

CarParts.com, Inc. (PRTS)

Nasdaq; shops; SIC 5531, Retail-Auto & Home Supply Stores; CIK 0001378950

|                                   |                                                                                                                                                                                                                        |
|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CarParts.com, Inc.<br>PRTS; shops |                                                                                                                                                                                                                        |
| Grade                             | <div>C/D</div> <div><div></div><div>A</div><div>B</div><div>C</div><div>D</div><div>E</div></div> <div>on the C/D boundary of 258 graded peers<br/>percentile 62.6; sampling error 2.9 points; lower is stronger</div> |
| Rank                              | 162 of 258                                                                                                                                                                                                             |
| Profitability                     | A/B <div><div></div><div></div><div></div><div></div><div></div></div> percentile 21.4                                                                                                                                 |
| Solvency                          | C/D <div><div></div><div></div><div></div><div></div><div></div></div> percentile 60.1                                                                                                                                 |
| Growth and financing              | E <div><div></div><div></div><div></div><div></div><div></div></div> percentile 84.1                                                                                                                                   |
| Reliability                       | 0.87 AUC<br>filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025                                                                                                                   |
| Peer failure rate                 | 1.03% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025                                                                                                                                                  |
| Size band                         | \$120M to \$591M assets<br>total assets \$184.9M                                                                                                                                                                       |
| Standard universe                 | inside<br>revenue above \$1M and assets above \$10M                                                                                                                                                                    |
| Warnings                          | none active<br>not computable: short runway, distress, fortress balance sheet                                                                                                                                          |
| Inputs computable                 | 8 of 14                                                                                                                                                                                                                |
| Graded from                       | filings received through Mar 5, 2026<br>218 days before the rescans; latest periodic filing 10-Q received Aug 7, 2026                                                                                                  |
| Last close                        | \$8.47<br>2026-10-07; market equity \$68.3M                                                                                                                                                                            |
| Price used in grade               | None                                                                                                                                                                                                                   |



**C/D, the tortoise**  
on the C/D boundary of its sector; letters are fifths of the 258 graded peers

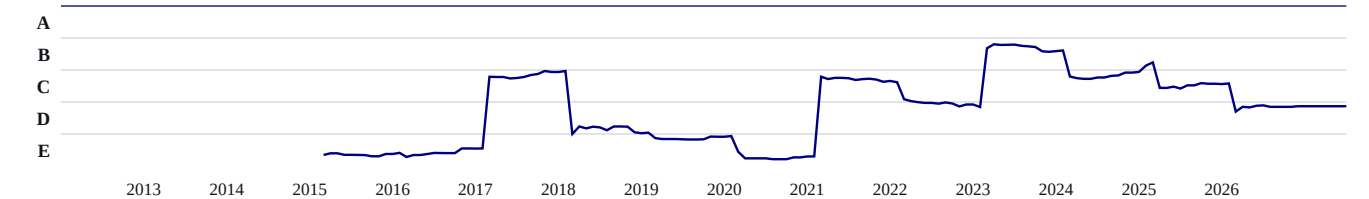
**Share price, twelve months to the rescans**  
*split-adjusted close; the letter is fixed at the rescans that set it*



Rescans on file: D from Mar 21, 2026, C/D from Jun 21, 2026, D from Sep 26, 2026, C/D from Sep 26, 2026

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

CarParts.com, Inc. is a technology-enabled eCommerce company dedicated to simplifying how drivers and professional customers shop for aftermarket automotive parts and accessories. With over 30 years of operating history, CarParts.com serves as a one-stop destination for vehicle repair, upgrade, and maintenance needs, delivering a seamless digital shopping experience guided by its

mission of "Empowering Drivers Along Their Journey.

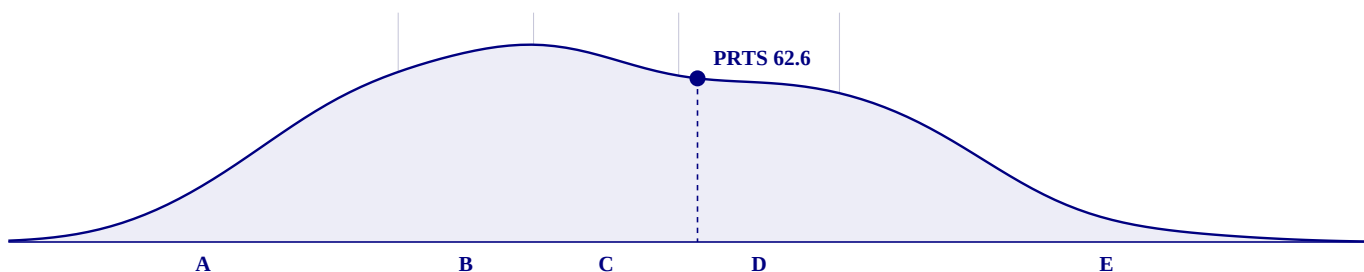
## The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

| Input                                               | Percentile, 0 to 100                                                                | Value          | Peer median | Percentile | Peers | Period end                                                                                                                                |
|-----------------------------------------------------|-------------------------------------------------------------------------------------|----------------|-------------|------------|-------|-------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Profitability, sleeve percentile 21.4</b>        |                                                                                     |                |             |            |       |                                                                                                                                           |
| Gross profitability                                 |    | 97.0%          | 42.6%       | 7.5        | 242   | 2026-01-03                                                                                                                                |
| Return on invested capital                          |                                                                                     | not computable | 10.9%       |            |       | one or more required annual facts are missing                                                                                             |
| Accruals ratio                                      |    | (8.3%)         | (4.9%)      | 30.1       | 287   | 2026-01-03                                                                                                                                |
| Gross margin stability, five years                  |    | 0.7 pts        | 1.2 pts     | 26.6       | 219   | 2026-01-03                                                                                                                                |
| <b>Solvency, sleeve percentile 60.1</b>             |                                                                                     |                |             |            |       |                                                                                                                                           |
| Twelve-month failure probability                    |                                                                                     | not computable | 0.04%       |            |       | latest liabilities, cash plus short-term investments, book equity, and shares are required                                                |
| Altman Z double-prime                               |    | (4.38)         | 1.92        | 84.1       | 208   | 2026-01-03                                                                                                                                |
| Net debt to EBITDA                                  |                                                                                     | not computable | 1.84x       |            |       | one or more required annual facts are missing                                                                                             |
| Interest coverage                                   |                                                                                     | not computable | 2.26x       |            |       | latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03                                                                 |
| Current ratio                                       |  | 1.66x          | 1.37x       | 36.1       | 295   | 2026-01-03                                                                                                                                |
| <b>Growth and financing, sleeve percentile 84.1</b> |                                                                                     |                |             |            |       |                                                                                                                                           |
| Revenue growth, three-year compound                 |  | (6.1%)         | 1.5%        | 79.1       | 269   | 2026-01-03                                                                                                                                |
| Free cash flow growth, three-year compound          |                                                                                     | not computable | 5.6%        |            |       | current FCF must be positive and base FCF must exceed \$100,000 pretax income must exceed the validity floor and imply a 0%-100% tax rate |
| Reinvestment rate                                   |                                                                                     | not computable | 7.3%        |            |       |                                                                                                                                           |
| Asset growth, three years                           |  | (8.1%)         | 3.4%        | 82.3       | 272   | 2026-01-03                                                                                                                                |
| Net share issuance, one year                        |  | 20.9%          | (0.6%)      | 91.0       | 211   | 2026-02-26                                                                                                                                |

## Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

| Rank | Company                            | Percentile | Letter | Warnings                               |
|------|------------------------------------|------------|--------|----------------------------------------|
| 157  | Genuine Parts Co. (GPC)            | 60.7       | C/D    |                                        |
| 158  | Wayfair Inc. (W)                   | 61.1       | C/D    |                                        |
| 159  | Kohls Corp. (KSS)                  | 61.5       | C/D    |                                        |
| 160  | MGP Ingredients Inc. (MGPI)        | 61.9       | C/D    |                                        |
| 161  | Marinemax Inc. (HZO)               | 62.3       | C/D    |                                        |
| 162  | CarParts.com, Inc. (PRTS) <        | 62.6       | C/D    |                                        |
| 163  | Asbury Automotive Group Inc. (ABG) | 63.0       | D      |                                        |
| 164  | Mcdonalds Corp. (MCD)              | 63.4       | D      |                                        |
| 165  | 1stdibs.com, Inc. (DIBS)           | 63.8       | D      |                                        |
| 166  | Duluth Holdings Inc. (DLTH)        | 64.2       | D      |                                        |
| 167  | NU Skin Enterprises, Inc. (NUS)    | 64.6       | D      | distress,<br>fortress<br>balance sheet |

## What the price implies

at the 2026-10-07 close; none enters the grade

| Measure                                                 | Value          | Peer median | Percentile |
|---------------------------------------------------------|----------------|-------------|------------|
| Twelve-month price change, skipping the latest month    | 1.7%           | (0.1%)      | 53         |
| Distance from 52-week high                              | (14.1%)        | (24.1%)     | 68         |
| EBIT to enterprise value                                | not computable | 5.3%        |            |
| Free cash flow yield                                    | (60.7%)        | 4.2%        | 4          |
| Book value to price                                     | 0.82           | 0.36        | 76         |
| Sales to price                                          | 7.90           | 1.75        | 90         |
| Composite equity issuance, five years                   | 51.7%          | (16.7%)     | 95         |
| Relative strength against the sector, log excess return | 0.04           | 0.02        | 53         |

## Diagnostics

not in the grade

| Measure                                                   | Value                          |
|-----------------------------------------------------------|--------------------------------|
| <b>Piotroski F-score None of 9, period end 2026-01-03</b> |                                |
| Return on assets above zero                               | fail                           |
| Operating cash flow above zero                            | fail                           |
| Return on assets improved                                 | fail                           |
| Operating cash flow exceeds net income                    | pass                           |
| Long-term leverage fell                                   | fail                           |
| Current ratio improved                                    | pass                           |
| No new shares issued                                      | fail                           |
| Gross margin improved                                     | fail                           |
| Asset turnover improved                                   | pass                           |
| <b>Cash, filings, liquidity</b>                           |                                |
| Cash and equivalents                                      | n/a                            |
| Operating cash flow, four quarters                        | n/a                            |
| Months of runway                                          | not finite                     |
| Days since last periodic filing                           | 63 (10-Q received Aug 7, 2026) |

## Sources

each row links to the filing index on sec.gov

| #  | Concept                   | XBRL tag                                                            | Value      | Period end | Received   | Form | Accession            |
|----|---------------------------|---------------------------------------------------------------------|------------|------------|------------|------|----------------------|
| 1  | gross profit              | us-gaap:GrossProfit                                                 | \$179.3M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 2  | assets                    | us-gaap:Assets                                                      | \$184.9M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 3  | net income                | us-gaap:NetIncomeLoss                                               | -\$50.4M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 4  | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | -\$34.1M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 5  | assets                    | us-gaap:Assets                                                      | \$210.6M   | 2024-12-28 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 6  | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax         | \$547.5M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 7  | gross profit              | us-gaap:GrossProfit                                                 | \$196.7M   | 2024-12-28 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 8  | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax         | \$588.8M   | 2024-12-28 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 9  | gross profit              | us-gaap:GrossProfit                                                 | \$229.4M   | 2023-12-30 | 2025-03-26 | 10-K | 0001378950-25-000036 |
| 10 | revenue                   | us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax         | \$675.7M   | 2023-12-30 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 11 | gross profit              | us-gaap:GrossProfit                                                 | \$230.9M   | 2022-12-31 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 12 | revenue                   | us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax         | \$661.6M   | 2022-12-31 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 13 | gross profit              | us-gaap:GrossProfit                                                 | \$197.3M   | 2022-01-01 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 14 | revenue                   | us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax         | \$582.4M   | 2022-01-01 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 15 | current assets            | us-gaap:AssetsCurrent                                               | \$135.1M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 16 | current liabilities       | us-gaap:LiabilitiesCurrent                                          | \$81.2M    | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 17 | retained earnings         | us-gaap:RetainedEarningsAccumulatedDeficit                          | -\$280.0M  | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 18 | operating income          | us-gaap:OperatingIncomeLoss                                         | -\$48.9M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 19 | book equity               | us-gaap:StockholdersEquity                                          | \$53.5M    | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 20 | liabilities               | us-gaap:Liabilities                                                 | \$131.4M   | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 21 | operating income          | us-gaap:OperatingIncomeLoss                                         | -\$9.9M    | 2023-12-30 | 2025-03-26 | 10-K | 0001378950-25-000036 |
| 22 | interest expense          | us-gaap:InterestExpense                                             | \$1.4M     | 2023-12-30 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 23 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$8.0M     | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 24 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | \$10.3M    | 2024-12-28 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 25 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$20.6M    | 2024-12-28 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 26 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | \$50.0M    | 2023-12-30 | 2025-03-26 | 10-K | 0001378950-25-000036 |
| 27 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$11.9M    | 2023-12-30 | 2025-03-26 | 10-K | 0001378950-25-000036 |
| 28 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | \$15.4M    | 2022-12-31 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 29 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$12.6M    | 2022-12-31 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 30 | depreciation amortization | us-gaap:Depreciation                                                | \$20.6M    | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 31 | pretax income             | us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord | \$50.1M    | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 32 | income tax                | us-gaap:IncomeTaxExpenseBenefit                                     | \$362,000  | 2026-01-03 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 33 | current assets            | us-gaap:AssetsCurrent                                               | \$138.9M   | 2024-12-28 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 34 | current liabilities       | us-gaap:LiabilitiesCurrent                                          | \$90.4M    | 2024-12-28 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 35 | assets                    | us-gaap:Assets                                                      | \$257.9M   | 2023-12-30 | 2025-03-26 | 10-K | 0001378950-25-000036 |
| 36 | assets                    | us-gaap:Assets                                                      | \$238.4M   | 2022-12-31 | 2024-03-08 | 10-K | 0001378950-24-000034 |
| 37 | shares outstanding        | dei:EntityCommonStockSharesOutstanding                              | 70,477,662 | 2026-02-26 | 2026-03-05 | 10-K | 0001378950-26-000035 |
| 38 | shares outstanding        | dei:EntityCommonStockSharesOutstanding                              | 58,295,060 | 2025-03-18 | 2025-03-26 | 10-K | 0001378950-25-000036 |