

Standard Motor Products, Inc. (SMP)

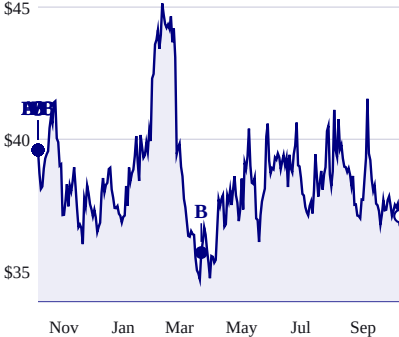
NYSE: consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0000093389

Standard Motor Products, Inc. SMP; consumer durables	
Grade	B A B C D E second fifth of 460 graded peers percentile 25.3; sampling error 2.3 points; lower is stronger
Rank	113 of 460
Profitability	C percentile 57.5
Solvency	B percentile 31.5
Growth and financing	B percentile 31.6
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.0B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Feb 26, 2026 225 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$37.05 2026-10-08; market equity \$827.7M
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 460 graded peers

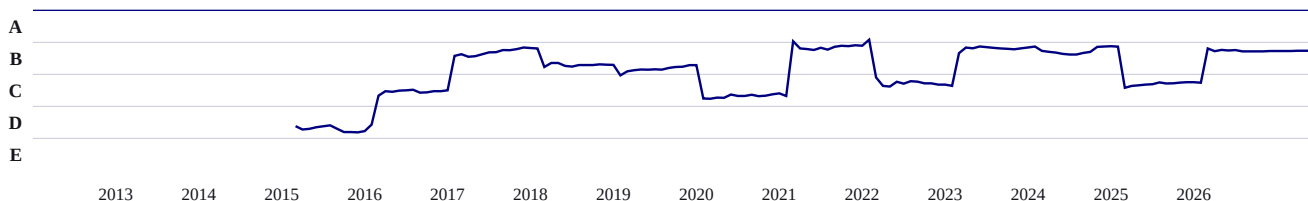
Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Apr 21, 2022, B from Mar 21, 2023, C from Mar 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

We are a leading manufacturer and distributor of premium replacement parts in the automotive aftermarket and a custom-engineered solutions provider to vehicle and equipment manufacturers in diverse non-aftermarket end markets. Our business is organized into four operating segments: Vehicle Control, Temperature Control, Nissens Automotive and Engineered Solutions. Nissens Automotive was created in the fourth quarter of 2024 following the completion of our acquisition of AX V Nissens III ApS (now known as SMP

Nissens III ApS) and its direct and indirect subsidiaries ("Nissens Automotive") in November 2024.

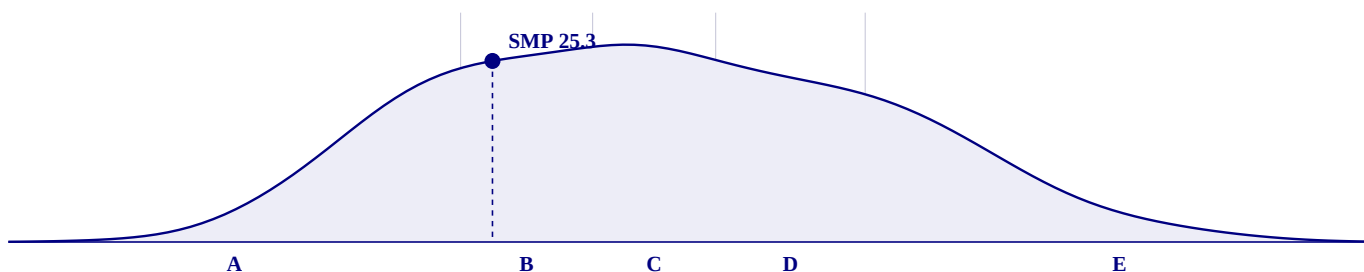
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 57.5						
Gross profitability		28.0%	34.4%	57.1	476	2025-12-31
Return on invested capital		not computable	8.9%			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Accruals ratio		(0.8%)	(5.1%)	83.8	525	2025-12-31
Gross margin stability, five years		1.1 pts	1.7 pts	31.5	407	2025-12-31
Solvency, sleeve percentile 31.5						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.81	2.11	31.4	402	2025-12-31
Net debt to EBITDA		not computable	2.11x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	2.57x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		2.13x	1.55x	31.7	541	2025-12-31
Growth and financing, sleeve percentile 31.6						
Revenue growth, three-year compound		9.3%	1.4%	16.8	482	2025-12-31
Free cash flow growth, three-year compound		not computable	8.3%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		67.4%	12.0%	24.6	265	2025-12-31
Asset growth, three years		16.7%	2.0%	7.8	487	2025-12-31
Net share issuance, one year		1.3%	(0.3%)	77.2	382	2026-02-24

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
108	Turning Point Brands, Inc. (TPB)	24.4	B	
109	Dillard'S, Inc. (DDS)	24.7	B	
110	Dillard'S, Inc. (DDT)	24.7	B	
111	Autoliv Inc. (ALV)	25.1	B	
112	Tapestry, Inc. (TPR)	25.2	B	
113	Standard Motor Products, Inc. (SMP) <	25.3	B	
114	GameStop Corp. (GME)	25.5	B	fortress
				balance sheet
115	GameStop Corp. (GME-WT)	25.5	B	fortress
				balance sheet
116	General Motors Co. (GM)	25.9	B	
117	Mission Produce, Inc. (AVO)	26.0	B	
118	ONE Group Hospitality, Inc. (STKS)	26.1	B	late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(4.5%)	(0.2%)	44
Distance from 52-week high	(17.8%)	(25.6%)	63
EBIT to enterprise value	10.3%	5.0%	87
Free cash flow yield	2.3%	4.6%	32
Book value to price	0.87	0.45	73
Sales to price	2.16	1.49	64
Composite equity issuance, five years	(17.0%)	(16.0%)	47
Relative strength against the sector, log excess return	(0.02)	(0.01)	49

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$559.4M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
2	assets	us-gaap:Assets	\$2.0B	2025-12-31	2026-02-26	10-K	0000093389-26-000012
3	operating income	us-gaap:OperatingIncomeLoss	\$80.6M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$14.4M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$19.4M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
6	total debt	us-gaap:LongTermDebt	\$562.3M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
7	book equity	us-gaap:StockholdersEquity	\$615.7M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$44.4M	2024-12-31	2025-02-28	10-K	0000093389-25-000012
9	total debt	us-gaap:LongTermDebt	\$156.2M	2023-12-31	2025-02-28	10-K	0000093389-25-000012
10	book equity	us-gaap:StockholdersEquity	\$635.1M	2023-12-31	2025-02-28	10-K	0000093389-25-000012
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$32.5M	2023-12-31	2025-02-28	10-K	0000093389-25-000012
12	net income	us-gaap:NetIncomeLoss	\$41.3M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$57.4M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
14	assets	us-gaap:Assets	\$1.8B	2024-12-31	2026-02-26	10-K	0000093389-26-000012
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.8B	2025-12-31	2026-02-26	10-K	0000093389-26-000012
16	gross profit	us-gaap:GrossProfit	\$423.3M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.5B	2024-12-31	2026-02-26	10-K	0000093389-26-000012
18	gross profit	us-gaap:GrossProfit	\$388.8M	2023-12-31	2026-02-26	10-K	0000093389-26-000012
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2023-12-31	2026-02-26	10-K	0000093389-26-000012
20	gross profit	us-gaap:GrossProfit	\$382.5M	2022-12-31	2025-02-28	10-K	0000093389-25-000012
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2022-12-31	2025-02-28	10-K	0000093389-25-000012
22	gross profit	us-gaap:GrossProfit	\$376.9M	2021-12-31	2024-02-22	10-K	0001140361-24-008994
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.3B	2021-12-31	2024-02-22	10-K	0001140361-24-008994
24	current assets	us-gaap:AssetsCurrent	\$1.1B	2025-12-31	2026-02-26	10-K	0000093389-26-000012
25	current liabilities	us-gaap:LiabilitiesCurrent	\$493.3M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$589.4M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
27	operating income	us-gaap:OperatingIncomeLoss	\$136.5M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
28	book equity	us-gaap:StockholdersEquity	\$683.7M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
29	liabilities	us-gaap:Liabilities	\$1.3B	2025-12-31	2026-02-26	10-K	0000093389-26-000012
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$31.4M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
31	operating income	us-gaap:OperatingIncomeLoss	\$92.7M	2023-12-31	2026-02-26	10-K	0000093389-26-000012
32	interest expense	us-gaap:InterestExpense	\$13.3M	2023-12-31	2024-02-22	10-K	0001140361-24-008994
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$38.7M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$76.7M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$44.0M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$144.3M	2023-12-31	2026-02-26	10-K	0000093389-26-000012
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$28.6M	2023-12-31	2026-02-26	10-K	0000093389-26-000012
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$27.5M	2022-12-31	2025-02-28	10-K	0000093389-25-000012
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$26.0M	2022-12-31	2025-02-28	10-K	0000093389-25-000012
40	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$43.8M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$110.5M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
42	income tax	us-gaap:IncomeTaxExpenseBenefit	\$30.6M	2025-12-31	2026-02-26	10-K	0000093389-26-000012
43	current assets	us-gaap:AssetsCurrent	\$921.9M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
44	current liabilities	us-gaap:LiabilitiesCurrent	\$436.5M	2024-12-31	2026-02-26	10-K	0000093389-26-000012
45	assets	us-gaap:Assets	\$1.3B	2023-12-31	2025-02-28	10-K	0000093389-25-000012
46	assets	us-gaap:Assets	\$1.3B	2022-12-31	2025-02-28	10-K	0000093389-25-000012
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,145,939	2026-02-24	2026-02-26	10-K	0000093389-26-000012
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	21,861,880	2025-02-25	2025-02-28	10-K	0000093389-25-000012