

Research Solutions, Inc. (RSSS)

Nasdaq; other; SIC 7389, Services-Business Services, NEC; CIK 0001386301

Research Solutions, Inc. RSSS; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 66.6; sampling error 2.6 points; lower is stronger
Rank	224 of 336
Profitability	C percentile 48.4
Solvency	D percentile 68.8
Growth and financing	C percentile 43.4
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$45.7M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Sep 11, 2026 28 days before the rescan; latest periodic filing 10-K received Sep 11, 2026
Last close	\$2.04 2026-10-06; market equity \$68.9M
Price used in grade	None



D, the sloth
fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Mar 21, 2025, D from Sep 21, 2025, C/D from Jul 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Sep 11, 2026

Research Solutions was incorporated in the State of Nevada on November 2, 2006, and is a publicly traded holding company with five wholly owned subsidiaries as of June 30, 2026: Reprints Desk, Inc., a Delaware corporation, including its wholly owned subsidiary Resolute Innovation, Inc., a Delaware corporation, Scite, LLC, a Delaware limited liability company, Reprints Desk Latin America S. de R.L. de C.V., an entity organized under the laws of Mexico, and RESSOL LA, S. DE R.L. DE C.V., an entity organized under the

laws of Mexico.

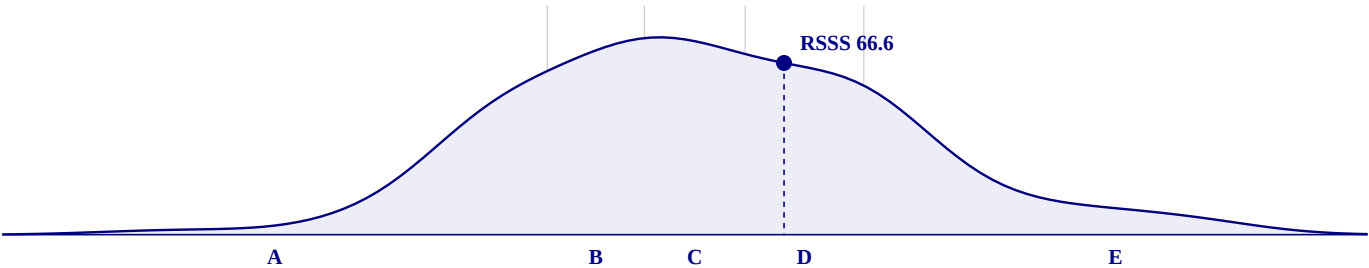
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 48.4						
Gross profitability		54.9%	27.1%	16.0	289	2026-06-30
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(5.3%)	(5.9%)	52.3	506	2026-06-30
Gross margin stability, five years		5.9 pts	2.2 pts	76.8	204	2026-06-30
Solvency, sleeve percentile 68.8						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(0.80)	2.05	64.2	386	2026-06-30
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			interest expense must exceed \$100,000
Current ratio		0.83x	1.32x	73.5	506	2026-06-30
Growth and financing, sleeve percentile 43.4						
Revenue growth, three-year compound		8.6%	5.1%	35.3	403	2026-06-30
Free cash flow growth, three-year compound		16.2%	8.7%	38.8	220	2026-06-30
Reinvestment rate		1.4%	11.9%	58.2	190	2026-06-30
Asset growth, three years		27.9%	4.1%	9.6	438	2026-06-30
Net share issuance, one year		2.8%	(0.4%)	74.9	356	2026-09-04

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
219	Custom Truck One Source, Inc. (CTOS)	65.1	D	
220	Knight-Swift Transportation Holdings Inc. (KNX)	65.4	D	
221	Bally's Corp. (BALY)	65.7	D	late filer
222	Conduent Inc. (CNDT)	66.0	D	

223	Quest Resource Holding Corp. (QRHC)	66.3	D
224	Research Solutions, Inc. (RSSS) <	66.6	D
225	Nerdy Inc. (NRDY)	66.9	D
226	Civeo Corp. (CVEO)	67.2	D
227	Fiserv Inc. (FISV)	67.5	D
228	Lindblad Expeditions Holdings, Inc. (LIND)	67.8	D
229	Pursuit Attractions & Hospitality, Inc. (PRSU)	68.1	D

What the price implies

at the 2026-10-06 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(39.7%)	2.0%	15
Distance from 52-week high	(42.7%)	(26.8%)	28
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	7.6%	4.1%	74
Book value to price	0.30	0.34	45
Sales to price	0.70	0.70	50
Composite equity issuance, five years	23.8%	(8.8%)	84
Relative strength against the sector, log excess return	(0.65)	(0.13)	15

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$12.6M
Operating cash flow, four quarters	\$5.3M
Months of runway	not finite
Days since last periodic filing	28 (10-K received Sep 11, 2026)
Median daily dollar volume, 63 sessions	\$60,264

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$25.1M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
2	assets	us-gaap:Assets	\$45.7M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
3	net income	us-gaap:NetIncomeLoss	\$2.8M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$5.3M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
5	assets	us-gaap:Assets	\$46.1M	2025-06-30	2026-09-11	10-K	0001104659-26-107044
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$48.3M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
7	gross profit	us-gaap:GrossProfit	\$24.2M	2025-06-30	2026-09-11	10-K	0001104659-26-107044
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$49.1M	2025-06-30	2026-09-11	10-K	0001104659-26-107044
9	gross profit	us-gaap:GrossProfit	\$19.6M	2024-06-30	2025-09-19	10-K	0001104659-25-091644
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$44.6M	2024-06-30	2025-09-19	10-K	0001104659-25-091644
11	gross profit	us-gaap:GrossProfit	\$14.7M	2023-06-30	2024-09-20	10-K	0001558370-24-012920
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$37.7M	2023-06-30	2024-09-20	10-K	0001558370-24-012920
13	gross profit	us-gaap:GrossProfit	\$12.0M	2022-06-30	2023-09-15	10-K	0001558370-23-015811
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$32.9M	2022-06-30	2023-09-15	10-K	0001558370-23-015811

15	current assets	us-gaap:AssetsCurrent	\$20.7M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
16	current liabilities	us-gaap:LiabilitiesCurrent	\$24.9M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$22.2M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
18	operating income	us-gaap:OperatingIncomeLoss	\$3.6M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
19	book equity	us-gaap:StockholdersEquity	\$20.7M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
20	liabilities	us-gaap:Liabilities	\$25.0M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
21	operating income	us-gaap:OperatingIncomeLoss	-\$3.1M	2017-06-30	2018-09-20	10-K	0001144204-18-050119
22	interest expense	us-gaap:InterestExpense	\$12,000	2017-06-30	2017-09-18	10-K	0001144204-17-048498
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$39,771	2026-06-30	2026-09-11	10-K	0001104659-26-107044
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.0M	2025-06-30	2026-09-11	10-K	0001104659-26-107044
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$19,261	2025-06-30	2026-09-11	10-K	0001104659-26-107044
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.6M	2024-06-30	2025-09-19	10-K	0001104659-25-091644
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$71,510	2024-06-30	2025-09-19	10-K	0001104659-25-091644
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.4M	2023-06-30	2024-09-20	10-K	0001558370-24-012920
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$47,209	2023-06-30	2024-09-20	10-K	0001558370-24-012920
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$1.3M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$3.0M	2026-06-30	2026-09-11	10-K	0001104659-26-107044
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$133,042	2026-06-30	2026-09-11	10-K	0001104659-26-107044
33	current assets	us-gaap:AssetsCurrent	\$20.0M	2025-06-30	2026-09-11	10-K	0001104659-26-107044
34	current liabilities	us-gaap:LiabilitiesCurrent	\$25.5M	2025-06-30	2026-09-11	10-K	0001104659-26-107044
35	assets	us-gaap:Assets	\$41.9M	2024-06-30	2025-09-19	10-K	0001104659-25-091644
36	assets	us-gaap:Assets	\$21.8M	2023-06-30	2024-09-20	10-K	0001558370-24-012920
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	33,762,669	2026-09-04	2026-09-11	10-K	0001104659-26-107044
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	32,828,173	2025-09-12	2025-09-19	10-K	0001104659-25-091644