

Priority Technology Holdings, Inc. (PRTH)

Nasdaq; other; SIC 7389, Services-Business Services, NEC; CIK 0001653558

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

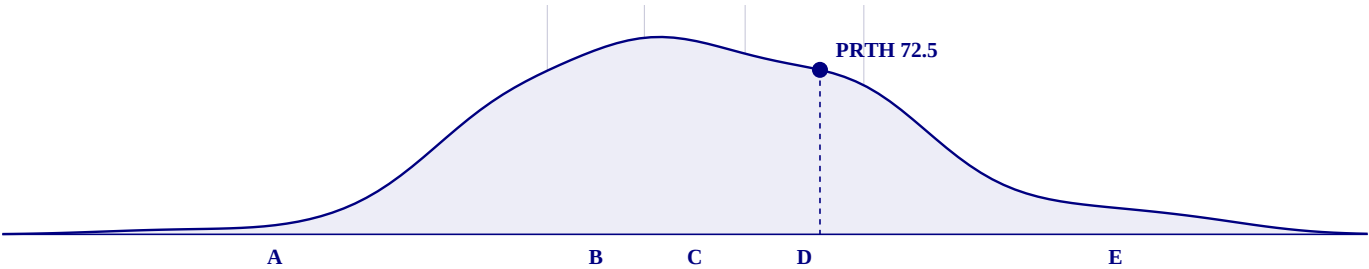
opening of Item 1 of the 10-K received Mar 10, 2026

Priority a payments and banking fintech purpose-built to collect, store, lend and send money with a connected commerce engine that combines full-service merchant acquiring for accounts receivable, complete automated payables tools for bill payment, and sophisticated treasury management solutions to accelerate cash flow and optimize working capital for its customers.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 75.8						
Gross profitability		not computable	27.1%			latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31
Return on invested capital		not computable	10.0%			prior invested-capital observation is 1461 days earlier
Accruals ratio		(2.1%)	(5.9%)	75.8	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 2
Solvency, sleeve percentile 65.4						
Twelve-month failure probability		not computable	0.04%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		0.52	2.05	56.6	386	2025-12-31
Net debt to EBITDA		4.71x	2.52x	78.7	184	2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.07x	1.32x	61.0	506	2025-12-31
Growth and financing, sleeve percentile 28.3						
Revenue growth, three-year compound		12.8%	5.1%	25.4	403	2025-12-31
Free cash flow growth, three-year compound		13.3%	8.7%	43.8	220	2025-12-31
Reinvestment rate		not computable	11.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		20.4%	4.1%	15.8	438	2025-12-31
Net share issuance, one year		not computable	(0.4%)			firm-wide XBRL shares cannot be assigned to one ticker class



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
239	CuriosityStream Inc. (CURI)	71.0	D	
240	Travel & Leisure Co. (TNL)	71.3	D	
241	Alight, Inc. Delaware (ALIT)	71.6	D	
242	Royal Caribbean Cruises Ltd. (RCL)	71.9	D	
243	Monarch Casino & Resort Inc. (MCRI)	72.2	D	
244	Priority Technology Holdings, Inc. (PRTH) <	72.5	D	
245	Genco Shipping & Trading Ltd. (GNK)	72.8	D	
246	Warner Music Group Corp. (WMG)	73.1	D	
247	PayPal Holdings, Inc. (PYPL)	73.4	D	
248	Groupon, Inc. (GRPN)	73.7	D	
249	Inspireity, Inc. (NSP)	74.0	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(22.7%)	2.0%	25
Distance from 52-week high	0.0%	(26.8%)	98
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.70	
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.40)	(0.13)	25

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$120.3M
Operating cash flow, four quarters	\$128.3M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$404.3M	2020-12-31	2023-03-23	10-K	0001653558-23-000030
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$277.4M	2020-12-31	2021-03-31	10-K	0001653558-21-000040
3	assets	us-gaap:Assets	\$417.8M	2020-12-31	2022-03-17	10-K	0001653558-22-000028
4	operating income	us-gaap:OperatingIncomeLoss	\$141.2M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$146.3M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$9.4M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
7	total debt	us-gaap:LongTermDebt	\$1.0B	2025-12-31	2026-03-10	10-K	0001653558-26-000066
8	book equity	us-gaap:StockholdersEquity	-\$100.4M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$77.2M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
10	total debt	us-gaap:LongTermDebt	\$604.1M	2021-12-31	2022-03-17	10-K	0001653558-22-000028
11	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrolling	\$64.2M	2021-12-31	2025-03-06	10-K	0001653558-25-000039
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$20.3M	2021-12-31	2024-03-12	10-K	0001653558-24-000039
13	net income	us-gaap:ProfitLoss	\$55.7M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$100.0M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
15	assets	us-gaap:Assets	\$2.4B	2025-12-31	2026-03-10	10-K	0001653558-26-000066
16	assets	us-gaap:Assets	\$1.8B	2024-12-31	2026-03-10	10-K	0001653558-26-000066
17	current assets	us-gaap:AssetsCurrent	\$1.5B	2025-12-31	2026-03-10	10-K	0001653558-26-000066
18	current liabilities	us-gaap:LiabilitiesCurrent	\$1.4B	2025-12-31	2026-03-10	10-K	0001653558-26-000066
19	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$91.5M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
20	liabilities	us-gaap:Liabilities	\$2.5B	2025-12-31	2026-03-10	10-K	0001653558-26-000066
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$63.2M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
22	operating income	us-gaap:OperatingIncomeLoss	\$81.5M	2023-12-31	2026-03-10	10-K	0001653558-26-000066
23	interest expense	us-gaap:InterestExpense	\$76.1M	2023-12-31	2024-03-12	10-K	0001653558-24-000039
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$953.0M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$879.7M	2024-12-31	2026-03-10	10-K	0001653558-26-000066
26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$755.6M	2023-12-31	2026-03-10	10-K	0001653558-26-000066
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$663.6M	2022-12-31	2025-03-06	10-K	0001653558-25-000039
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$24.9M	2025-12-31	2026-03-10	10-K	0001653558-26-000066
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$85.6M	2024-12-31	2026-03-10	10-K	0001653558-26-000066
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$21.7M	2024-12-31	2026-03-10	10-K	0001653558-26-000066
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$81.3M	2023-12-31	2026-03-10	10-K	0001653558-26-000066
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$21.3M	2023-12-31	2026-03-10	10-K	0001653558-26-000066
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$70.5M	2022-12-31	2025-03-06	10-K	0001653558-25-000039
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$18.9M	2022-12-31	2025-03-06	10-K	0001653558-25-000039
35	current assets	us-gaap:AssetsCurrent	\$1.1B	2024-12-31	2026-03-10	10-K	0001653558-26-000066
36	current liabilities	us-gaap:LiabilitiesCurrent	\$1.1B	2024-12-31	2026-03-10	10-K	0001653558-26-000066
37	assets	us-gaap:Assets	\$1.6B	2023-12-31	2025-03-06	10-K	0001653558-25-000039
38	assets	us-gaap:Assets	\$1.4B	2022-12-31	2024-03-12	10-K	0001653558-24-000039