

Pursuit Attractions & Hospitality, Inc. (PRSU)

NYSE; other; SIC 7990, Services-Miscellaneous Amusement & Recreation; CIK 0000884219

Pursuit Attractions & Hospitality, Inc. PRSU; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 68.1; sampling error 2.6 points; lower is stronger
Rank	229 of 336
Profitability	B percentile 33.4
Solvency	D percentile 75.0
Growth and financing	C percentile 54.3
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$965.4M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$52.10 2026-10-08; market equity \$1.4B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

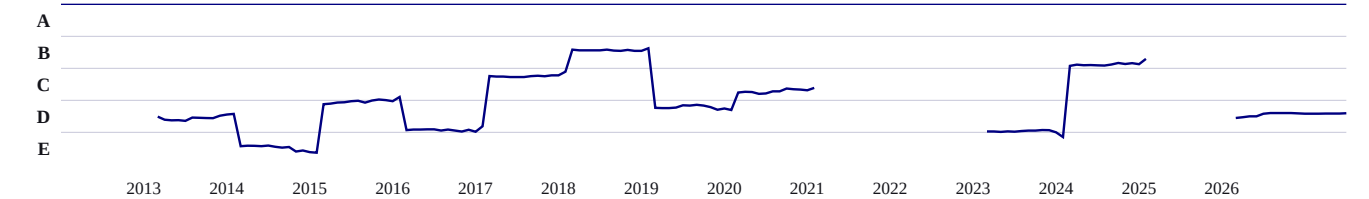
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Dec 21, 2024, B/C from Jan 21, 2025, B from Feb 21, 2025, D from Mar 21, 2025

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

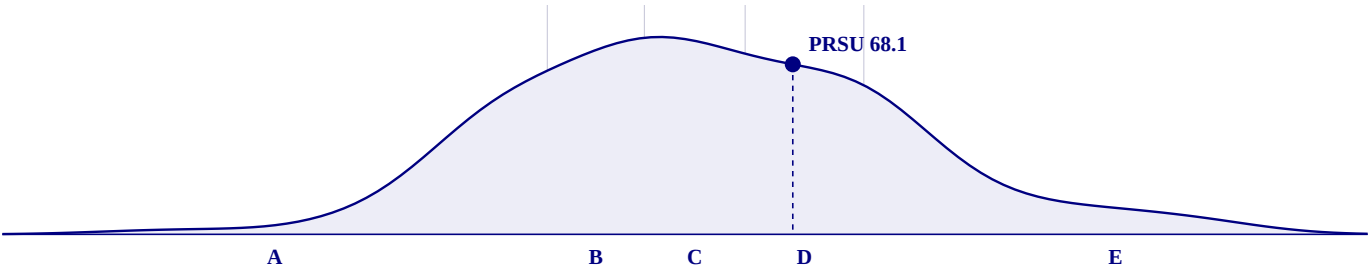
Pursuit Attractions and Hospitality, Inc. ("Pursuit") is a global attractions and hospitality company that owns and operates a collection of inspiring and unforgettable travel experiences in iconic destinations in the United States ("U.S."), Canada, Iceland and Costa Rica. Our elevated hospitality experiences include 17 world-class point-of-interest sightseeing attractions and 29 distinctive lodges, along with integrated food and beverage, retail and transportation offerings that enable visitors to discover and connect with stunning

national parks and renowned global travel locations.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 33.4						
Gross profitability		43.3%	27.1%	24.7	289	2025-12-31
Return on invested capital		not computable	10.0%			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Accruals ratio		(7.0%)	(5.9%)	42.2	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 75.0						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	2.05			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		not computable	2.52x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		0.81x	1.32x	75.0	506	2025-12-31
Growth and financing, sleeve percentile 54.3						
Revenue growth, three-year compound		14.8%	5.1%	20.4	403	2025-12-31
Free cash flow growth, three-year compound		(12.3%)	8.7%	73.5	220	2025-12-31
Reinvestment rate		not computable	11.9%			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Asset growth, three years		(4.0%)	4.1%	78.9	438	2025-12-31
Net share issuance, one year		(0.5%)	(0.4%)	44.2	356	2026-02-23



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
224	Research Solutions, Inc. (RSSS)	66.6	D	
225	Nerdy Inc. (NRDY)	66.9	D	
226	Civeo Corp. (CVEO)	67.2	D	
227	Fiserv Inc. (FISV)	67.5	D	
228	Lindblad Expeditions Holdings, Inc. (LIND)	67.8	D	
229	Pursuit Attractions & Hospitality, Inc. (PRSU) <	68.1	D	
230	Norfolk Southern Corp. (NSC)	68.4	D	
231	Arcbest Corp. (ARCB)	68.7	D	
232	Kelly Services Inc. (KELYA)	69.1	D	
233	Kelly Services Inc. (KELYB)	69.1	D	
234	Vail Resorts Inc. (MTN)	69.6	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	32.7%	2.0%	73
Distance from 52-week high	(6.9%)	(26.8%)	85
EBIT to enterprise value	6.7%	4.4%	72
Free cash flow yield	0.8%	4.1%	26
Book value to price	0.38	0.34	56
Sales to price	0.32	0.70	27
Composite equity issuance, five years	28.7%	(8.8%)	86
Relative strength against the sector, log excess return	0.14	(0.13)	73

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$33.9M
Operating cash flow, four quarters	\$77.9M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$452.4M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$34.6M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
3	assets	us-gaap:Assets	\$965.4M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
4	operating income	us-gaap:OperatingIncomeLoss	\$108.4M	2023-12-31	2024-03-01	10-K	0000950170-24-023724
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$17.3M	2023-12-31	2026-02-25	10-K	0001193125-26-071582
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$12.9M	2023-12-31	2026-02-25	10-K	0001193125-26-071582
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$442.2M	2023-12-31	2025-03-17	10-K	0000950170-25-040127
8	book equity	us-gaap:StockholdersEquity	\$43.4M	2023-12-31	2025-03-17	10-K	0000950170-25-040127
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$27.4M	2023-12-31	2025-03-17	10-K	0000950170-25-040127
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$456.8M	2022-12-31	2024-03-01	10-K	0000950170-24-023724
11	book equity	us-gaap:StockholdersEquity	\$14.5M	2022-12-31	2024-03-01	10-K	0000950170-24-023724
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$59.7M	2022-12-31	2024-03-01	10-K	0000950170-24-023724
13	net income	us-gaap:NetIncomeLoss	\$22.7M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$6.2M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
15	assets	us-gaap:Assets	\$845.0M	2024-12-31	2026-02-25	10-K	0001193125-26-071582
16	current assets	us-gaap:AssetsCurrent	\$235.8M	2023-12-31	2025-03-17	10-K	0000950170-25-040127
17	current liabilities	us-gaap:LiabilitiesCurrent	\$232.5M	2023-12-31	2025-03-17	10-K	0000950170-25-040127
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$326.1M	2023-12-31	2025-03-17	10-K	0000950170-25-040127
19	assets	us-gaap:Assets	\$1.1B	2023-12-31	2025-03-17	10-K	0000950170-25-040127
20	liabilities	us-gaap:Liabilities	\$867.4M	2023-12-31	2025-03-17	10-K	0000950170-25-040127
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$37.9M	2023-12-31	2026-02-25	10-K	0001193125-26-071582
22	interest expense	us-gaap:InterestExpense	\$6.0M	2023-12-31	2026-02-25	10-K	0001193125-26-071582
23	current assets	us-gaap:AssetsCurrent	\$63.7M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
24	current liabilities	us-gaap:LiabilitiesCurrent	\$78.8M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$366.5M	2024-12-31	2026-02-25	10-K	0001193125-26-071582
26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$350.3M	2023-12-31	2026-02-25	10-K	0001193125-26-071582
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$299.3M	2022-12-31	2025-03-17	10-K	0000950170-25-040127
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$75.0M	2025-12-31	2026-02-25	10-K	0001193125-26-071582
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$6.9M	2024-12-31	2026-02-25	10-K	0001193125-26-071582
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$56.2M	2024-12-31	2026-02-25	10-K	0001193125-26-071582
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$104.7M	2023-12-31	2024-03-01	10-K	0000950170-24-023724
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$62.4M	2023-12-31	2026-02-25	10-K	0001193125-26-071582
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$73.4M	2022-12-31	2024-03-01	10-K	0000950170-24-023724
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$56.9M	2022-12-31	2025-03-17	10-K	0000950170-25-040127
35	current assets	us-gaap:AssetsCurrent	\$239.6M	2022-12-31	2024-03-01	10-K	0000950170-24-023724
36	current liabilities	us-gaap:LiabilitiesCurrent	\$211.1M	2022-12-31	2024-03-01	10-K	0000950170-24-023724
37	assets	us-gaap:Assets	\$1.1B	2022-12-31	2024-03-01	10-K	0000950170-24-023724
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,019,423	2026-02-23	2026-02-25	10-K	0001193125-26-071582
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,149,602	2025-03-10	2025-03-17	10-K	0000950170-25-040127