

PVH Corp. (PVH)

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000078239

PVH Corp. PVH; consumer nondurables	
Grade	B/C A B C D E on the B/C boundary of 124 graded peers percentile 37.4; sampling error 3.8 points; lower is stronger
Rank	47 of 124
Profitability	B/C percentile 42.0
Solvency	C/D percentile 56.9
Growth and financing	B percentile 26.6
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$11.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Mar 31, 2026 192 days before the rescans; latest periodic filing 10-Q received Sep 2, 2026
Last close	\$81.12 2026-10-08; market equity \$3.7B
Price used in grade	None



B/C, the elk
on the B/C boundary of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescans

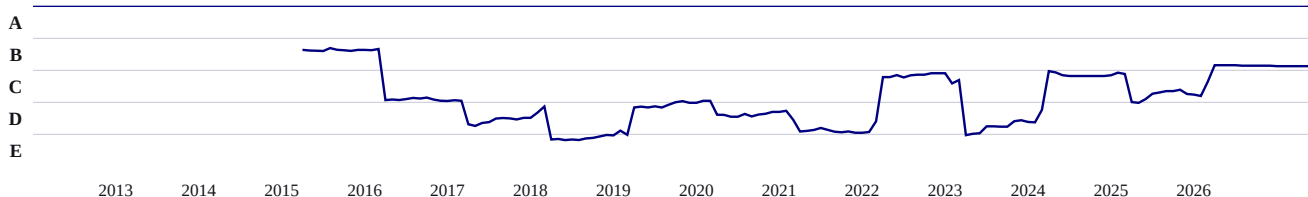
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Apr 21, 2024, C/D from Apr 21, 2025, C from Jul 21, 2025, B/C from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Unless the context otherwise requires, the terms "we," "our" or "us" refer to PVH Corp. and its subsidiaries. Our fiscal years are based on the 52-53 week period ending on the Sunday closest to February 1 and are designated by the calendar year in which the fiscal year commences. References to a year are to our fiscal year, unless the context requires otherwise. Our 2025 year commenced on February 3, 2025 and ended on February 1, 2026; our 2024 year commenced on February 5, 2024 and ended on February 2, 2025;

and our 2023 year commenced on January 30, 2023 and ended on February 4, 2024.

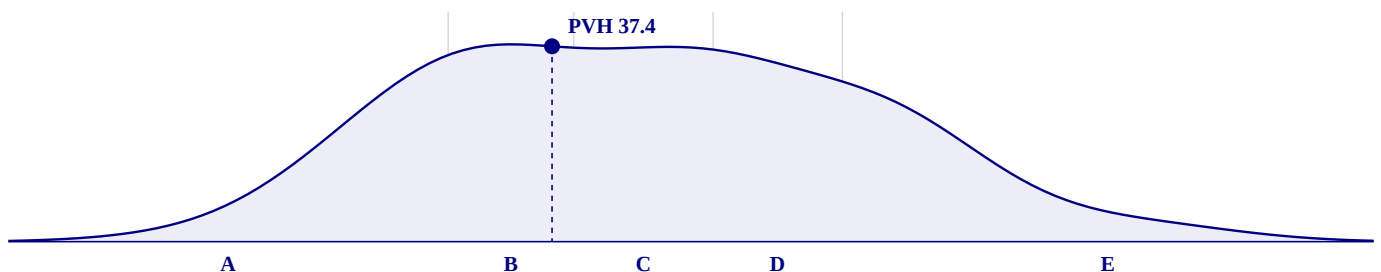
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 42.0						
Gross profitability		44.1%	29.8%	33.1	146	2026-02-01
Return on invested capital		0.6%	5.6%	77.1	49	2026-02-01
Accruals ratio		(5.8%)	(5.0%)	44.7	153	2026-02-01
Gross margin stability, five years		0.9 pts	1.9 pts	13.0	116	2026-02-01
Solvency, sleeve percentile 56.9						
Twelve-month failure probability		not computable	0.03%			liabilities and a nearby cover-page share count are required at 2026-08-02 one or more required annual facts are missing
Altman Z double-prime		not computable	3.11			
Net debt to EBITDA		3.19x	2.54x	68.5	55	2026-02-01
Interest coverage		2.45x	2.51x	47.6	43	2026-02-01
Current ratio		1.52x	1.81x	54.5	157	2026-02-01
Growth and financing, sleeve percentile 26.6						
Revenue growth, three-year compound		(0.3%)	0.2%	51.5	133	2026-02-01
Free cash flow growth, three-year compound		not computable	14.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		915.2%	10.7%	2.9	70	2026-02-01
Asset growth, three years		(0.2%)	0.5%	51.9	134	2026-02-01
Net share issuance, one year		(13.0%)	0.05%	0.0	104	2026-03-11

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
42	Levi Strauss & Co. (LEVI)	33.3	B	
43	Coffee Holding Co. Inc. (JVA)	34.1	B	late filer
44	Mohawk Industries Inc. (MHK)	35.0	B	
45	Carters Inc. (CRI)	35.8	B	
46	Ingredion Inc. (INGR)	36.6	B/C	
47	PVH Corp. (PVH) <	37.4	B/C	

48	Coca-Cola Consolidated, Inc. (COKE)	38.2	B/C
49	Coca Cola Co. (KO)	39.0	B/C
50	Johnson Outdoors Inc. (JOUT)	39.8	B/C fortress
51	Seneca Foods Corp. (SENEA)	41.1	B/C balance sheet
52	Seneca Foods Corp. (SENEB)	41.1	B/C

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(11.4%)	(0.2%)	32
Distance from 52-week high	(17.9%)	(24.8%)	65
EBIT to enterprise value	4.6%	4.1%	54
Free cash flow yield	14.4%	4.8%	86
Book value to price	1.28	0.57	81
Sales to price	2.39	1.20	74
Composite equity issuance, five years	(44.2%)	(16.3%)	4
Relative strength against the sector, log excess return	(0.22)	(0.10)	32

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-02-01	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$965.9M
Operating cash flow, four quarters	\$875.1M
Months of runway	not finite
Days since last periodic filing	37 (10-Q received Sep 2, 2026)
Median daily dollar volume, 63 sessions	\$68.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$5.1B	2026-02-01	2026-03-31	10-K	0000078239-26-000021
2	assets	us-gaap:Assets	\$11.7B	2026-02-01	2026-03-31	10-K	0000078239-26-000021
3	operating income	us-gaap:OperatingIncomeLoss	\$230.6M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItems	\$154.3M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$126.0M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
6	total debt	us-gaap:LongTermDebt	\$2.3B	2026-02-01	2026-03-31	10-K	0000078239-26-000021
7	book equity	us-gaap:StockholdersEquity	\$4.8B	2026-02-01	2026-03-31	10-K	0000078239-26-000021
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$701.5M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
9	total debt	us-gaap:LongTermDebt	\$2.1B	2025-02-02	2026-03-31	10-K	0000078239-26-000021
10	book equity	us-gaap:StockholdersEquity	\$5.1B	2025-02-02	2026-03-31	10-K	0000078239-26-000021
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$748.0M	2025-02-02	2026-03-31	10-K	0000078239-26-000021
12	net income	us-gaap:NetIncomeLoss	\$25.3M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$680.4M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
14	assets	us-gaap:Assets	\$11.0B	2025-02-02	2026-03-31	10-K	0000078239-26-000021
15	revenue	us-gaap:Revenues	\$9.0B	2026-02-01	2026-03-31	10-K	0000078239-26-000021
16	gross profit	us-gaap:GrossProfit	\$5.1B	2025-02-02	2026-03-31	10-K	0000078239-26-000021

17	revenue	us-gaap:Revenues	\$8.7B	2025-02-02	2026-03-31	10-K	0000078239-26-000021
18	gross profit	us-gaap:GrossProfit	\$5.4B	2024-02-04	2026-03-31	10-K	0000078239-26-000021
19	revenue	us-gaap:Revenues	\$9.2B	2024-02-04	2026-03-31	10-K	0000078239-26-000021
20	gross profit	us-gaap:GrossProfit	\$5.1B	2023-01-29	2025-04-01	10-K	0000078239-25-000018
21	revenue	us-gaap:Revenues	\$9.0B	2023-01-29	2025-04-01	10-K	0000078239-25-000018
22	gross profit	us-gaap:GrossProfit	\$5.3B	2022-01-30	2024-04-02	10-K	0000078239-24-000013
23	revenue	us-gaap:Revenues	\$9.2B	2022-01-30	2024-04-02	10-K	0000078239-24-000013
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$272.3M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
25	interest expense	us-gaap:InterestExpense	\$94.2M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
26	current assets	us-gaap:AssetsCurrent	\$3.6B	2026-02-01	2026-03-31	10-K	0000078239-26-000021
27	current liabilities	us-gaap:LiabilitiesCurrent	\$2.4B	2026-02-01	2026-03-31	10-K	0000078239-26-000021
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$142.0M	2026-02-01	2026-03-31	10-K	0000078239-26-000021
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$740.9M	2025-02-02	2026-03-31	10-K	0000078239-26-000021
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$158.7M	2025-02-02	2026-03-31	10-K	0000078239-26-000021
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$969.4M	2024-02-04	2026-03-31	10-K	0000078239-26-000021
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$244.7M	2024-02-04	2026-03-31	10-K	0000078239-26-000021
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$39.2M	2023-01-29	2025-04-01	10-K	0000078239-25-000018
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$290.1M	2023-01-29	2025-04-01	10-K	0000078239-25-000018
35	current assets	us-gaap:AssetsCurrent	\$3.5B	2025-02-02	2026-03-31	10-K	0000078239-26-000021
36	current liabilities	us-gaap:LiabilitiesCurrent	\$2.7B	2025-02-02	2026-03-31	10-K	0000078239-26-000021
37	assets	us-gaap:Assets	\$11.2B	2024-02-04	2026-03-31	10-K	0000078239-26-000021
38	assets	us-gaap:Assets	\$11.8B	2023-01-29	2025-04-01	10-K	0000078239-25-000018
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	45,811,528	2026-03-11	2026-03-31	10-K	0000078239-26-000021
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,636,943	2025-03-14	2025-04-01	10-K	0000078239-25-000018