

Everpure, Inc. (P)

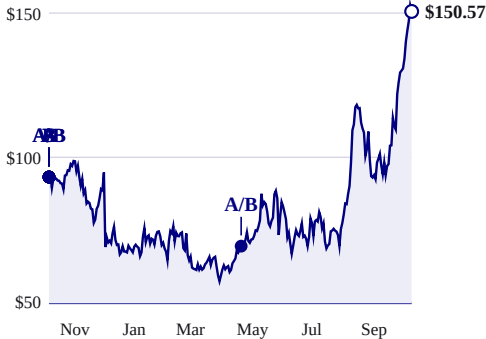
NYSE; business equipment; SIC 3572, Computer Storage Devices; CIK 0001474432

Everpure, Inc. P; business equipment	
Grade	A/B A B C D E on the A/B boundary of 497 graded peers percentile 20.6; sampling error 2.2 points; lower is stronger
Rank	103 of 497
Profitability	A/B percentile 21.1
Solvency	C percentile 55.3
Growth and financing	C percentile 42.7
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$4.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Mar 25, 2026 198 days before the rescans; latest periodic filing 10-Q received Sep 4, 2026
Last close	\$150.59 2026-10-08; market equity \$50.2B
Price used in grade	None



A/B, the bull
on the A/B boundary of its sector; letters are fifths of the 497 graded peers

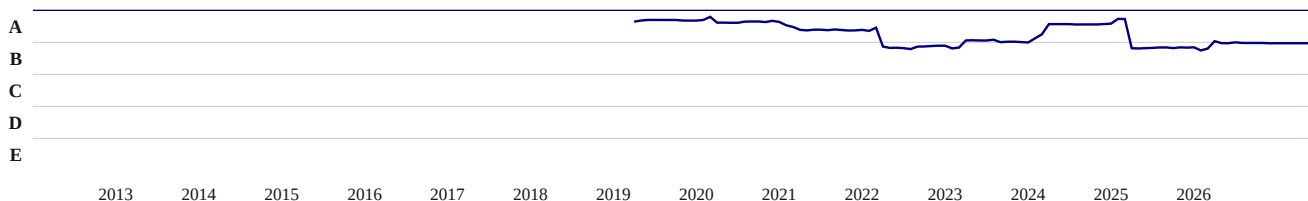
Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Apr 21, 2023, A from Mar 21, 2024, B from Apr 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 25, 2026

Everpure, formerly known as Pure Storage, is a global technology company providing an integrated storage and data management platform. Data is foundational to our customers' business transformation and increasingly central to their operational resilience and competitive differentiation. As data volumes expand and artificial intelligence (AI) becomes more deeply embedded in customers' operations, the ability to store, manage, govern, and derive greater value from their data is becoming as important as the infrastructure

used to store it. We began as a provider of flash-based storage systems.

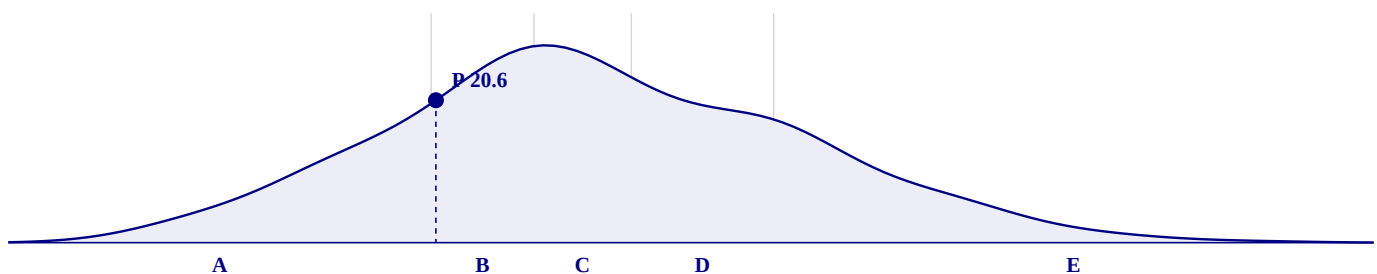
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 21.1						
Gross profitability		55.2%	28.5%	12.6	558	2026-02-01
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(16.0%)	(7.4%)	24.8	621	2026-02-01
Gross margin stability, five years		1.3 pts	2.4 pts	25.9	429	2026-02-01
Solvency, sleeve percentile 55.3						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.43	2.18	50.1	566	2026-02-01
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2024-02-04; latest annual assets end 2026-02-01
Current ratio		1.60x	2.02x	60.5	666	2026-02-01
Growth and financing, sleeve percentile 42.7						
Revenue growth, three-year compound		10.0%	6.4%	39.1	538	2026-02-01
Free cash flow growth, three-year compound		0.4%	17.2%	75.3	268	2026-02-01
Reinvestment rate		322.1%	14.3%	6.2	226	2026-02-01
Asset growth, three years		9.7%	5.0%	34.9	563	2026-02-01
Net share issuance, one year		1.4%	0.5%	58.1	407	2026-03-18

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
98	Grid Dynamics Holdings, Inc. (GDYN)	19.6	A/B	
99	BlackSky Technology Inc. (BKSJ)	19.8	A/B	

100	Pegasystems Inc. (PEGA)	20.0	A/B	
101	Advanced Micro Devices Inc. (AMD)	20.2	A/B	fortress
				balance sheet
102	UiPath, Inc. (PATH)	20.4	A/B	
103	Everpure, Inc. (P) <	20.6	A/B	
104	Novanta Inc. (NOVT)	20.9	A/B	fortress
				balance sheet
105	Novanta Inc. (NOVTU)	20.9	A/B	fortress
				balance sheet
106	Clear Secure, Inc. (YOU)	21.2	A/B	
107	Vicor Corp. (VICR)	21.4	A/B	
108	ReposiTrak, Inc. (TRAK)	21.6	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	10.9%	2.2%	58
Distance from 52-week high	(1.4%)	(30.0%)	96
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	1.2%	2.7%	34
Book value to price	0.03	0.23	10
Sales to price	0.07	0.30	15
Composite equity issuance, five years	17.3%	3.9%	68
Relative strength against the sector, log excess return	(0.18)	(0.26)	58

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-02-01	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$385.7M
Operating cash flow, four quarters	\$427.8M
Months of runway	not finite
Days since last periodic filing	35 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	\$304.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.6B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
2	assets	us-gaap:Assets	\$4.7B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
3	net income	us-gaap:NetIncomeLoss	\$188.2M	2026-02-01	2026-03-25	10-K	0001474432-26-000027
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$880.1M	2026-02-01	2026-03-25	10-K	0001474432-26-000027
5	assets	us-gaap:Assets	\$4.0B	2025-02-02	2026-03-25	10-K	0001474432-26-000027
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.7B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
7	gross profit	us-gaap:GrossProfit	\$2.2B	2025-02-02	2026-03-25	10-K	0001474432-26-000027
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2B	2025-02-02	2026-03-25	10-K	0001474432-26-000027
9	gross profit	us-gaap:GrossProfit	\$2.0B	2024-02-04	2026-03-25	10-K	0001474432-26-000027

10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.8B	2024-02-04	2026-03-25	10-K	0001474432-26-000027
11	gross profit	us-gaap:GrossProfit	\$1.9B	2023-02-05	2025-03-27	10-K	0001628280-25-015044
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.8B	2023-02-05	2025-03-27	10-K	0001628280-25-015044
13	gross profit	us-gaap:GrossProfit	\$1.5B	2022-02-06	2024-04-01	10-K	0001628280-24-013860
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.2B	2022-02-06	2024-04-01	10-K	0001628280-24-013860
15	current assets	us-gaap:AssetsCurrent	\$3.1B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
16	current liabilities	us-gaap:LiabilitiesCurrent	\$1.9B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$1.2B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
18	operating income	us-gaap:OperatingIncomeLoss	\$114.8M	2026-02-01	2026-03-25	10-K	0001474432-26-000027
19	book equity	us-gaap:StockholdersEquity	\$1.4B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
20	liabilities	us-gaap:Liabilities	\$3.2B	2026-02-01	2026-03-25	10-K	0001474432-26-000027
21	operating income	us-gaap:OperatingIncomeLoss	\$53.6M	2024-02-04	2026-03-25	10-K	0001474432-26-000027
22	interest expense	us-gaap:InterestExpense	\$7.5M	2024-02-04	2024-04-01	10-K	0001628280-24-013860
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$264.3M	2026-02-01	2026-03-25	10-K	0001474432-26-000027
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$753.6M	2025-02-02	2026-03-25	10-K	0001474432-26-000027
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$226.7M	2025-02-02	2026-03-25	10-K	0001474432-26-000027
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$677.7M	2024-02-04	2026-03-25	10-K	0001474432-26-000027
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$195.2M	2024-02-04	2026-03-25	10-K	0001474432-26-000027
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$767.2M	2023-02-05	2025-03-27	10-K	0001628280-25-015044
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$158.1M	2023-02-05	2025-03-27	10-K	0001628280-25-015044
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$136.8M	2026-02-01	2026-03-25	10-K	0001474432-26-000027
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordina	\$214.3M	2026-02-01	2026-03-25	10-K	0001474432-26-000027
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$36.1M	2026-02-01	2026-03-25	10-K	0001474432-26-000027
33	current assets	us-gaap:AssetsCurrent	\$2.6B	2025-02-02	2026-03-25	10-K	0001474432-26-000027
34	current liabilities	us-gaap:LiabilitiesCurrent	\$1.6B	2025-02-02	2026-03-25	10-K	0001474432-26-000027
35	assets	us-gaap:Assets	\$3.7B	2024-02-04	2025-03-27	10-K	0001628280-25-015044
36	assets	us-gaap:Assets	\$3.5B	2023-02-05	2024-04-01	10-K	0001628280-24-013860
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	330,460,930	2026-03-18	2026-03-25	10-K	0001474432-26-000027
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	326,022,514	2025-03-19	2025-03-27	10-K	0001628280-25-015044