

Mettler Toledo International (MTD)

NYSE; business equipment; SIC 3826, Laboratory Analytical Instruments; CIK 0001037646

Mettler Toledo International

MTD; business equipment

Grade

C/D

on the C/D boundary of 497 graded peers
percentile 60.9; sampling error 2.2 points; lower is stronger

Rank

303 of 497

Profitability

B

percentile 29.8

Solvency

D

percentile 74.1

Growth and financing

C

percentile 51.9

Reliability

0.94 AUC

filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025

Peer failure rate

0.52% a year

Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

over \$2.67B assets

total assets \$3.7B

Standard universe

inside

revenue above \$1M and assets above \$10M

Warnings

none active

not computable: distress

Inputs computable

8 of 14

Graded from

filings received through Feb 6, 2026

245 days before the rescans; latest periodic filing 10-Q received Jul 31, 2026

Last close

\$1,527.03

2026-10-08; market equity \$30.6B

Price used in grade

None



C/D, the tortoise

on the C/D boundary of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Feb 21, 2023, C from Feb 21, 2024, D from Feb 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 6, 2026

We are a leading global supplier of precision instruments and services. We have strong leadership positions in all of our businesses and believe we hold global number-one market positions in most of them. We are recognized as an innovation leader and our solutions are critical in key research and development, quality control, and manufacturing processes for customers in a wide range of industries including life sciences, food, and chemicals. Our sales and service network is one of the most extensive in the industry. Our

products are sold in more than 140 countries and we have a direct presence in approximately 40 countries.

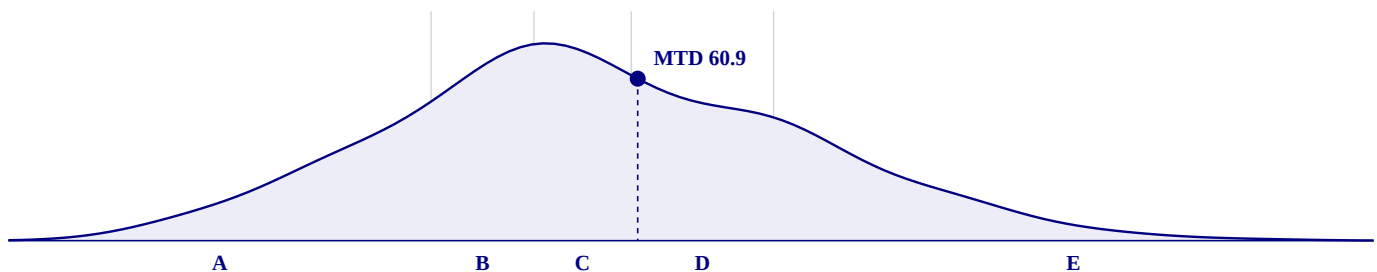
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 29.8						
Gross profitability		64.4%	28.5%	8.1	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(2.5%)	(7.4%)	77.3	621	2025-12-31
Gross margin stability, five years		0.5 pts	2.4 pts	4.0	429	2025-12-31
Solvency, sleeve percentile 74.1						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	2.18			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		1.14x	2.02x	74.1	666	2025-12-31
Growth and financing, sleeve percentile 51.9						
Revenue growth, three-year compound		0.9%	6.4%	65.7	538	2025-12-31
Free cash flow growth, three-year compound		4.8%	17.2%	68.9	268	2025-12-31
Reinvestment rate		not computable	14.3%			one or more required annual facts are missing
Asset growth, three years		2.1%	5.0%	55.5	563	2025-12-31
Net share issuance, one year		(2.8%)	0.5%	17.2	407	2026-01-23

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
298	Next Technology Holding Inc. (NXTT)	59.9	C/D	dilution, late filer
299	Certara, Inc. (CERT)	60.1	C/D	
300	Rockwell Automation, Inc. (ROK)	60.3	C/D	
301	Nlight, Inc. (LASR)	60.5	C/D	fortress balance sheet
302	Bentley Systems Inc. (BSY)	60.7	C/D	
303	Mettler Toledo International (MTD) <	60.9	C/D	
304	NXP Semiconductors N.V. (NXPI)	61.1	C/D	
305	Commerce.com, Inc. (CMRC)	61.3	C/D	
306	Weave Communications, Inc. (WEAV)	61.5	C/D	fortress balance sheet
307	Digi International Inc. (DGII)	61.7	C/D	
308	IPG Photonics Corp. (IPGP)	61.9	C/D	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	14.5%	2.2%	61
Distance from 52-week high	(1.0%)	(30.0%)	97
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	2.8%	2.7%	51
Book value to price	0.00	0.23	7
Sales to price	0.13	0.30	26
Composite equity issuance, five years	(15.6%)	3.9%	18
Relative strength against the sector, log excess return	(0.15)	(0.26)	61

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$51.4M
Operating cash flow, four quarters	\$975.2M
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	\$232.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.4B	2025-12-31	2026-02-06	10-K	0001037646-26-000011
2	assets	us-gaap:Assets	\$3.7B	2025-12-31	2026-02-06	10-K	0001037646-26-000011
3	net income	us-gaap:NetIncomeLoss	\$869.2M	2025-12-31	2026-02-06	10-K	0001037646-26-000011
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$955.8M	2025-12-31	2026-02-06	10-K	0001037646-26-000011

5	assets	us-gaap:Assets	\$3.2B	2024-12-31	2026-02-06	10-K	0001037646-26-000011
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.0B	2025-12-31	2026-02-06	10-K	0001037646-26-000011
7	gross profit	us-gaap:GrossProfit	\$2.3B	2024-12-31	2026-02-06	10-K	0001037646-26-000011
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9B	2024-12-31	2026-02-06	10-K	0001037646-26-000011
9	gross profit	us-gaap:GrossProfit	\$2.2B	2023-12-31	2026-02-06	10-K	0001037646-26-000011
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.8B	2023-12-31	2026-02-06	10-K	0001037646-26-000011
11	gross profit	us-gaap:GrossProfit	\$2.3B	2022-12-31	2025-02-07	10-K	0001037646-25-000012
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9B	2022-12-31	2025-02-07	10-K	0001037646-25-000012
13	gross profit	us-gaap:GrossProfit	\$2.2B	2021-12-31	2024-02-09	10-K	0001037646-24-000007
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.7B	2021-12-31	2024-02-09	10-K	0001037646-24-000007
15	current assets	us-gaap:AssetsCurrent	\$1.4B	2025-12-31	2026-02-06	10-K	0001037646-26-000011
16	current liabilities	us-gaap:LiabilitiesCurrent	\$1.2B	2025-12-31	2026-02-06	10-K	0001037646-26-000011
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$107.1M	2025-12-31	2026-02-06	10-K	0001037646-26-000011
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$968.3M	2024-12-31	2026-02-06	10-K	0001037646-26-000011
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$103.9M	2024-12-31	2026-02-06	10-K	0001037646-26-000011
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$965.9M	2023-12-31	2026-02-06	10-K	0001037646-26-000011
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$105.3M	2023-12-31	2026-02-06	10-K	0001037646-26-000011
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$859.1M	2022-12-31	2025-02-07	10-K	0001037646-25-000012
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$121.2M	2022-12-31	2025-02-07	10-K	0001037646-25-000012
24	assets	us-gaap:Assets	\$3.4B	2023-12-31	2026-02-06	10-K	0001037646-26-000011
25	assets	us-gaap:Assets	\$3.5B	2022-12-31	2025-02-07	10-K	0001037646-25-000012
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,325,250	2026-01-23	2026-02-06	10-K	0001037646-26-000011
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,916,459	2025-01-22	2025-02-07	10-K	0001037646-25-000012