

SentinelOne, Inc. (S)

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001583708

SentinelOne, Inc. S; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 47.2; sampling error 2.2 points; lower is stronger
Rank	235 of 497
Profitability	C percentile 44.3
Solvency	D percentile 65.7
Growth and financing	B percentile 31.1
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Mar 19, 2026 204 days before the rescans; latest periodic filing 10-Q received Aug 28, 2026
Last close	\$25.41 2026-10-08; market equity \$0
Price used in grade	None



C, the tortoise
middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Mar 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 19, 2026

Cybersecurity is indispensable to our digital way of life, with millions of cyberattacks resulting in trillions of dollars in damages. We are in the midst of a generational shift in cybersecurity, ushered in by the ongoing digital transformation of the enterprise and the rise of AI. Attacks can inflict damages that span operational disruption, leadership change, loss of customer trust, and intellectual property theft, among others. The persistence and speed of cyberattacks clearly shows that there is a long way to go from here.

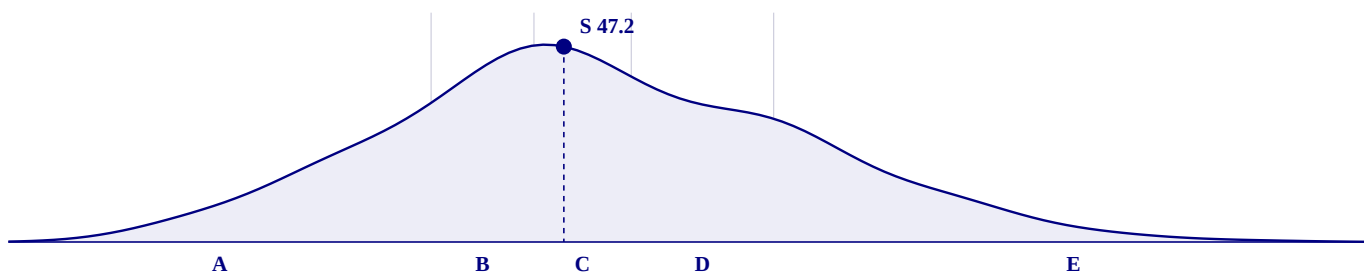
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 44.3						
Gross profitability		30.4%	28.5%	42.0	558	2026-01-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(21.8%)	(7.4%)	16.6	621	2026-01-31
Gross margin stability, five years		5.4 pts	2.4 pts	74.3	429	2026-01-31
Solvency, sleeve percentile 65.7						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-07-31
Altman Z double-prime		(1.37)	2.18	64.2	566	2026-01-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing latest aligned inputs end 2024-01-31; latest annual assets end 2026-01-31
Interest coverage		not computable	3.77x			
Current ratio		1.39x	2.02x	67.2	666	2026-01-31
Growth and financing, sleeve percentile 31.1						
Revenue growth, three-year compound		33.4%	6.4%	8.2	538	2026-01-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000 a prior annual working-capital observation is required
Reinvestment rate		not computable	14.3%			
Asset growth, three years		2.6%	5.0%	54.1	563	2026-01-31
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 0

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
230	Jabil Inc. (JBL)	46.2	C	
231	CSP Inc. (CSPI)	46.4	C	
232	nCino, Inc. (NCNO)	46.6	C	
233	Ametek (AME)	46.8	C	
234	ACI Worldwide, Inc. (ACIW)	47.0	C	
235	SentinelOne, Inc. (S) <	47.2	C	
236	Audioeye Inc. (AEYE)	47.4	C	
237	Planet Labs PBC (PL)	47.6	C	
238	Hurco Companies Inc. (HURC)	47.8	C	
239	Hubbell Inc. (HUBB)	48.0	C	
240	Kulicke & Soffa Industries Inc. (KLIC)	48.2	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	25.5%	2.2%	69
Distance from 52-week high	(1.6%)	(30.0%)	96
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.06)	(0.26)	69

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$201.0M
Operating cash flow, four quarters	\$57.3M
Months of runway	not finite
Days since last periodic filing	42 (10-Q received Aug 28, 2026)
Median daily dollar volume, 63 sessions	\$145.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$742.1M	2026-01-31	2026-03-19	10-K	0001583708-26-000020
2	assets	us-gaap:Assets	\$2.4B	2026-01-31	2026-03-19	10-K	0001583708-26-000020
3	net income	us-gaap:NetIncomeLoss	-\$450.7M	2026-01-31	2026-03-19	10-K	0001583708-26-000020
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$76.6M	2026-01-31	2026-03-19	10-K	0001583708-26-000020
5	assets	us-gaap:Assets	\$2.4B	2025-01-31	2026-03-19	10-K	0001583708-26-000020
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.0B	2026-01-31	2026-03-19	10-K	0001583708-26-000020
7	gross profit	us-gaap:GrossProfit	\$610.4M	2025-01-31	2026-03-19	10-K	0001583708-26-000020
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$821.5M	2025-01-31	2026-03-19	10-K	0001583708-26-000020
9	gross profit	us-gaap:GrossProfit	\$441.9M	2024-01-31	2026-03-19	10-K	0001583708-26-000020
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$621.2M	2024-01-31	2026-03-19	10-K	0001583708-26-000020
11	gross profit	us-gaap:GrossProfit	\$278.0M	2023-01-31	2025-03-26	10-K	0001583708-25-000051
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$422.2M	2023-01-31	2025-03-26	10-K	0001583708-25-000051
13	gross profit	us-gaap:GrossProfit	\$123.1M	2022-01-31	2024-03-27	10-K	0001583708-24-000016
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$204.8M	2022-01-31	2024-03-27	10-K	0001583708-24-000016
15	current assets	us-gaap:AssetsCurrent	\$1.1B	2026-01-31	2026-03-19	10-K	0001583708-26-000020
16	current liabilities	us-gaap:LiabilitiesCurrent	\$756.4M	2026-01-31	2026-03-19	10-K	0001583708-26-000020
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$2.1B	2026-01-31	2026-03-19	10-K	0001583708-26-000020
18	operating income	us-gaap:OperatingIncomeLoss	-\$321.3M	2026-01-31	2026-03-19	10-K	0001583708-26-000020
19	book equity	us-gaap:StockholdersEquity	\$1.4B	2026-01-31	2026-03-19	10-K	0001583708-26-000020
20	liabilities	us-gaap:Liabilities	\$1.0B	2026-01-31	2026-03-19	10-K	0001583708-26-000020
21	operating income	us-gaap:OperatingIncomeLoss	-\$378.4M	2024-01-31	2026-03-19	10-K	0001583708-26-000020
22	interest expense	us-gaap:InterestExpense	\$1.2M	2024-01-31	2024-03-27	10-K	0001583708-24-000016
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$713,000	2026-01-31	2026-03-19	10-K	0001583708-26-000020
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$33.7M	2025-01-31	2026-03-19	10-K	0001583708-26-000020
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.9M	2025-01-31	2026-03-19	10-K	0001583708-26-000020
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$68.4M	2024-01-31	2026-03-19	10-K	0001583708-26-000020
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.3M	2024-01-31	2026-03-19	10-K	0001583708-26-000020
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$193.3M	2023-01-31	2025-03-26	10-K	0001583708-25-000051
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.0M	2023-01-31	2025-03-26	10-K	0001583708-25-000051
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.7M	2022-01-31	2024-03-27	10-K	0001583708-24-000016
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$7.9M	2022-01-31	2022-04-07	10-K	0001583708-22-000016
32	operating income	us-gaap:OperatingIncomeLoss	-\$267.2M	2022-01-31	2024-03-27	10-K	0001583708-24-000016
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleControlling	\$270.1M	2022-01-31	2024-03-27	10-K	0001583708-24-000016
34	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.0M	2022-01-31	2024-03-27	10-K	0001583708-24-000016
35	current assets	us-gaap:AssetsCurrent	\$1.8B	2022-01-31	2023-03-29	10-K	0001583708-23-000014
36	current liabilities	us-gaap:LiabilitiesCurrent	\$281.3M	2022-01-31	2023-03-29	10-K	0001583708-23-000014
37	assets	us-gaap:Assets	\$2.3B	2024-01-31	2025-03-26	10-K	0001583708-25-000051
38	assets	us-gaap:Assets	\$2.3B	2023-01-31	2024-03-27	10-K	0001583708-24-000016