

RPM International (RPM)

NYSE; chemicals; SIC 2851, Paints, Varnishes, Lacquers, Enamels & Allied Prods; CIK 0000110621

RPM International	
RPM; chemicals	
Grade	B/C  on the B/C boundary of 331 graded peers percentile 38.5; sampling error 2.7 points; lower is stronger
Rank	122 of 331
Profitability	B/C  percentile 39.3
Solvency	D  percentile 64.9
Growth and financing	B  percentile 35.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Jul 22, 2026 79 days before the rescan; latest periodic filing 10-Q received Oct 6, 2026
Last close	\$99.39 2026-10-08; market equity \$12.7B
Price used in grade	None

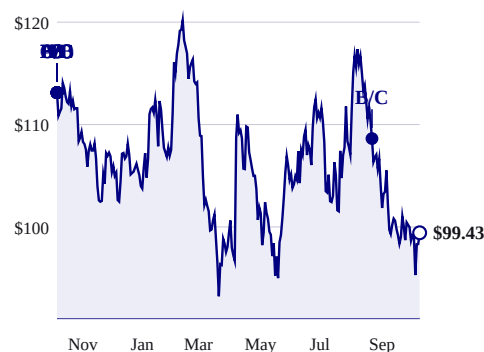


B/C, the elk

on the B/C boundary of its sector; letters are fifths of the 331 graded peers

Share price, twelve months to the rescan

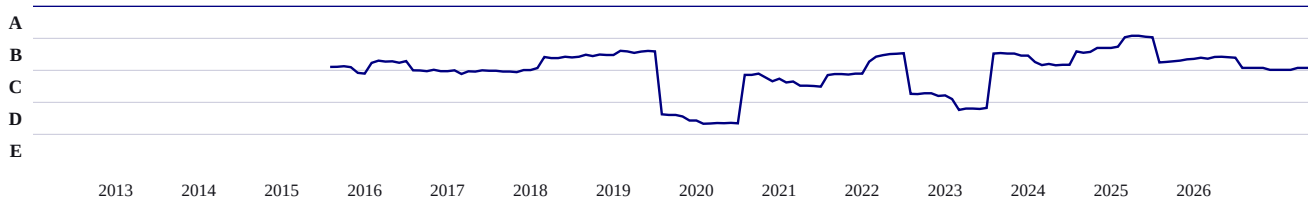
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B from Aug 21, 2023, A/B from Mar 21, 2025, B from Aug 21, 2025, B/C from Aug 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jul 22, 2026

RPM International Inc., a Delaware corporation, succeeded to the reporting obligations of RPM, Inc., an Ohio corporation, following a 2002 reincorporation transaction. RPM, Inc. was originally incorporated in 1947 under the name Republic Powdered Metals, Inc. and changed its name to RPM, Inc. in 1971. As used herein, the terms "RPM," the "Company," "we," "our" and "us" refer to RPM International Inc. and all our consolidated subsidiaries, unless the context indicates otherwise. Our principal executive offices are

located at 2628 Pearl Road, Medina, Ohio 44256, and our telephone number is (330) 273-5090.

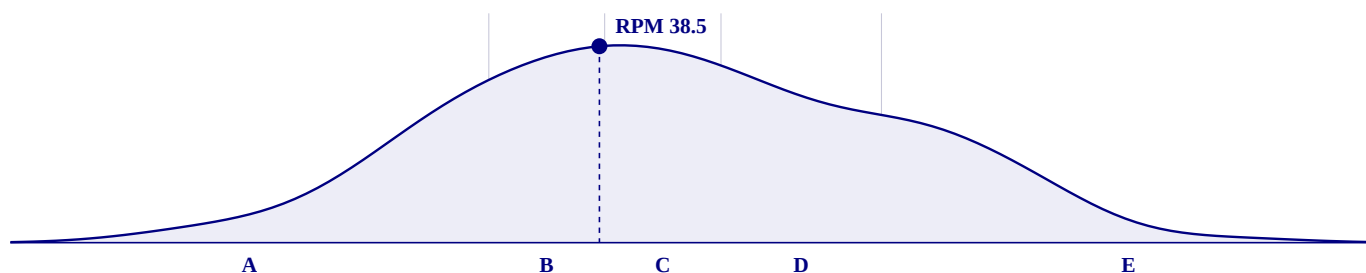
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 39.3						
Gross profitability		39.0%	21.3%	12.0	359	2026-05-31
Return on invested capital		not computable	9.5%			one or more required annual facts are missing
Accruals ratio		(2.9%)	(4.2%)	59.6	400	2026-05-31
Gross margin stability, five years		2.1 pts	2.2 pts	46.3	301	2026-05-31
Solvency, sleeve percentile 64.9						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-08-31
Altman Z double-prime		not computable	3.41			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.88x			one or more required annual facts are missing
Interest coverage		not computable	4.16x			one or more required annual facts are missing
Current ratio		1.68x	2.20x	64.9	423	2026-05-31
Growth and financing, sleeve percentile 35.0						
Revenue growth, three-year compound		2.7%	1.2%	42.7	350	2026-05-31
Free cash flow growth, three-year compound		27.9%	12.6%	27.0	179	2026-05-31
Reinvestment rate		not computable	24.3%			one or more required annual facts are missing
Asset growth, three years		7.2%	2.9%	30.7	369	2026-05-31
Net share issuance, one year		(0.5%)	0.0%	39.7	321	2026-07-21

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
117	Karat Packaging Inc. (KRT)	37.4	B/C	
118	Hexcel Corp. (HXL)	37.6	B/C	
119	AZZ Inc. (AZZ)	37.8	B/C	
120	Westlake Chemical Partners L.P. (WLKP)	37.9	B/C	
121	Advanced Drainage Systems, Inc. (WMS)	38.2	B/C	
122	RPM International (RPM) <	38.5	B/C	
123	United States Antimony Corp. (UAMY)	38.6	B/C	dilution,
				fortress
				balance sheet
124	Gibraltar Industries, Inc. (ROCK)	39.0	B/C	fortress
				balance sheet
125	Lightwave Logic, Inc. (LWLG)	39.4	B/C	
126	OIL States International, Inc. (OIS)	39.8	B/C	fortress
				balance sheet
127	Ingevity Corp. (NGVT)	40.0	B/C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(9.9%)	13.8%	26
Distance from 52-week high	(17.3%)	(24.2%)	67
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	5.3%	3.2%	72
Book value to price	0.27	0.39	37
Sales to price	0.62	0.57	54
Composite equity issuance, five years	(11.0%)	(9.9%)	45
Relative strength against the sector, log excess return	(0.27)	(0.02)	22

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$312.8M
Operating cash flow, four quarters	\$925.1M
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 6, 2026)
Median daily dollar volume, 63 sessions	\$103.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.3B	2026-05-31	2026-07-22	10-K	0001193125-26-312142
2	assets	us-gaap:Assets	\$8.3B	2026-05-31	2026-07-22	10-K	0001193125-26-312142
3	net income	us-gaap:NetIncomeLoss	\$661.4M	2026-05-31	2026-07-22	10-K	0001193125-26-312142
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$898.7M	2026-05-31	2026-07-22	10-K	0001193125-26-312142

5	assets	us-gaap:Assets	\$7.8B	2025-05-31	2026-07-22	10-K	0001193125-26-312142
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.9B	2026-05-31	2026-07-22	10-K	0001193125-26-312142
7	gross profit	us-gaap:GrossProfit	\$3.1B	2025-05-31	2026-07-22	10-K	0001193125-26-312142
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.4B	2025-05-31	2026-07-22	10-K	0001193125-26-312142
9	gross profit	us-gaap:GrossProfit	\$3.0B	2024-05-31	2026-07-22	10-K	0001193125-26-312142
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.3B	2024-05-31	2026-07-22	10-K	0001193125-26-312142
11	gross profit	us-gaap:GrossProfit	\$2.7B	2023-05-31	2025-07-24	10-K	0000950170-25-098313
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.3B	2023-05-31	2025-07-24	10-K	0000950170-25-098313
13	gross profit	us-gaap:GrossProfit	\$2.4B	2022-05-31	2024-07-25	10-K	0000950170-24-086386
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.7B	2022-05-31	2024-07-25	10-K	0000950170-24-086386
15	current assets	us-gaap:AssetsCurrent	\$3.5B	2026-05-31	2026-07-22	10-K	0001193125-26-312142
16	current liabilities	us-gaap:LiabilitiesCurrent	\$2.1B	2026-05-31	2026-07-22	10-K	0001193125-26-312142
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$223.5M	2026-05-31	2026-07-22	10-K	0001193125-26-312142
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$768.2M	2025-05-31	2026-07-22	10-K	0001193125-26-312142
19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$229.9M	2025-05-31	2026-07-22	10-K	0001193125-26-312142
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2024-05-31	2026-07-22	10-K	0001193125-26-312142
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$214.0M	2024-05-31	2026-07-22	10-K	0001193125-26-312142
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$577.1M	2023-05-31	2025-07-24	10-K	0000950170-25-098313
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$254.4M	2023-05-31	2025-07-24	10-K	0000950170-25-098313
24	assets	us-gaap:Assets	\$6.6B	2024-05-31	2025-07-24	10-K	0000950170-25-098313
25	assets	us-gaap:Assets	\$6.8B	2023-05-31	2024-07-25	10-K	0000950170-24-086386
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	127,741,412	2026-07-21	2026-07-22	10-K	0001193125-26-312142
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	128,376,265	2025-07-21	2025-07-24	10-K	0000950170-25-098313