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
18	operating income	us-gaap:OperatingIncomeLoss	\$29.8M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
19	book equity	us-gaap:StockholdersEquity	\$508.8M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
20	liabilities	us-gaap:Liabilities	\$232.4M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
21	interest expense	us-gaap:InterestExpense	\$507,000	2026-01-31	2026-03-19	10-K	0001193125-26-115298
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$4.5M	2026-01-31	2026-03-19	10-K	0001193125-26-115298
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$1.5M	2025-01-31	2026-03-19	10-K	0001193125-26-115298
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.0M	2025-01-31	2026-03-19	10-K	0001193125-26-115298
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$76.8M	2024-01-31	2026-03-19	10-K	0001193125-26-115298
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.2M	2024-01-31	2026-03-19	10-K	0001193125-26-115298
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$54.3M	2023-01-31	2025-04-16	10-K	0000950170-25-054522
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$7.1M	2023-01-31	2025-04-16	10-K	0000950170-25-054522
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.1M	2015-01-31	2017-03-20	10-K	0001564590-17-004788
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$12.5M	2015-01-31	2015-03-31	10-K	0001564590-15-002252
31	operating income	us-gaap:OperatingIncomeLoss	\$71.5M	2015-01-31	2017-03-20	10-K	0001564590-17-004788
32	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	\$71.2M	2015-01-31	2015-03-31	10-K	0001564590-15-002252
33	income tax	us-gaap:IncomeTaxExpenseBenefit	\$19.3M	2015-01-31	2017-03-20	10-K	0001564590-17-004788
34	current assets	us-gaap:AssetsCurrent	\$478.8M	2015-01-31	2016-03-31	10-K	0001564590-16-015742
35	current liabilities	us-gaap:LiabilitiesCurrent	\$65.8M	2015-01-31	2016-03-31	10-K	0001564590-16-015742
36	current assets	us-gaap:AssetsCurrent	\$485.3M	2014-01-31	2015-03-31	10-K	0001564590-15-002252
37	current liabilities	us-gaap:LiabilitiesCurrent	\$83.6M	2014-01-31	2015-03-31	10-K	0001564590-15-002252
38	assets	us-gaap:Assets	\$747.2M	2024-10-31	2025-04-16	10-K	0000950170-25-054522
39	assets	us-gaap:Assets	\$742.5M	2024-07-31	2025-04-16	10-K	0000950170-25-054522