

Roper Technologies Inc. (ROP)

Nasdaq; business equipment; SIC 3823, Industrial Instruments For Measurement, Display, and Control; CIK 0000882835

Roper Technologies Inc. ROP; business equipment	
Grade	C ▼ A B C D E middle fifth of 497 graded peers percentile 49.8; sampling error 2.2 points; lower is stronger
Rank	248 of 497
Profitability	C percentile 51.9
Solvency	D percentile 66.5
Growth and financing	B percentile 25.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$34.6B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 24, 2026 227 days before the rescans; latest periodic filing 10-Q received Jul 31, 2026
Last close	\$364.17 2026-10-08; market equity \$36.0B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

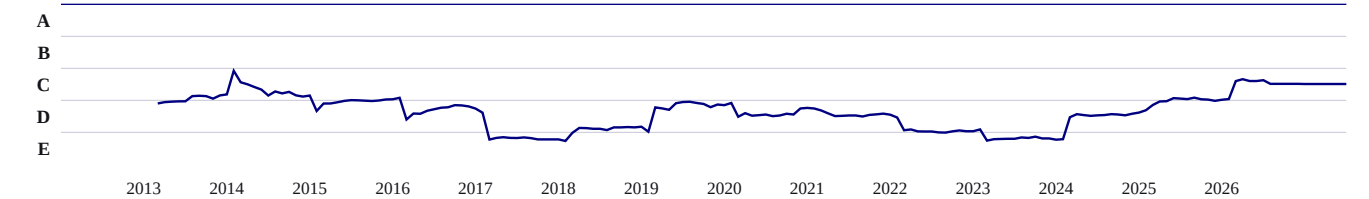
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: E from Mar 21, 2023, D from Mar 21, 2024, C/D from Apr 21, 2025, C from Mar 21, 2026

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Roper Technologies, Inc. ("Roper," the "Company," "we," "our," or "us") is a diversified technology company. Roper has a proven, long-term, successful track record of compounding cash flow and increasing shareholder value. We operate market leading businesses that design and develop vertical software and technology enabled products for a variety of defensible niche markets.

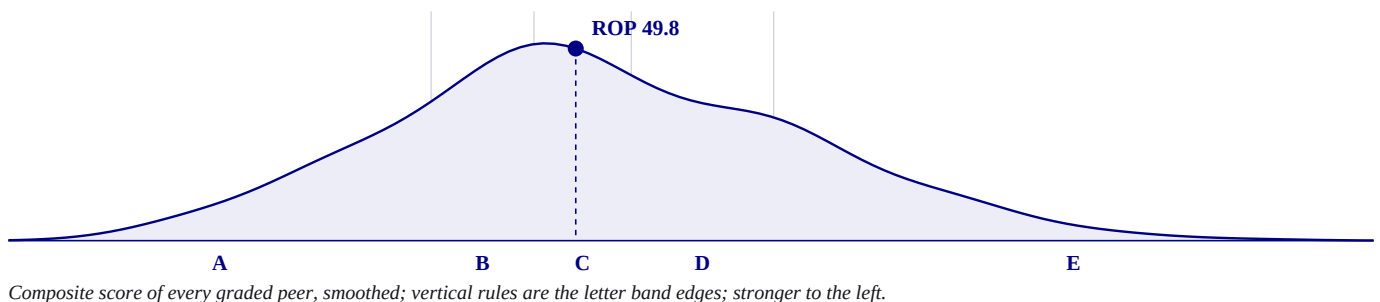
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 51.9						
Gross profitability		15.8%	28.5%	70.6	558	2025-12-31
Return on invested capital		6.4%	10.9%	60.0	136	2025-12-31
Accruals ratio		(3.0%)	(7.4%)	74.8	621	2025-12-31
Gross margin stability, five years		0.5 pts	2.4 pts	2.3	429	2025-12-31
Solvency, sleeve percentile 66.5						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.14	2.18	34.7	566	2025-12-31
Net debt to EBITDA		2.87x	1.11x	71.9	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		0.52x	2.02x	92.8	666	2025-12-31
Growth and financing, sleeve percentile 25.3						
Revenue growth, three-year compound		13.7%	6.4%	29.6	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Reinvestment rate		not computable	14.3%			latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Asset growth, three years		8.6%	5.0%	36.5	563	2025-12-31
Net share issuance, one year		(4.2%)	0.5%	9.9	407	2026-02-20

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
243	Lantronix Inc. (LTRX)	48.8	C	fortress balance sheet
244	Arteris, Inc. (AIP)	49.0	C	
245	Great Elm Group, Inc. (GEG)	49.3	C	
246	Great Elm Group, Inc. (GEGGL)	49.3	C	
247	Brightline Interactive, Inc./NV (BTLN)	49.6	C	
248	Roper Technologies Inc. (ROP) <	49.8	C	
249	Bill Holdings, Inc. (BILL)	50.0	C	
250	Mobileye Global Inc. (MBLY)	50.2	C	
251	Applied Digital Corp. (APLD)	50.4	C	fortress balance sheet
252	Soundthinking, Inc. (SSTI)	50.6	C	
253	Ultra Clean Holdings, Inc. (UCTT)	50.8	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.1%)	2.2%	37
Distance from 52-week high	(30.0%)	(30.0%)	50
EBIT to enterprise value	5.0%	1.5%	78
Free cash flow yield	3.8%	2.7%	59
Book value to price	0.52	0.23	74
Sales to price	0.22	0.30	40
Composite equity issuance, five years	(9.4%)	3.9%	27
Relative strength against the sector, log excess return	(0.43)	(0.26)	37

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$364.9M
Operating cash flow, four quarters	\$2.7B
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	\$276.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$5.5B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
2	assets	us-gaap:Assets	\$34.6B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
3	operating income	us-gaap:OperatingIncomeLoss	\$2.2B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$1.9B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$399.8M	2025-12-31	2026-02-24	10-K	0000882835-26-000009
6	total debt	us-gaap:LongTermDebt	\$9.3B	2025-12-31	2026-02-24	10-K	0000882835-26-000009

7	book equity	us-gaap:StockholdersEquity	\$19.9B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$297.4M	2025-12-31	2026-02-24	10-K	0000882835-26-000009
9	total debt	us-gaap:LongTermDebt	\$7.6B	2024-12-31	2026-02-24	10-K	0000882835-26-000009
10	book equity	us-gaap:StockholdersEquity	\$18.9B	2024-12-31	2026-02-24	10-K	0000882835-26-000009
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$188.2M	2024-12-31	2026-02-24	10-K	0000882835-26-000009
12	net income	us-gaap:NetIncomeLoss	\$1.5B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.5B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
14	assets	us-gaap:Assets	\$31.3B	2024-12-31	2026-02-24	10-K	0000882835-26-000009
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.9B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
16	gross profit	us-gaap:GrossProfit	\$4.9B	2024-12-31	2026-02-24	10-K	0000882835-26-000009
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.0B	2024-12-31	2026-02-24	10-K	0000882835-26-000009
18	gross profit	us-gaap:GrossProfit	\$4.3B	2023-12-31	2026-02-24	10-K	0000882835-26-000009
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.2B	2023-12-31	2026-02-24	10-K	0000882835-26-000009
20	gross profit	us-gaap:GrossProfit	\$3.8B	2022-12-31	2025-02-24	10-K	0000882835-25-000008
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.4B	2022-12-31	2025-02-24	10-K	0000882835-25-000008
22	gross profit	us-gaap:GrossProfit	\$3.4B	2021-12-31	2024-02-22	10-K	0000882835-24-000008
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.8B	2021-12-31	2024-02-22	10-K	0000882835-24-000008
24	current assets	us-gaap:AssetsCurrent	\$1.9B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
25	current liabilities	us-gaap:LiabilitiesCurrent	\$3.7B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$17.2B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
27	liabilities	us-gaap:Liabilities	\$14.7B	2025-12-31	2026-02-24	10-K	0000882835-26-000009
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$898.2M	2025-12-31	2026-02-24	10-K	0000882835-26-000009
29	operating income	us-gaap:OperatingIncomeLoss	\$1.7B	2023-12-31	2026-02-24	10-K	0000882835-26-000009
30	interest expense	us-gaap:InterestExpense	\$164.7M	2023-12-31	2024-02-22	10-K	0000882835-24-000008
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2018-12-31	2021-02-22	10-K	0000882835-21-000011
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$49.1M	2018-12-31	2019-02-25	10-K	0000882835-19-000010
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$1.2B	2017-12-31	2018-02-23	10-K	0000882835-18-000011
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$48.8M	2017-12-31	2019-02-25	10-K	0000882835-19-000010
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$63.8M	2016-12-31	2018-02-23	10-K	0000882835-18-000011
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$37.3M	2016-12-31	2019-02-25	10-K	0000882835-19-000010
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$93.8M	2015-12-31	2018-02-23	10-K	0000882835-18-000011
38	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$36.3M	2015-12-31	2018-02-23	10-K	0000882835-18-000011
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$367.0M	2018-12-31	2021-02-22	10-K	0000882835-21-000011
40	operating income	us-gaap:OperatingIncomeLoss	\$1.4B	2018-12-31	2021-02-22	10-K	0000882835-21-000011
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndRelatedLosses	\$1.2B	2018-12-31	2021-02-22	10-K	0000882835-21-000011
42	income tax	us-gaap:IncomeTaxExpenseBenefit	\$254.0M	2018-12-31	2021-02-22	10-K	0000882835-21-000011
43	current assets	us-gaap:AssetsCurrent	\$1.6B	2018-12-31	2020-02-28	10-K	0000882835-20-000006
44	current liabilities	us-gaap:LiabilitiesCurrent	\$1.4B	2018-12-31	2020-02-28	10-K	0000882835-20-000006
45	current assets	us-gaap:AssetsCurrent	\$1.8B	2017-12-31	2019-02-25	10-K	0000882835-19-000010
46	current liabilities	us-gaap:LiabilitiesCurrent	\$2.0B	2017-12-31	2019-02-25	10-K	0000882835-19-000010
47	assets	us-gaap:Assets	\$28.2B	2023-12-31	2025-02-24	10-K	0000882835-25-000008
48	assets	us-gaap:Assets	\$27.0B	2022-12-31	2024-02-22	10-K	0000882835-24-000008
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	102,927,515	2026-02-20	2026-02-24	10-K	0000882835-26-000009
50	shares outstanding	dei:EntityCommonStockSharesOutstanding	107,385,207	2025-02-14	2025-02-24	10-K	0000882835-25-000008