

Park Ohio Holdings Corp. (PKOH)

Nasdaq; manufacturing; SIC 3460, Metal Forgings & Stampings; CIK 0000076282

Park Ohio Holdings Corp. PKOH; manufacturing	
Grade	D A B C D E fourth fifth of 255 graded peers percentile 67.7; sampling error 3.0 points; lower is stronger
Rank	173 of 255
Profitability	C percentile 56.6
Solvency	C percentile 46.0
Growth and financing	C/D percentile 60.1
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 5, 2026 218 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$49.01 2026-10-08; market equity \$710.1M
Price used in grade	None



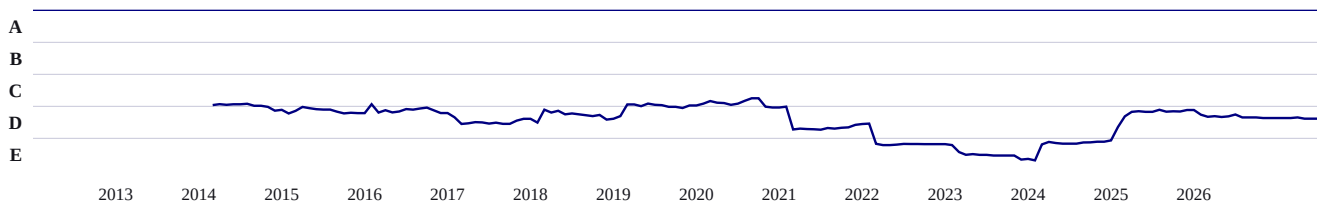
D, the sloth
 fourth fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it


Rescans on file: C/D from Aug 21, 2025, D from Sep 21, 2025, C/D from Dec 2

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

On December 29, 2023, the Company completed the sale of its Aluminum Products business, which has been classified as a discontinued operation for all periods presented. On January 26, 2026, the Company's Board of Directors declared a quarterly dividend of \$0.125 per common share. The dividend was paid on February 20, 2026, to shareholders of record as of the close of business on February 6, 2026 and resulted in cash payments of \$1.8 million. This section of this Annual Report on Form 10-K

generally discusses 2025 and 2024 items and year-to-year comparisons between 2025 and 2024.

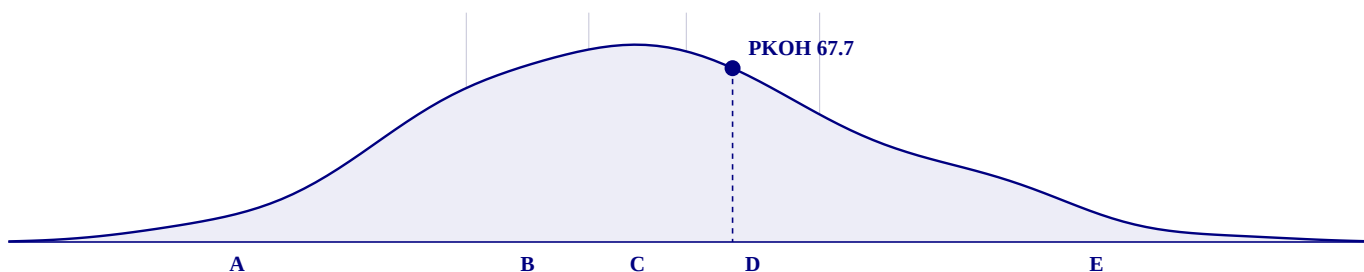
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 56.6						
Gross profitability		19.1%	21.9%	55.5	275	2025-12-31
Return on invested capital		not computable	9.7%			latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Accruals ratio		(1.3%)	(3.6%)	71.7	308	2025-12-31
Gross margin stability, five years		1.9 pts	2.1 pts	42.5	229	2025-12-31
Solvency, sleeve percentile 46.0						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30 one or more required annual facts are missing latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Altman Z double-prime		not computable	3.66			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		not computable	1.78x			
Interest coverage		not computable	5.09x			
Current ratio		2.33x	2.25x	46.0	325	2025-12-31
Growth and financing, sleeve percentile 60.1						
Revenue growth, three-year compound		2.3%	2.1%	48.9	269	2025-12-31
Free cash flow growth, three-year compound		not computable	13.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		31.3%	26.4%	44.9	139	2025-12-31
Asset growth, three years		(0.4%)	4.4%	69.4	279	2025-12-31
Net share issuance, one year		1.2%	0.01%	77.3	243	2026-02-27

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
168	Insteel Industries Inc. (IIN)	65.7	D	
169	Chicago Rivet & Machine Co. (CVR)	66.1	D	fortress
				balance sheet
170	Sylvamo Corp. (SLVM)	66.5	D	
171	Arts WAY Manufacturing Co. Inc. (ARTW)	66.9	D	
172	Graham Corp. (GHM)	67.3	D	fortress
				balance sheet
173	Park Ohio Holdings Corp. (PKOH) <	67.7	D	
174	Hyster-Yale, Inc. (HY)	68.1	D	
175	Latham Group, Inc. (SWIM)	68.5	D	
176	Quad/Graphics, Inc. (QUAD)	68.9	D	
177	Kimberly Clark Corp. (KMB)	69.3	D	
178	Eaton Corp. plc (ETN)	69.7	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	116.5%	13.7%	96
Distance from 52-week high	(7.7%)	(24.3%)	89
EBIT to enterprise value	5.6%	4.1%	65
Free cash flow yield	0.3%	3.4%	25
Book value to price	0.56	0.34	68
Sales to price	2.28	0.54	87
Composite equity issuance, five years	0.9%	(9.5%)	68
Relative strength against the sector, log excess return	0.64	(0.00)	96

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$48.3M
Operating cash flow, four quarters	\$67.4M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2025-12-31	2026-03-05	10-K	0000076282-26-000007
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.3B	2025-12-31	2026-03-05	10-K	0000076282-26-000007
3	assets	us-gaap:Assets	\$1.4B	2025-12-31	2026-03-05	10-K	0000076282-26-000007
4	operating income	us-gaap:OperatingIncomeLoss	\$97.3M	2018-12-31	2021-03-05	10-K	0000076282-21-000013
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$11.8M	2025-12-31	2026-03-05	10-K	0000076282-21-000013
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$16.6M	2018-12-31	2021-03-05	10-K	0000076282-21-000013
7	total debt	us-gaap:LongTermDebt	\$573.1M	2018-12-31	2019-03-05	10-K	0000076282-19-000021
8	book equity	us-gaap:StockholdersEquity	\$299.0M	2018-12-31	2020-03-12	10-K	0000076282-20-000012
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$55.7M	2018-12-31	2020-03-12	10-K	0000076282-20-000012
10	total debt	us-gaap:LongTermDebt	\$541.9M	2017-12-31	2019-03-05	10-K	0000076282-19-000021
11	book equity	us-gaap:StockholdersEquity	\$276.0M	2017-12-31	2019-03-05	10-K	0000076282-19-000021
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$82.8M	2017-12-31	2019-03-05	10-K	0000076282-19-000021
13	net income	us-gaap:NetIncomeLoss	\$23.8M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$42.3M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
15	assets	us-gaap:Assets	\$1.4B	2024-12-31	2026-03-05	10-K	0000076282-26-000007
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2024-12-31	2026-03-05	10-K	0000076282-26-000007
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.4B	2024-12-31	2026-03-05	10-K	0000076282-26-000007
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2023-12-31	2026-03-05	10-K	0000076282-26-000007
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.4B	2023-12-31	2026-03-05	10-K	0000076282-26-000007
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.5B	2022-12-31	2025-03-06	10-K	0000076282-25-000013
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.3B	2022-12-31	2025-03-06	10-K	0000076282-25-000013
22	gross profit	us-gaap:GrossProfit	\$156.1M	2021-12-31	2022-03-16	10-K	0000076282-22-000014
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.3B	2021-12-31	2024-03-06	10-K	0000076282-24-000013
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$36.3M	2018-12-31	2021-03-05	10-K	0000076282-21-000013
25	operating income	us-gaap:OperatingIncomeLoss	\$84.1M	2023-12-31	2026-03-05	10-K	0000076282-26-000007
26	interest expense	us-gaap:InterestExpense	\$45.1M	2023-12-31	2024-03-06	10-K	0000076282-24-000013
27	current assets	us-gaap:AssetsCurrent	\$852.5M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
28	current liabilities	us-gaap:LiabilitiesCurrent	\$366.6M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$40.3M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$35.0M	2024-12-31	2026-03-05	10-K	0000076282-26-000007
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$31.4M	2024-12-31	2026-03-05	10-K	0000076282-26-000007
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$33.4M	2023-12-31	2026-03-05	10-K	0000076282-26-000007
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$28.2M	2023-12-31	2026-03-05	10-K	0000076282-26-000007
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$26.6M	2022-12-31	2025-03-06	10-K	0000076282-25-000013
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$26.9M	2022-12-31	2025-03-06	10-K	0000076282-25-000013
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$33.0M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
37	operating income	us-gaap:OperatingIncomeLoss	\$66.3M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$13.6M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
39	income tax	us-gaap:IncomeTaxExpenseBenefit	\$2.8M	2025-12-31	2026-03-05	10-K	0000076282-26-000007
40	current assets	us-gaap:AssetsCurrent	\$836.0M	2024-12-31	2026-03-05	10-K	0000076282-26-000007
41	current liabilities	us-gaap:LiabilitiesCurrent	\$361.1M	2024-12-31	2026-03-05	10-K	0000076282-26-000007
42	assets	us-gaap:Assets	\$1.3B	2023-12-31	2026-03-05	10-K	0000076282-26-000007
43	assets	us-gaap:Assets	\$1.4B	2022-12-31	2025-03-06	10-K	0000076282-25-000013
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,399,130	2026-02-27	2026-03-05	10-K	0000076282-26-000007
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,230,992	2025-02-28	2025-03-06	10-K	0000076282-25-000013