

Oxford Industries Inc. (OXM)

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000075288

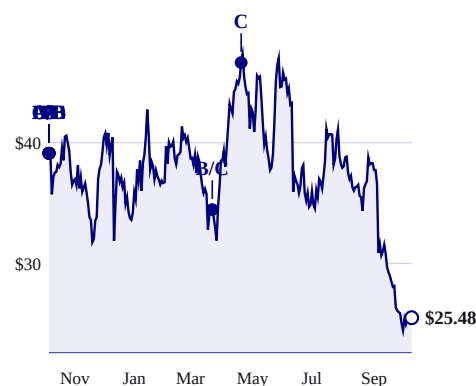
Oxford Industries Inc. OXM; consumer nondurables	
Grade	C A B C D E middle fifth of 124 graded peers percentile 48.8; sampling error 3.8 points; lower is stronger
Rank	61 of 124
Profitability	A percentile 14.6
Solvency	D percentile 73.1
Growth and financing	C/D percentile 56.7
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 27, 2026 196 days before the rescans; latest periodic filing 10-Q received Sep 4, 2026
Last close	\$25.48 2026-10-08; market equity \$381.7M
Price used in grade	None



C, the tortoise
middle fifth of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescans

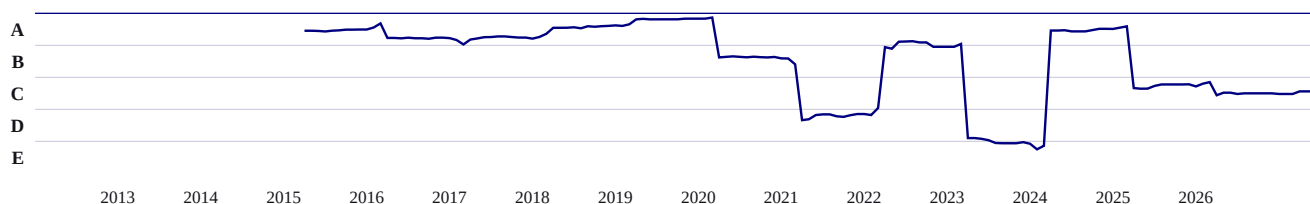
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A from Apr 21, 2024, C from Apr 21, 2025, B/C from Mar 21, 2026, C from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

and Note 2 of our consolidated financial statements, both included in this Annual Report on Form 10-K. We consider a variety of performance and financial measures in assessing our business, and the key performance indicators used to measure our results are summarized below. We often disclose comparable sales in order to provide additional information regarding changes in our results of operations between periods. Our disclosures of comparable sales include net sales from our full-price retail stores and e-commerce

sites.

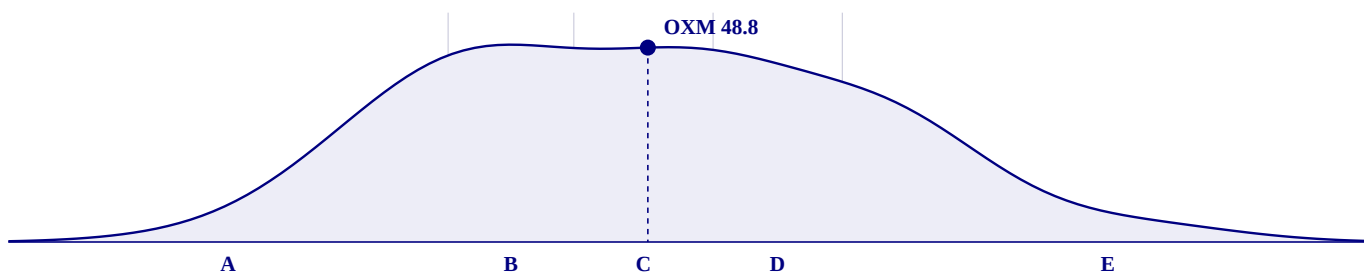
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 14.6						
Gross profitability		68.6%	29.8%	9.0	146	2026-01-31
Return on invested capital		not computable	5.6%			a prior annual debt, equity, and cash observation is required
Accruals ratio		(11.4%)	(5.0%)	21.1	153	2026-01-31
Gross margin stability, five years		1.0 pts	1.9 pts	13.9	116	2026-01-31
Solvency, sleeve percentile 73.1						
Twelve-month failure probability		not computable	0.03%			liabilities and a nearby cover-page share count are required at 2026-08-01
Altman Z double-prime		not computable	3.11			one or more required annual facts are missing latest aligned inputs end 2024-02-03; latest annual assets end 2026-01-31
Net debt to EBITDA		not computable	2.54x			latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31
Interest coverage		not computable	2.51x			latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31
Current ratio		1.10x	1.81x	73.1	157	2026-01-31
Growth and financing, sleeve percentile 56.7						
Revenue growth, three-year compound		1.5%	0.2%	43.9	133	2026-01-31
Free cash flow growth, three-year compound		(47.7%)	14.9%	96.9	66	2026-01-31
Reinvestment rate		not computable	10.7%			NOPAT must exceed \$100,000
Asset growth, three years		3.3%	0.5%	35.3	134	2026-01-31
Net share issuance, one year		0.2%	0.05%	50.5	104	2026-03-23

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
56	Hershey Co. (HSY)	44.7	C	
57	Post Holdings, Inc. (POST)	45.5	C	
58	Philip Morris International Inc. (PM)	46.3	C	
59	Hormel Foods Corp. (HRL)	47.2	C	
60	Altria Group, Inc. (MO)	48.0	C	
61	Oxford Industries Inc. (OXM) <	48.8	C	
62	BrightView Holdings, Inc. (BV)	49.6	C	
63	Celsius Holdings, Inc. (CELH)	50.4	C	
64	Lamb Weston Holdings, Inc. (LW)	51.2	C	
65	J.Jill, Inc. (JILL)	52.0	C	
66	Corteva, Inc. (CTVA)	52.8	C	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	1.0%	(0.2%)	50
Distance from 52-week high	(46.2%)	(24.8%)	19
EBIT to enterprise value	(7.8%)	4.1%	20
Free cash flow yield	3.0%	4.8%	37
Book value to price	1.48	0.57	84
Sales to price	3.87	1.20	90
Composite equity issuance, five years	(31.9%)	(16.3%)	12
Relative strength against the sector, log excess return	(0.08)	(0.10)	50

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$9.0M
Operating cash flow, four quarters	\$137.4M
Months of runway	not finite
Days since last periodic filing	35 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	\$13.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$897.7M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
2	assets	us-gaap:Assets	\$1.3B	2026-01-31	2026-03-27	10-K	0000075288-26-000026
3	operating income	us-gaap:OperatingIncomeLoss	\$81.0M	2024-02-03	2026-03-27	10-K	0000075288-26-000026
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$14.9M	2024-02-03	2026-03-27	10-K	0000075288-26-000026
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$14.2M	2024-02-03	2026-03-27	10-K	0000075288-26-000026
6	total debt	us-gaap:LongTermDebt	\$29.0M	2024-02-03	2024-04-01	10-K	0000075288-24-000003
7	book equity	us-gaap:StockholdersEquity	\$560.9M	2024-02-03	2026-03-27	10-K	0000075288-26-000026
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$7.6M	2024-02-03	2025-03-31	10-K	0000075288-25-000033
9	net income	us-gaap:NetIncomeLoss	-\$27.9M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$119.6M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
11	assets	us-gaap:Assets	\$1.3B	2025-02-01	2026-03-27	10-K	0000075288-26-000026
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.5B	2026-01-31	2026-03-27	10-K	0000075288-26-000026
13	gross profit	us-gaap:GrossProfit	\$954.6M	2025-02-01	2026-03-27	10-K	0000075288-26-000026
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.5B	2025-02-01	2026-03-27	10-K	0000075288-26-000026
15	gross profit	us-gaap:GrossProfit	\$995.6M	2024-02-03	2026-03-27	10-K	0000075288-26-000026
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2024-02-03	2026-03-27	10-K	0000075288-26-000026
17	gross profit	us-gaap:GrossProfit	\$888.9M	2023-01-28	2025-03-31	10-K	0000075288-25-000033
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2023-01-28	2025-03-31	10-K	0000075288-25-000033
19	gross profit	us-gaap:GrossProfit	\$706.2M	2022-01-29	2024-04-01	10-K	0000075288-24-000003
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.1B	2022-01-29	2024-04-01	10-K	0000075288-24-000003
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$64.1M	2024-02-03	2024-04-01	10-K	0000075288-24-000003
22	operating income	us-gaap:OperatingIncomeLoss	\$90.6M	2019-02-02	2021-03-29	10-K	0000075288-21-000004
23	interest expense	us-gaap:InterestExpense	\$2.3M	2019-02-02	2019-04-01	10-K	0000075288-19-000024
24	current assets	us-gaap:AssetsCurrent	\$292.4M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
25	current liabilities	us-gaap:LiabilitiesCurrent	\$265.3M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$108.3M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$194.0M	2025-02-01	2026-03-27	10-K	0000075288-26-000026
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$134.2M	2025-02-01	2026-03-27	10-K	0000075288-26-000026
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$244.3M	2024-02-03	2026-03-27	10-K	0000075288-26-000026
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$74.1M	2024-02-03	2026-03-27	10-K	0000075288-26-000026
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$125.6M	2023-01-28	2025-03-31	10-K	0000075288-25-000033
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$46.7M	2023-01-28	2025-03-31	10-K	0000075288-25-000033
33	depreciation amortization	us-gaap:Depreciation	\$56.2M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
34	operating income	us-gaap:OperatingIncomeLoss	-\$31.3M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
35	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$38.2M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
36	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$10.3M	2026-01-31	2026-03-27	10-K	0000075288-26-000026
37	current assets	us-gaap:AssetsCurrent	\$292.8M	2025-02-01	2026-03-27	10-K	0000075288-26-000026
38	current liabilities	us-gaap:LiabilitiesCurrent	\$248.3M	2025-02-01	2026-03-27	10-K	0000075288-26-000026
39	assets	us-gaap:Assets	\$1.1B	2024-02-03	2025-03-31	10-K	0000075288-25-000033
40	assets	us-gaap:Assets	\$1.2B	2023-01-28	2024-04-01	10-K	0000075288-24-000003
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,887,454	2026-03-23	2026-03-27	10-K	0000075288-26-000026
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,865,106	2025-03-27	2025-03-31	10-K	0000075288-25-000033