

Southern Copper (SCCO)

NYSE; other; SIC 1000, Metal Mining; CIK 0001001838

Southern Copper SCCO; other	
Grade	A ▼ A B C D E strongest fifth of 336 graded peers percentile 8.7; sampling error 2.6 points; lower is stronger
Rank	30 of 336
Profitability	C percentile 45.3
Solvency	A percentile 13.4
Growth and financing	B/C percentile 40.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$21.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 27, 2026 224 days before the rescans; latest periodic filing 10-Q received Jul 31, 2026
Last close	\$198.72 2026-10-08; market equity \$165.8B
Price used in grade	None

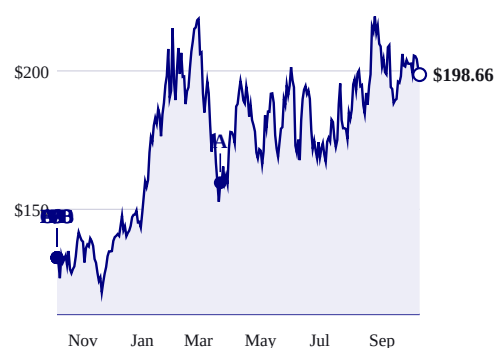


A, the bull

strongest fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

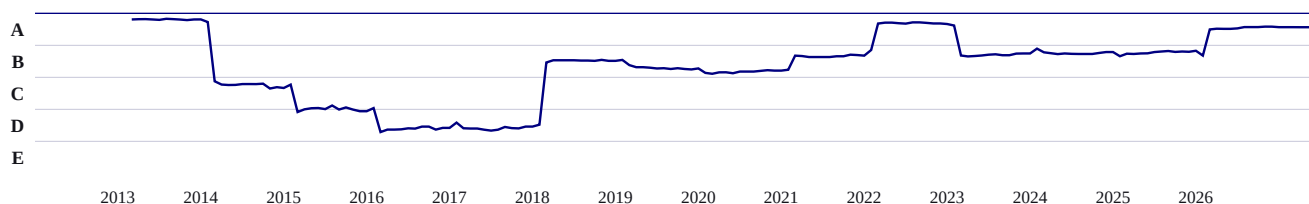
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Mar 21, 2023, A/B from Feb 21, 2024, B from Mar 21, 2024, A from Mar 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

We cannot predict if metals prices will rise or fall in the future. Extended significant future declines in metals prices, particularly copper, could have a material adverse impact on our results of operations, financial condition and value of our assets. Under very adverse market conditions, we might consider curtailing or modifying some of our mining and processing operations. We may be unable to decrease our costs in an amount sufficient to offset reductions in revenues, in which case, we may incur losses, which may

be material. Declines in the prices of metals we sell could also result in metals inventory adjustments and impairment charges for our long-lived assets.

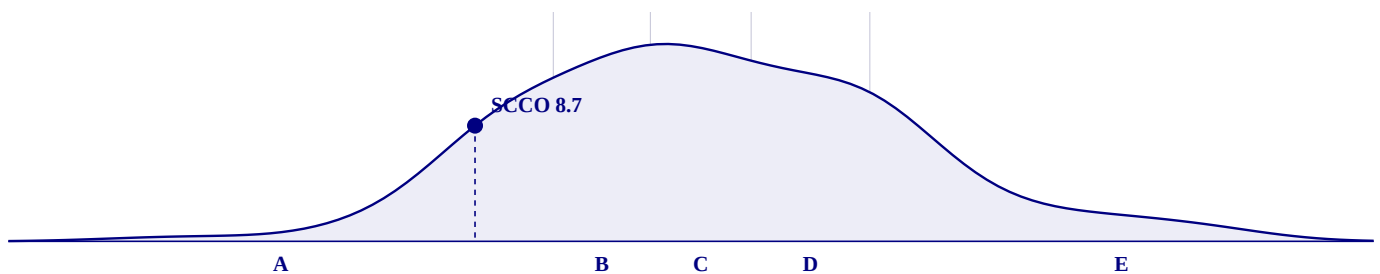
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 45.3						
Gross profitability		37.7%	27.1%	29.5	289	2025-12-31
Return on invested capital		34.7%	10.0%	4.7	151	2025-12-31
Accruals ratio		(2.0%)	(5.9%)	76.4	506	2025-12-31
Gross margin stability, five years		4.3 pts	2.2 pts	70.4	204	2025-12-31
Solvency, sleeve percentile 13.4						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	2.05			one or more required annual facts are missing
Net debt to EBITDA		0.31x	2.52x	16.4	184	2025-12-31
Interest coverage		not computable	2.18x			one or more required annual facts are missing
Current ratio		3.89x	1.32x	10.5	506	2025-12-31
Growth and financing, sleeve percentile 40.0						
Revenue growth, three-year compound		10.1%	5.1%	30.8	403	2025-12-31
Free cash flow growth, three-year compound		22.7%	8.7%	29.7	220	2025-12-31
Reinvestment rate		61.5%	11.9%	28.0	190	2025-12-31
Asset growth, three years		7.4%	4.1%	35.7	438	2025-12-31
Net share issuance, one year		2.9%	(0.4%)	75.5	356	2026-02-26

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
25	Phreesia, Inc. (PHR)	7.2	A	
26	Frontdoor, Inc. (FTDR)	7.5	A	
27	Accel Entertainment, Inc. (ACEL)	7.8	A	
28	Cavco Industries, Inc. (CVCO)	8.1	A	
29	Moodys Corp. (MCO)	8.4	A	
30	Southern Copper (SCCO) <	8.7	A	

31	Legacy Education Inc. (LGCY)	9.0	A	fortress
				balance sheet
32	Installed Building Products, Inc. (IBP)	9.3	A	
33	Hackett Group, Inc. (HCKT)	9.6	A	fortress
				balance sheet
34	Genpact Ltd. (G)	9.9	A	
35	Mastech Digital, Inc. (MHH)	10.1	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	78.1%	2.0%	94
Distance from 52-week high	(9.6%)	(26.8%)	81
EBIT to enterprise value	4.2%	4.4%	47
Free cash flow yield	2.1%	4.1%	32
Book value to price	0.08	0.34	14
Sales to price	0.08	0.70	4
Composite equity issuance, five years	(21.7%)	(8.8%)	28
Relative strength against the sector, log excess return	0.43	(0.13)	94

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$5.7B
Operating cash flow, four quarters	\$6.7B
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	\$198.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.4B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
2	cost of revenue	us-gaap:CostOfRevenue	\$5.4B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
3	assets	us-gaap:Assets	\$21.4B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
4	operating income	us-gaap:OperatingIncomeLoss	\$7.0B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$6.8B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$2.5B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
7	total debt	us-gaap:LongTermDebt	\$6.8B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
8	book equity	us-gaap:StockholdersEquity	\$11.0B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$4.3B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
10	total debt	us-gaap:LongTermDebt	\$6.3B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
11	book equity	us-gaap:StockholdersEquity	\$9.2B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$3.3B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
13	net income	us-gaap:ProfitLoss	\$4.3B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.8B	2025-12-31	2026-02-27	10-K	0001104659-26-021492

15	assets	us-gaap:Assets	\$18.7B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$11.4B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
17	cost of revenue	us-gaap:CostOfRevenue	\$4.8B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$9.9B	2023-12-31	2026-02-27	10-K	0001104659-26-021492
19	cost of revenue	us-gaap:CostOfRevenue	\$4.7B	2023-12-31	2026-02-27	10-K	0001104659-26-021492
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$10.0B	2022-12-31	2025-03-03	10-K	0001558370-25-002017
21	cost of revenue	us-gaap:CostOfRevenue	\$4.6B	2022-12-31	2025-03-03	10-K	0001558370-25-002017
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$10.9B	2021-12-31	2024-02-29	10-K	0001558370-24-002119
23	cost of revenue	us-gaap:CostOfRevenue	\$3.9B	2021-12-31	2024-02-29	10-K	0001558370-24-002119
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$868.4M	2025-12-31	2026-02-27	10-K	0001104659-26-021492
25	current assets	us-gaap:AssetsCurrent	\$8.4B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
26	current liabilities	us-gaap:LiabilitiesCurrent	\$2.1B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.3B	2025-12-31	2026-02-27	10-K	0001104659-26-021492
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.4B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.0B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.6B	2023-12-31	2026-02-27	10-K	0001104659-26-021492
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.0B	2023-12-31	2026-02-27	10-K	0001104659-26-021492
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.8B	2022-12-31	2025-03-03	10-K	0001558370-25-002017
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$948.5M	2022-12-31	2025-03-03	10-K	0001558370-25-002017
34	current assets	us-gaap:AssetsCurrent	\$6.2B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
35	current liabilities	us-gaap:LiabilitiesCurrent	\$2.2B	2024-12-31	2026-02-27	10-K	0001104659-26-021492
36	assets	us-gaap:Assets	\$16.7B	2023-12-31	2026-02-27	10-K	0001104659-26-021492
37	assets	us-gaap:Assets	\$17.3B	2022-12-31	2025-03-03	10-K	0001558370-25-002017
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	819,103,082	2026-02-26	2026-02-27	10-K	0001104659-26-021492
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	796,182,905	2025-02-28	2025-03-03	10-K	0001558370-25-002017