

Sidus Space Inc. (SIDU)

Nasdaq; telecom; SIC 4812, Radiotelephone Communications; CIK 0001879726

Sidus Space Inc. SIDU; telecom	
Grade	D  fourth fifth of 558 graded peers percentile 62.8; sampling error 2.1 points; lower is stronger
Rank	332 of 558
Profitability	D  percentile 71.0
Solvency	C  percentile 42.5
Growth and financing	C  percentile 49.9
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$66.1M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	late filer not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Apr 1, 2026 191 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	\$1.57 2026-10-08; market equity \$282,489
Price used in grade	None

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Apr 1, 2026

Space® is an innovative space and defense technology company with core capabilities that include dual use satellite manufacturing & technology integration, AI products and services, space and defense hardware components and space-based data solutions. With deep heritage in flight-proven technologies, Sidus' portfolio spans Low Earth Orbit (LEO), Geostationary Orbit (GEO) and Lunar

satellites, all-domain avionics and Guidance, Navigation and Control (GN&C) systems, Radio Frequency (RF) payloads, high-performance computing, multi-disciplinary engineering services and artificial intelligence (AI) technologies.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 71.0						
Gross profitability		(8.6%)	28.0%	97.8	594	2025-12-31
Return on invested capital		not computable	8.9%			one or more required annual facts are missing
Accruals ratio		(21.8%)	(7.3%)	16.1	703	2025-12-31
Gross margin stability, five years		129.2 pts	2.4 pts	99.1	453	2025-12-31
Solvency, sleeve percentile 42.5						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		(0.30)	1.93	58.8	625	2025-12-31
Net debt to EBITDA		not computable	1.71x			one or more required annual facts are missing
Interest coverage		not computable	2.81x			interest expense must exceed \$100,000
Current ratio		3.37x	1.96x	26.2	756	2025-12-31
Growth and financing, sleeve percentile 49.9						
Revenue growth, three-year compound		(34.2%)	5.1%	96.6	615	2025-12-31
Free cash flow growth, three-year compound		not computable	12.4%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	15.1%			NOPAT must exceed \$100,000
Asset growth, three years		85.8%	3.4%	3.1	641	2025-12-31
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 1

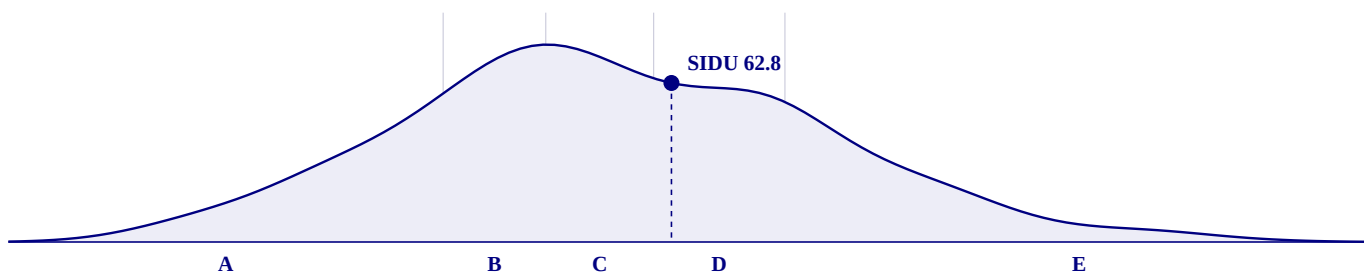
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 558 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
327	IPG Photonics Corp. (IPGP)	61.9	C/D	fortress balance sheet
328	Harmonic Inc. (HLIT)	62.1	C/D	late filer, fortress balance sheet
329	Fastly, Inc. (FSLY)	62.3	D	
330	Teradata Corp. (TDC)	62.5	D	
331	RingCentral, Inc. (RNG)	62.7	D	
332	Sidus Space Inc. (SIDU) <	62.8	D	late filer
333	Alpha & Omega Semiconductor Ltd. (AOSL)	62.9	D	fortress balance sheet
334	Netgear, Inc. (NTGR)	63.1	D	
335	KEY Tronic Corp. (KTCC)	63.3	D	
336	Marvell Technology, Inc. (MRVL)	63.5	D	
337	Avantor, Inc. (AVTR)	63.7	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	108.7%	(0.3%)	92
Distance from 52-week high	(74.5%)	(29.7%)	9
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	(9,261.0%)	2.7%	0
Book value to price	664.26	0.24	100
Sales to price	6.25	0.33	96
Composite equity issuance, five years	not computable	3.2%	
Relative strength against the sector, log excess return	0.79	(0.23)	97

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a

Months of runway	not finite
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$8.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-\$5.7M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
2	assets	us-gaap:Assets	\$66.1M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
3	net income	us-gaap:NetIncomeLoss	-\$29.5M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$18.2M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
5	assets	us-gaap:Assets	\$37.7M	2024-12-31	2026-04-01	10-K	0001493152-26-014547
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.8M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
7	gross profit	us-gaap:GrossProfit	-\$1.5M	2024-12-31	2026-04-01	10-K	0001493152-26-014547
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9M	2024-12-31	2026-04-01	10-K	0001493152-26-014547
9	gross profit	us-gaap:GrossProfit	\$1.6M	2023-12-31	2025-03-31	10-K	0001641172-25-001742
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.0M	2023-12-31	2025-03-31	10-K	0001641172-25-001742
11	gross profit	us-gaap:GrossProfit	\$1.4M	2022-12-31	2024-10-11	10-K/A	0001493152-24-040895
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.3M	2022-12-31	2024-10-11	10-K/A	0001493152-24-040895
13	gross profit	us-gaap:GrossProfit	-\$366,575	2021-12-31	2023-03-15	10-K	0001493152-23-007736
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$789,400	2021-12-31	2023-03-15	10-K	0001493152-23-007736
15	current assets	us-gaap:AssetsCurrent	\$50.7M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
16	current liabilities	us-gaap:LiabilitiesCurrent	\$15.0M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$89.8M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
18	operating income	us-gaap:OperatingIncomeLoss	-\$28.0M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
19	book equity	us-gaap:StockholdersEquity	\$50.6M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
20	liabilities	us-gaap:Liabilities	\$15.5M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
21	interest expense	us-gaap:InterestExpense	\$90,144	2025-12-31	2026-04-01	10-K	0001493152-26-014547
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.2M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$15.8M	2024-12-31	2026-04-01	10-K	0001493152-26-014547
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$7.5M	2024-12-31	2026-04-01	10-K	0001493152-26-014547
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$11.7M	2023-12-31	2025-03-31	10-K	0001641172-25-001742
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$7.2M	2023-12-31	2025-03-31	10-K	0001641172-25-001742
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$12.1M	2022-12-31	2024-10-11	10-K/A	0001493152-24-040895
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.1M	2022-12-31	2024-10-11	10-K/A	0001493152-24-040895
29	depreciation amortization	us-gaap:Depreciation	\$4.4M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$19.5M	2025-12-31	2026-04-01	10-K	0001493152-26-014547
31	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2025-12-31	2026-04-01	10-K	0001493152-26-014547
32	current assets	us-gaap:AssetsCurrent	\$22.3M	2024-12-31	2026-04-01	10-K	0001493152-26-014547
33	current liabilities	us-gaap:LiabilitiesCurrent	\$14.2M	2024-12-31	2026-04-01	10-K	0001493152-26-014547
34	assets	us-gaap:Assets	\$19.4M	2023-12-31	2025-03-31	10-K	0001641172-25-001742
35	assets	us-gaap:Assets	\$10.3M	2022-12-31	2024-10-11	10-K/A	0001493152-24-040895
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,574,040	2022-04-04	2022-12-08	10-K/A	0001493152-22-034819