

Richtech Robotics Inc. (RR)

Nasdaq; manufacturing; SIC 3569, General Industrial Machinery & Equipment, NEC; CIK 0001963685

Richtech Robotics Inc.		
RR; manufacturing		
Grade	None 4 of 14 inputs computable; 7 are required	Share price, twelve months to the rescansplit-adjusted close; the letter is fixed at the rescans that set it 
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025	
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	\$120M to \$591M assets total assets \$273.7M	
Standard universe	inside revenue above \$1M and assets above \$10M	
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet	
Inputs computable	4 of 14	
Graded from	filings received through Aug 7, 2026 63 days before the rescans; latest periodic filing 10-Q received Aug 19, 2026	
Last close	\$1.59 2026-10-08; market equity \$34.0M	
Price used in grade	None	

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Jan 20, 2026

and artificial intelligence ("AI") technology company focused on developing advanced embodied AI systems that aims to improve the efficiency and productivity of U.S. businesses. Richtech trains proprietary artificial intelligence models on in-house data to operate advanced robotic systems in the real world. We design, engineer, manufacture, and deploy next generation embodied AI systems to serve a wide range of industries-including food service, retail, industrial manufacturing, automotive, healthcare, and hospitality.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 50.7						
Gross profitability		0.7%	21.9%	95.3	275	2025-09-30
Return on invested capital		not computable	9.7%			one or more required annual facts are missing

Accruals ratio		(25.4%)	(3.6%)	6.2	308	2025-09-30
Gross margin stability, five years		not computable	2.1 pts			five annual gross margins are required; found 3
Solvency, sleeve percentile 3.0						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		16.44	3.66	2.1	244	2025-09-30
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		11.78x	2.25x	4.0	325	2025-09-30
Growth and financing						
Revenue growth, three-year compound		not computable	2.1%			four annual observations are required; found 3
Free cash flow growth, three-year compound		not computable	13.9%			four consecutive annual FCF observations are required; found 2
Reinvestment rate		not computable	26.4%			NOPAT must exceed \$100,000
Asset growth, three years		not computable	4.4%			four annual observations are required; found 3
Net share issuance, one year		not computable	0.01%			two annual share counts are required; found 0

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(56.4%)	13.7%	4
Distance from 52-week high	(76.5%)	(24.3%)	2

EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	(41.3%)	3.4%	3
Book value to price	10.83	0.34	100
Sales to price	0.15	0.54	10
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.96)	(0.00)	4

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	51 (10-Q received Aug 19, 2026)
Median daily dollar volume, 63 sessions	\$7.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.8M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
2	assets	us-gaap:Assets	\$273.7M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
3	net income	us-gaap:NetIncomeLoss	-\$49.1M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$8.9M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
5	assets	us-gaap:Assets	\$42.6M	2024-09-30	2026-08-07	10-K/A	0001213900-26-086751
6	current assets	us-gaap:AssetsCurrent	\$255.3M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
7	current liabilities	us-gaap:LiabilitiesCurrent	\$21.7M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$50.2M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
9	operating income	us-gaap:OperatingIncomeLoss	-\$17.2M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
10	book equity	us-gaap:StockholdersEquity	\$250.9M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
11	liabilities	us-gaap:Liabilities	\$22.2M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
12	revenue	us-gaap:Revenues	\$5.0M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
13	revenue	us-gaap:Revenues	\$4.2M	2024-09-30	2026-08-07	10-K/A	0001213900-26-086751
14	revenue	us-gaap:Revenues	\$8.8M	2023-09-30	2025-03-04	10-K/A	0001213900-25-019499
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.1M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$1.4M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
17	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$19.3M	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
18	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$96,000	2025-09-30	2026-08-07	10-K/A	0001213900-26-086751
19	current assets	us-gaap:AssetsCurrent	\$32.9M	2024-09-30	2026-08-07	10-K/A	0001213900-26-086751
20	current liabilities	us-gaap:LiabilitiesCurrent	\$7.4M	2024-09-30	2026-08-07	10-K/A	0001213900-26-086751
21	assets	us-gaap:Assets	\$7.9M	2023-09-30	2025-03-04	10-K/A	0001213900-25-019499