

Nucor Corp. (NUE)

NYSE; manufacturing; SIC 3312, Steel Works, Blast Furnaces & Rolling Mills (Coke Ovens); CIK 0000073309

Nucor Corp. NUE; manufacturing	
Grade	C/D A B C D E on the C/D boundary of 255 graded peers percentile 59.4; sampling error 3.0 points; lower is stronger
Rank	152 of 255
Profitability	D percentile 73.8
Solvency	A/B percentile 20.9
Growth and financing	C/D percentile 60.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$35.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active
Inputs computable	8 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescans; latest periodic filing 10-Q received Aug 12, 2026
Last close	\$245.91 2026-10-08; market equity \$55.8B
Price used in grade	None



C/D, the tortoise

on the C/D boundary of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Aug 21, 2026, C/D from Sep 26, 2026, C from Sep 29, 2026, C/D from Oct 9, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Nucor Corporation, a Delaware corporation incorporated in 1958, and its affiliates ("Nucor," the "Company," "we," "us" or "our") manufacture steel and steel products. The Company also produces and procures ferrous and non-ferrous materials primarily for use in its steel manufacturing business. Most of the Company's operating facilities and customers are located in North America. The Company's operations include international trading and sales companies that buy and sell steel and steel products manufactured by the Company and others. Nucor is North America's largest recycler, using scrap steel as the primary raw material in producing steel

and steel products.

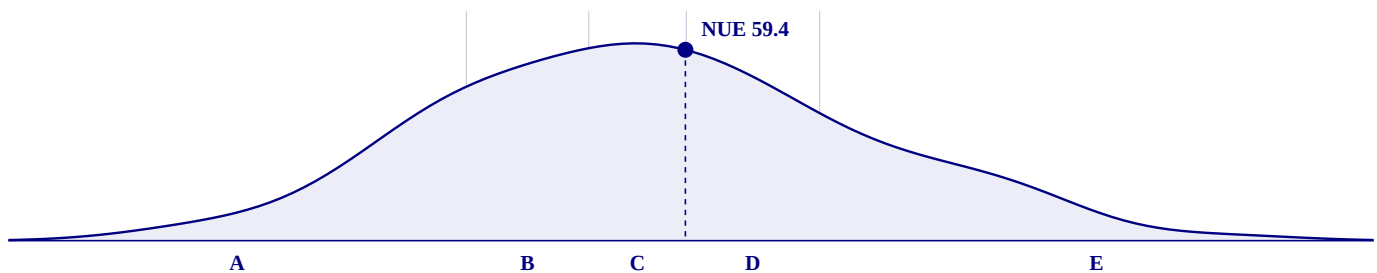
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 73.8						
Gross profitability		11.0%	21.9%	83.9	275	2025-12-31
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		(4.3%)	(3.6%)	45.3	308	2025-12-31
Gross margin stability, five years		7.9 pts	2.1 pts	92.1	229	2025-12-31
Solvency, sleeve percentile 20.9						
Twelve-month failure probability		0.02%	0.04%	9.1	34	2026-07-04
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		2.94x	2.25x	32.7	325	2025-12-31
Growth and financing, sleeve percentile 60.0						
Revenue growth, three-year compound		(7.8%)	2.1%	90.3	269	2025-12-31
Free cash flow growth, three-year compound		not computable	13.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	26.4%			one or more required annual facts are missing
Asset growth, three years		2.6%	4.4%	57.9	279	2025-12-31
Net share issuance, one year		(1.2%)	0.01%	31.8	243	2026-02-18

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
147	Kaiser Aluminum Corp. (KALU)	57.5	C/D	fortress balance sheet
148	RBC Bearings Inc. (RBC)	57.9	C/D	
149	Steel Dynamics Inc. (STLD)	58.3	C/D	
150	Ingersoll Rand Inc. (IR)	58.7	C/D	
151	FreightCar America, Inc. (RAIL)	59.1	C/D	
152	Nucor Corp. (NUE) <	59.4	C/D	
153	Lockheed Martin Corp. (LMT)	59.8	C/D	
154	Corning Inc. (GLW)	60.2	C/D	
155	DMC Global Inc. (BOOM)	60.6	C/D	
156	Sonoco Products Co. (SON)	61.0	C/D	
157	Lifetime Brands, Inc. (LCUT)	61.4	C/D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	86.0%	13.7%	89
Distance from 52-week high	(10.4%)	(24.3%)	85
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	(0.3%)	3.4%	22
Book value to price	0.40	0.34	53
Sales to price	0.58	0.54	53
Composite equity issuance, five years	(35.7%)	(9.5%)	7
Relative strength against the sector, log excess return	0.49	(0.00)	89

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$2.5B
Operating cash flow, four quarters	\$4.4B
Months of runway	not finite
Days since last periodic filing	58 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	\$299.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$32.5B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$28.6B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
3	assets	us-gaap:Assets	\$35.1B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
4	net income	us-gaap:NetIncomeLoss	\$1.7B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.2B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
6	assets	us-gaap:Assets	\$33.9B	2024-12-31	2026-02-25	10-K	0001193125-26-071575
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$30.7B	2024-12-31	2026-02-25	10-K	0001193125-26-071575

8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$26.6B	2024-12-31	2026-02-25	10-K	0001193125-26-071575
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$34.7B	2023-12-31	2026-02-25	10-K	0001193125-26-071575
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$26.9B	2023-12-31	2026-02-25	10-K	0001193125-26-071575
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$41.5B	2022-12-31	2025-02-27	10-K	0000950170-25-028427
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$29.0B	2022-12-31	2025-02-27	10-K	0000950170-25-028427
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$36.5B	2021-12-31	2024-02-27	10-K	0000950170-24-021195
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$25.5B	2021-12-31	2024-02-27	10-K	0000950170-24-021195
15	current assets	us-gaap:AssetsCurrent	\$11.8B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
16	current liabilities	us-gaap:LiabilitiesCurrent	\$4.0B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.4B	2025-12-31	2026-02-25	10-K	0001193125-26-071575
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.0B	2024-12-31	2026-02-25	10-K	0001193125-26-071575
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.2B	2024-12-31	2026-02-25	10-K	0001193125-26-071575
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.1B	2023-12-31	2026-02-25	10-K	0001193125-26-071575
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.2B	2023-12-31	2026-02-25	10-K	0001193125-26-071575
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$10.1B	2022-12-31	2025-02-27	10-K	0000950170-25-028427
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.9B	2022-12-31	2025-02-27	10-K	0000950170-25-028427
24	assets	us-gaap:Assets	\$35.3B	2023-12-31	2026-02-25	10-K	0001193125-26-071575
25	assets	us-gaap:Assets	\$32.5B	2022-12-31	2025-02-27	10-K	0000950170-25-028427
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	227,774,615	2026-02-18	2026-02-25	10-K	0001193125-26-071575
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	230,535,835	2025-02-20	2025-02-27	10-K	0000950170-25-028427