

Revvity, Inc. (RVTY)

NYSE; business equipment; SIC 3826, Laboratory Analytical Instruments; CIK 0000031791

Revvity, Inc. RVTY; business equipment	
Grade	E A B C D E weakest fifth of 497 graded peers percentile 85.3; sampling error 2.2 points; lower is stronger
Rank	424 of 497
Profitability	D percentile 76.3
Solvency	C percentile 43.8
Growth and financing	D percentile 65.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$12.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 24, 2026 227 days before the rescans; latest periodic filing 10-Q received Aug 11, 2026
Last close	\$152.09 2026-10-08; market equity \$17.0B
Price used in grade	None

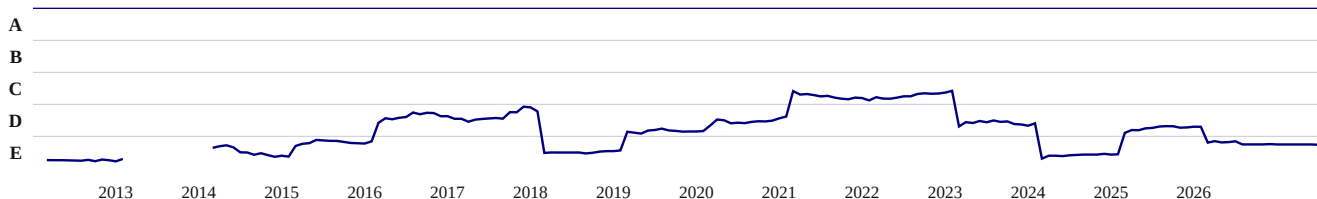
E, the bear
weakest fifth of its sector;
letters are fifths of the 497
graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Rescans on file: E from Mar 21, 2024, D/E from Mar 21, 2025, D from Apr 21,

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

We are a leading provider of health science solutions, technologies, expertise and services that deliver complete workflows from discovery to development, and diagnosis to cure. Revvity is revolutionizing what's possible in healthcare, with specialized focus areas in translational multi-omics technologies, biomarker identification, imaging, prediction, screening, detection and diagnosis, informatics and more. Our headquarters are in Waltham, Massachusetts, and we market our products and services in more than 160

countries. As of December 28, 2025, we employed approximately 11,000 employees.

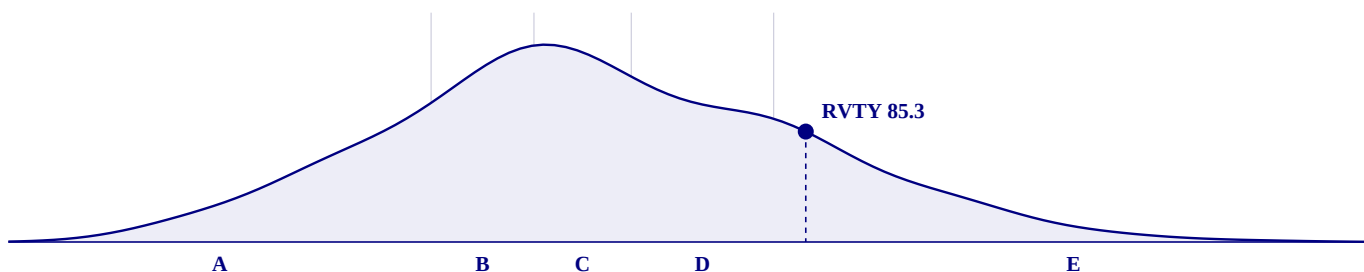
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 76.3						
Gross profitability		not computable	28.5%			latest aligned inputs end 2023-01-01; latest annual assets end 2025-12-28
Return on invested capital		not computable	10.9%			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-28
Accruals ratio		(2.8%)	(7.4%)	76.3	621	2025-12-28
Gross margin stability, five years		not computable	2.4 pts			five consecutive annual gross margins are required
Solvency, sleeve percentile 43.8						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.86	2.18	29.9	566	2025-12-28
Net debt to EBITDA		not computable	1.11x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-28
Interest coverage		not computable	3.77x			latest aligned inputs end 2021-01-03; latest annual assets end 2025-12-28
Current ratio		1.68x	2.02x	57.7	666	2025-12-28
Growth and financing, sleeve percentile 65.8						
Revenue growth, three-year compound		(4.8%)	6.4%	79.9	538	2025-12-28
Free cash flow growth, three-year compound		(5.0%)	17.2%	81.3	268	2025-12-28
Reinvestment rate		(351.2%)	14.3%	90.7	226	2025-12-28
Asset growth, three years		(4.9%)	5.0%	73.8	563	2025-12-28
Net share issuance, one year		(7.0%)	0.5%	3.4	407	2026-02-20

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
419	Marqeta, Inc. (MQ)	84.3	E	
420	Neonode Inc. (NEON)	84.5	E	
421	Vistance Networks, Inc. (VISN)	84.7	E	
422	Methode Electronics Inc. (MEI)	84.9	E	
423	Socket Mobile, Inc. (SCKT)	85.1	E	fortress
				balance sheet
424	Revvity, Inc. (RVTY) <	85.3	E	
425	Cerence Inc. (CRNC)	85.5	E	
426	Enphase Energy, Inc. (ENPH)	85.7	E	
427	Open Text Corp. (OTEX)	85.9	E	
428	Xperi Inc. (XPER)	86.1	E	fortress
				balance sheet
429	My Size, Inc. (MYSZ)	86.3	E	dilution, short
				runway, late
				filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	47.2%	2.2%	79
Distance from 52-week high	(3.3%)	(30.0%)	92
EBIT to enterprise value	1.8%	1.5%	53
Free cash flow yield	3.0%	2.7%	53
Book value to price	0.43	0.23	68
Sales to price	0.17	0.30	33
Composite equity issuance, five years	(1.7%)	3.9%	40
Relative strength against the sector, log excess return	0.10	(0.26)	79

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.0B
Operating cash flow, four quarters	\$627.6M

Months of runway	not finite
Days since last periodic filing	59 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	\$205.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.0B	2023-01-01	2023-03-01	10-K	0000031791-23-000004
2	assets	us-gaap:Assets	\$14.1B	2023-01-01	2024-02-27	10-K	0000031791-24-000004
3	operating income	us-gaap:OperatingIncomeLoss	\$300.6M	2023-12-31	2026-02-24	10-K	0000031791-26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$183.0M	2023-12-31	2026-02-24	10-K	0000031791-26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$3.5M	2023-12-31	2026-02-24	10-K	0000031791-26-000012
6	total debt	us-gaap:LongTermDebt	\$3.9B	2023-12-31	2024-02-27	10-K	0000031791-24-000004
7	book equity	us-gaap:StockholdersEquity	\$7.9B	2023-12-31	2026-02-24	10-K	0000031791-26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$913.2M	2023-12-31	2026-02-24	10-K	0000031791-26-000012
9	total debt	us-gaap:LongTermDebt	\$4.4B	2023-01-01	2023-03-01	10-K	0000031791-23-000004
10	book equity	us-gaap:StockholdersEquity	\$7.4B	2023-01-01	2026-02-24	10-K	0000031791-26-000012
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$454.4M	2023-01-01	2025-02-25	10-K	0000031791-25-000009
12	net income	us-gaap:NetIncomeLoss	\$241.2M	2025-12-28	2026-02-24	10-K	0000031791-26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$582.9M	2025-12-28	2026-02-24	10-K	0000031791-26-000012
14	assets	us-gaap:Assets	\$12.2B	2025-12-28	2026-02-24	10-K	0000031791-26-000012
15	assets	us-gaap:Assets	\$12.4B	2024-12-29	2026-02-24	10-K	0000031791-26-000012
16	current assets	us-gaap:AssetsCurrent	\$2.2B	2025-12-28	2026-02-24	10-K	0000031791-26-000012
17	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2025-12-28	2026-02-24	10-K	0000031791-26-000012
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$6.1B	2025-12-28	2026-02-24	10-K	0000031791-26-000012
19	operating income	us-gaap:OperatingIncomeLoss	\$356.6M	2025-12-28	2026-02-24	10-K	0000031791-26-000012
20	book equity	us-gaap:StockholdersEquity	\$7.3B	2025-12-28	2026-02-24	10-K	0000031791-26-000012
21	liabilities	us-gaap:Liabilities	\$4.9B	2025-12-28	2026-02-24	10-K	0000031791-26-000012
22	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$431.8M	2023-12-31	2026-02-24	10-K	0000031791-26-000012
23	operating income	us-gaap:OperatingIncomeLoss	\$867.3M	2021-01-03	2023-03-01	10-K	0000031791-23-000004
24	interest expense	us-gaap:InterestExpense	\$49.7M	2021-01-03	2021-03-02	10-K	0000031791-21-000003
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.9B	2025-12-28	2026-02-24	10-K	0000031791-26-000012
26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.8B	2024-12-29	2026-02-24	10-K	0000031791-26-000012
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.8B	2023-12-31	2026-02-24	10-K	0000031791-26-000012
28	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.3B	2023-01-01	2025-02-25	10-K	0000031791-25-000009
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$73.5M	2025-12-28	2026-02-24	10-K	0000031791-26-000012
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$628.3M	2024-12-29	2026-02-24	10-K	0000031791-26-000012
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$86.6M	2024-12-29	2026-02-24	10-K	0000031791-26-000012
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$91.3M	2023-12-31	2026-02-24	10-K	0000031791-26-000012
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$81.4M	2023-12-31	2026-02-24	10-K	0000031791-26-000012
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$679.8M	2023-01-01	2025-02-25	10-K	0000031791-25-000009
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$85.6M	2023-01-01	2025-02-25	10-K	0000031791-25-000009
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$405.3M	2025-12-28	2026-02-24	10-K	0000031791-26-000012
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$258.3M	2025-12-28	2026-02-24	10-K	0000031791-26-000012
38	income tax	us-gaap:IncomeTaxExpenseBenefit	\$28.4M	2025-12-28	2026-02-24	10-K	0000031791-26-000012
39	current assets	us-gaap:AssetsCurrent	\$2.3B	2024-12-29	2026-02-24	10-K	0000031791-26-000012
40	current liabilities	us-gaap:LiabilitiesCurrent	\$653.1M	2024-12-29	2026-02-24	10-K	0000031791-26-000012
41	assets	us-gaap:Assets	\$13.6B	2023-12-31	2025-02-25	10-K	0000031791-25-000009
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	111,799,374	2026-02-20	2026-02-24	10-K	0000031791-26-000012
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	120,187,286	2025-02-21	2025-02-25	10-K	0000031791-25-000009