

Rockwell Automation, Inc. (ROK)

NYSE; business equipment; SIC 3829, Measuring & Controlling Devices, NEC; CIK 0001024478

Rockwell Automation, Inc. ROK; business equipment	
Grade	C/D A B C D E on the C/D boundary of 497 graded peers percentile 60.3; sampling error 2.2 points; lower is stronger
Rank	300 of 497
Profitability	C percentile 45.4
Solvency	C/D percentile 60.1
Growth and financing	C percentile 49.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$11.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Nov 12, 2025 331 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$434.69 2026-10-08; market equity \$48.3B
Price used in grade	None



C/D, the tortoise
on the C/D boundary of its sector; letters are fifths of the 497 graded peers

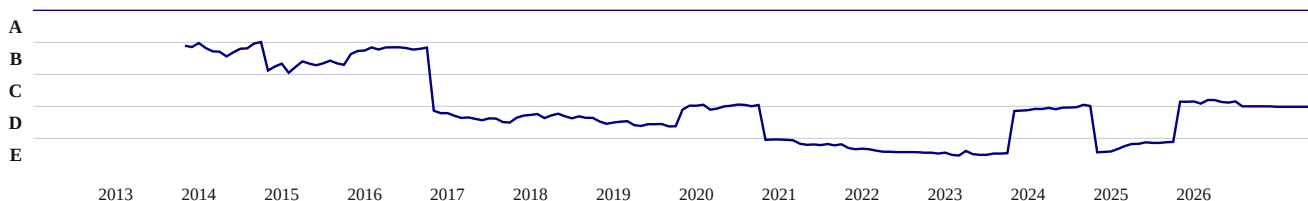
Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Nov 21, 2025, C/D from Feb 21, 2026, C from Mar 21, 2026, C/D from Aug 4, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 12, 2025

Rockwell Automation, Inc. (Rockwell Automation or the Company) is the world's largest company dedicated to industrial automation and digital transformation. We understand and simplify our customers' complex production challenges and deliver the most valued solutions that combine technology and industry expertise. As a result, we make our customers more resilient, agile, and sustainable, creating more ways to win. See Item 7. Management's Discussion and Analysis of Financial Condition and Results of

Operations (MD&A) for additional information on our business and long-term strategy. The Company continues the business founded as the Allen-Bradley Company in 1903.

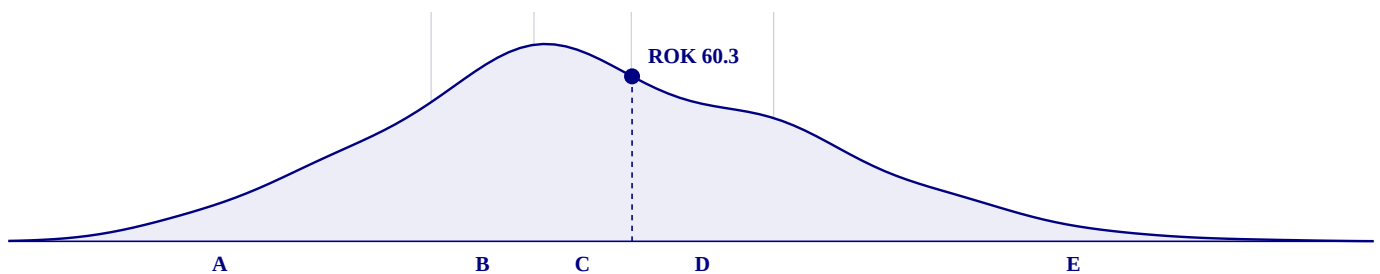
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 45.4						
Gross profitability		35.8%	28.5%	33.9	558	2025-09-30
Return on invested capital		24.4%	10.9%	23.0	136	2025-09-30
Accruals ratio		(6.0%)	(7.4%)	59.8	621	2025-09-30
Gross margin stability, five years		3.6 pts	2.4 pts	65.0	429	2025-09-30
Solvency, sleeve percentile 60.1						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	2.18			one or more required annual facts are missing
Net debt to EBITDA		1.06x	1.11x	45.9	147	2025-09-30
Interest coverage		not computable	3.77x			required facts have no common fiscal period end
Current ratio		1.14x	2.02x	74.3	666	2025-09-30
Growth and financing, sleeve percentile 49.3						
Revenue growth, three-year compound		2.4%	6.4%	60.9	538	2025-09-30
Free cash flow growth, three-year compound		25.8%	17.2%	39.3	268	2025-09-30
Reinvestment rate		3.6%	14.3%	54.7	226	2025-09-30
Asset growth, three years		1.4%	5.0%	57.7	563	2025-09-30
Net share issuance, one year		(0.6%)	0.5%	34.0	407	2025-10-31

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
295	Frequency Electronics Inc. (FEIM)	59.3	C/D	
296	Northrop Grumman Corp. (NOC)	59.5	C/D	
297	Backblaze, Inc. (BLZE)	59.7	C/D	
298	Next Technology Holding Inc. (NXTT)	59.9	C/D	dilution, late filer
299	Certara, Inc. (CERT)	60.1	C/D	
300	Rockwell Automation, Inc. (ROK) <	60.3	C/D	

301	Nlight, Inc. (LASR)	60.5	C/D	fortress balance sheet
302	Bentley Systems Inc. (BSY)	60.7	C/D	
303	Mettler Toledo International (MTD)	60.9	C/D	
304	NXP Semiconductors N.V. (NXPI)	61.1	C/D	
305	Commerce.com, Inc. (CMRC)	61.3	C/D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	23.1%	2.2%	67
Distance from 52-week high	(12.3%)	(30.0%)	75
EBIT to enterprise value	3.4%	1.5%	68
Free cash flow yield	2.8%	2.7%	52
Book value to price	0.07	0.23	20
Sales to price	0.17	0.30	35
Composite equity issuance, five years	(14.5%)	3.9%	20
Relative strength against the sector, log excess return	(0.08)	(0.26)	67

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$479.0M
Operating cash flow, four quarters	\$1.7B
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$305.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$4.0B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
2	assets	us-gaap:Assets	\$11.2B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
3	operating income	us-gaap:OperatingIncomeLoss	\$1.7B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordina	\$917.0M	2025-09-30	2025-11-12	10-K	0001024478-25-000116
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$168.0M	2025-09-30	2025-11-12	10-K	0001024478-25-000116
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$2.6B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
7	book equity	us-gaap:StockholdersEquity	\$3.7B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$468.0M	2025-09-30	2025-11-12	10-K	0001024478-25-000116
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$2.6B	2024-09-30	2025-11-12	10-K	0001024478-25-000116
10	book equity	us-gaap:StockholdersEquity	\$3.5B	2024-09-30	2025-11-12	10-K	0001024478-25-000116
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$471.0M	2024-09-30	2025-11-12	10-K	0001024478-25-000116
12	net income	us-gaap:NetIncomeLoss	\$869.0M	2025-09-30	2025-11-12	10-K	0001024478-25-000116
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.5B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
14	assets	us-gaap:Assets	\$11.2B	2024-09-30	2025-11-12	10-K	0001024478-25-000116
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.3B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
16	gross profit	us-gaap:GrossProfit	\$3.9B	2024-09-30	2025-11-12	10-K	0001024478-25-000116

17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.3B	2024-09-30	2025-11-12	10-K	0001024478-25-000116
18	gross profit	us-gaap:GrossProfit	\$4.4B	2023-09-30	2025-11-12	10-K	0001024478-25-000116
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$9.1B	2023-09-30	2025-11-12	10-K	0001024478-25-000116
20	gross profit	us-gaap:GrossProfit	\$3.1B	2022-09-30	2024-11-12	10-K	0001024478-24-000107
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.8B	2022-09-30	2024-11-12	10-K	0001024478-24-000107
22	gross profit	us-gaap:GrossProfit	\$2.9B	2021-09-30	2023-11-08	10-K	0001024478-23-000126
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.0B	2021-09-30	2023-11-08	10-K	0001024478-23-000126
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$325.0M	2025-09-30	2025-11-12	10-K	0001024478-25-000116
25	current assets	us-gaap:AssetsCurrent	\$3.9B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
26	current liabilities	us-gaap:LiabilitiesCurrent	\$3.4B	2025-09-30	2025-11-12	10-K	0001024478-25-000116
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$186.0M	2025-09-30	2025-11-12	10-K	0001024478-25-000116
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$864.0M	2024-09-30	2025-11-12	10-K	0001024478-25-000116
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$225.0M	2024-09-30	2025-11-12	10-K	0001024478-25-000116
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2023-09-30	2025-11-12	10-K	0001024478-25-000116
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$160.5M	2023-09-30	2023-11-08	10-K	0001024478-23-000126
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$823.1M	2022-09-30	2024-11-12	10-K	0001024478-24-000107
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$141.1M	2022-09-30	2023-11-08	10-K	0001024478-23-000126
34	current assets	us-gaap:AssetsCurrent	\$3.9B	2024-09-30	2025-11-12	10-K	0001024478-25-000116
35	current liabilities	us-gaap:LiabilitiesCurrent	\$3.6B	2024-09-30	2025-11-12	10-K	0001024478-25-000116
36	assets	us-gaap:Assets	\$11.3B	2023-09-30	2025-11-12	10-K	0001024478-25-000116
37	assets	us-gaap:Assets	\$10.8B	2022-09-30	2024-11-12	10-K	0001024478-24-000107
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,273,567	2025-10-31	2025-11-12	10-K	0001024478-25-000116
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,896,809	2024-10-31	2024-11-12	10-K	0001024478-24-000107