

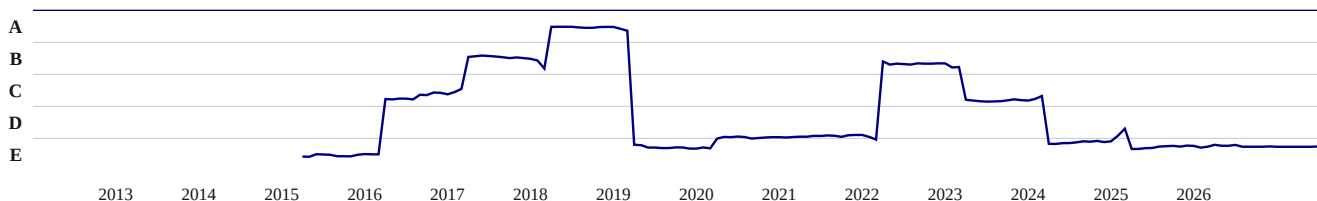
Socket Mobile, Inc. (SCKT)

Nasdaq; business equipment; SIC 3571, Electronic Computers; CIK 0000944075

Socket Mobile, Inc. SCKT; business equipment	
Grade E A B C D E weakest fifth of 497 graded peers percentile 85.1; sampling error 2.2 points; lower is stronger	 E, the bear weakest fifth of its sector; letters are fifths of the 497 graded peers
Rank 423 of 497	
Profitability A/B percentile 18.6	
Solvency E percentile 82.8	
Growth and financing E percentile 90.0	
Reliability 0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025	
Peer failure rate 1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band \$12.5M to \$120M assets total assets \$14.4M	
Standard universe inside revenue above \$1M and assets above \$10M	
Warnings none active; fortress balance sheet not computable: dilution, distress	
Inputs computable 8 of 14	
Graded from filings received through Mar 30, 2026 193 days before the rescans; latest periodic filing 10-Q received Aug 13, 2026	
Last close \$0.63 2026-10-08; market equity \$5.2M	
Price used in grade None	
	Share price, twelve months to the rescans <i>split-adjusted close; the letter is fixed at the rescans that set it</i> 
Rescans on file: E from Apr 21, 2024, D/E from Sep 21, 2024, D from Mar 21, 2025	

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

solutions for enhanced productivity in workforce mobilization. Our products are incorporated into mobile applications used in point of sale (POS), commercial services (field workers), asset tracking, manufacturing process and quality control, transportation and logistics (goods tracking and movement), event management (ticketing, entry, access control, and identification), medical and education. Our primary products are cordless data capture devices incorporating barcode scanning or RFID/Near Field

Communications (NFC) technologies that connect over Bluetooth.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 18.6						
Gross profitability		51.9%	28.5%	14.7	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(62.8%)	(7.4%)	4.4	621	2025-12-31
Gross margin stability, five years		1.7 pts	2.4 pts	36.7	429	2025-12-31
Solvency, sleeve percentile 82.8						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(15.54)	2.18	84.8	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Interest coverage		(6.48x)	3.77x	83.1	90	2025-12-31
Current ratio		1.02x	2.02x	80.5	666	2025-12-31
Growth and financing, sleeve percentile 90.0						
Revenue growth, three-year compound		(10.8%)	6.4%	87.7	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	14.3%			one or more required annual facts are missing
Asset growth, three years		(20.4%)	5.0%	92.3	563	2025-12-31
Net share issuance, one year		not computable	0.5%			prior share count is 721 days earlier

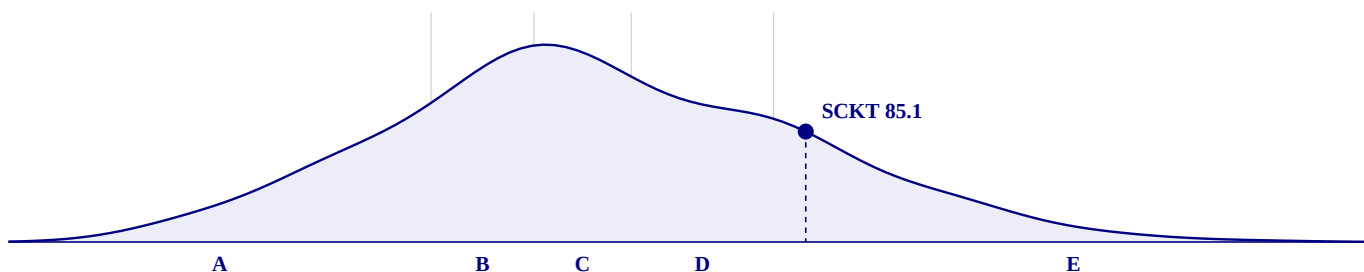
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 958,860 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
418	Pacific Biosciences OF California, Inc. (PACB)	84.1	E	
419	Marqeta, Inc. (MQ)	84.3	E	
420	Neonode Inc. (NEON)	84.5	E	
421	Vistance Networks, Inc. (VISN)	84.7	E	
422	Methode Electronics Inc. (MEI)	84.9	E	
423	Socket Mobile, Inc. (SCKT) <	85.1	E	fortress balance sheet
424	Revvity, Inc. (RVTY)	85.3	E	
425	Cerence Inc. (CRNC)	85.5	E	
426	Enphase Energy, Inc. (ENPH)	85.7	E	
427	Open Text Corp. (OTEX)	85.9	E	
428	Xperi Inc. (XPER)	86.1	E	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(37.7%)	2.2%	18
Distance from 52-week high	(70.8%)	(30.0%)	10
EBIT to enterprise value	(90.5%)	1.5%	4
Free cash flow yield	(34.6%)	2.7%	9
Book value to price	0.46	0.23	71
Sales to price	2.92	0.30	93
Composite equity issuance, five years	17.8%	3.9%	69
Relative strength against the sector, log excess return	(0.76)	(0.26)	18

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.6M
Operating cash flow, four quarters	-\$685,317
Months of runway	28.1
Days since last periodic filing	57 (10-Q received Aug 13, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$7.5M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
2	assets	us-gaap:Assets	\$14.4M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
3	net income	us-gaap:NetIncomeLoss	-\$14.4M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$1.2M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
5	assets	us-gaap:Assets	\$27.3M	2024-12-31	2026-03-30	10-K	0000944075-26-000027
6	revenue	us-gaap:Revenues	\$15.1M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
7	gross profit	us-gaap:GrossProfit	\$9.5M	2024-12-31	2026-03-30	10-K	0000944075-26-000027
8	revenue	us-gaap:Revenues	\$18.8M	2024-12-31	2026-03-30	10-K	0000944075-26-000027
9	gross profit	us-gaap:GrossProfit	\$8.5M	2023-12-31	2025-03-25	10-K	0000944075-25-000013
10	revenue	us-gaap:Revenues	\$17.0M	2023-12-31	2025-03-25	10-K	0000944075-25-000013
11	gross profit	us-gaap:GrossProfit	\$10.4M	2022-12-31	2024-03-25	10-K	0000944075-24-000015
12	revenue	us-gaap:Revenues	\$21.2M	2022-12-31	2024-03-25	10-K	0000944075-24-000015
13	gross profit	us-gaap:GrossProfit	\$12.4M	2021-12-31	2023-03-31	10-K	0000944075-23-000025
14	revenue	us-gaap:Revenues	\$23.2M	2021-12-31	2023-03-31	10-K	0000944075-23-000025
15	current assets	us-gaap:AssetsCurrent	\$8.6M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
16	current liabilities	us-gaap:LiabilitiesCurrent	\$8.4M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$64.6M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
18	operating income	us-gaap:OperatingIncomeLoss	-\$3.2M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
19	book equity	us-gaap:StockholdersEquity	\$4.3M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
20	liabilities	us-gaap:Liabilities	\$10.2M	2025-12-31	2026-03-30	10-K	0000944075-26-000027
21	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$0	2019-12-31	2020-03-26	10-K	0000944075-20-000012
22	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$958,860	2019-12-31	2022-03-31	10-K	0000944075-22-000022
23	operating income	us-gaap:OperatingIncomeLoss	\$606,370	2019-12-31	2021-03-23	10-K	0000944075-21-000026
24	depreciation amortization	us-gaap:Depreciation	\$419,856	2019-12-31	2021-03-23	10-K	0000944075-21-000026
25	interest expense	us-gaap:InterestExpense	-\$496,587	2025-12-31	2026-03-30	10-K	0000944075-26-000027
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$537,135	2025-12-31	2026-03-30	10-K	0000944075-26-000027
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$521,485	2024-12-31	2026-03-30	10-K	0000944075-26-000027
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$788,325	2024-12-31	2026-03-30	10-K	0000944075-26-000027
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$48,562	2023-12-31	2025-03-25	10-K	0000944075-25-000013
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.2M	2023-12-31	2025-03-25	10-K	0000944075-25-000013
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$111,415	2022-12-31	2024-03-25	10-K	0000944075-24-000015
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.2M	2022-12-31	2024-03-25	10-K	0000944075-24-000015
33	assets	us-gaap:Assets	\$28.7M	2023-12-31	2025-03-25	10-K	0000944075-25-000013
34	assets	us-gaap:Assets	\$28.6M	2022-12-31	2024-03-25	10-K	0000944075-24-000015
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	8,222,958	2026-03-13	2026-03-30	10-K	0000944075-26-000027
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,547,327	2024-03-22	2024-03-25	10-K	0000944075-24-000015