

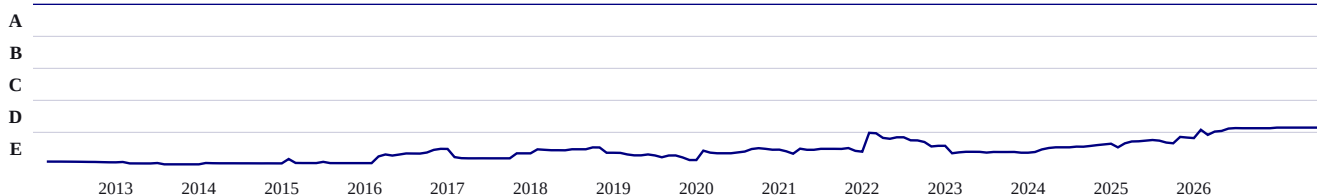
Service Corp. International (SCI)

NYSE; shops; SIC 7200, Services-Personal Services; CIK 0000089089

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

We are North America's largest provider of deathcare products and services, with a network of funeral service locations and cemeteries unequaled in geographic scale and reach. At December 31, 2025, we operated 1,485 funeral service locations and 500 cemeteries (including 312 funeral service/cemetery combination locations), which are geographically diversified across 44 states, eight Canadian provinces, the District of Columbia, and Puerto Rico. We are well known for our Dignity Memorial® brand, North

America's first transcontinental brand of deathcare products and services.

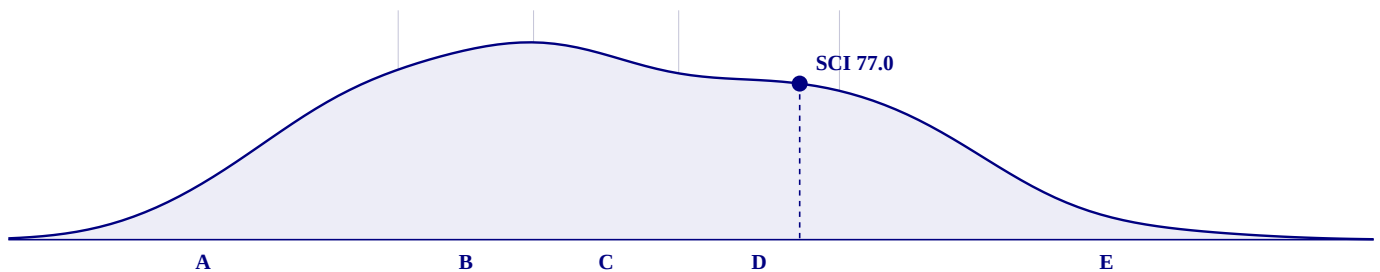
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 72.4						
Gross profitability		6.1%	42.6%	93.8	242	2025-12-31
Return on invested capital		11.5%	10.9%	47.0	84	2025-12-31
Accruals ratio		(2.2%)	(4.9%)	78.3	287	2025-12-31
Gross margin stability, five years		2.2 pts	1.2 pts	70.6	219	2025-12-31
Solvency, sleeve percentile 73.4						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	1.92			one or more required annual facts are missing
Net debt to EBITDA		4.04x	1.84x	84.8	100	2025-12-31
Interest coverage		3.83x	2.26x	44.4	64	2025-12-31
Current ratio		0.55x	1.37x	90.8	295	2025-12-31
Growth and financing, sleeve percentile 38.1						
Revenue growth, three-year compound		1.6%	1.5%	48.5	269	2025-12-31
Free cash flow growth, three-year compound		6.7%	5.6%	48.6	147	2025-12-31
Reinvestment rate		24.9%	7.3%	39.7	152	2025-12-31
Asset growth, three years		7.4%	3.4%	31.0	272	2025-12-31
Net share issuance, one year		(3.5%)	(0.6%)	22.9	211	2026-02-10

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
194	Alliance Entertainment Holding Corp. (AENTW)	74.9	D	
195	Advance Auto Parts Inc. (AAP)	75.5	D	
196	1 800 Flowers COM Inc. (FLWS)	75.9	D	
197	Petco Health & Wellness Company, Inc. (WOOF)	76.3	D	
198	Nextnrg, Inc. (NXXT)	76.7	D	dilution, late filer
199	Service Corp. International (SCI) <	77.0	D	
200	RED Robin Gourmet Burgers Inc. (RRGB)	77.4	D/E	
201	Ashland Inc. (ASH)	77.8	D/E	
202	Global Partners L.P. (GLP)	78.2	D/E	
203	Restaurant Brands International Limited Partnership (QSP)	78.6	D/E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(1.0%)	(0.1%)	49
Distance from 52-week high	(12.5%)	(24.1%)	74
EBIT to enterprise value	6.4%	5.3%	62
Free cash flow yield	5.3%	4.2%	59
Book value to price	0.15	0.36	29
Sales to price	0.41	1.75	12
Composite equity issuance, five years	(30.5%)	(16.7%)	25
Relative strength against the sector, log excess return	0.01	0.02	49

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$260.4M
Operating cash flow, four quarters	\$1.0B
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	\$73.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.1B	2025-12-31	2026-02-12	10-K	0001628280-26-007695
2	assets	us-gaap:Assets	\$18.7B	2025-12-31	2026-02-12	10-K	0001628280-26-007695
3	operating income	us-gaap:OperatingIncomeLoss	\$978.1M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$778.6M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$186.9M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$5.1B	2025-12-31	2026-02-12	10-K	0001628280-26-007695
7	book equity	us-gaap:StockholdersEquity	\$1.6B	2025-12-31	2026-02-12	10-K	0001628280-26-007695
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$243.6M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$4.8B	2024-12-31	2026-02-12	10-K	0001628280-26-007695
10	book equity	us-gaap:StockholdersEquity	\$1.7B	2024-12-31	2026-02-12	10-K	0001628280-26-007695
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$218.8M	2024-12-31	2026-02-12	10-K	0001628280-26-007695
12	net income	us-gaap:NetIncomeLoss	\$542.6M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$942.8M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
14	assets	us-gaap:Assets	\$17.4B	2024-12-31	2026-02-12	10-K	0001628280-26-007695
15	revenue	us-gaap:Revenues	\$4.3B	2025-12-31	2026-02-12	10-K	0001628280-26-007695
16	gross profit	us-gaap:GrossProfit	\$1.1B	2024-12-31	2026-02-12	10-K	0001628280-26-007695
17	revenue	us-gaap:Revenues	\$4.2B	2024-12-31	2026-02-12	10-K	0001628280-26-007695
18	gross profit	us-gaap:GrossProfit	\$1.1B	2023-12-31	2026-02-12	10-K	0001628280-26-007695
19	revenue	us-gaap:Revenues	\$4.1B	2023-12-31	2026-02-12	10-K	0001628280-26-007695
20	gross profit	us-gaap:GrossProfit	\$1.2B	2022-12-31	2025-02-13	10-K	0000089089-25-000011
21	revenue	us-gaap:Revenues	\$4.1B	2022-12-31	2025-02-13	10-K	0000089089-25-000011

22	gross profit	us-gaap:GrossProfit	\$1.3B	2021-12-31	2024-02-13	10-K	0000089089-24-000011
23	revenue	us-gaap:Revenues	\$4.1B	2021-12-31	2024-02-13	10-K	0000089089-24-000011
24	depreciation amortization	us-gaap:Depreciation	\$219.7M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
25	interest expense	us-gaap:InterestExpense	\$255.4M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
26	current assets	us-gaap:AssetsCurrent	\$411.8M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
27	current liabilities	us-gaap:LiabilitiesCurrent	\$745.7M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$388.6M	2025-12-31	2026-02-12	10-K	0001628280-26-007695
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$944.9M	2024-12-31	2026-02-12	10-K	0001628280-26-007695
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$373.7M	2024-12-31	2026-02-12	10-K	0001628280-26-007695
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$869.0M	2023-12-31	2026-02-12	10-K	0001628280-26-007695
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$361.8M	2023-12-31	2026-02-12	10-K	0001628280-26-007695
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$825.7M	2022-12-31	2025-02-13	10-K	0000089089-25-000011
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$369.7M	2022-12-31	2025-02-13	10-K	0000089089-25-000011
35	current assets	us-gaap:AssetsCurrent	\$377.3M	2024-12-31	2026-02-12	10-K	0001628280-26-007695
36	current liabilities	us-gaap:LiabilitiesCurrent	\$723.8M	2024-12-31	2026-02-12	10-K	0001628280-26-007695
37	assets	us-gaap:Assets	\$16.4B	2023-12-31	2025-02-13	10-K	0000089089-25-000011
38	assets	us-gaap:Assets	\$15.1B	2022-12-31	2024-02-13	10-K	0000089089-24-000011
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	139,223,665	2026-02-10	2026-02-12	10-K	0001628280-26-007695
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	144,212,255	2025-02-11	2025-02-13	10-K	0000089089-25-000011