

Solaredge Technologies, Inc. (SEDG)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001419612

Solaredge Technologies, Inc. SEDG; business equipment	
Grade	E A B C D E weakest fifth of 497 graded peers percentile 90.1; sampling error 2.2 points; lower is stronger
Rank	448 of 497
Profitability	D percentile 66.6
Solvency	C percentile 45.6
Growth and financing	E percentile 84.6
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Mar 23, 2026 200 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$32.47 2026-10-08; market equity \$2.0B
Price used in grade	None

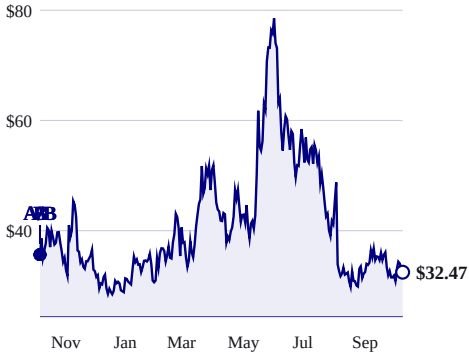


E, the bear

weakest fifth of its sector;
letters are fifths of the 497
graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Feb 21, 2022, B from Mar 21, 2022, A/B from Feb 21, 2025, E from Mar 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

We are a global smart energy technology company that changed the way power is harvested and managed in photovoltaic (also known as PV) systems. Our direct current ("DC"), optimized inverter system maximizes power generation while lowering the cost of energy produced by the PV system for improved return on investment, or ROI. Additional benefits of the DC optimized inverter system include: comprehensive and advanced safety features, improved design flexibility, efficient integration (DC coupled) with SolarEdge

storage solutions, and improved operation and maintenance, or O&M, with remote monitoring at the module-level.

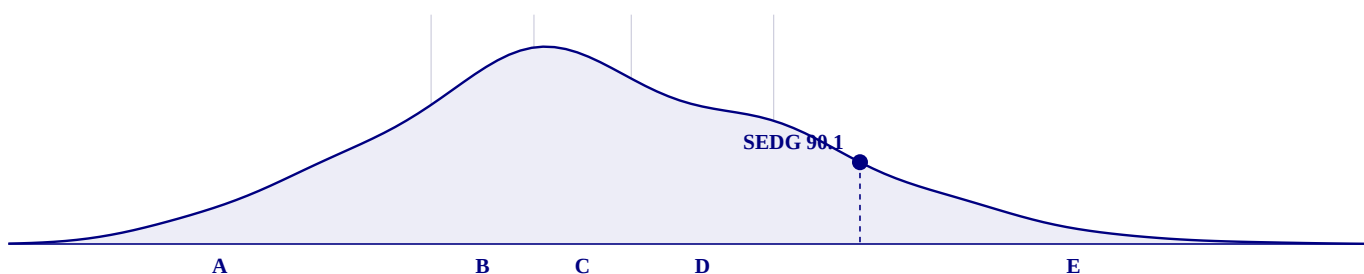
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 66.6						
Gross profitability		9.0%	28.5%	83.1	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(21.1%)	(7.4%)	17.7	621	2025-12-31
Gross margin stability, five years		49.1 pts	2.4 pts	98.8	429	2025-12-31
Solvency, sleeve percentile 45.6						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	2.18			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Current ratio		2.17x	2.02x	45.6	666	2025-12-31
Growth and financing, sleeve percentile 84.6						
Revenue growth, three-year compound		(27.5%)	6.4%	95.9	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000 pretax income must exceed the validity floor and imply a 0%-100% tax rate
Reinvestment rate		not computable	14.3%			
Asset growth, three years		(20.0%)	5.0%	92.0	563	2025-12-31
Net share issuance, one year		2.7%	0.5%	65.8	407	2026-02-01

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
443	Sypris Solutions Inc. (SYPR)	89.1	E	fortress
444	Super League Enterprise, Inc. (SLE)	89.3	E	balance sheet short runway, distress
445	Motorsport Games Inc. (MSGM)	89.5	E	
446	8X8 Inc. (EGHT)	89.7	E	
447	Senseonics Holdings, Inc. (SENS)	89.9	E	dilution, short runway, fortress balance sheet
448	Solaredge Technologies, Inc. (SEDG) <	90.1	E	
449	FingerMotion, Inc. (FNMR)	90.3	E	short runway
450	BIO KEY International Inc. (BKYI)	90.5	E	short runway, late filer
451	Firefly Neuroscience, Inc. (AIFF)	90.7	E	dilution, late filer, fortress balance sheet
452	Laser Photonics Corp. (LASE)	90.9	E	late filer
453	Marketwise, Inc. (MKTW)	91.1	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.0%)	2.2%	38
Distance from 52-week high	(58.6%)	(30.0%)	19
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	4.0%	2.7%	61
Book value to price	0.21	0.23	46
Sales to price	0.59	0.30	67
Composite equity issuance, five years	17.6%	3.9%	69
Relative strength against the sector, log excess return	(0.42)	(0.26)	38

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass

Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$527.3M
Operating cash flow, four quarters	\$114.1M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$90.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$196.3M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
2	assets	us-gaap:Assets	\$2.2B	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
3	net income	us-gaap:NetIncomeLoss	-\$405.4M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$104.3M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
5	assets	us-gaap:Assets	\$2.6B	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
6	revenue	us-gaap:Revenues	\$1.2B	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
7	gross profit	us-gaap:GrossProfit	-\$877.2M	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
8	revenue	us-gaap:Revenues	\$901.5M	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
9	gross profit	us-gaap:GrossProfit	\$703.8M	2023-12-31	2026-03-23	10-K/A	0001178913-26-001595
10	revenue	us-gaap:Revenues	\$3.0B	2023-12-31	2026-03-23	10-K/A	0001178913-26-001595
11	gross profit	us-gaap:GrossProfit	\$844.6M	2022-12-31	2025-02-25	10-K	0001178913-25-000605
12	revenue	us-gaap:Revenues	\$3.1B	2022-12-31	2025-02-25	10-K	0001178913-25-000605
13	gross profit	us-gaap:GrossProfit	\$629.3M	2021-12-31	2024-02-26	10-K	0001178913-24-000717
14	revenue	us-gaap:Revenues	\$2.0B	2021-12-31	2024-02-26	10-K	0001178913-24-000717
15	operating income	us-gaap:OperatingIncomeLoss	-\$1.7B	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
16	interest expense	us-gaap:InterestExpense	\$1.2M	2024-12-31	2025-02-25	10-K	0001178913-25-000605
17	current assets	us-gaap:AssetsCurrent	\$1.7B	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
18	current liabilities	us-gaap:LiabilitiesCurrent	\$803.5M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$23.5M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$313.3M	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$108.2M	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$180.1M	2023-12-31	2026-03-23	10-K/A	0001178913-26-001595
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$170.5M	2023-12-31	2026-03-23	10-K/A	0001178913-26-001595
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$31.3M	2022-12-31	2025-02-25	10-K	0001178913-25-000605
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$169.3M	2022-12-31	2025-02-25	10-K	0001178913-25-000605
26	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$30.5M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
27	operating income	us-gaap:OperatingIncomeLoss	-\$301.7M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$391.1M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
29	income tax	us-gaap:IncomeTaxExpenseBenefit	\$13.4M	2025-12-31	2026-03-23	10-K/A	0001178913-26-001595
30	current assets	us-gaap:AssetsCurrent	\$2.1B	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
31	current liabilities	us-gaap:LiabilitiesCurrent	\$1.1B	2024-12-31	2026-03-23	10-K/A	0001178913-26-001595
32	assets	us-gaap:Assets	\$4.6B	2023-12-31	2025-02-25	10-K	0001178913-25-000605
33	assets	us-gaap:Assets	\$4.3B	2022-12-31	2024-02-26	10-K	0001178913-24-000717
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	60,366,291	2026-02-01	2026-03-23	10-K/A	0001178913-26-001595
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	58,782,519	2025-02-01	2025-02-25	10-K	0001178913-25-000605