

My Size, Inc. (MYSZ)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001211805

My Size, Inc. MYSZ; business equipment					
Grade		E A B C D E weakest fifth of 497 graded peers percentile 86.3; sampling error 2.2 points; lower is stronger			
Rank		429 of 497			
Profitability		D percentile 64.9			
Solvency		D percentile 71.3			
Growth and financing		C percentile 54.3			
Reliability		0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025			
Peer failure rate		0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025			
Size band		under \$12.5M assets total assets \$10.2M			
Standard universe		inside revenue above \$1M and assets above \$10M			
Warnings		dilution, short runway, late filer not computable: distress, fortress balance sheet			
Inputs computable		8 of 14			
Graded from		filings received through Apr 15, 2026 177 days before the rescen; latest periodic filing 10-Q received Aug 13, 2026			
Last close		\$1.38 2026-10-08; market equity \$1.0M			
Price used in grade		None			



E, the bear

weakest fifth of its sector;

letters are fifths of the 497

graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescen that set it

I DE

\$10

\$5

\$1.35

Nov Jan Mar May Jul Sep

Rescans on file: D/E from Apr 21, 2024, D from Sep 21, 2024, E from Apr 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

We are a fashion technology company operating an integrated portfolio of businesses designed to address the most pressing challenges facing fashion brands and retailers today-size and fit accuracy, excess inventory management, circular economy solutions, and international market distribution.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 64.9						
Gross profitability		29.4%	28.5%	43.8	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(7.0%)	(7.4%)	54.0	621	2025-12-31
Gross margin stability, five years		29.0 pts	2.4 pts	97.0	429	2025-12-31
Solvency, sleeve percentile 71.3						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(22.66)	2.18	89.6	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		1.87x	2.02x	53.1	666	2025-12-31
Growth and financing, sleeve percentile 54.3						
Revenue growth, three-year compound		28.0%	6.4%	11.2	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	14.3%			NOPAT must exceed \$100,000
Asset growth, three years		1.6%	5.0%	56.8	563	2025-12-31
Net share issuance, one year		128.3%	0.5%	94.8	407	2026-04-14

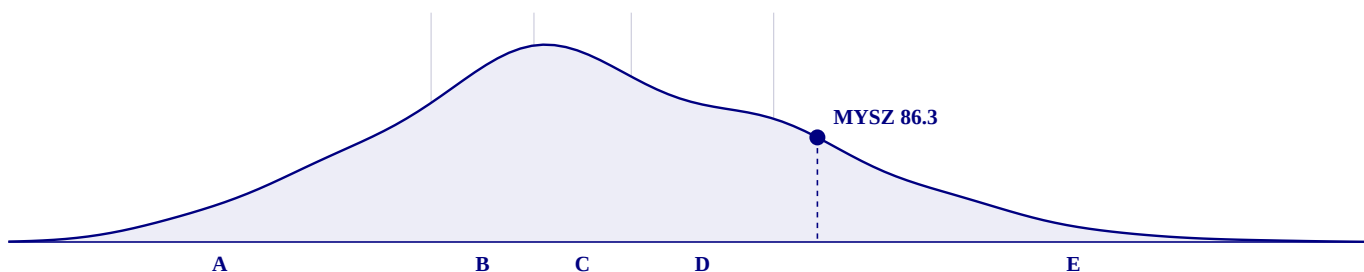
Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 128.3%
Short runway	cash runway is 1.1 months
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
424	Revvity, Inc. (RVTY)	85.3	E	
425	Cerence Inc. (CRNC)	85.5	E	
426	Enphase Energy, Inc. (ENPH)	85.7	E	
427	Open Text Corp. (OTEX)	85.9	E	
428	Xperi Inc. (XPER)	86.1	E	fortress
429	My Size, Inc. (MYSZ) <	86.3	E	balance sheet dilution, short runway, late filer
430	Beam Global (BEEM)	86.5	E	dilution, short runway, late filer
431	XTI Aerospace, Inc. (XTIA)	86.7	E	dilution, short runway, late filer, fortress balance sheet
432	Energy Vault Holdings, Inc. (NRGV)	86.9	E	late filer
433	Microvast Holdings, Inc. (MVST)	87.1	E	late filer, fortress balance sheet
434	International Business Machines Corp. (IBM)	87.3	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(73.5%)	2.2%	5
Distance from 52-week high	(86.6%)	(30.0%)	4
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	(524.5%)	2.7%	0
Book value to price	2.39	0.23	96
Sales to price	9.52	0.30	98
Composite equity issuance, five years	456.4%	3.9%	98
Relative strength against the sector, log excess return	(1.61)	(0.26)	5

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$453,000
Operating cash flow, four quarters	-\$4.9M
Months of runway	1.1
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$57,918

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.0M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
2	assets	us-gaap:Assets	\$10.2M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
3	net income	us-gaap:NetIncomeLoss	-\$5.9M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$5.1M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
5	assets	us-gaap:Assets	\$10.1M	2024-12-31	2026-04-15	10-K	0001493152-26-016874
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$9.4M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
7	gross profit	us-gaap:GrossProfit	\$3.3M	2024-12-31	2026-04-15	10-K	0001493152-26-016874
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.3M	2024-12-31	2026-04-15	10-K	0001493152-26-016874
9	gross profit	us-gaap:GrossProfit	\$2.7M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.0M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
11	gross profit	us-gaap:GrossProfit	\$634,000	2022-12-31	2024-04-01	10-K	0001493152-24-012542
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.5M	2022-12-31	2024-04-01	10-K	0001493152-24-012542
13	gross profit	us-gaap:GrossProfit	\$131,000	2021-12-31	2023-04-14	10-K	0001493152-23-012237
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$131,000	2021-12-31	2023-04-14	10-K	0001493152-23-012237
15	current assets	us-gaap:AssetsCurrent	\$7.7M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
16	current liabilities	us-gaap:LiabilitiesCurrent	\$4.1M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$69.7M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
18	operating income	us-gaap:OperatingIncomeLoss	-\$5.7M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
19	book equity	us-gaap:StockholdersEquity	\$5.2M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
20	liabilities	us-gaap:Liabilities	\$5.0M	2025-12-31	2026-04-15	10-K	0001493152-26-016874
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$16,000	2025-12-31	2026-04-15	10-K	0001493152-26-016874
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$3.1M	2024-12-31	2026-04-15	10-K	0001493152-26-016874
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$7,000	2024-12-31	2026-04-15	10-K	0001493152-26-016874
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$6.1M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$7,000	2023-12-31	2025-03-27	10-K	0001641172-25-000990
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$7.3M	2022-12-31	2024-04-01	10-K	0001493152-24-012542
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$27,000	2022-12-31	2024-04-01	10-K	0001493152-24-012542
28	depreciation amortization	us-gaap:Depreciation	\$27,000	2023-12-31	2025-03-27	10-K	0001641172-25-000990
29	operating income	us-gaap:OperatingIncomeLoss	-\$6.7M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$6.7M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
31	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$333,000	2023-12-31	2025-03-27	10-K	0001641172-25-000990
32	current assets	us-gaap:AssetsCurrent	\$6.6M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
33	current liabilities	us-gaap:LiabilitiesCurrent	\$3.9M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
34	current assets	us-gaap:AssetsCurrent	\$6.1M	2022-12-31	2024-04-01	10-K	0001493152-24-012542
35	current liabilities	us-gaap:LiabilitiesCurrent	\$4.2M	2022-12-31	2024-04-01	10-K	0001493152-24-012542
36	assets	us-gaap:Assets	\$9.0M	2023-12-31	2025-03-27	10-K	0001641172-25-000990
37	assets	us-gaap:Assets	\$9.7M	2022-12-31	2024-04-01	10-K	0001493152-24-012542
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,818,164	2026-04-14	2026-04-15	10-K	0001493152-26-016874
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,110,748	2025-03-10	2025-03-27	10-K	0001641172-25-000990