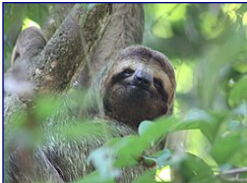


Omnicom Group Inc. (OMC)

NYSE; other; SIC 7311, Services-Advertising Agencies; CIK 0000029989

Omnicom Group Inc. OMC; other	
Grade	D/E  on the D/E boundary of 336 graded peers percentile 82.1; sampling error 2.6 points; lower is stronger
Rank	276 of 336
Profitability	D  percentile 67.2
Solvency	C/D  percentile 58.6
Growth and financing	C  percentile 51.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$54.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	dilution not computable: short runway, distress
Inputs computable	10 of 14
Graded from	filings received through Feb 20, 2026 231 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	\$76.44 2026-10-08; market equity \$21.8B
Price used in grade	None



D/E, the sloth
on the D/E boundary of its sector; letters are fifths of the 336 graded peers

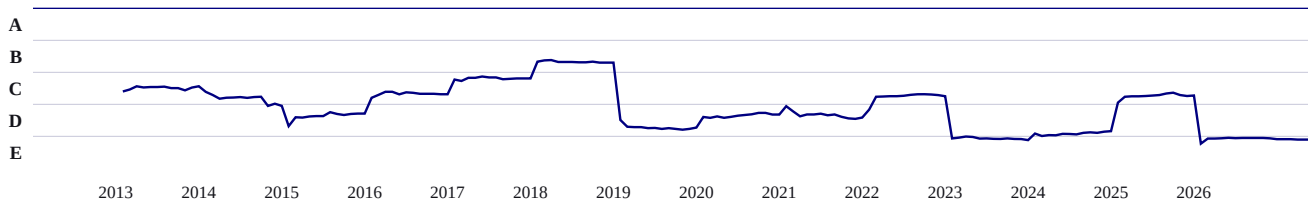
Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C/D from Feb 21, 2025, C from Mar 21, 2025, E from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

On November 26, 2025 (the "Closing Date"), Omnicom completed its Merger with IPG (the "Merger"). As previously reported, on December 8, 2024, Omnicom entered into an Agreement and Plan of Merger (the "Merger Agreement") with IPG and EXT Subsidiary Inc., a Delaware corporation and a direct wholly owned subsidiary of Omnicom ("Merger Sub"). On the Closing Date, pursuant to the terms and conditions of the Merger Agreement, Merger Sub merged with and into IPG, with IPG continuing as the

surviving corporation and a direct wholly owned subsidiary of Omnicom.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.2						
Gross profitability		2.7%	27.1%	90.3	289	2025-12-31
Return on invested capital		not computable	10.0%			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Accruals ratio		(7.1%)	(5.9%)	41.4	506	2025-12-31
Gross margin stability, five years		4.2 pts	2.2 pts	70.0	204	2025-12-31
Solvency, sleeve percentile 58.6						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-03-31 one or more required annual facts are missing latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Altman Z double-prime		not computable	2.05			
Net debt to EBITDA		not computable	2.52x			
Interest coverage		1.69x	2.18x	49.4	88	2025-12-31
Current ratio		0.93x	1.32x	67.7	506	2025-12-31
Growth and financing, sleeve percentile 51.8						
Revenue growth, three-year compound		6.5%	5.1%	42.0	403	2025-12-31
Free cash flow growth, three-year compound		48.7%	8.7%	12.8	220	2025-12-31
Reinvestment rate		(3,459.5%)	11.9%	99.5	190	2025-12-31
Asset growth, three years		26.3%	4.1%	10.8	438	2025-12-31
Net share issuance, one year		57.9%	(0.4%)	94.1	356	2026-01-30

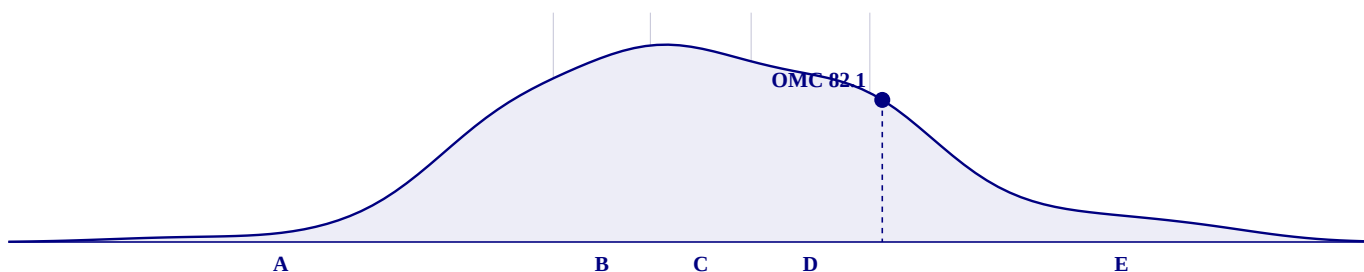
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 57.9%

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
271	Skywest Inc. (SKYW)	80.6	D/E	
272	Beazer Homes USA Inc. (BZH)	80.9	D/E	
273	Allegiant Travel Co. (ALGT)	81.2	D/E	
274	Atlas Lithium Corp. (ATLX)	81.5	D/E	dilution
275	Maxcyte, Inc. (MXCT)	81.8	D/E	
276	Omnicom Group Inc. (OMC) <	82.1	D/E	dilution
277	Uranium Energy Corp. (UEC)	82.4	D/E	fortress balance sheet
278	Seacor Marine Holdings Inc. (SMHI)	82.7	E	
279	Access Newswire Inc. (ACCS)	83.0	E	
280	NextTrip, Inc. (NTRP)	83.3	E	dilution, short runway
281	Stagwell Inc. (STGW)	83.6	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	9.5%	2.0%	56
Distance from 52-week high	(14.0%)	(26.8%)	72
EBIT to enterprise value	1.7%	4.4%	24
Free cash flow yield	12.8%	4.1%	88
Book value to price	0.43	0.34	61
Sales to price	0.79	0.70	55
Composite equity issuance, five years	8.6%	(8.8%)	76
Relative strength against the sector, log excess return	(0.06)	(0.13)	56

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$17.3B	2025-12-31	2026-02-20	10-K	0000029989-26-000006
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$15.8B	2025-12-31	2026-02-20	10-K	0000029989-26-000006
3	assets	us-gaap:Assets	\$54.4B	2025-12-31	2026-02-20	10-K	0000029989-26-000006
4	operating income	us-gaap:OperatingIncomeLoss	\$2.2B	2021-12-31	2024-02-07	10-K	0000029989-24-000007
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$2.0B	2021-12-31	2024-02-07	10-K	0000029989-24-000007
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$488.7M	2021-12-31	2024-02-07	10-K	0000029989-24-000007
7	total debt	us-gaap:LongTermDebt	\$5.7B	2021-12-31	2022-02-09	10-K	0000029989-22-000012
8	book equity	us-gaap:StockholdersEquity	\$3.3B	2021-12-31	2023-02-08	10-K	0000029989-23-000005
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.3B	2021-12-31	2022-02-09	10-K	0000029989-22-000012
10	total debt	us-gaap:LongTermDebt	\$5.8B	2020-12-31	2021-02-18	10-K	0000029989-21-000004
11	book equity	us-gaap:StockholdersEquity	\$3.1B	2020-12-31	2022-02-09	10-K	0000029989-22-000012
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.6B	2020-12-31	2022-02-09	10-K	0000029989-22-000012
13	net income	us-gaap:NetIncomeLoss	-\$54.5M	2025-12-31	2026-02-20	10-K	0000029989-26-000006
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.9B	2025-12-31	2026-02-20	10-K	0000029989-26-000006
15	assets	us-gaap:Assets	\$29.6B	2024-12-31	2026-02-20	10-K	0000029989-26-000006
16	revenue	us-gaap:Revenues	\$15.7B	2024-12-31	2026-02-20	10-K	0000029989-26-000006
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$12.8B	2024-12-31	2026-02-20	10-K	0000029989-26-000006
18	revenue	us-gaap:Revenues	\$14.7B	2023-12-31	2026-02-20	10-K	0000029989-26-000006
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$12.0B	2023-12-31	2026-02-20	10-K	0000029989-26-000006
20	revenue	us-gaap:Revenues	\$14.3B	2022-12-31	2025-02-05	10-K	0000029989-25-000009
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$11.6B	2022-12-31	2025-02-05	10-K	0000029989-25-000009
22	revenue	us-gaap:Revenues	\$14.3B	2021-12-31	2024-02-07	10-K	0000029989-24-000007
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$11.5B	2021-12-31	2024-02-07	10-K	0000029989-24-000007
24	depreciation amortization	us-gaap:Depreciation	\$132.1M	2021-12-31	2024-02-07	10-K	0000029989-24-000007
25	operating income	us-gaap:OperatingIncomeLoss	\$444.7M	2025-12-31	2026-02-20	10-K	0000029989-26-000006
26	interest expense	us-gaap:InterestExpense	\$263.4M	2025-12-31	2026-02-20	10-K	0000029989-26-000006
27	current assets	us-gaap:AssetsCurrent	\$27.5B	2025-12-31	2026-02-20	10-K	0000029989-26-000006
28	current liabilities	us-gaap:LiabilitiesCurrent	\$29.5B	2025-12-31	2026-02-20	10-K	0000029989-26-000006
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$149.8M	2025-12-31	2026-02-20	10-K	0000029989-26-000006
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2024-12-31	2026-02-20	10-K	0000029989-26-000006
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$140.6M	2024-12-31	2026-02-20	10-K	0000029989-26-000006
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2023-12-31	2026-02-20	10-K	0000029989-26-000006
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$78.4M	2023-12-31	2026-02-20	10-K	0000029989-26-000006
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$926.5M	2022-12-31	2025-02-05	10-K	0000029989-25-000009
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$78.2M	2022-12-31	2025-02-05	10-K	0000029989-25-000009
36	depreciation amortization	us-gaap:Depreciation	\$145.1M	2025-12-31	2026-02-20	10-K	0000029989-26-000006
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$378.2M	2025-12-31	2026-02-20	10-K	0000029989-26-000006
38	income tax	us-gaap:IncomeTaxExpenseBenefit	\$242.2M	2025-12-31	2026-02-20	10-K	0000029989-26-000006
39	current assets	us-gaap:AssetsCurrent	\$16.2B	2024-12-31	2026-02-20	10-K	0000029989-26-000006
40	current liabilities	us-gaap:LiabilitiesCurrent	\$16.3B	2024-12-31	2026-02-20	10-K	0000029989-26-000006
41	assets	us-gaap:Assets	\$28.0B	2023-12-31	2025-02-05	10-K	0000029989-25-000009
42	assets	us-gaap:Assets	\$27.0B	2022-12-31	2024-02-07	10-K	0000029989-24-000007
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	310,336,344	2026-01-30	2026-02-20	10-K	0000029989-26-000006
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	196,490,662	2025-01-30	2025-02-05	10-K	0000029989-25-000009