

Playtika Holding Corp. (PLTK)

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001828016

Playtika Holding Corp. PLTK; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 43.8; sampling error 2.2 points; lower is stronger
Rank	218 of 497
Profitability	A percentile 11.2
Solvency	D percentile 75.1
Growth and financing	C percentile 52.7
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 26, 2026 225 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$2.30 2026-10-08; market equity \$877.3M
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C/D from Nov 21, 2025, C from Jan 21, 2026, B/C from Apr 21, 2026, C from May 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

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optimal points in their game journeys.

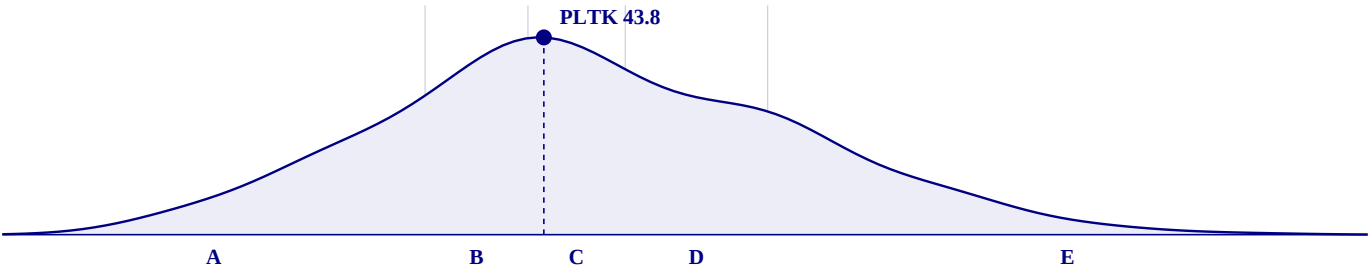
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 11.2						
Gross profitability		53.7%	28.5%	13.3	558	2025-12-31
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(21.0%)	(7.4%)	18.1	621	2025-12-31
Gross margin stability, five years		0.4 pts	2.4 pts	2.1	429	2025-12-31
Solvency, sleeve percentile 75.1						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(1.04)	2.18	61.8	566	2025-12-31
Net debt to EBITDA		40.88x	1.11x	99.3	147	2025-12-31
Interest coverage		(0.04x)	3.77x	62.9	90	2025-12-31
Current ratio		1.10x	2.02x	76.2	666	2025-12-31
Growth and financing, sleeve percentile 52.7						
Revenue growth, three-year compound		1.8%	6.4%	63.3	538	2025-12-31
Free cash flow growth, three-year compound		7.7%	17.2%	61.0	268	2025-12-31
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		11.3%	5.0%	31.1	563	2025-12-31
Net share issuance, one year		1.1%	0.5%	55.4	407	2026-02-23

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
213	Freshworks Inc. (FRSH)	42.7	C	

214	Everspin Technologies Inc. (MRAM)	42.9	C
215	Clearfield, Inc. (CLFD)	43.1	C fortress balance sheet
216	CCC Intelligent Solutions Holdings Inc. (CCC)	43.3	C
217	Navitas Semiconductor Corp. (NVTX)	43.5	C
218	Playtika Holding Corp. (PLTK) <	43.8	C
219	Asana, Inc. (ASAN)	44.0	C
220	Seagate Technology Holdings plc (STX)	44.2	C
221	OneSpan Inc. (OSPN)	44.4	C
222	Western Digital Corp. (WDC)	44.6	C fortress balance sheet
223	PDF Solutions Inc. (PDFS)	44.8	C

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(40.2%)	2.2%	17
Distance from 52-week high	(47.4%)	(30.0%)	29
EBIT to enterprise value	(0.2%)	1.5%	34
Free cash flow yield	60.6%	2.7%	99
Book value to price	(0.46)	0.23	3
Sales to price	3.14	0.30	94
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.80)	(0.26)	17

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$438.5M
Operating cash flow, four quarters	\$454.3M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$3.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.8B	2025-12-31	2026-02-26	10-K	0001828016-26-000010
2	cost of revenue	us-gaap:CostOfRevenue	\$758.5M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
3	assets	us-gaap:Assets	\$3.7B	2025-12-31	2026-02-26	10-K	0001828016-26-000010
4	operating income	us-gaap:OperatingIncomeLoss	-\$5.1M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNondeductible	\$11.9M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$33.5M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
7	total debt	us-gaap:LongTermDebt	\$2.4B	2025-12-31	2026-02-26	10-K	0001828016-26-000010
8	book equity	us-gaap:StockholdersEquity	-\$411.4M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$684.2M	2025-12-31	2026-02-26	10-K	0001828016-26-000010

10	total debt	us-gaap:LongTermDebt	\$2.4B	2024-12-31	2026-02-26	10-K	0001828016-26-000010
11	book equity	us-gaap:StockholdersEquity	-\$131.1M	2024-12-31	2026-02-26	10-K	0001828016-26-000010
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$565.8M	2024-12-31	2026-02-26	10-K	0001828016-26-000010
13	net income	us-gaap:NetIncomeLoss	-\$206.4M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$567.7M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
15	assets	us-gaap:Assets	\$3.6B	2024-12-31	2026-02-26	10-K	0001828016-26-000010
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.5B	2024-12-31	2026-02-26	10-K	0001828016-26-000010
17	cost of revenue	us-gaap:CostOfRevenue	\$692.1M	2024-12-31	2026-02-26	10-K	0001828016-26-000010
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.6B	2023-12-31	2026-02-26	10-K	0001828016-26-000010
19	cost of revenue	us-gaap:CostOfRevenue	\$718.5M	2023-12-31	2026-02-26	10-K	0001828016-26-000010
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.6B	2022-12-31	2025-02-27	10-K	0001828016-25-000011
21	cost of revenue	us-gaap:CostOfRevenue	\$735.7M	2022-12-31	2025-02-27	10-K	0001828016-25-000011
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.6B	2021-12-31	2024-02-26	10-K	0001828016-24-000006
23	cost of revenue	us-gaap:CostOfRevenue	\$729.0M	2021-12-31	2024-02-26	10-K	0001828016-24-000006
24	current assets	us-gaap:AssetsCurrent	\$1.1B	2025-12-31	2026-02-26	10-K	0001828016-26-000010
25	current liabilities	us-gaap:LiabilitiesCurrent	\$967.9M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$1.3B	2025-12-31	2026-02-26	10-K	0001828016-26-000010
27	liabilities	us-gaap:Liabilities	\$4.1B	2025-12-31	2026-02-26	10-K	0001828016-26-000010
28	depreciation amortization	us-gaap:Depreciation	\$46.8M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
29	interest expense	us-gaap:InterestExpense	\$143.3M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$36.3M	2025-12-31	2026-02-26	10-K	0001828016-26-000010
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$490.1M	2024-12-31	2026-02-26	10-K	0001828016-26-000010
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$40.9M	2024-12-31	2026-02-26	10-K	0001828016-26-000010
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$515.6M	2023-12-31	2026-02-26	10-K	0001828016-26-000010
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$32.6M	2023-12-31	2026-02-26	10-K	0001828016-26-000010
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$493.7M	2022-12-31	2025-02-27	10-K	0001828016-25-000011
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$68.3M	2022-12-31	2025-02-27	10-K	0001828016-25-000011
37	current assets	us-gaap:AssetsCurrent	\$872.8M	2024-12-31	2026-02-26	10-K	0001828016-26-000010
38	current liabilities	us-gaap:LiabilitiesCurrent	\$558.9M	2024-12-31	2026-02-26	10-K	0001828016-26-000010
39	assets	us-gaap:Assets	\$3.2B	2023-12-31	2025-02-27	10-K	0001828016-25-000011
40	assets	us-gaap:Assets	\$2.7B	2022-12-31	2024-02-26	10-K	0001828016-24-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	379,334,306	2026-02-23	2026-02-26	10-K	0001828016-26-000010
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	375,320,819	2025-02-24	2025-02-27	10-K	0001828016-25-000011