

# Permian Resources Corp. (PR)

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001658566

| Permian Resources Corp. |                                                                                                                                                                                                                     |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PR; energy              |                                                                                                                                                                                                                     |
| Grade                   | <div> <div>A</div> <div>▼</div> <div>A</div> <div>B</div> <div>C</div> <div>D</div> <div>E</div> </div> <p>strongest fifth of 148 graded peers<br/>percentile 5.4; sampling error 3.6 points; lower is stronger</p> |
| Rank                    | 9 of 148                                                                                                                                                                                                            |
| Profitability           | A/B <div><div></div></div> percentile 18.3                                                                                                                                                                          |
| Solvency                | C <div><div></div></div> percentile 45.0                                                                                                                                                                            |
| Growth and financing    | A/B <div><div></div></div> percentile 23.5                                                                                                                                                                          |
| Reliability             | 0.94 AUC<br>filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025                                                                                                                     |
| Peer failure rate       | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025                                                                                                                                               |
| Size band               | over \$2.67B assets<br>total assets \$17.9B                                                                                                                                                                         |
| Standard universe       | inside<br>revenue above \$1M and assets above \$10M                                                                                                                                                                 |
| Warnings                | none active<br>not computable: distress                                                                                                                                                                             |
| Inputs computable       | 7 of 14                                                                                                                                                                                                             |
| Graded from             | filings received through Feb 26, 2026<br>225 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026                                                                                               |
| Last close              | \$22.84<br>2026-10-08; market equity \$19.1B                                                                                                                                                                        |
| Price used in grade     | None                                                                                                                                                                                                                |



**A, the bull**  
strongest fifth of its sector;  
letters are fifths of the 148  
graded peers

## Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Nov 21, 2023, A from Dec 21, 2023, A/B from Mar 21, 2024, A from Mar 21, 2024

## Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



## Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Permian Resources Corporation is an independent oil and natural gas company focused on driving returns to our stockholders through the acquisition, optimization and development of high-return crude oil and associated liquids-rich natural gas reserves. Throughout this Annual Report, unless the context otherwise indicates, all references to the "Company," "Permian Resources," "we," "us," or "our" refer to Permian Resources Corporation and its consolidated subsidiary, Permian Resources Operating, LLC ("OpCo").

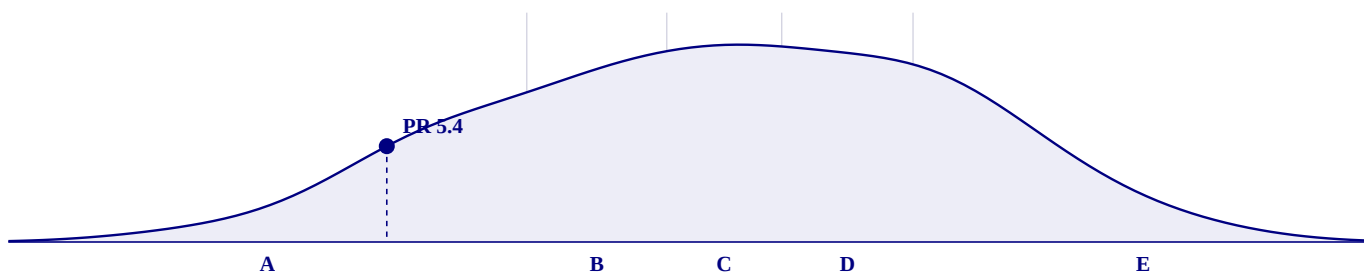
## The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

| Input                                               | Percentile, 0 to 100 | Value          | Peer median | Percentile | Peers | Period end                                                                                 |
|-----------------------------------------------------|----------------------|----------------|-------------|------------|-------|--------------------------------------------------------------------------------------------|
| <b>Profitability, sleeve percentile 18.3</b>        |                      |                |             |            |       |                                                                                            |
| Gross profitability                                 |                      | not computable | 17.5%       |            |       | one or more required annual facts are missing                                              |
| Return on invested capital                          |                      | 8.8%           | 6.0%        | 24.4       | 91    | 2025-12-31                                                                                 |
| Accruals ratio                                      |                      | (15.4%)        | (5.0%)      | 12.2       | 271   | 2025-12-31                                                                                 |
| Gross margin stability, five years                  |                      | not computable | 4.6 pts     |            |       | five annual gross margins are required; found 0                                            |
| <b>Solvency, sleeve percentile 45.0</b>             |                      |                |             |            |       |                                                                                            |
| Twelve-month failure probability                    |                      | not computable | 0.06%       |            |       | latest liabilities, cash plus short-term investments, book equity, and shares are required |
| Altman Z double-prime                               |                      | 2.39           | 1.48        | 25.2       | 152   | 2025-12-31                                                                                 |
| Net debt to EBITDA                                  |                      | not computable | 3.63x       |            |       | one or more required annual facts are missing                                              |
| Interest coverage                                   |                      | not computable | 2.37x       |            |       | latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31                  |
| Current ratio                                       |                      | 0.78x          | 0.97x       | 64.8       | 282   | 2025-12-31                                                                                 |
| <b>Growth and financing, sleeve percentile 23.5</b> |                      |                |             |            |       |                                                                                            |
| Revenue growth, three-year compound                 |                      | 33.5%          | 0.7%        | 2.3        | 222   | 2025-12-31                                                                                 |
| Free cash flow growth, three-year compound          |                      | not computable | (11.8%)     |            |       | four consecutive annual FCF observations are required; found 0                             |
| Reinvestment rate                                   |                      | not computable | 59.0%       |            |       | one or more required annual facts are missing                                              |
| Asset growth, three years                           |                      | 28.2%          | 6.4%        | 6.1        | 246   | 2025-12-31                                                                                 |
| Net share issuance, one year                        |                      | 2.1%           | 0.4%        | 62.2       | 157   | 2022-02-18                                                                                 |

## Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

| Rank | Company                              | Percentile | Letter | Warnings                  |
|------|--------------------------------------|------------|--------|---------------------------|
| 4    | Chord Energy Corp. (CHRD)            | 2.0        | A      |                           |
| 5    | Oceaneering International Inc. (OII) | 2.7        | A      | fortress<br>balance sheet |
| 6    | RPC Inc. (RES)                       | 3.4        | A      |                           |
| 7    | Tetra Technologies Inc. (TTI)        | 4.1        | A      |                           |
| 8    | Conocophillips (COP)                 | 4.8        | A      |                           |
| 9    | Permian Resources Corp. (PR) <       | 5.4        | A      |                           |
| 10   | Halliburton Co. (HAL)                | 6.1        | A      |                           |
| 11   | Patterson UTI Energy Inc. (PTEN)     | 6.8        | A      |                           |
| 12   | ProPetro Holding Corp. (PUMP)        | 7.5        | A      | fortress<br>balance sheet |
| 13   | American States Water Co. (AWR)      | 8.2        | A      |                           |
| 14   | Matador Resources Co. (MTDR)         | 8.8        | A      |                           |

## What the price implies

at the 2026-10-08 close; none enters the grade

| Measure                                                 | Value          | Peer median | Percentile |
|---------------------------------------------------------|----------------|-------------|------------|
| Twelve-month price change, skipping the latest month    | 85.9%          | 15.5%       | 88         |
| Distance from 52-week high                              | (6.7%)         | (15.4%)     | 81         |
| EBIT to enterprise value                                | 6.7%           | 4.6%        | 72         |
| Free cash flow yield                                    | not computable | 1.3%        |            |
| Book value to price                                     | 0.63           | 0.53        | 58         |
| Sales to price                                          | 0.26           | 0.45        | 18         |
| Composite equity issuance, five years                   | not computable | (7.2%)      |            |
| Relative strength against the sector, log excess return | 0.24           | 0.04        | 81         |

## Diagnostics

not in the grade

| Measure                                                   | Value                          |
|-----------------------------------------------------------|--------------------------------|
| <b>Piotroski F-score None of 9, period end 2025-12-31</b> |                                |
| Return on assets above zero                               | pass                           |
| Operating cash flow above zero                            | pass                           |
| Return on assets improved                                 | fail                           |
| Operating cash flow exceeds net income                    | pass                           |
| Long-term leverage fell                                   | pass                           |
| Current ratio improved                                    | fail                           |
| No new shares issued                                      | fail                           |
| Gross margin improved                                     | fail                           |
| Asset turnover improved                                   | fail                           |
| <b>Cash, filings, liquidity</b>                           |                                |
| Cash and equivalents                                      | \$131.7M                       |
| Operating cash flow, four quarters                        | \$4.0B                         |
| Months of runway                                          | not finite                     |
| Days since last periodic filing                           | 64 (10-Q received Aug 6, 2026) |

Sources

each row links to the filing index on sec.gov

| #  | Concept             | XBRL tag                                                               | Value       | Period end | Received   | Form | Accession            |
|----|---------------------|------------------------------------------------------------------------|-------------|------------|------------|------|----------------------|
| 1  | operating income    | us-gaap:OperatingIncomeLoss                                            | \$1.5B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 2  | pretax income       | us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordina | \$1.4B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 3  | income tax          | us-gaap:IncomeTaxExpenseBenefit                                        | \$284.2M    | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 4  | total debt          | us-gaap:LongTermDebt                                                   | \$3.5B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 5  | book equity         | us-gaap:StockholdersEquity                                             | \$10.3B     | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 6  | cash                | us-gaap:CashAndCashEquivalentsAtCarryingValue                          | \$153.7M    | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 7  | total debt          | us-gaap:LongTermDebt                                                   | \$4.2B      | 2024-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 8  | book equity         | us-gaap:StockholdersEquity                                             | \$9.1B      | 2024-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 9  | cash                | us-gaap:CashAndCashEquivalentsAtCarryingValue                          | \$479.3M    | 2024-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 10 | net income          | us-gaap:NetIncomeLoss                                                  | \$935.2M    | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 11 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities                     | \$3.6B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 12 | assets              | us-gaap:Assets                                                         | \$17.9B     | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 13 | assets              | us-gaap:Assets                                                         | \$16.9B     | 2024-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 14 | current assets      | us-gaap:AssetsCurrent                                                  | \$1.3B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 15 | current liabilities | us-gaap:LiabilitiesCurrent                                             | \$1.7B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 16 | retained earnings   | us-gaap:RetainedEarningsAccumulatedDeficit                             | \$1.6B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 17 | liabilities         | us-gaap:Liabilities                                                    | \$6.4B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 18 | operating income    | us-gaap:OperatingIncomeLoss                                            | \$1.1B      | 2023-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 19 | interest expense    | us-gaap:InterestExpense                                                | \$177.2M    | 2023-12-31 | 2024-02-29 | 10-K | 0001658566-24-000018 |
| 20 | revenue             | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax            | \$5.1B      | 2025-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 21 | revenue             | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax            | \$5.0B      | 2024-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 22 | revenue             | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax            | \$3.1B      | 2023-12-31 | 2026-02-26 | 10-K | 0001658566-26-000035 |
| 23 | revenue             | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax            | \$2.1B      | 2022-12-31 | 2025-02-26 | 10-K | 0001658566-25-000014 |
| 24 | assets              | us-gaap:Assets                                                         | \$15.0B     | 2023-12-31 | 2025-02-26 | 10-K | 0001658566-25-000014 |
| 25 | assets              | us-gaap:Assets                                                         | \$8.5B      | 2022-12-31 | 2024-02-29 | 10-K | 0001658566-24-000018 |
| 26 | shares outstanding  | dei:EntityCommonStockSharesOutstanding                                 | 284,810,188 | 2022-02-18 | 2022-02-24 | 10-K | 0001658566-22-000022 |
| 27 | shares outstanding  | dei:EntityCommonStockSharesOutstanding                                 | 278,916,306 | 2021-02-19 | 2021-02-24 | 10-K | 0001658566-21-000033 |