

Science Applications International Corp. (SAIC)

Nasdaq; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0001571123

Science Applications International Corp. SAIC; business equipment	
Grade	D A B C D E fourth fifth of 497 graded peers percentile 69.2; sampling error 2.2 points; lower is stronger
Rank	344 of 497
Profitability	C percentile 44.5
Solvency	D percentile 76.5
Growth and financing	C percentile 46.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$5.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Mar 16, 2026 207 days before the rescan; latest periodic filing 10-Q received Aug 31, 2026
Last close	\$129.68 2026-10-08; market equity \$5.4B
Price used in grade	None

D, the sloth

fourth fifth of its sector; letters are fifths of the 497 graded peers

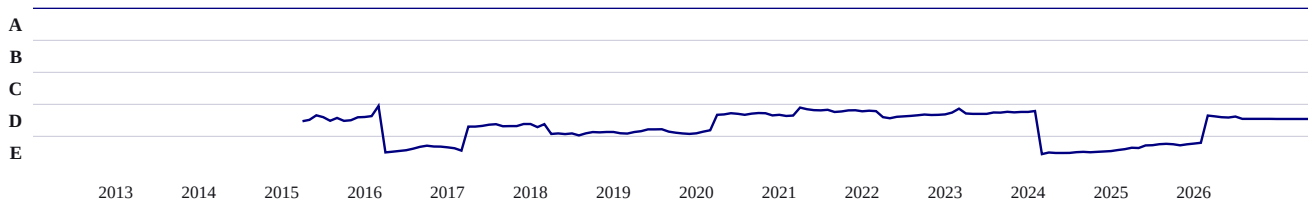
Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it

Rescans on file: C/D from Apr 21, 2021, D from May 21, 2021, E from Mar 21, 2022

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

Science Applications International Corporation (herein referred to as "SAIC," the "Company," "we," "us," or "our") is a leading provider of technical, engineering and mission and enterprise information technology ("IT") services primarily to the U.S. government. The Company provides these services for large, complex projects with a targeted emphasis on higher-end, differentiated technology services and solutions that accelerate and transform secure and resilient digital environments through systems design,

development, modernization, integration, and sustainment to drive enterprise and mission outcomes.

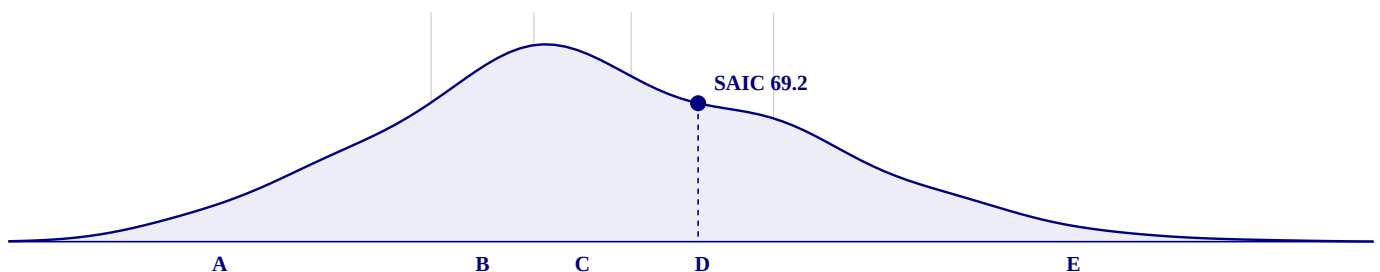
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 44.5						
Gross profitability		16.3%	28.5%	69.5	558	2026-01-30
Return on invested capital		12.8%	10.9%	42.2	136	2026-01-30
Accruals ratio		(4.7%)	(7.4%)	66.5	621	2026-01-30
Gross margin stability, five years		0.2 pts	2.4 pts	0.0	429	2026-01-30
Solvency, sleeve percentile 76.5						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-07-31
Altman Z double-prime		not computable	2.18			one or more required annual facts are missing
Net debt to EBITDA		4.18x	1.11x	80.8	147	2026-01-30
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-02-03; latest annual assets end 2026-01-30
Current ratio		1.20x	2.02x	72.2	666	2026-01-30
Growth and financing, sleeve percentile 46.3						
Revenue growth, three-year compound		(2.0%)	6.4%	72.3	538	2026-01-30
Free cash flow growth, three-year compound		4.4%	17.2%	69.7	268	2026-01-30
Reinvestment rate		91.5%	14.3%	22.7	226	2026-01-30
Asset growth, three years		(1.1%)	5.0%	64.9	563	2026-01-30
Net share issuance, one year		(9.0%)	0.5%	1.7	407	2026-03-06

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
339	Kaltura Inc. (KLTR)	68.1	D	
340	Widepoint Corp. (WYY)	68.3	D	late filer, fortress balance sheet
341	MKS Inc. (MKSI)	68.5	D	
342	Appian Corp. (APPN)	68.8	D	

343	First Advantage Corp. (FA)	69.0	D
344	Science Applications International Corp. (SAIC) <	69.2	D
345	Rekor Systems, Inc. (REKR)	69.4	D fortress
346	i3 Verticals, Inc. (IIIV)	69.6	D fortress
347	Magnachip Semiconductor Corp. (MX)	69.8	D fortress
348	Bruker Corp. (BRKR)	70.1	D
349	Bruker Corp. (BRKRP)	70.1	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	30.9%	2.2%	72
Distance from 52-week high	(3.0%)	(30.0%)	93
EBIT to enterprise value	6.7%	1.5%	87
Free cash flow yield	10.6%	2.7%	88
Book value to price	0.26	0.23	54
Sales to price	1.34	0.30	82
Composite equity issuance, five years	(40.2%)	3.9%	3
Relative strength against the sector, log excess return	(0.01)	(0.26)	72

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-01-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$126.0M
Operating cash flow, four quarters	\$660.0M
Months of runway	not finite
Days since last periodic filing	39 (10-Q received Aug 31, 2026)
Median daily dollar volume, 63 sessions	\$49.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.3B	2026-01-30	2026-03-16	10-K	0001571123-26-000029
2	cost of revenue	us-gaap:CostOfRevenue	\$6.4B	2026-01-30	2026-03-16	10-K	0001571123-26-000029
3	assets	us-gaap:Assets	\$5.4B	2026-01-30	2026-03-16	10-K	0001571123-26-000029
4	operating income	us-gaap:OperatingIncomeLoss	\$521.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItems	\$374.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$29.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
7	total debt	us-gaap:LongTermDebt	\$2.5B	2026-01-30	2026-03-16	10-K	0001571123-26-000029
8	book equity	us-gaap:StockholdersEquity	\$1.5B	2026-01-30	2026-03-16	10-K	0001571123-26-000029
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$182.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
10	total debt	us-gaap:LongTermDebt	\$2.2B	2025-01-31	2026-03-16	10-K	0001571123-26-000029
11	book equity	us-gaap:StockholdersEquity	\$1.6B	2025-01-31	2026-03-16	10-K	0001571123-26-000029

12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$56.0M	2025-01-31	2026-03-16	10-K	0001571123-26-000029
13	net income	us-gaap:ProfitLoss	\$358.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$609.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
15	assets	us-gaap:Assets	\$5.2B	2025-01-31	2026-03-16	10-K	0001571123-26-000029
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.5B	2025-01-31	2026-03-16	10-K	0001571123-26-000029
17	cost of revenue	us-gaap:CostOfRevenue	\$6.6B	2025-01-31	2026-03-16	10-K	0001571123-26-000029
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.4B	2024-02-02	2026-03-16	10-K	0001571123-26-000029
19	cost of revenue	us-gaap:CostOfRevenue	\$6.6B	2024-02-02	2026-03-16	10-K	0001571123-26-000029
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.7B	2023-02-03	2025-03-17	10-K	0001571123-25-000022
21	cost of revenue	us-gaap:CostOfRevenue	\$6.8B	2023-02-03	2025-03-17	10-K	0001571123-25-000022
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.4B	2022-01-28	2024-03-20	10-K	0001571123-24-000045
23	cost of revenue	us-gaap:CostOfRevenue	\$6.5B	2022-01-28	2024-03-20	10-K	0001571123-24-000045
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$30.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
25	operating income	us-gaap:OperatingIncomeLoss	\$501.0M	2023-02-03	2025-03-17	10-K	0001571123-25-000022
26	interest expense	us-gaap:InterestExpense	\$120.0M	2023-02-03	2023-04-03	10-K	0001571123-23-000031
27	current assets	us-gaap:AssetsCurrent	\$1.2B	2026-01-30	2026-03-16	10-K	0001571123-26-000029
28	current liabilities	us-gaap:LiabilitiesCurrent	\$982.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$32.0M	2026-01-30	2026-03-16	10-K	0001571123-26-000029
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$494.0M	2025-01-31	2026-03-16	10-K	0001571123-26-000029
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$36.0M	2025-01-31	2026-03-16	10-K	0001571123-26-000029
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$396.0M	2024-02-02	2026-03-16	10-K	0001571123-26-000029
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$27.0M	2024-02-02	2026-03-16	10-K	0001571123-26-000029
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$532.0M	2023-02-03	2025-03-17	10-K	0001571123-25-000022
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$25.0M	2023-02-03	2025-03-17	10-K	0001571123-25-000022
36	current assets	us-gaap:AssetsCurrent	\$1.2B	2025-01-31	2026-03-16	10-K	0001571123-26-000029
37	current liabilities	us-gaap:LiabilitiesCurrent	\$1.4B	2025-01-31	2026-03-16	10-K	0001571123-26-000029
38	assets	us-gaap:Assets	\$5.3B	2024-02-02	2025-03-17	10-K	0001571123-25-000022
39	assets	us-gaap:Assets	\$5.5B	2023-02-03	2024-03-20	10-K	0001571123-24-000045
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,419,313	2026-03-06	2026-03-16	10-K	0001571123-26-000029
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,737,203	2025-03-07	2025-03-17	10-K	0001571123-25-000022