

Silicon Laboratories Inc. (SLAB)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001038074

Silicon Laboratories Inc. SLAB; business equipment	
Grade	B/C  on the B/C boundary of 497 graded peers percentile 38.5; sampling error 2.2 points; lower is stronger
Rank	192 of 497
Profitability	B/C  percentile 42.1
Solvency	A  percentile 12.6
Growth and financing	D/E  percentile 80.8
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Feb 10, 2026 241 days before the rescans; latest periodic filing 10-Q received Aug 11, 2026
Last close	\$221.75 2026-10-08; market equity \$7.4B
Price used in grade	None



B/C, the elk

on the B/C boundary of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

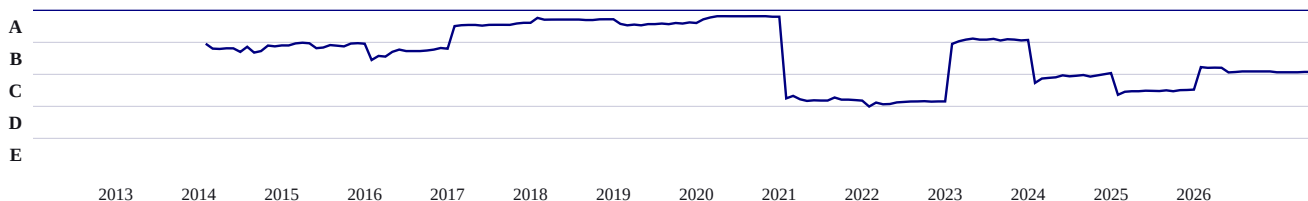
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Feb 21, 2026, B/C from Jun 21, 2026, B from Aug 21, 2026, B/C from Sep 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

Silicon Laboratories Inc. is a leader in secure, intelligent wireless technology for a more connected world. Our integrated hardware and software platforms, intuitive development tools, industry-leading ecosystem, and robust support help customers build advanced devices for industrial, commercial, home, and life applications. We make it easy for developers to solve complex wireless challenges throughout the product lifecycle and get to market quickly with innovative solutions that transform industries, grow economies, and

improve lives. We are pioneers in wireless innovation and have spent over two decades simplifying the complexity of radio frequency ("RF") from silicon to cloud.

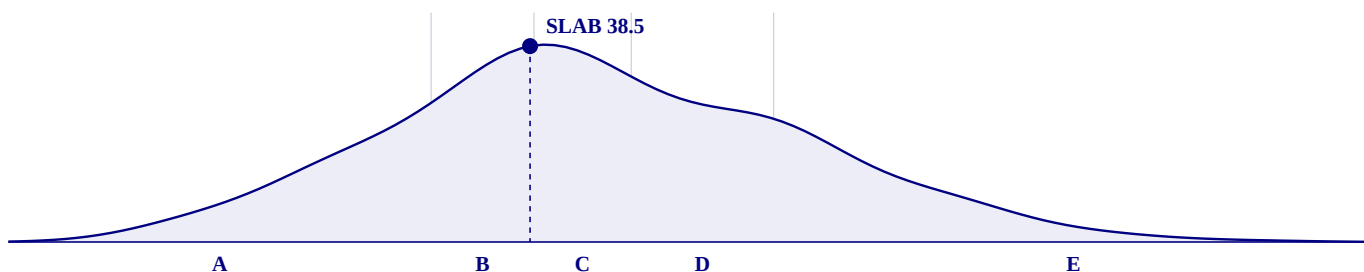
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 42.1						
Gross profitability		36.0%	28.5%	33.4	558	2026-01-03
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(12.9%)	(7.4%)	33.2	621	2026-01-03
Gross margin stability, five years		3.0 pts	2.4 pts	59.8	429	2026-01-03
Solvency, sleeve percentile 12.6						
Twelve-month failure probability		not computable	0.05%			four consecutive discrete net-income quarters are required; found 4
Altman Z double-prime		11.34	2.18	6.2	566	2026-01-03
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03
Current ratio		4.69x	2.02x	19.1	666	2026-01-03
Growth and financing, sleeve percentile 80.8						
Revenue growth, three-year compound		(8.5%)	6.4%	84.4	538	2026-01-03
Free cash flow growth, three-year compound		(16.9%)	17.2%	89.5	268	2026-01-03
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(16.4%)	5.0%	89.3	563	2026-01-03
Net share issuance, one year		1.5%	0.5%	60.1	407	2026-01-30

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
187	Blackline, Inc. (BL)	37.5	B	
188	Guidewire Software, Inc. (GWRE)	37.7	B	fortress balance sheet
189	Agilent Technologies, Inc. (A)	37.9	B/C	
190	Plexus Corp. (PLXS)	38.1	B/C	fortress balance sheet
191	10x Genomics, Inc. (TXG)	38.3	B/C	fortress balance sheet
192	Silicon Laboratories Inc. (SLAB) <	38.5	B/C	
193	Dell Technologies Inc. (DELL)	38.7	B/C	
194	Flex Ltd. (FLEX)	38.9	B/C	
195	Sprinklr, Inc. (CXM)	39.1	B/C	fortress balance sheet
196	Data I/O Corp. (DAIO)	39.3	B/C	late filer
197	Ciena Corp. (CIEN)	39.5	B/C	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	67.0%	2.2%	85
Distance from 52-week high	(0.5%)	(30.0%)	97
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	0.9%	2.7%	31
Book value to price	0.15	0.23	34
Sales to price	0.11	0.30	21
Composite equity issuance, five years	(27.5%)	3.9%	5
Relative strength against the sector, log excess return	0.23	(0.26)	85

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$362.2M

Operating cash flow, four quarters	\$33.1M
Months of runway	not finite
Days since last periodic filing	59 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	\$60.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$457.0M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
2	assets	us-gaap:Assets	\$1.3B	2026-01-03	2026-02-10	10-K	0001038074-26-000005
3	net income	us-gaap:NetIncomeLoss	-\$64.9M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$95.7M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
5	assets	us-gaap:Assets	\$1.2B	2024-12-28	2026-02-10	10-K	0001038074-26-000005
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$784.8M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
7	gross profit	us-gaap:GrossProfit	\$312.2M	2024-12-28	2026-02-10	10-K	0001038074-26-000005
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$584.4M	2024-12-28	2026-02-10	10-K	0001038074-26-000005
9	gross profit	us-gaap:GrossProfit	\$460.6M	2023-12-30	2026-02-10	10-K	0001038074-26-000005
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$782.3M	2023-12-30	2026-02-10	10-K	0001038074-26-000005
11	gross profit	us-gaap:GrossProfit	\$642.6M	2022-12-31	2025-02-04	10-K	0001038074-25-000003
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.0B	2022-12-31	2025-02-04	10-K	0001038074-25-000003
13	gross profit	us-gaap:GrossProfit	\$425.4M	2022-01-01	2024-02-20	10-K	0001104659-24-025535
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$720.9M	2022-01-01	2024-02-20	10-K	0001104659-24-025535
15	current assets	us-gaap:AssetsCurrent	\$674.0M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
16	current liabilities	us-gaap:LiabilitiesCurrent	\$143.8M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$936.8M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
18	operating income	us-gaap:OperatingIncomeLoss	-\$70.5M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
19	book equity	us-gaap:StockholdersEquity	\$1.1B	2026-01-03	2026-02-10	10-K	0001038074-26-000005
20	liabilities	us-gaap:Liabilities	\$174.9M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
21	operating income	us-gaap:OperatingIncomeLoss	-\$24.2M	2023-12-30	2026-02-10	10-K	0001038074-26-000005
22	interest expense	us-gaap:InterestExpense	\$5.6M	2023-12-30	2024-02-20	10-K	0001104659-24-025535
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$29.9M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$13.9M	2024-12-28	2025-02-04	10-K	0001038074-25-000003
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.7M	2024-12-28	2026-02-10	10-K	0001038074-26-000005
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$30.3M	2023-12-30	2025-02-04	10-K	0001038074-25-000003
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$22.3M	2023-12-30	2026-02-10	10-K	0001038074-26-000005
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$11.3M	2022-12-31	2025-02-04	10-K	0001038074-25-000003
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$26.5M	2022-12-31	2025-02-04	10-K	0001038074-25-000003
30	depreciation amortization	us-gaap:Depreciation	\$24.7M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$57.9M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$7.0M	2026-01-03	2026-02-10	10-K	0001038074-26-000005
33	current assets	us-gaap:AssetsCurrent	\$602.0M	2024-12-28	2026-02-10	10-K	0001038074-26-000005
34	current liabilities	us-gaap:LiabilitiesCurrent	\$97.9M	2024-12-28	2026-02-10	10-K	0001038074-26-000005
35	assets	us-gaap:Assets	\$1.4B	2023-12-30	2025-02-04	10-K	0001038074-25-000003
36	assets	us-gaap:Assets	\$2.2B	2022-12-31	2024-02-20	10-K	0001104659-24-025535
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	32,955,929	2026-01-30	2026-02-10	10-K	0001038074-26-000005
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	32,457,680	2025-01-28	2025-02-04	10-K	0001038074-25-000003