

Marvell Technology, Inc. (MRVL)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001835632

[illegible]

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 11, 2026

Marvell Technology, Inc., together with its consolidated subsidiaries ("Marvell," "MTI," the "Company," "we," or "us") is a leading supplier of data infrastructure semiconductor solutions, spanning the data center core to network edge. We are a fabless supplier of high-performance semiconductor products with core strengths in developing and scaling complex System-on-a-Chip architectures, integrating analog, mixed-signal and digital signal processing functionality.

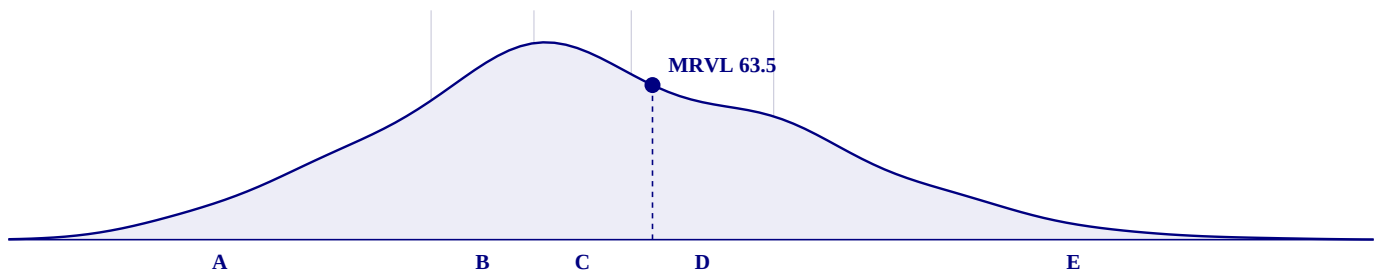
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 70.7						
Gross profitability		18.8%	28.5%	65.0	558	2026-01-31
Return on invested capital		7.1%	10.9%	58.5	136	2026-01-31
Accruals ratio		4.3%	(7.4%)	92.1	621	2026-01-31
Gross margin stability, five years		4.2 pts	2.4 pts	67.1	429	2026-01-31
Solvency, sleeve percentile 44.0						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.43	2.18	32.7	566	2026-01-31
Net debt to EBITDA		1.19x	1.11x	50.0	147	2026-01-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2024-02-03; latest annual assets end 2026-01-31
Current ratio		2.01x	2.02x	49.3	666	2026-01-31
Growth and financing, sleeve percentile 44.2						
Revenue growth, three-year compound		11.4%	6.4%	35.2	538	2026-01-31
Free cash flow growth, three-year compound		8.9%	17.2%	59.2	268	2026-01-31
Reinvestment rate		196.6%	14.3%	9.8	226	2026-01-31
Asset growth, three years		(0.4%)	5.0%	62.6	563	2026-01-31
Net share issuance, one year		0.9%	0.5%	54.2	407	2026-03-04

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
311	Teradata Corp. (TDC)	62.5	D	
312	RingCentral, Inc. (RNG)	62.7	D	
313	Alpha & Omega Semiconductor Ltd. (AOSL)	62.9	D	fortress balance sheet
314	Netgear, Inc. (NTGR)	63.1	D	
315	KEY Tronic Corp. (KTCC)	63.3	D	
316	Marvell Technology, Inc. (MRVL) <	63.5	D	
317	Avantor, Inc. (AVTR)	63.7	D	
318	Interlink Electronics Inc. (LINK)	63.9	D	
319	Nortech Systems Inc. (NSYS)	64.1	D	

320	Caci International Inc. (CACI)	64.3	D
321	Semtech Corp. (SMTC)	64.5	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	152.3%	2.2%	95
Distance from 52-week high	(13.2%)	(30.0%)	74
EBIT to enterprise value	0.5%	1.5%	43
Free cash flow yield	0.6%	2.7%	29
Book value to price	0.08	0.23	21
Sales to price	0.03	0.30	5
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	0.64	(0.26)	95

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$3.9B
Operating cash flow, four quarters	\$2.2B
Months of runway	not finite
Days since last periodic filing	42 (10-Q received Aug 28, 2026)
Median daily dollar volume, 63 sessions	\$4.6B

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$4.2B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
2	assets	us-gaap:Assets	\$22.3B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
3	operating income	us-gaap:OperatingIncomeLoss	\$1.3B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$3.0B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$376.5M	2026-01-31	2026-03-11	10-K	0001835632-26-000011
6	total debt	us-gaap:LongTermDebt	\$4.5B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
7	book equity	us-gaap:StockholdersEquity	\$14.3B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.6B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
9	total debt	us-gaap:LongTermDebt	\$4.1B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
10	book equity	us-gaap:StockholdersEquity	\$13.4B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$948.3M	2025-02-01	2026-03-11	10-K	0001835632-26-000011
12	net income	us-gaap:NetIncomeLoss	\$2.7B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
14	assets	us-gaap:Assets	\$20.2B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.2B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
16	gross profit	us-gaap:GrossProfit	\$2.4B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.8B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
18	gross profit	us-gaap:GrossProfit	\$2.3B	2024-02-03	2026-03-11	10-K	0001835632-26-000011
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.5B	2024-02-03	2026-03-11	10-K	0001835632-26-000011
20	gross profit	us-gaap:GrossProfit	\$3.0B	2023-01-28	2025-03-12	10-K	0001835632-25-000057

21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.9B	2023-01-28	2025-03-12	10-K	0001835632-25-000057
22	gross profit	us-gaap:GrossProfit	\$2.1B	2022-01-29	2024-03-13	10-K	0001835632-24-000009
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.5B	2022-01-29	2024-03-13	10-K	0001835632-24-000009
24	current assets	us-gaap:AssetsCurrent	\$6.5B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
25	current liabilities	us-gaap:LiabilitiesCurrent	\$3.2B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.4B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
27	liabilities	us-gaap:Liabilities	\$8.0B	2026-01-31	2026-03-11	10-K	0001835632-26-000011
28	depreciation amortization	us-gaap:Depreciation	\$221.7M	2026-01-31	2026-03-11	10-K	0001835632-26-000011
29	operating income	us-gaap:OperatingIncomeLoss	-\$567.7M	2024-02-03	2026-03-11	10-K	0001835632-26-000011
30	interest expense	us-gaap:InterestExpense	\$211.7M	2024-02-03	2024-03-13	10-K	0001835632-24-000009
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$354.1M	2026-01-31	2026-03-11	10-K	0001835632-26-000011
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$284.6M	2025-02-01	2026-03-11	10-K	0001835632-26-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2024-02-03	2026-03-11	10-K	0001835632-26-000011
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$336.3M	2024-02-03	2026-03-11	10-K	0001835632-26-000011
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2023-01-28	2025-03-12	10-K	0001835632-25-000057
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$206.2M	2023-01-28	2025-03-12	10-K	0001835632-25-000057
38	current assets	us-gaap:AssetsCurrent	\$3.1B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
39	current liabilities	us-gaap:LiabilitiesCurrent	\$2.0B	2025-02-01	2026-03-11	10-K	0001835632-26-000011
40	assets	us-gaap:Assets	\$21.2B	2024-02-03	2025-03-12	10-K	0001835632-25-000057
41	assets	us-gaap:Assets	\$22.5B	2023-01-28	2024-03-13	10-K	0001835632-24-000009
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	874,300,000	2026-03-04	2026-03-11	10-K	0001835632-26-000011
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	866,100,000	2025-03-05	2025-03-12	10-K	0001835632-25-000057