

Madison Square Garden Sports Corp. (MSGS)

NYSE; other; SIC 7990, Services-Miscellaneous Amusement & Recreation; CIK 0001636519

Madison Square Garden Sports Corp.	
MSG; other	
Grade	E A B C D E ▼ weakest fifth of 336 graded peers percentile 94.3; sampling error 2.6 points; lower is stronger
Rank	317 of 336
Profitability	D </

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 13, 2026

Madison Square Garden Sports Corp. is a Nevada corporation with our principal executive offices at Two Pennsylvania Plaza, New York, NY 10121. Unless the context otherwise requires, all references to "we," "us," "our," "MSG Sports" or the "Company" refer collectively to Madison Square Garden Sports Corp., a holding company, and its direct and indirect subsidiaries. We conduct substantially all of our business activities discussed in this Annual Report on Form 10-K through MSG Sports, LLC and its direct and

indirect subsidiaries. The Company was originally incorporated in Delaware on March 4, 2015 as an indirect, wholly-owned subsidiary of MSG Networks Inc. ("MSG Networks").

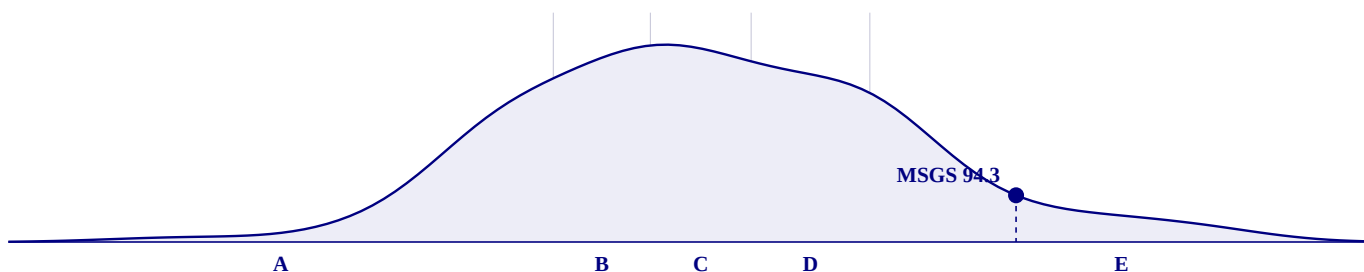
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 65.7						
Gross profitability		not computable	27.1%			one or more required annual facts are missing
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(3.6%)	(5.9%)	65.7	506	2026-06-30
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 79.6						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		(1.66)	2.05	70.4	386	2026-06-30
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30
Current ratio		0.50x	1.32x	88.7	506	2026-06-30
Growth and financing, sleeve percentile 61.7						
Revenue growth, three-year compound		9.1%	5.1%	33.8	403	2026-06-30
Free cash flow growth, three-year compound		(26.0%)	8.7%	86.8	220	2026-06-30
Reinvestment rate		(68.2%)	11.9%	82.5	190	2026-06-30
Asset growth, three years		5.4%	4.1%	43.5	438	2026-06-30
Net share issuance, one year		not computable	(0.4%)			two annual share counts are required; found 1

Among 336 peers

other; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
312	Greenpro Capital Corp. (GRNQ)	92.8	E	short runway, late filer
313	Claritev Corp. (CTEV)	93.1	E	
314	Perma FIX Environmental Services Inc. (PESI)	93.4	E	fortress balance sheet
315	Chegg, Inc. (CHGG)	93.7	E	
316	Boxlight Corp. (BOXL)	94.0	E	dilution, late filer
317	Madison Square Garden Sports Corp. (MSGS) <	94.3	E	
318	CRA International, Inc. (CRAI)	94.6	E	
319	Clear Channel Outdoor Holdings, Inc. (CCO)	94.9	E	
320	Altisource Portfolio Solutions S.A. (ASPS)	95.5	E	
321	Altisource Portfolio Solutions S.A. (ASPSW)	95.5	E	
322	Altisource Portfolio Solutions S.A. (ASPSZ)	95.5	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	69.5%	2.0%	90
Distance from 52-week high	(2.2%)	(26.8%)	95
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.70	
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	0.38	(0.13)	90

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$164.5M
Operating cash flow, four quarters	\$62.7M
Months of runway	not finite

Days since last periodic filing

57 (10-K received Aug 13, 2026)

Median daily dollar volume, 63 sessions

\$88.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	\$7.8M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$62.7M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
3	assets	us-gaap:Assets	\$1.5B	2026-06-30	2026-08-13	10-K	0001628280-26-056812
4	assets	us-gaap:Assets	\$1.5B	2025-06-30	2026-08-13	10-K	0001628280-26-056812
5	current assets	us-gaap:AssetsCurrent	\$323.3M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
6	current liabilities	us-gaap:LiabilitiesCurrent	\$642.4M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$129.9M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
8	operating income	us-gaap:OperatingIncomeLoss	\$28.9M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
9	book equity	us-gaap:StockholdersEquity	-\$263.3M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
10	liabilities	us-gaap:Liabilities	\$1.8B	2026-06-30	2026-08-13	10-K	0001628280-26-056812
11	operating income	us-gaap:OperatingIncomeLoss	\$85.2M	2023-06-30	2025-08-12	10-K	0001636519-25-000027
12	interest expense	us-gaap:InterestExpense	\$22.9M	2023-06-30	2023-08-17	10-K	0001636519-23-000009
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.2B	2026-06-30	2026-08-13	10-K	0001628280-26-056812
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.0B	2025-06-30	2026-08-13	10-K	0001628280-26-056812
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.0B	2024-06-30	2026-08-13	10-K	0001628280-26-056812
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$887.4M	2023-06-30	2025-08-12	10-K	0001636519-25-000027
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.4M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$91.6M	2025-06-30	2026-08-13	10-K	0001628280-26-056812
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.6M	2025-06-30	2026-08-13	10-K	0001628280-26-056812
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$92.1M	2024-06-30	2026-08-13	10-K	0001628280-26-056812
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.5M	2024-06-30	2026-08-13	10-K	0001628280-26-056812
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$152.5M	2023-06-30	2025-08-12	10-K	0001636519-25-000027
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.2M	2023-06-30	2025-08-12	10-K	0001636519-25-000027
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$3.2M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$18.0M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
26	income tax	us-gaap:IncomeTaxExpenseBenefit	\$10.2M	2026-06-30	2026-08-13	10-K	0001628280-26-056812
27	current assets	us-gaap:AssetsCurrent	\$251.1M	2025-06-30	2026-08-13	10-K	0001628280-26-056812
28	current liabilities	us-gaap:LiabilitiesCurrent	\$563.5M	2025-06-30	2026-08-13	10-K	0001628280-26-056812
29	assets	us-gaap:Assets	\$1.3B	2024-06-30	2025-08-12	10-K	0001636519-25-000027
30	assets	us-gaap:Assets	\$1.3B	2023-06-30	2024-08-13	10-K	0001636519-24-000015
31	shares outstanding	us-gaap:CommonStockSharesOutstanding	24,928,000	2015-09-30	2017-08-17	10-K	0001636519-17-000010