

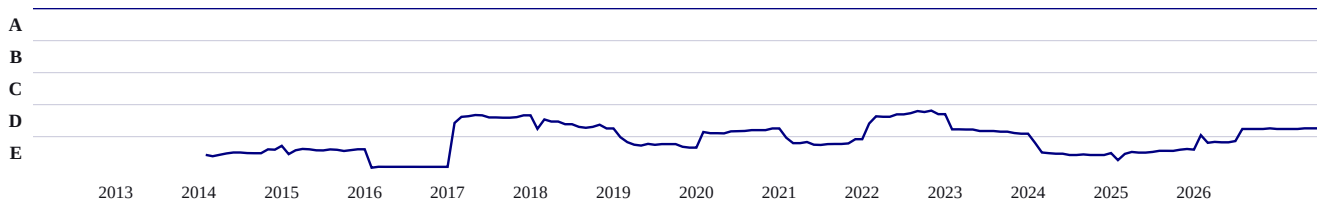
RTX Corp. (RTX)

NYSE; manufacturing; SIC 3724, Aircraft Engines & Engine Parts; CIK 0000101829

[illegible]

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 6, 2026

RTX Corporation is an aerospace and defense company that provides advanced systems and services for commercial, military, and government customers worldwide. The terms "we," "us," "our," the "Company", and "RTX" mean RTX Corporation and its subsidiaries, unless the context indicates another meaning. We serve commercial and government customers in both the original equipment and aftermarket parts and services segments of the aerospace industry. Our defense business serves both domestic and international customers as a prime contractor or subcontractor on a broad portfolio of defense and related programs for military and

government customers.

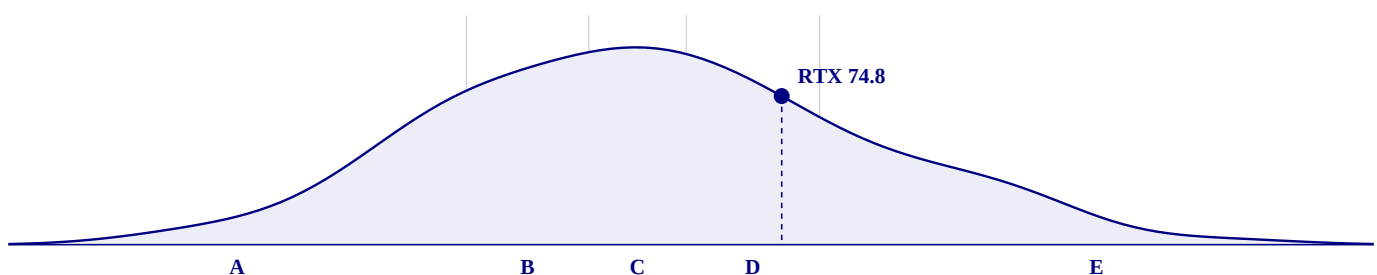
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 61.6						
Gross profitability		not computable	21.9%			one or more required annual facts are missing
Return on invested capital		8.1%	9.7%	60.6	100	2025-12-31
Accruals ratio		(2.3%)	(3.6%)	62.5	308	2025-12-31
Gross margin stability, five years		not computable	2.1 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 57.3						
Twelve-month failure probability		0.03%	0.04%	21.2	34	2026-06-30
Altman Z double-prime		2.16	3.66	59.3	244	2025-12-31
Net debt to EBITDA		1.96x	1.78x	57.5	121	2025-12-31
Interest coverage		not computable	5.09x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Current ratio		1.03x	2.25x	91.0	325	2025-12-31
Growth and financing, sleeve percentile 53.6						
Revenue growth, three-year compound		9.7%	2.1%	22.4	269	2025-12-31
Free cash flow growth, three-year compound		17.6%	13.9%	47.1	139	2025-12-31
Reinvestment rate		2.2%	26.4%	66.7	139	2025-12-31
Asset growth, three years		2.5%	4.4%	58.6	279	2025-12-31
Net share issuance, one year		0.8%	0.01%	73.1	243	2025-12-31

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
186	Nike, Inc. (NKE)	72.8	D	
187	Loar Holdings Inc. (LOAR)	73.2	D	
188	Illinois Tool Works Inc. (ITW)	73.6	D	
189	Trimas Corp. (TRS)	74.0	D	
190	Axon Enterprise, Inc. (AXON)	74.4	D	
191	RTX Corp. (RTX) <	74.8	D	
192	Entegris Inc. (ENTG)	75.2	D	
193	Crown Holdings, Inc. (CCK)	75.6	D	

194	Johnson Controls International plc (JCI)	76.0	D
195	Eastman Kodak Co. (KODK)	76.4	D fortress
			balance sheet
196	Brunswick Corp. (BC)	77.0	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	26.0%	13.7%	60
Distance from 52-week high	(18.3%)	(24.3%)	65
EBIT to enterprise value	3.4%	4.1%	43
Free cash flow yield	3.2%	3.4%	47
Book value to price	0.27	0.34	38
Sales to price	0.36	0.54	32
Composite equity issuance, five years	(24.5%)	(9.5%)	15
Relative strength against the sector, log excess return	0.10	(0.00)	60

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$8.3B
Operating cash flow, four quarters	\$14.2B
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Jul 23, 2026)
Median daily dollar volume, 63 sessions	\$804.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$9.3B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$8.7B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.7B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$34.3B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
5	book equity	us-gaap:StockholdersEquity	\$65.2B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$7.4B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$38.7B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
8	book equity	us-gaap:StockholdersEquity	\$60.2B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.6B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
10	net income	us-gaap:NetIncomeLoss	\$6.7B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$10.6B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
12	assets	us-gaap:Assets	\$171.1B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
13	assets	us-gaap:Assets	\$162.9B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
14	current assets	us-gaap:AssetsCurrent	\$60.3B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
15	current liabilities	us-gaap:LiabilitiesCurrent	\$58.8B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$56.7B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
17	liabilities	us-gaap:Liabilities	\$103.9B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$4.4B	2025-12-31	2026-02-06	10-K	0000101829-26-000006

19	operating income	us-gaap:OperatingIncomeLoss	\$6.5B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
20	interest expense	us-gaap:InterestExpense	\$1.9B	2024-12-31	2025-02-03	10-K	0000101829-25-000005
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$88.6B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$80.7B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$68.9B	2023-12-31	2026-02-06	10-K	0000101829-26-000006
24	revenue	us-gaap:Revenues	\$67.1B	2022-12-31	2025-02-03	10-K	0000101829-25-000005
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.6B	2025-12-31	2026-02-06	10-K	0000101829-26-000006
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.2B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.6B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.9B	2023-12-31	2026-02-06	10-K	0000101829-26-000006
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.4B	2023-12-31	2026-02-06	10-K	0000101829-26-000006
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperation	\$7.2B	2022-12-31	2024-02-05	10-K	0000101829-24-000008
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.3B	2022-12-31	2025-02-03	10-K	0000101829-25-000005
32	current assets	us-gaap:AssetsCurrent	\$51.1B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
33	current liabilities	us-gaap:LiabilitiesCurrent	\$51.5B	2024-12-31	2026-02-06	10-K	0000101829-26-000006
34	assets	us-gaap:Assets	\$161.9B	2023-12-31	2025-02-03	10-K	0000101829-25-000005
35	assets	us-gaap:Assets	\$158.9B	2022-12-31	2024-02-05	10-K	0000101829-24-000008
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,342,287,676	2025-12-31	2026-02-06	10-K	0000101829-26-000006
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,332,122,758	2024-12-31	2025-02-03	10-K	0000101829-25-000005