

Superior Group OF Companies, Inc. (SGC)

Nasdaq; consumer nondurables; SIC 2300, Apparel & Other Finishd Prods of Fabrics & Similar Matl; CIK 0000095574

Superior Group OF Companies, Inc. SGC; consumer nondurables	
Grade	A/B ▼ A B C D E on the A/B boundary of 124 graded peers percentile 23.6; sampling error 3.8 points; lower is stronger
Rank	30 of 124
Profitability	C percentile 48.9
Solvency	A/B percentile 23.7
Growth and financing	B/C percentile 41.6
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$421.8M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Mar 3, 2026 220 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$13.01 2026-10-08; market equity \$207.4M
Price used in grade	None



A/B, the bull

on the A/B boundary of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B from Mar 21, 2025, A/B from Oct 3, 2026, B from Oct 7, 2026, A/B from Oct 9, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 3, 2026

Superior Group of Companies, Inc. (together with its subsidiaries, "the Company," "Superior," "we," "our," or "us") was organized in 1920 and was incorporated in 1922 as a New York company under the name Superior Surgical Mfg. Co., Inc. In 1998, Superior Surgical Mfg. Co. changed its name to Superior Uniform Group, Inc. and redomiciled to Florida. Effective on May 3, 2018, Superior Uniform Group, Inc. changed its name to Superior Group of Companies, Inc. Superior is comprised of three reportable business

segments: (1) Branded Products, (2) Healthcare Apparel, and (3) Contact Centers.

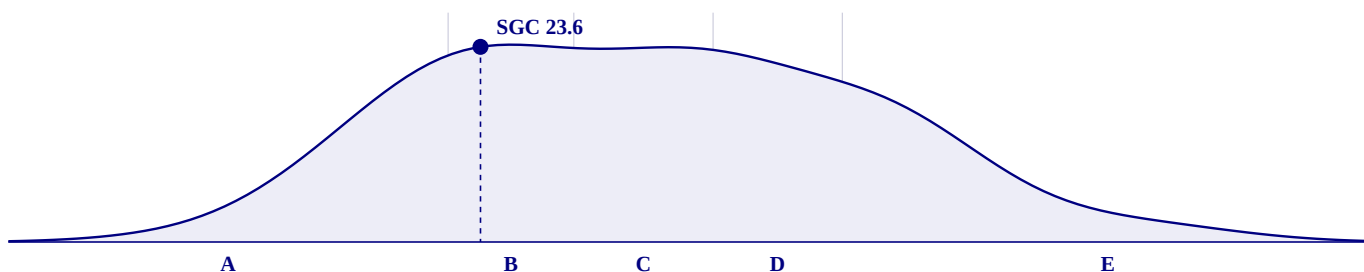
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 48.9						
Gross profitability		50.5%	29.8%	24.8	146	2025-12-31
Return on invested capital		not computable	5.6%			one or more required annual facts are missing
Accruals ratio		(3.0%)	(5.0%)	64.5	153	2025-12-31
Gross margin stability, five years		2.1 pts	1.9 pts	57.4	116	2025-12-31
Solvency, sleeve percentile 23.7						
Twelve-month failure probability		not computable	0.03%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	3.11			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.54x			one or more required annual facts are missing
Interest coverage		not computable	2.51x			one or more required annual facts are missing
Current ratio		2.66x	1.81x	23.7	157	2025-12-31
Growth and financing, sleeve percentile 41.6						
Revenue growth, three-year compound		(0.7%)	0.2%	54.5	133	2025-12-31
Free cash flow growth, three-year compound		not computable	14.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	10.7%			one or more required annual facts are missing
Asset growth, three years		(2.6%)	0.5%	62.4	134	2025-12-31
Net share issuance, one year		(4.7%)	0.05%	7.8	104	2026-02-28

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
25	Brown Forman Corp. (BF-A)	19.9	A/B	
26	Brown Forman Corp. (BF-B)	19.9	A/B	
27	Simply Good Foods Co. (SMPL)	21.1	A/B	
28	Medifast Inc. (MED)	22.0	A/B	
29	Mattel Inc. (MAT)	22.8	A/B	
30	Superior Group OF Companies, Inc. (SGC) <	23.6	A/B	
31	Turning Point Brands, Inc. (TPB)	24.4	B	
32	Tapestry, Inc. (TPR)	25.2	B	
33	Mission Produce, Inc. (AVO)	26.0	B	
34	Vital Farms, Inc. (VITL)	26.8	B	
35	Crown Crafts Inc. (CRWS)	27.6	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	17.3%	(0.2%)	69
Distance from 52-week high	(7.1%)	(24.8%)	87
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	7.5%	4.8%	64
Book value to price	0.92	0.57	71
Sales to price	2.71	1.20	79
Composite equity issuance, five years	(20.7%)	(16.3%)	32
Relative strength against the sector, log excess return	0.06	(0.10)	69

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$22.8M
Operating cash flow, four quarters	\$34.5M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$472,537

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$212.9M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
2	assets	us-gaap:Assets	\$421.8M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
3	net income	us-gaap:NetIncomeLoss	\$7.0M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$19.7M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
5	assets	us-gaap:Assets	\$415.1M	2024-12-31	2026-03-03	10-K	0001437749-26-006653
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$566.2M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
7	gross profit	us-gaap:GrossProfit	\$220.6M	2024-12-31	2026-03-03	10-K	0001437749-26-006653
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$565.7M	2024-12-31	2026-03-03	10-K	0001437749-26-006653
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$543.3M	2023-12-31	2025-03-11	10-K	0001437749-25-007055
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$339.8M	2023-12-31	2025-03-11	10-K	0001437749-25-007055
11	gross profit	us-gaap:GrossProfit	\$193.4M	2022-12-31	2023-03-20	10-K	0001437749-23-007261
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$578.8M	2022-12-31	2024-03-14	10-K	0001437749-24-007685
13	gross profit	us-gaap:GrossProfit	\$186.0M	2021-12-31	2023-03-20	10-K	0001437749-23-007261
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$537.0M	2021-12-31	2023-03-20	10-K	0001437749-23-007261
15	current assets	us-gaap:AssetsCurrent	\$287.7M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
16	current liabilities	us-gaap:LiabilitiesCurrent	\$107.9M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.9M	2025-12-31	2026-03-03	10-K	0001437749-26-006653
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$33.4M	2024-12-31	2026-03-03	10-K	0001437749-26-006653
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$4.4M	2024-12-31	2026-03-03	10-K	0001437749-26-006653
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$78.9M	2023-12-31	2025-03-11	10-K	0001437749-25-007055
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.0M	2023-12-31	2025-03-11	10-K	0001437749-25-007055
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$2.6M	2022-12-31	2024-03-14	10-K	0001437749-24-007685
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.0M	2022-12-31	2024-03-14	10-K	0001437749-24-007685
24	assets	us-gaap:Assets	\$422.4M	2023-12-31	2025-03-11	10-K	0001437749-25-007055
25	assets	us-gaap:Assets	\$456.9M	2022-12-31	2024-03-14	10-K	0001437749-24-007685
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,704,912	2026-02-28	2026-03-03	10-K	0001437749-26-006653
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,477,605	2025-02-28	2025-03-11	10-K	0001437749-25-007055