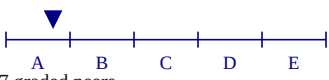


Sitime Corp. (SITM)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001451809

Sitime Corp.
SITM; business equipment

Grade	A  strongest fifth of 497 graded peers percentile 14.7; sampling error 2.2 points; lower is stronger
Rank	74 of 497
Profitability	C/D  percentile 61.6
Solvency	A  percentile 5.5
Growth and financing	B/C  percentile 41.5
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Feb 11, 2026 240 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$645.08 2026-10-08; market equity \$19.4B
Price used in grade	None



A, the bull
strongest fifth of its sector;
letters are fifths of the 497
graded peers

Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C/D from Feb 21, 2025, C from Mar 21, 2025, A/B from Feb 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

The ability to accurately measure and reference time has been essential to humankind's greatest inventions and technological advances. Timing technology has continued to evolve over centuries, underpinning broader technological evolution and is the heartbeat of digital electronic systems. Timing ensures that the system runs smoothly and reliably by providing and distributing clock

signals to various critical components such as central processing units, communication and interface ICs, and radio frequency components.

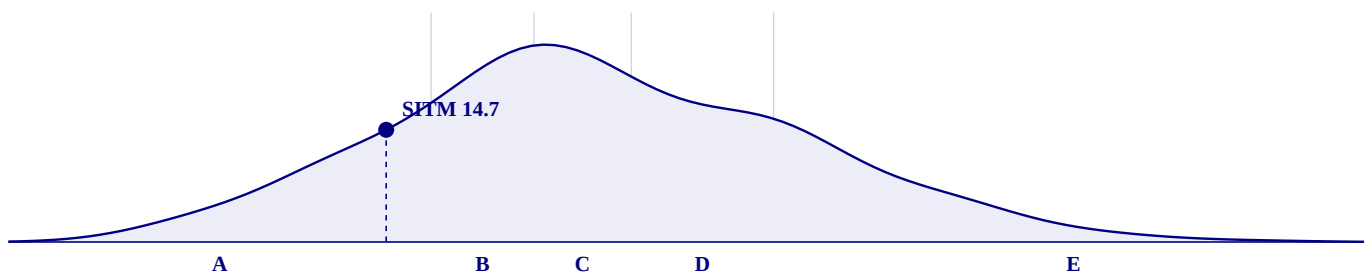
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 61.6						
Gross profitability		13.5%	28.5%	75.4	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(11.9%)	(7.4%)	35.6	621	2025-12-31
Gross margin stability, five years		5.2 pts	2.4 pts	73.8	429	2025-12-31
Solvency, sleeve percentile 5.5						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		12.23	2.18	5.0	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31
Current ratio		11.30x	2.02x	6.0	666	2025-12-31
Growth and financing, sleeve percentile 41.5						
Revenue growth, three-year compound		4.8%	6.4%	53.6	538	2025-12-31
Free cash flow growth, three-year compound		64.0%	17.2%	14.6	268	2025-12-31
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		19.9%	5.0%	17.8	563	2025-12-31
Net share issuance, one year		11.5%	0.5%	79.8	407	2026-02-05

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
69	NetApp, Inc. (NTAP)	13.7	A	
70	Simulations Plus, Inc. (SLP)	13.9	A	fortress
71	Grindr Inc. (GRND)	14.1	A	balance sheet
72	Photronics Inc. (PLAB)	14.3	A	fortress
73	Lattice Semiconductor Corp. (LSCC)	14.5	A	balance sheet
74	Sitime Corp. (SITM) <	14.7	A	
75	Upwork, Inc. (UPWK)	14.9	A	
76	Onto Innovation Inc. (ONTO)	15.1	A	fortress
77	Zoom Communications, Inc. (ZM)	15.3	A	balance sheet
78	Nextdoor Holdings, Inc. (NXDR)	15.5	A	
79	Procore Technologies, Inc. (PCOR)	15.7	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	87.7%	2.2%	88
Distance from 52-week high	(28.4%)	(30.0%)	51
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	0.2%	2.7%	26
Book value to price	0.05	0.23	15
Sales to price	0.02	0.30	2
Composite equity issuance, five years	56.2%	3.9%	88
Relative strength against the sector, log excess return	0.35	(0.26)	88

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite

Days since last periodic filing

64 (10-Q received Aug 6, 2026)

Median daily dollar volume, 63 sessions

\$238.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$175.0M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
2	assets	us-gaap:Assets	\$1.3B	2025-12-31	2026-02-11	10-K	0001451809-26-000012
3	net income	us-gaap:NetIncomeLoss	-\$42.9M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$87.2M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
5	assets	us-gaap:Assets	\$885.0M	2024-12-31	2026-02-11	10-K	0001451809-26-000012
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$326.7M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
7	gross profit	us-gaap:GrossProfit	\$104.5M	2024-12-31	2026-02-11	10-K	0001451809-26-000012
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$202.7M	2024-12-31	2026-02-11	10-K	0001451809-26-000012
9	gross profit	us-gaap:GrossProfit	\$82.1M	2023-12-31	2026-02-11	10-K	0001451809-26-000012
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$144.0M	2023-12-31	2026-02-11	10-K	0001451809-26-000012
11	gross profit	us-gaap:GrossProfit	\$183.0M	2022-12-31	2025-02-14	10-K	0001451809-25-000034
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$283.6M	2022-12-31	2025-02-14	10-K	0001451809-25-000034
13	gross profit	us-gaap:GrossProfit	\$139.5M	2021-12-31	2024-02-26	10-K	0001451809-24-000052
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$218.8M	2021-12-31	2024-02-26	10-K	0001451809-24-000052
15	current assets	us-gaap:AssetsCurrent	\$949.3M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
16	current liabilities	us-gaap:LiabilitiesCurrent	\$84.0M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$224.9M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
18	operating income	us-gaap:OperatingIncomeLoss	-\$67.0M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
19	book equity	us-gaap:StockholdersEquity	\$1.2B	2025-12-31	2026-02-11	10-K	0001451809-26-000012
20	liabilities	us-gaap:Liabilities	\$138.5M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
21	operating income	us-gaap:OperatingIncomeLoss	-\$8.6M	2020-12-31	2023-02-27	10-K	0000950170-23-004647
22	interest expense	us-gaap:InterestExpense	\$726,000	2020-12-31	2022-02-25	10-K	0000950170-22-002096
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$52.0M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$23.2M	2024-12-31	2026-02-11	10-K	0001451809-26-000012
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$36.2M	2024-12-31	2026-02-11	10-K	0001451809-26-000012
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$8.1M	2023-12-31	2026-02-11	10-K	0001451809-26-000012
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.9M	2023-12-31	2026-02-11	10-K	0001451809-26-000012
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$39.8M	2022-12-31	2025-02-14	10-K	0001451809-25-000034
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$31.8M	2022-12-31	2025-02-14	10-K	0001451809-25-000034
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$40.2M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$14.3M	2025-12-31	2026-02-11	10-K	0001451809-26-000012
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$598,000	2025-12-31	2026-02-11	10-K	0001451809-26-000012
33	current assets	us-gaap:AssetsCurrent	\$544.1M	2024-12-31	2026-02-11	10-K	0001451809-26-000012
34	current liabilities	us-gaap:LiabilitiesCurrent	\$108.4M	2024-12-31	2026-02-11	10-K	0001451809-26-000012
35	assets	us-gaap:Assets	\$951.7M	2023-12-31	2025-02-14	10-K	0001451809-25-000034
36	assets	us-gaap:Assets	\$750.6M	2022-12-31	2024-02-26	10-K	0001451809-24-000052
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,299,915	2026-02-05	2026-02-11	10-K	0001451809-26-000012
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	23,597,831	2025-02-10	2025-02-14	10-K	0001451809-25-000034