

Resideo Technologies, Inc. (REZI)

NYSE; shops; SIC 5072, Wholesale-Hardware; CIK 0001740332

Resideo Technologies, Inc. REZI; shops	
Grade	C/D A B C D E on the C/D boundary of 258 graded peers percentile 59.9; sampling error 2.9 points; lower is stronger
Rank	155 of 258
Profitability	D percentile 68.3
Solvency	C percentile 49.3
Growth and financing	C percentile 44.6
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	short runway not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 24, 2026 227 days before the rescans; latest periodic filing 10-Q received Aug 12, 2026
Last close	\$17.19 2026-10-08; market equity \$2.6B
Price used in grade	None



C/D, the tortoise
on the C/D boundary of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Nov 21, 2024, C from Feb 21, 2025, B/C from Dec 21, 2025, C/D from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

As used herein, unless the context otherwise dictates, the term "Resideo", the "Company", "we", "us", or "our" means Resideo Technologies, Inc. and its consolidated subsidiaries. Our common stock began trading under the ticker symbol "REZI" on the New York Stock Exchange ("NYSE") on October 29, 2018. We separated from Honeywell International Inc. ("Honeywell") in 2018, becoming an independent publicly traded company as a result of a pro rata distribution of our common stock to stockholders of

Honeywell (the "Honeywell Spin-Off").

The fourteen inputs

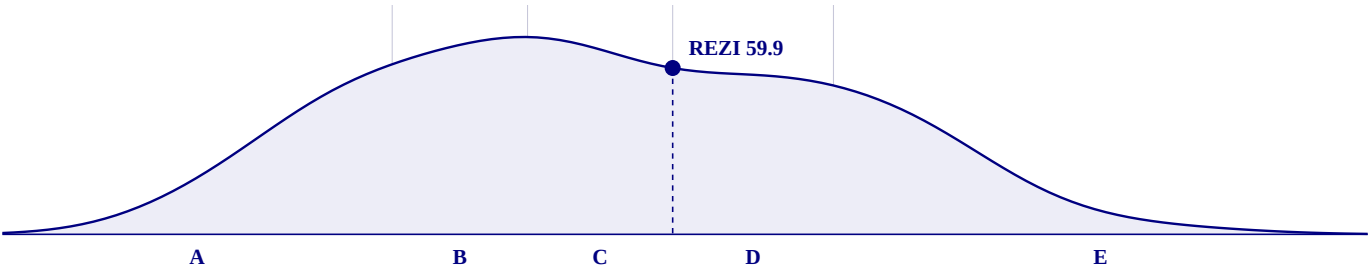
lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 68.3						
Gross profitability		26.0%	42.6%	72.6	242	2025-12-31
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		7.3%	(4.9%)	97.9	287	2025-12-31
Gross margin stability, five years		0.8 pts	1.2 pts	34.4	219	2025-12-31
Solvency, sleeve percentile 49.3						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		2.42	1.92	38.6	208	2025-12-31
Net debt to EBITDA		3.78x	1.84x	80.8	100	2025-12-31
Interest coverage		not computable	2.26x			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Current ratio		1.91x	1.37x	28.6	295	2025-12-31
Growth and financing, sleeve percentile 44.6						
Revenue growth, three-year compound		5.5%	1.5%	29.1	269	2025-12-31
Free cash flow growth, three-year compound		not computable	5.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	7.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		9.7%	3.4%	21.0	272	2025-12-31
Net share issuance, one year		2.3%	(0.6%)	83.8	211	2026-02-17

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 5.2 months



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
150	United Natural Foods Inc. (UNFI)	58.0	C/D	
151	Autonation, Inc. (AN)	58.4	C/D	
152	Papa Johns International Inc. (PZZA)	58.8	C/D	
153	Autozone Inc. (AZO)	59.1	C/D	
154	Stitch Fix, Inc. (SFIX)	59.5	C/D	
155	Resideo Technologies, Inc. (REZI) <	59.9	C/D	short runway
156	Albertsons Companies, Inc. (ACI)	60.3	C/D	
157	Genuine Parts Co. (GPC)	60.7	C/D	
158	Wayfair Inc. (W)	61.1	C/D	
159	Kohls Corp. (KSS)	61.5	C/D	
160	MGP Ingredients Inc. (MGPI)	61.9	C/D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(35.5%)	(0.1%)	14
Distance from 52-week high	(61.3%)	(24.1%)	10
EBIT to enterprise value	10.7%	5.3%	88
Free cash flow yield	(48.0%)	4.2%	5
Book value to price	1.15	0.36	86
Sales to price	2.86	1.75	68
Composite equity issuance, five years	(30.4%)	(16.7%)	25
Relative strength against the sector, log excess return	(0.42)	0.02	14

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$549.0M
Operating cash flow, four quarters	-\$1.3B
Months of runway	5.2
Days since last periodic filing	58 (10-Q received Aug 12, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.2B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
2	assets	us-gaap:Assets	\$8.4B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
3	operating income	us-gaap:OperatingIncomeLoss	\$607.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$457.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$70.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
6	total debt	us-gaap:LongTermDebt	\$3.2B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
7	book equity	us-gaap:StockholdersEquity	\$2.9B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$661.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
9	total debt	us-gaap:LongTermDebt	\$2.0B	2024-12-31	2026-02-24	10-K	0001740332-26-000005
10	book equity	us-gaap:StockholdersEquity	\$3.3B	2024-12-31	2026-02-24	10-K	0001740332-26-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$692.0M	2024-12-31	2026-02-24	10-K	0001740332-26-000005
12	net income	us-gaap:NetIncomeLoss	-\$527.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$1.1B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
14	assets	us-gaap:Assets	\$8.2B	2024-12-31	2026-02-24	10-K	0001740332-26-000005
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.5B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
16	gross profit	us-gaap:GrossProfit	\$1.9B	2024-12-31	2026-02-24	10-K	0001740332-26-000005
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.8B	2024-12-31	2026-02-24	10-K	0001740332-26-000005
18	gross profit	us-gaap:GrossProfit	\$1.7B	2023-12-31	2026-02-24	10-K	0001740332-26-000005
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.2B	2023-12-31	2026-02-24	10-K	0001740332-26-000005
20	gross profit	us-gaap:GrossProfit	\$1.8B	2022-12-31	2025-02-20	10-K	0001740332-25-000010
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.4B	2022-12-31	2025-02-20	10-K	0001740332-25-000010
22	gross profit	us-gaap:GrossProfit	\$1.6B	2021-12-31	2024-02-14	10-K	0001740332-24-000019
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.8B	2021-12-31	2024-02-14	10-K	0001740332-24-000019
24	current assets	us-gaap:AssetsCurrent	\$3.4B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
25	current liabilities	us-gaap:LiabilitiesCurrent	\$1.8B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$345.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
27	liabilities	us-gaap:Liabilities	\$5.5B	2025-12-31	2026-02-24	10-K	0001740332-26-000005
28	depreciation amortization	us-gaap:Depreciation	\$73.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
29	operating income	us-gaap:OperatingIncomeLoss	\$559.0M	2021-12-31	2024-02-14	10-K	0001740332-24-000019
30	interest expense	us-gaap:InterestExpense	\$48.0M	2021-12-31	2022-02-15	10-K	0000950170-22-001289
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$116.0M	2025-12-31	2026-02-24	10-K	0001740332-26-000005
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$444.0M	2024-12-31	2026-02-24	10-K	0001740332-26-000005
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$80.0M	2024-12-31	2026-02-24	10-K	0001740332-26-000005
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$440.0M	2023-12-31	2026-02-24	10-K	0001740332-26-000005
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$105.0M	2023-12-31	2026-02-24	10-K	0001740332-26-000005
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$152.0M	2022-12-31	2025-02-20	10-K	0001740332-25-000010
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$85.0M	2022-12-31	2025-02-20	10-K	0001740332-25-000010
38	current assets	us-gaap:AssetsCurrent	\$3.2B	2024-12-31	2026-02-24	10-K	0001740332-26-000005
39	current liabilities	us-gaap:LiabilitiesCurrent	\$1.8B	2024-12-31	2026-02-24	10-K	0001740332-26-000005
40	assets	us-gaap:Assets	\$6.6B	2023-12-31	2025-02-20	10-K	0001740332-25-000010
41	assets	us-gaap:Assets	\$6.4B	2022-12-31	2024-02-14	10-K	0001740332-24-000019
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	151,247,101	2026-02-17	2026-02-24	10-K	0001740332-26-000005
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	147,878,146	2025-02-12	2025-02-20	10-K	0001740332-25-000010