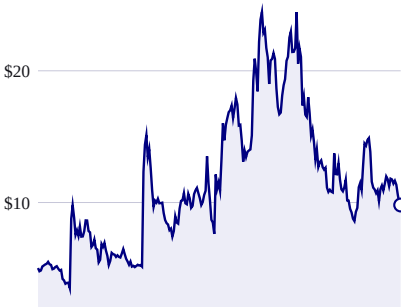


Corvex, Inc. (MOVE)

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001734750

Corvex, Inc. MOVE; business equipment		
Grade	None 5 of 14 inputs computable; 7 are required	Share price, twelve months to the rescan split-adjusted close; the letter is fixed at the rescan that set it  \$20 \$10 Nov Jan Mar May Jul Sep \$9.81
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$5.6M	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	late filer, thin data not computable: dilution, distress, fortress balance sheet	
Inputs computable	5 of 14	
Graded from	filings received through Apr 28, 2026 164 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026	
Last close	\$9.88 2026-10-08; market equity \$273.2M	
Price used in grade	None	

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Factors-Risks related to Corvex" below. Additionally, the market price of our common stock may fluctuate significantly following the merger. Moreover, general fluctuations in stock markets could have a material adverse effect on the market for, or liquidity of, the common stock of the combined company, regardless of our actual operating performance. business relationships may be subject to disruption due to uncertainty associated with the merger. with which we do business may experience uncertainty associated with the merger, including with respect to current or future business relationships with the Company.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 51.4						
Gross profitability		(32.9%)	28.5%	99.6	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing

Accruals ratio		(82.9%)	(7.4%)	3.1	621	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 2
Solvency, sleeve percentile 95.3						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(120.34)	2.18	98.9	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	3.77x			
Current ratio		0.57x	2.02x	91.7	666	2025-12-31
Growth and financing, sleeve percentile 94.3						
Revenue growth, three-year compound		not computable	6.4%			four annual observations are required; found 2
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	14.3%			one or more required annual facts are missing
Asset growth, three years		(24.9%)	5.0%	94.3	563	2025-12-31
Net share issuance, one year		not computable	0.5%			prior share count is 32 days earlier

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	158.9%	2.2%	96
Distance from 52-week high	(59.9%)	(30.0%)	18

EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	(8.3%)	2.7%	16
Book value to price	2.11	0.23	96
Sales to price	0.00	0.30	1
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	0.67	(0.26)	96

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$21.7M
Operating cash flow, four quarters	-\$13.4M
Months of runway	19.4
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$1.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$433,000	2025-12-31	2026-03-31	10-K	0001213900-26-036609
2	cost of revenue	us-gaap:CostOfRevenue	\$2.3M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
3	assets	us-gaap:Assets	\$5.6M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
4	net income	us-gaap:NetIncomeLoss	-\$18.3M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$11.3M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
6	assets	us-gaap:Assets	\$11.3M	2024-12-31	2026-03-31	10-K	0001213900-26-036609
7	current assets	us-gaap:AssetsCurrent	\$5.0M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
8	current liabilities	us-gaap:LiabilitiesCurrent	\$8.8M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$166.4M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
10	operating income	us-gaap:OperatingIncomeLoss	-\$15.5M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
11	book equity	us-gaap:StockholdersEquity	-\$3.5M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
12	liabilities	us-gaap:Liabilities	\$9.1M	2025-12-31	2026-03-31	10-K	0001213900-26-036609
13	operating income	us-gaap:OperatingIncomeLoss	-\$19.8M	2021-12-31	2023-03-30	10-K	0001213900-23-024616
14	interest expense	us-gaap:InterestExpense	\$883,000	2021-12-31	2023-03-30	10-K	0001213900-23-024616
15	revenue	us-gaap:Revenues	\$1.0M	2024-12-31	2026-03-31	10-K	0001213900-26-036609
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$22.5M	2024-12-31	2026-03-31	10-K	0001213900-26-036609
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8,000	2024-12-31	2026-03-31	10-K	0001213900-26-036609
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$26.2M	2023-12-31	2025-04-09	10-K	0001213900-25-030345
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$64,000	2023-12-31	2025-04-09	10-K	0001213900-25-030345
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$24.9M	2022-12-31	2024-04-16	10-K	0001213900-24-033365
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$105,000	2022-12-31	2024-04-16	10-K	0001213900-24-033365
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$16.2M	2021-12-31	2023-03-30	10-K	0001213900-23-024616
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$565,000	2021-12-31	2023-03-30	10-K	0001213900-23-024616
24	assets	us-gaap:Assets	\$9.4M	2023-12-31	2025-04-09	10-K	0001213900-25-030345
25	assets	us-gaap:Assets	\$13.2M	2022-12-31	2024-04-16	10-K	0001213900-24-033365
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,981,462	2026-04-20	2026-04-28	10-K/A	0001213900-26-048135
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,208,857	2026-03-19	2026-03-31	10-K	0001213900-26-036609