

Parker-Hannifin Corp. (PH)

NYSE; manufacturing; SIC 3490, Miscellaneous Fabricated Metal Products; CIK 0000076334

Parker-Hannifin Corp.	
PH; manufacturing	
Grade	B A B C D E second fifth of 255 graded peers percentile 36.6; sampling error 3.0 points; lower is stronger
Rank	94 of 255
Profitability	B percentile 35.9
Solvency	C percentile 47.5
Growth and financing	C percentile 50.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$30.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Aug 21, 2026 49 days before the rescans; latest periodic filing 10-K received Aug 21, 2026
Last close	\$946.61 2026-10-08; market equity \$119.3B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from May 21, 2025, C/D from Jun 21, 2025, C from Jul 21, 2025, B from Sep 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 21, 2026

Parker-Hannifin Corporation was incorporated in Ohio in 1938. As used in this Annual Report on Form 10-K, unless the context otherwise requires, the terms "Company", "Parker", "we" or "us" refer to Parker-Hannifin Corporation and its subsidiaries, and the term "year" and references to specific years refer to the applicable fiscal year. Parker is a global leader in motion and control technologies.

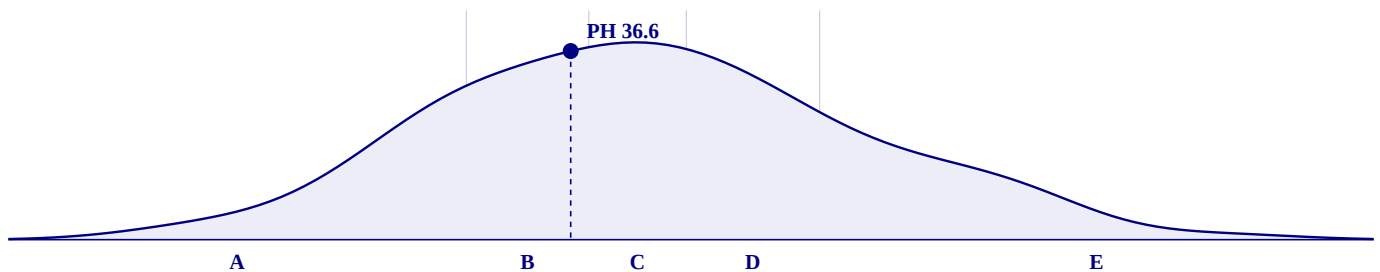
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 35.9						
Gross profitability		26.2%	21.9%	30.3	275	2026-06-30
Return on invested capital		19.1%	9.7%	18.2	100	2026-06-30
Accruals ratio		(2.4%)	(3.6%)	60.9	308	2026-06-30
Gross margin stability, five years		1.7 pts	2.1 pts	34.2	229	2026-06-30
Solvency, sleeve percentile 47.5						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		5.07	3.66	28.0	244	2026-06-30
Net debt to EBITDA		1.16x	1.78x	32.5	121	2026-06-30
Interest coverage		not computable	5.09x			latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30
Current ratio		1.26x	2.25x	82.1	325	2026-06-30
Growth and financing, sleeve percentile 50.3						
Revenue growth, three-year compound		4.1%	2.1%	39.9	269	2026-06-30
Free cash flow growth, three-year compound		14.5%	13.9%	50.0	139	2026-06-30
Reinvestment rate		14.2%	26.4%	56.5	139	2026-06-30
Asset growth, three years		1.0%	4.4%	64.0	279	2026-06-30
Net share issuance, one year		(0.5%)	0.01%	40.9	243	2026-07-31

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
89	Masco Corp. (MAS)	34.6	B	
90	Crocs, Inc. (CROX)	35.0	B	fortress balance sheet
91	Astec Industries Inc. (ASTE)	35.4	B	
92	Perma-Pipe International Holdings, Inc. (PIIH)	35.8	B	late filer, fortress balance sheet
93	Veeco Instruments Inc. (VECO)	36.2	B	
94	Parker-Hannifin Corp. (PH) <	36.6	B	
95	Littelfuse Inc. (LFUS)	37.0	B	late filer

96	Karat Packaging Inc. (KRT)	37.4	B/C
97	AZZ Inc. (AZZ)	37.8	B/C
98	Advanced Drainage Systems, Inc. (WMS)	38.2	B/C
99	United States Antimony Corp. (UAMY)	38.6	B/C

dilution,
fortress
balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	30.0%	13.7%	64
Distance from 52-week high	(11.8%)	(24.3%)	81
EBIT to enterprise value	4.0%	4.1%	49
Free cash flow yield	3.3%	3.4%	48
Book value to price	0.13	0.34	15
Sales to price	0.18	0.54	13
Composite equity issuance, five years	(8.8%)	(9.5%)	51
Relative strength against the sector, log excess return	0.13	(0.00)	64

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$501.0M
Operating cash flow, four quarters	\$4.4B
Months of runway	not finite
Days since last periodic filing	49 (10-K received Aug 21, 2026)
Median daily dollar volume, 63 sessions	\$558.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$21.5B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$13.4B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
3	assets	us-gaap:Assets	\$30.9B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
4	operating income	us-gaap:OperatingIncomeLoss	\$5.1B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$4.6B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$914.0M	2026-06-30	2026-08-21	10-K	0000076334-26-000105
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$6.8B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
8	book equity	us-gaap:StockholdersEquity	\$15.4B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$501.0M	2026-06-30	2026-08-21	10-K	0000076334-26-000105
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$7.5B	2025-06-30	2026-08-21	10-K	0000076334-26-000105
11	book equity	us-gaap:StockholdersEquity	\$13.7B	2025-06-30	2026-08-21	10-K	0000076334-26-000105
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$467.0M	2025-06-30	2026-08-21	10-K	0000076334-26-000105
13	net income	us-gaap:ProfitLoss	\$3.6B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.4B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
15	assets	us-gaap:Assets	\$29.5B	2025-06-30	2026-08-21	10-K	0000076334-26-000105
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$19.9B	2025-06-30	2026-08-21	10-K	0000076334-26-000105

17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$12.5B	2025-06-30	2026-08-21	10-K	0000076334-26-000105
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$19.9B	2024-06-30	2026-08-21	10-K	0000076334-26-000105
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$12.8B	2024-06-30	2026-08-21	10-K	0000076334-26-000105
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$19.1B	2023-06-30	2025-08-22	10-K	0000076334-25-000035
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$12.6B	2023-06-30	2025-08-22	10-K	0000076334-25-000035
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$15.9B	2022-06-30	2024-08-22	10-K	0000076334-24-000044
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$10.6B	2022-06-30	2024-08-22	10-K	0000076334-24-000044
24	current assets	us-gaap:AssetsCurrent	\$7.7B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
25	current liabilities	us-gaap:LiabilitiesCurrent	\$6.1B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$24.5B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
27	liabilities	us-gaap:Liabilities	\$15.5B	2026-06-30	2026-08-21	10-K	0000076334-26-000105
28	depreciation amortization	us-gaap:Depreciation	\$353.0M	2026-06-30	2026-08-21	10-K	0000076334-26-000105
29	operating income	us-gaap:OperatingIncomeLoss	\$3.4B	2023-06-30	2025-08-22	10-K	0000076334-25-000035
30	interest expense	us-gaap:InterestExpense	\$573.9M	2023-06-30	2023-08-24	10-K	0000076334-23-000042
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$459.0M	2026-06-30	2026-08-21	10-K	0000076334-26-000105
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.8B	2025-06-30	2026-08-21	10-K	0000076334-26-000105
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$435.0M	2025-06-30	2026-08-21	10-K	0000076334-26-000105
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.4B	2024-06-30	2026-08-21	10-K	0000076334-26-000105
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$400.0M	2024-06-30	2026-08-21	10-K	0000076334-26-000105
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.0B	2023-06-30	2025-08-22	10-K	0000076334-25-000035
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$381.0M	2023-06-30	2025-08-22	10-K	0000076334-25-000035
38	current assets	us-gaap:AssetsCurrent	\$7.0B	2025-06-30	2026-08-21	10-K	0000076334-26-000105
39	current liabilities	us-gaap:LiabilitiesCurrent	\$5.8B	2025-06-30	2026-08-21	10-K	0000076334-26-000105
40	assets	us-gaap:Assets	\$29.3B	2024-06-30	2026-08-21	10-K	0000076334-26-000105
41	assets	us-gaap:Assets	\$30.0B	2023-06-30	2025-08-22	10-K	0000076334-25-000035
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	126,047,469	2026-07-31	2026-08-21	10-K	0000076334-26-000105
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	126,682,154	2025-07-31	2025-08-22	10-K	0000076334-25-000035