

Range Resources Corp. (RRC)

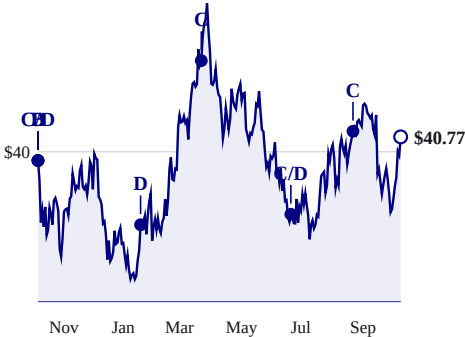
NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000315852

Grade	
C	 middle fifth of 148 graded peers percentile 53.7; sampling error 3.6 points; lower is stronger
Rank	
80 of 148	
Profitability	
A/B	 percentile 18.3
Solvency	
D	 percentile 75.1
Growth and financing	
C/D	 percentile 58.7
Reliability	
0.94 AUC	filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	
0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	
over \$2.67B assets	total assets \$7.4B
Standard universe	
inside	revenue above \$1M and assets above \$10M
Warnings	
none active	not computable: distress
Inputs computable	
7 of 14	
Graded from	
filings received through Feb 24, 2026	227 days before the rescan; latest periodic filing 10-Q received Jul 21, 2026
Last close	
\$40.77	2026-10-08; market equity \$9.5B
Price used in grade	
None	



C, the tortoise
middle fifth of its sector; letters are fifths of the 148 graded peers

Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: D from Jan 21, 2026, C from Mar 21, 2026, C/D from Jun 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Range Resources Corporation ("Range"), a Delaware corporation, is a Fort Worth, Texas-based independent producer of natural gas, NGLs and oil (predominately condensate but referred to herein as "oil"), engaged in the exploration, development and acquisition of natural gas, NGLs and oil properties in the Appalachian region of the United States. Our principal area of operations is the Marcellus Shale in Pennsylvania. Our corporate offices are located at 100 Throckmorton Street, Suite 1200, Fort Worth, Texas 76102 (telephone

(817) 870-2601). We also maintain field offices in our area of operations.

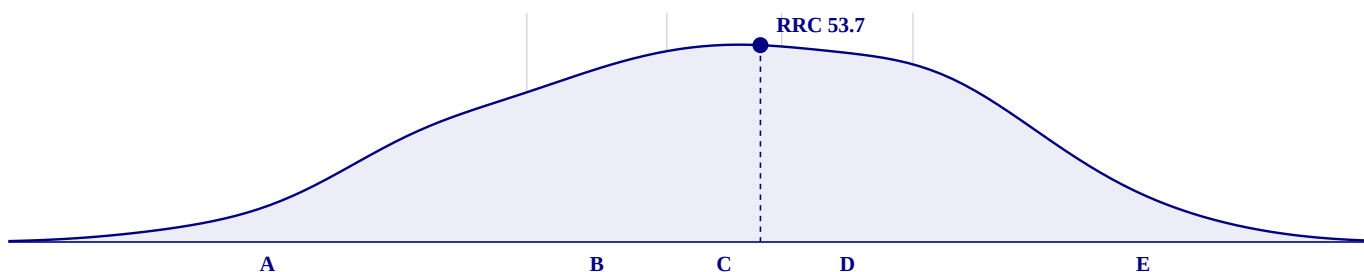
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 18.3						
Gross profitability		37.8%	17.5%	3.8	81	2025-12-31
Return on invested capital		not computable	6.0%			one or more required annual facts are missing
Accruals ratio		(7.0%)	(5.0%)	36.3	271	2025-12-31
Gross margin stability, five years		1.5 pts	4.6 pts	14.8	55	2025-12-31
Solvency, sleeve percentile 75.1						
Twelve-month failure probability		not computable	0.06%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	1.48			one or more required annual facts are missing
Net debt to EBITDA		not computable	3.63x			one or more required annual facts are missing
Interest coverage		not computable	2.37x			one or more required annual facts are missing
Current ratio		0.67x	0.97x	75.1	282	2025-12-31
Growth and financing, sleeve percentile 58.7						
Revenue growth, three-year compound		(17.5%)	0.7%	93.7	222	2025-12-31
Free cash flow growth, three-year compound		not computable	(11.8%)			latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Reinvestment rate		not computable	59.0%			one or more required annual facts are missing
Asset growth, three years		3.9%	6.4%	72.2	246	2025-12-31
Net share issuance, one year		(2.5%)	0.4%	10.3	157	2026-02-20

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
75	Chesapeake Utilities Corp. (CPK)	50.3	C	
76	Sunoco L.P. (SUN)	51.0	C	
77	Black Hills Corp. (BKH)	51.7	C	
78	Clean Energy Fuels Corp. (CLNE)	52.4	C	
79	Dawson Geophysical Co. (DWSN)	53.1	C	late filer
80	Range Resources Corp. (RRC) <	53.7	C	
81	Cadiz Inc. (CDZI)	54.8	C	short runway
82	Cadiz Inc. (CDZIP)	54.8	C	short runway
83	Comstock Resources Inc. (CRK)	55.8	C	
84	Pedevco Corp. (PED)	56.5	C/D	dilution, fortress balance sheet
85	UGI Corp. (UGI)	57.1	C/D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	10.3%	15.5%	43
Distance from 52-week high	(14.4%)	(15.4%)	54
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	10.4%	1.3%	90
Book value to price	0.49	0.53	44
Sales to price	0.31	0.45	30
Composite equity issuance, five years	(14.2%)	(7.2%)	37
Relative strength against the sector, log excess return	(0.28)	0.04	15

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$247,000
Operating cash flow, four quarters	\$1.4B
Months of runway	not finite
Days since last periodic filing	80 (10-Q received Jul 21, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.0B	2025-12-31	2026-02-24	10-K	0001193125-26-067292
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$185.6M	2025-12-31	2026-02-24	10-K	0001193125-26-067292
3	assets	us-gaap:Assets	\$7.4B	2025-12-31	2026-02-24	10-K	0001193125-26-067292
4	net income	us-gaap:NetIncomeLoss	\$658.0M	2025-12-31	2026-02-24	10-K	0001193125-26-067292
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2025-12-31	2026-02-24	10-K	0001193125-26-067292
6	assets	us-gaap:Assets	\$7.3B	2024-12-31	2026-02-24	10-K	0001193125-26-067292
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.3B	2024-12-31	2026-02-24	10-K	0001193125-26-067292
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$140.5M	2024-12-31	2026-02-24	10-K	0001193125-26-067292
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.5B	2023-12-31	2026-02-24	10-K	0001193125-26-067292
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$202.9M	2023-12-31	2026-02-24	10-K	0001193125-26-067292
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.3B	2022-12-31	2025-02-25	10-K	0000950170-25-026789
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$427.0M	2022-12-31	2025-02-25	10-K	0000950170-25-026789
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.6B	2021-12-31	2024-02-21	10-K	0000950170-24-018046
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$367.3M	2021-12-31	2024-02-21	10-K	0000950170-24-018046
15	current assets	us-gaap:AssetsCurrent	\$444.5M	2025-12-31	2026-02-24	10-K	0001193125-26-067292
16	current liabilities	us-gaap:LiabilitiesCurrent	\$661.2M	2025-12-31	2026-02-24	10-K	0001193125-26-067292
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$990.7M	2018-12-31	2021-02-23	10-K	0001564590-21-007606
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.5M	2018-12-31	2019-02-25	10-K	0001564590-19-004113
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$916.3M	2017-12-31	2018-02-28	10-K	0001564590-18-003566
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.7M	2017-12-31	2019-02-25	10-K	0001564590-19-004113
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$987.1M	2016-12-31	2018-02-28	10-K	0001564590-18-003566
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.1M	2016-12-31	2019-02-25	10-K	0001564590-19-004113
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$691.4M	2015-12-31	2018-02-28	10-K	0001564590-18-003566
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$4.4M	2015-12-31	2018-02-28	10-K	0001564590-18-003566
25	assets	us-gaap:Assets	\$7.2B	2023-12-31	2025-02-25	10-K	0000950170-25-026789
26	assets	us-gaap:Assets	\$6.6B	2022-12-31	2024-02-21	10-K	0000950170-24-018046
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	235,381,000	2026-02-20	2026-02-24	10-K	0001193125-26-067292
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	241,330,871	2025-02-21	2025-02-25	10-K	0000950170-25-026789