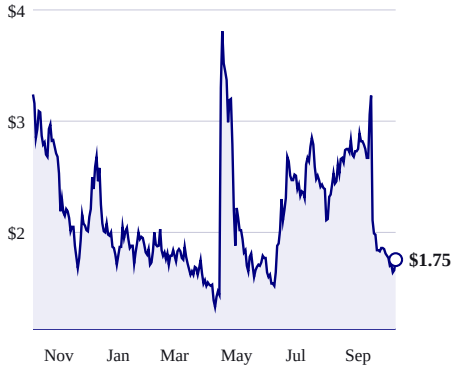


Myseum.AI, Inc. (MYSE)

Nasdaq; telecom; SIC 4822, Telegraph & Other Message Communications; CIK 0001648960

Myseum.AI, Inc. MYSE; telecom		
Grade	None 6 of 14 inputs computable; 7 are required	Share price, twelve months to the rescansplit-adjusted close; the letter is fixed at the rescans that set it 
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$7.2M	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	short runway, thin data, degenerate inputs, distress not computable: fortress balance sheet	
Inputs computable	6 of 14	
Graded from	filings received through Mar 30, 2026 193 days before the rescans; latest periodic filing 10-Q received Aug 14, 2026	
Last close	\$1.81 2026-10-08; market equity \$9.4M	
Price used in grade	None	

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

focused on innovative and creative user platforms. Our flagship platform is "Picture Party by Myseum", a next-generation on demand social networking platform that makes it easier and private to share your photos, videos and messages both today, and for generations to come. Our innovative social media platform brings a fresh and needed approach to digital media and content management, allowing users to create a digital legacy that makes it easier to share both today, and with future generations.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 97.0						
Gross profitability		not computable	28.0%		one or more required annual facts are missing	

Return on invested capital		not computable	8.9%			one or more required annual facts are missing
Accruals ratio		26.4%	(7.3%)	97.0	703	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 69.0						
Twelve-month failure probability		3.72%	0.05%	98.1	106	2026-06-30
Altman Z double-prime		(21.39)	1.93	89.4	625	2025-12-31
Net debt to EBITDA		not computable	1.71x			one or more required annual facts are missing
Interest coverage		not computable	2.81x			required annual facts are missing
Current ratio		4.29x	1.96x	19.5	756	2025-12-31
Growth and financing, sleeve percentile 72.4						
Revenue growth, three-year compound		not computable	5.1%			current value must be positive and the base must exceed \$100,000
Free cash flow growth, three-year compound		not computable	12.4%			four consecutive annual FCF observations are required; found 4
Reinvestment rate		not computable	15.1%			one or more required annual facts are missing
Asset growth, three years		(18.1%)	3.4%	89.5	641	2025-12-31
Net share issuance, one year		1.1%	0.5%	55.2	434	2026-03-29

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 4.9 months
Thin data	6 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the \$100,000 validity floor
Distress	CHS probability 3.721868%; universe top-decile threshold 1.068854%

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	20.8%	(0.3%)	66
Distance from 52-week high	(53.9%)	(29.7%)	22
EBIT to enterprise value	(75.5%)	1.4%	5
Free cash flow yield	(46.8%)	2.7%	7

Book value to price	0.48	0.24	72
Sales to price	0.00	0.33	0
Composite equity issuance, five years	not computable	3.2%	
Relative strength against the sector, log excess return	0.24	(0.23)	84

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.9M
Operating cash flow, four quarters	-\$4.5M
Months of runway	4.9
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$194,519

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-\$2.6M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$4.3M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
3	assets	us-gaap:Assets	\$7.2M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
4	assets	us-gaap:Assets	\$5.4M	2024-12-31	2026-03-30	10-K	0001213900-26-036485
5	current assets	us-gaap:AssetsCurrent	\$4.0M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
6	current liabilities	us-gaap:LiabilitiesCurrent	\$924,790	2025-12-31	2026-03-30	10-K	0001213900-26-036485
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$55.0M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
8	operating income	us-gaap:OperatingIncomeLoss	-\$5.5M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
9	book equity	us-gaap:StockholdersEquity	\$6.1M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
10	liabilities	us-gaap:Liabilities	\$1.1M	2025-12-31	2026-03-30	10-K	0001213900-26-036485
11	revenue	us-gaap:Revenues	\$550	2025-12-31	2026-03-30	10-K	0001213900-26-036485
12	revenue	us-gaap:Revenues	\$436	2024-12-31	2026-03-30	10-K	0001213900-26-036485
13	revenue	us-gaap:Revenues	\$672	2023-12-31	2025-03-31	10-K	0001013762-25-004290
14	revenue	us-gaap:Revenues	\$46,214	2022-12-31	2024-03-29	10-K	0001213900-24-027991
15	assets	us-gaap:Assets	\$6.5M	2023-12-31	2025-03-31	10-K	0001013762-25-004290
16	assets	us-gaap:Assets	\$13.1M	2022-12-31	2024-03-29	10-K	0001213900-24-027991
17	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,324,329	2026-03-29	2026-03-30	10-K	0001213900-26-036485
18	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,276,274	2025-03-26	2025-03-31	10-K	0001013762-25-004290