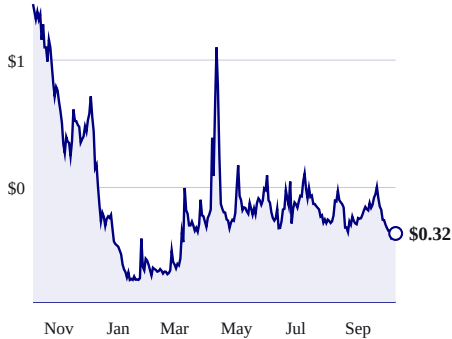


XCF Global, Inc. (SAFX)

Nasdaq; chemicals; SIC 2860, Industrial Organic Chemicals; CIK 0002019793

XCF Global, Inc. SAFX; chemicals		
Grade	None 3 of 14 inputs computable; 7 are required	Share price, twelve months to the rescansplit-adjusted close; the letter is fixed at the rescans that set it 
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025	
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	\$120M to \$591M assets total assets \$419.5M	
Standard universe	inside revenue above \$1M and assets above \$10M	
Warnings	short runway, late filer, thin data not computable: dilution, distress	
Inputs computable	3 of 14	
Graded from	filings received through Apr 28, 2026 164 days before the rescans; latest periodic filing 10-Q received Aug 17, 2026	
Last close	\$0.32 2026-10-08; market equity \$131.2M	
Price used in grade	None	

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

description contains certain forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from the results discussed in the forward-looking statements as a result of certain of the risks set forth herein. We assume no obligation otherwise stated herein or unless the context otherwise requires, the terms "we," "us," "our," "XCF," and the "Company" refer to XCF Global, Inc.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 97.8						
Gross profitability		(0.9%)	21.3%	97.8	359	2025-12-31
Return on invested capital		not computable	9.5%			one or more required annual facts are missing

Accruals ratio	not computable	(4.2%)				a prior annual assets observation is required
Gross margin stability, five years	not computable	2.2 pts				five annual gross margins are required; found 1
Solvency, sleeve percentile 92.7						
Twelve-month failure probability	not computable	0.05%				latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(4.58)	3.41	86.3	301	2025-12-31
Net debt to EBITDA	not computable	1.88x				one or more required annual facts are missing
Interest coverage	not computable	4.16x				one or more required annual facts are missing
Current ratio		0.11x	2.20x	99.1	423	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	1.2%				four annual observations are required; found 1
Free cash flow growth, three-year compound	not computable	12.6%				four consecutive annual FCF observations are required; found 0
Reinvestment rate	not computable	24.3%				one or more required annual facts are missing
Asset growth, three years	not computable	2.9%				four annual observations are required; found 1
Net share issuance, one year	not computable	0.0%				prior share count is 22 days earlier

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 0.2 months
Late filer	found 3 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(72.9%)	13.8%	2
Distance from 52-week high	(73.8%)	(24.2%)	4
EBIT to enterprise value	(26.7%)	3.9%	4
Free cash flow yield	not computable	3.2%	
Book value to price	0.28	0.39	39
Sales to price	0.16	0.57	9
Composite equity issuance, five years	not computable	(9.9%)	
Relative strength against the sector, log excess return	(1.47)	(0.02)	2

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$329,084
Operating cash flow, four quarters	-\$20.0M
Months of runway	0.2
Days since last periodic filing	53 (10-Q received Aug 17, 2026)
Median daily dollar volume, 63 sessions	\$1.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-\$3.8M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
2	assets	us-gaap:Assets	\$419.5M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
3	net income	us-gaap:NetIncomeLoss	\$74.0M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$17.9M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
5	current assets	us-gaap:AssetsCurrent	\$27.6M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
6	current liabilities	us-gaap:LiabilitiesCurrent	\$249.0M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$16.7M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
8	operating income	us-gaap:OperatingIncomeLoss	-\$67.9M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
9	book equity	us-gaap:StockholdersEquity	\$37.7M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
10	liabilities	us-gaap:Liabilities	\$381.8M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$20.8M	2025-12-31	2026-03-31	10-K	0001493152-26-014280
12	shares outstanding	dei:EntityCommonStockSharesOutstanding	295,751,308	2026-04-16	2026-04-28	10-K/A	0001493152-26-019348
13	shares outstanding	dei:EntityCommonStockSharesOutstanding	275,448,688	2026-03-25	2026-03-31	10-K	0001493152-26-014280