

RB Global Inc. (RBA)

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001046102

RB Global Inc.	
RBA; other	
Grade	C  A B C D E middle fifth of 336 graded peers percentile 48.7; sampling error 2.6 points; lower is stronger
Rank	164 of 336
Profitability	C/D  percentile 59.0
Solvency	C  percentile 45.6
Growth and financing	B  percentile 36.7
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$12.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$84.03 2026-10-08; market equity \$15.6B
Price used in grade	None

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Sectors discussed below are organized by asset class and include automotive, commercial, construction and transportation ("CC&T"), and other. Automotive includes automobiles, including passenger vehicles and buses. CC&T includes equipment needed for earth moving, lift and material handling, as well as vocational and commercial trucks and trailers.

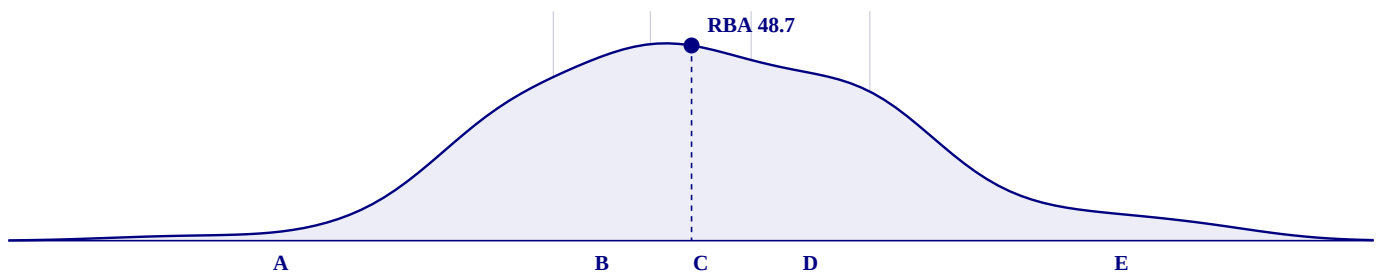
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 59.0						
Gross profitability		not computable	27.1%			latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31
Return on invested capital		7.8%	10.0%	60.0	151	2025-12-31
Accruals ratio		(4.6%)	(5.9%)	58.0	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 45.6						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.78	2.05	42.6	386	2025-12-31
Net debt to EBITDA		1.51x	2.52x	34.4	184	2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.10x	1.32x	59.8	506	2025-12-31
Growth and financing, sleeve percentile 36.7						
Revenue growth, three-year compound		38.3%	5.1%	4.0	403	2025-12-31
Free cash flow growth, three-year compound		18.6%	8.7%	34.2	220	2025-12-31
Reinvestment rate		(77.4%)	11.9%	83.1	190	2025-12-31
Asset growth, three years		61.9%	4.1%	3.0	438	2025-12-31
Net share issuance, one year		0.6%	(0.4%)	59.2	356	2026-02-18

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
159	Granite Construction Inc. (GVA)	47.2	C	
160	All In FutureTech Alliance, Inc. (AIFA)	47.5	C	late filer

161	ICF International, Inc. (ICFI)	47.8	C
162	Rollins Inc. (ROL)	48.1	C
163	Jacobs Solutions Inc. (J)	48.4	C
164	RB Global Inc. (RBA) <	48.7	C
165	Orion Group Holdings Inc. (ORN)	49.0	C fortress balance sheet
166	Resources Connection, Inc. (RGP)	49.3	C
167	Mistras Group, Inc. (MG)	49.6	C
168	Smart Sand, Inc. (SND)	49.9	C fortress balance sheet
169	APi Group Corp. (APG)	50.1	C

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(21.4%)	2.0%	27
Distance from 52-week high	(29.5%)	(26.8%)	44
EBIT to enterprise value	4.0%	4.4%	44
Free cash flow yield	4.6%	4.1%	53
Book value to price	0.36	0.34	52
Sales to price	0.29	0.70	26
Composite equity issuance, five years	43.0%	(8.8%)	90
Relative strength against the sector, log excess return	(0.39)	(0.13)	27

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$524.9M
Operating cash flow, four quarters	\$860.7M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$134.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$531.5M	2017-12-31	2018-02-26	10-K	0001279569-18-000342
2	assets	us-gaap:Assets	\$2.0B	2017-12-31	2019-02-28	10-K	0001279569-19-000456
3	operating income	us-gaap:OperatingIncomeLoss	\$713.4M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsUnusualItems	\$535.6M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$108.0M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
6	total debt	us-gaap:LongTermDebt	\$2.3B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
7	book equity	us-gaap:StockholdersEquity	\$5.6B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$531.5M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
9	total debt	us-gaap:LongTermDebt	\$2.6B	2024-12-31	2026-02-25	10-K	0001628280-26-011682
10	book equity	us-gaap:StockholdersEquity	\$5.2B	2024-12-31	2026-02-25	10-K	0001628280-26-011682

11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$533.9M	2024-12-31	2026-02-25	10-K	0001628280-26-011682
12	net income	us-gaap:NetIncomeLoss	\$428.4M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$978.2M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
14	assets	us-gaap:Assets	\$12.1B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
15	assets	us-gaap:Assets	\$11.8B	2024-12-31	2026-02-25	10-K	0001628280-26-011682
16	current assets	us-gaap:AssetsCurrent	\$1.8B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
17	current liabilities	us-gaap:LiabilitiesCurrent	\$1.6B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.3B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
19	liabilities	us-gaap:Liabilities	\$6.1B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$483.4M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
21	operating income	us-gaap:OperatingIncomeLoss	\$471.3M	2023-12-31	2026-02-25	10-K	0001628280-26-011682
22	interest expense	us-gaap:InterestExpense	\$213.8M	2023-12-31	2024-02-28	10-K	0001628280-24-007570
23	revenue	us-gaap:Revenues	\$4.6B	2025-12-31	2026-02-25	10-K	0001628280-26-011682
24	revenue	us-gaap:Revenues	\$4.3B	2024-12-31	2026-02-25	10-K	0001628280-26-011682
25	revenue	us-gaap:Revenues	\$3.7B	2023-12-31	2026-02-25	10-K	0001628280-26-011682
26	revenue	us-gaap:Revenues	\$1.7B	2022-12-31	2025-02-26	10-K	0001628280-25-008201
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$259.0M	2025-12-31	2026-02-25	10-K	0001628280-26-011682
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$932.0M	2024-12-31	2026-02-25	10-K	0001628280-26-011682
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$167.4M	2024-12-31	2026-02-25	10-K	0001628280-26-011682
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$544.0M	2023-12-31	2026-02-25	10-K	0001628280-26-011682
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$227.9M	2023-12-31	2026-02-25	10-K	0001628280-26-011682
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$463.1M	2022-12-31	2025-02-26	10-K	0001628280-25-008201
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$32.0M	2022-12-31	2025-02-26	10-K	0001628280-25-008201
34	current assets	us-gaap:AssetsCurrent	\$1.7B	2024-12-31	2026-02-25	10-K	0001628280-26-011682
35	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2024-12-31	2026-02-25	10-K	0001628280-26-011682
36	assets	us-gaap:Assets	\$12.0B	2023-12-31	2025-02-26	10-K	0001628280-25-008201
37	assets	us-gaap:Assets	\$2.9B	2022-12-31	2024-02-28	10-K	0001628280-24-007570
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	185,900,000	2026-02-18	2026-02-25	10-K	0001628280-26-011682
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	184,748,861	2025-01-31	2025-02-26	10-K	0001628280-25-008201