

Reynolds Consumer Products Inc. (REYN)

Nasdaq; manufacturing; SIC 2673, Plastics, Foil & Coated Paper Bags; CIK 0001786431

Reynolds Consumer Products Inc.	
REYN; manufacturing	
Grade	D fourth fifth of 255 graded peers percentile 63.4; sampling error 3.0 points; lower is stronger
Rank	162 of 255
Profitability	C percentile 51.6
Solvency	C/D percentile 58.6
Growth and financing	C percentile 49.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$4.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 4, 2026 247 days before the rescans; latest periodic filing 10-Q received Jul 29, 2026
Last close	\$21.98 2026-10-08; market equity \$4.6B
Price used in grade	None

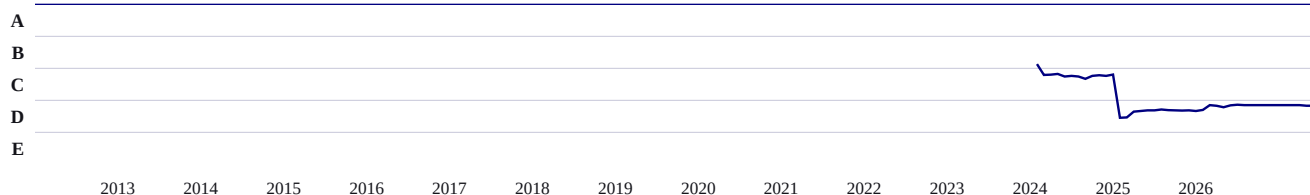
D, the sloth
fourth fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Rescans on file: C from Mar 21, 2024, D from Feb 21, 2025, C/D from Jul 21,

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 4, 2026

In this Annual Report on Form 10-K, "Reynolds Consumer Products," "RCP," the "Company," "we," "us" and "our" refer to Reynolds Consumer Products Inc. and its consolidated subsidiaries. Reynolds Consumer Products Inc. was incorporated in the state of Delaware on September 26, 2011. We own or have rights to trademarks, service marks and trade names that we use in connection with the operation of our business. Other trademarks, service marks and trade names appearing in this Annual Report on Form 10-K

are the property of their respective owners.

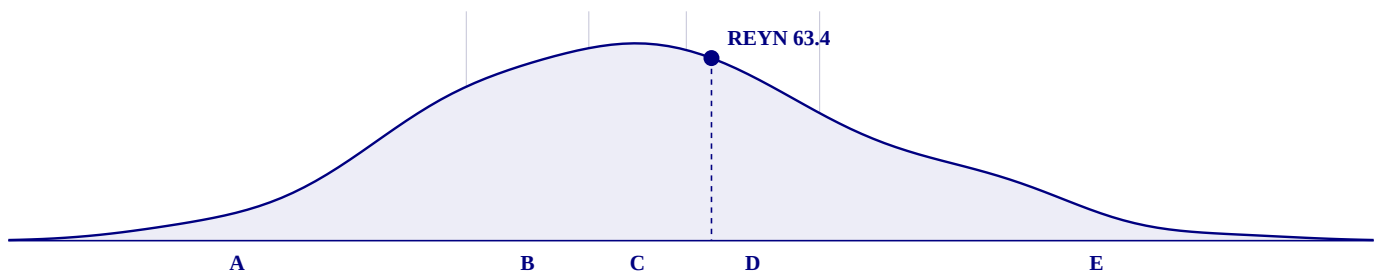
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 51.6						
Gross profitability		18.5%	21.9%	56.9	275	2025-12-31
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		(3.6%)	(3.6%)	50.5	308	2025-12-31
Gross margin stability, five years		2.1 pts	2.1 pts	47.4	229	2025-12-31
Solvency, sleeve percentile 58.6						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required one or more required annual facts are missing
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		1.93x	2.25x	58.6	325	2025-12-31
Growth and financing, sleeve percentile 49.0						
Revenue growth, three-year compound		(0.8%)	2.1%	64.6	269	2025-12-31
Free cash flow growth, three-year compound		51.4%	13.9%	10.9	139	2025-12-31
Reinvestment rate		not computable	26.4%			one or more required annual facts are missing
Asset growth, three years		0.05%	4.4%	66.9	279	2025-12-31
Net share issuance, one year		0.08%	0.01%	53.7	243	2026-01-30

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
157	Lifetime Brands, Inc. (LCUT)	61.4	C/D	
158	Enpro Inc. (NPO)	61.8	C/D	
159	Tecogen Inc. (TGEN)	62.2	C/D	
160	Rocket Lab Corp. (RKLB)	62.6	C/D	fortress balance sheet
161	Materion Corp. (MTRN)	63.0	D	
162	Reynolds Consumer Products Inc. (REYN) <	63.4	D	
163	Yunhong Green CTI Ltd. (YHGJ)	63.8	D	late filer
164	Amtech Systems Inc. (ASYS)	64.2	D	fortress balance sheet
165	Myers Industries Inc. (MYE)	64.6	D	
166	Manitowoc Co. Inc. (MTW)	65.0	D	
167	Helios Technologies, Inc. (HLIO)	65.4	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(1.7%)	13.7%	33
Distance from 52-week high	(19.1%)	(24.3%)	63
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	6.8%	3.4%	80
Book value to price	0.49	0.34	63
Sales to price	0.80	0.54	62
Composite equity issuance, five years	(19.1%)	(9.5%)	23
Relative strength against the sector, log excess return	(0.15)	(0.00)	33

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$71.0M
Operating cash flow, four quarters	\$492.0M
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$30.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$914.0M	2025-12-31	2026-02-04	10-K	0001628280-26-005284
2	assets	us-gaap:Assets	\$4.9B	2025-12-31	2026-02-04	10-K	0001628280-26-005284
3	net income	us-gaap:NetIncomeLoss	\$301.0M	2025-12-31	2026-02-04	10-K	0001628280-26-005284
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$477.0M	2025-12-31	2026-02-04	10-K	0001628280-26-005284
5	assets	us-gaap:Assets	\$4.9B	2024-12-31	2026-02-04	10-K	0001628280-26-005284
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.7B	2025-12-31	2026-02-04	10-K	0001628280-26-005284

7	gross profit	us-gaap:GrossProfit	\$978.0M	2024-12-31	2026-02-04	10-K	0001628280-26-005284
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.7B	2024-12-31	2026-02-04	10-K	0001628280-26-005284
9	gross profit	us-gaap:GrossProfit	\$942.0M	2023-12-31	2026-02-04	10-K	0001628280-26-005284
10	revenue	us-gaap:Revenues	\$3.8B	2023-12-31	2024-02-07	10-K	0001628280-24-003623
11	gross profit	us-gaap:GrossProfit	\$776.0M	2022-12-31	2025-02-05	10-K	0001628280-25-003936
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.8B	2022-12-31	2025-02-05	10-K	0001628280-25-003936
13	gross profit	us-gaap:GrossProfit	\$811.0M	2021-12-31	2024-02-07	10-K	0001628280-24-003623
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.4B	2021-12-31	2023-02-08	10-K	0001628280-23-002692
15	current assets	us-gaap:AssetsCurrent	\$1.1B	2025-12-31	2026-02-04	10-K	0001628280-26-005284
16	current liabilities	us-gaap:LiabilitiesCurrent	\$577.0M	2025-12-31	2026-02-04	10-K	0001628280-26-005284
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$161.0M	2025-12-31	2026-02-04	10-K	0001628280-26-005284
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$489.0M	2024-12-31	2026-02-04	10-K	0001628280-26-005284
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$120.0M	2024-12-31	2026-02-04	10-K	0001628280-26-005284
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$644.0M	2023-12-31	2026-02-04	10-K	0001628280-26-005284
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$104.0M	2023-12-31	2026-02-04	10-K	0001628280-26-005284
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$219.0M	2022-12-31	2025-02-05	10-K	0001628280-25-003936
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$128.0M	2022-12-31	2025-02-05	10-K	0001628280-25-003936
24	assets	us-gaap:Assets	\$4.8B	2023-12-31	2025-02-05	10-K	0001628280-25-003936
25	assets	us-gaap:Assets	\$4.9B	2022-12-31	2024-02-07	10-K	0001628280-24-003623
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	210,343,558	2026-01-30	2026-02-04	10-K	0001628280-26-005284
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	210,171,173	2025-01-31	2025-02-05	10-K	0001628280-25-003936