

Snap-on Inc. (SNA)

NYSE; manufacturing; SIC 3420, Cutlery, Handtools & General Hardware; CIK 0000091440

Snap-on Inc. SNA; manufacturing	
Grade	B A B C D E second fifth of 255 graded peers percentile 31.1; sampling error 3.0 points; lower is stronger
Rank	80 of 255
Profitability	D percentile 75.6
Solvency	A percentile 11.7
Growth and financing	B/C percentile 41.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 12, 2026 239 days before the rescans; latest periodic filing 10-Q received Jul 23, 2026
Last close	\$358.99 2026-10-08; market equity \$18.6B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans

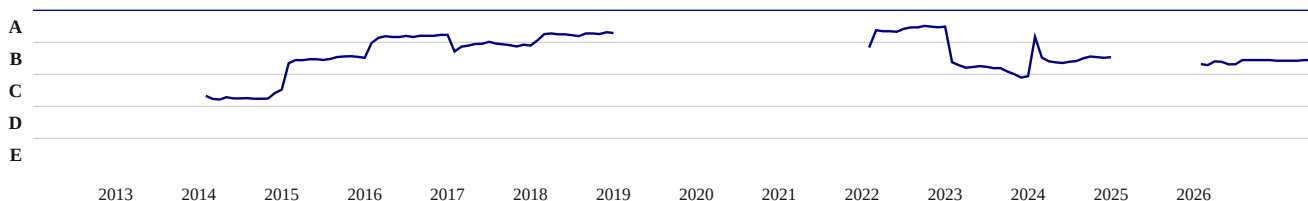
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Oct 21, 2023, A from Feb 21, 2024, B from Mar 21, 2024, B from Feb 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Snap-on is a leading global innovator, manufacturer and marketer of tools, equipment, diagnostics, repair information and systems solutions for professional users performing critical tasks including those working in vehicle repair, aerospace, the military, natural resources, and manufacturing. From its founding in 1920, Snap-on has been recognized as the mark of the serious and the outward sign of the pride and dignity working men and women take in their professions. Products and services are sold through the company's

network of widely recognized franchisee vans as well as through direct and distributor channels, under a variety of notable brands.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 75.6						
Gross profitability		not computable	21.9%			latest aligned inputs end 2017-12-30; latest annual assets end 2026-01-03
Return on invested capital		not computable	9.7%			prior invested-capital observation is 3654 days earlier
Accruals ratio		(0.8%)	(3.6%)	75.6	308	2026-01-03
Gross margin stability, five years		not computable	2.1 pts			latest aligned inputs end 2017-12-30; latest annual assets end 2026-01-03
Solvency, sleeve percentile 11.7						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		9.47	3.66	8.2	244	2026-01-03
Net debt to EBITDA		(0.30x)	1.78x	14.2	121	2026-01-03
Interest coverage		not computable	5.09x			latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03
Current ratio		4.79x	2.25x	12.7	325	2026-01-03
Growth and financing, sleeve percentile 41.8						
Revenue growth, three-year compound		1.8%	2.1%	52.2	269	2026-01-03
Free cash flow growth, three-year compound		not computable	13.9%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	26.4%			one or more required annual facts are missing
Asset growth, three years		6.5%	4.4%	36.7	279	2026-01-03
Net share issuance, one year		(0.9%)	0.01%	36.4	243	2026-02-06

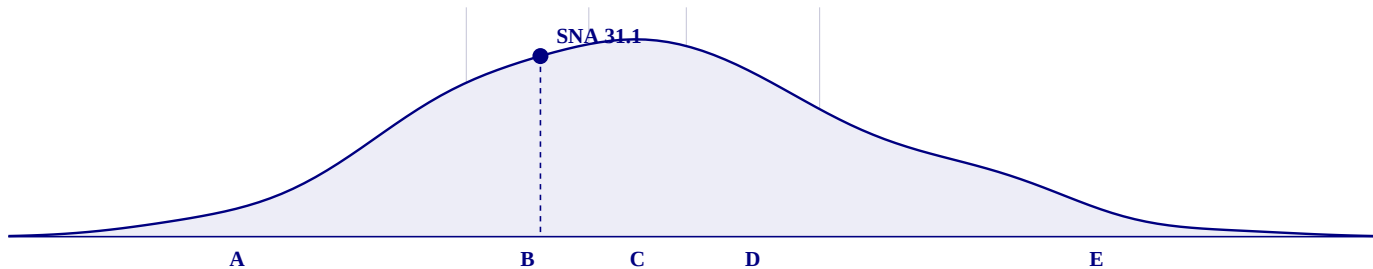
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 421,900,000 USD; Altman Z is not used

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
75	Twin Disc Inc. (TWIN)	29.1	B	
76	Smith & Wesson Brands, Inc. (SWBI)	29.5	B	
77	Mueller Industries Inc. (MLI)	29.9	B	fortress
				balance sheet
78	Core Molding Technologies Inc. (CMT)	30.3	B	fortress
				balance sheet
79	Powell Industries Inc. (POWL)	30.7	B	fortress
				balance sheet
80	Snap-on Inc. (SNA) <	31.1	B	fortress
				balance sheet
81	Sturm Ruger & Co. Inc. (RGR)	31.5	B	
82	Cimpress plc (CMPR)	31.9	B	
83	CPI Card Group Inc. (PMTS)	32.3	B	
84	Aaon, Inc. (AAON)	32.7	B	
85	Kennametal Inc. (KMT)	33.1	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	14.5%	13.7%	51
Distance from 52-week high	(14.4%)	(24.3%)	73
EBIT to enterprise value	7.3%	4.1%	79
Free cash flow yield	not computable	3.4%	
Book value to price	0.33	0.34	46
Sales to price	0.25	0.54	24
Composite equity issuance, five years	(19.5%)	(9.5%)	22
Relative strength against the sector, log excess return	0.00	(0.00)	51

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass

Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.6B
Operating cash flow, four quarters	\$1.2B
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Jul 23, 2026)
Median daily dollar volume, 63 sessions	\$112.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.8B	2017-12-30	2018-02-15	10-K	0001193125-18-047130
2	assets	us-gaap:Assets	\$5.2B	2017-12-30	2019-02-14	10-K	0000091440-19-000003
3	operating income	us-gaap:OperatingIncomeLoss	\$1.3B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$1.3B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$293.6M	2026-01-03	2026-02-12	10-K	0000091440-26-000045
6	total debt	us-gaap:LongTermDebt	\$1.2B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
7	book equity	us-gaap:StockholdersEquity	\$5.9B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.6B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
9	total debt	us-gaap:LongTermDebt	\$880.1M	2016-01-02	2016-02-11	10-K	0001193125-16-459788
10	book equity	us-gaap:StockholdersEquity	\$2.4B	2016-01-02	2017-02-09	10-K	0001193125-17-036139
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$92.8M	2016-01-02	2019-02-14	10-K	0000091440-19-000003
12	net income	us-gaap:NetIncomeLoss	\$1.0B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
14	assets	us-gaap:Assets	\$8.4B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
15	assets	us-gaap:Assets	\$7.9B	2024-12-28	2026-02-12	10-K	0000091440-26-000045
16	revenue	us-gaap:Revenues	\$4.0B	2017-12-30	2020-02-13	10-K	0000091440-20-000004
17	gross profit	us-gaap:GrossProfit	\$1.7B	2016-12-31	2018-02-15	10-K	0001193125-18-047130
18	revenue	us-gaap:Revenues	\$3.7B	2016-12-31	2019-02-14	10-K	0000091440-19-000003
19	gross profit	us-gaap:GrossProfit	\$1.6B	2016-01-02	2018-02-15	10-K	0001193125-18-047130
20	revenue	us-gaap:Revenues	\$3.6B	2016-01-02	2018-02-15	10-K	0001193125-18-047130
21	gross profit	us-gaap:GrossProfit	\$1.6B	2015-01-03	2017-02-09	10-K	0001193125-17-036139
22	revenue	us-gaap:Revenues	\$3.5B	2015-01-03	2017-02-09	10-K	0001193125-17-036139
23	gross profit	us-gaap:GrossProfit	\$1.5B	2013-12-28	2016-02-11	10-K	0001193125-16-459788
24	revenue	us-gaap:Revenues	\$3.2B	2013-12-28	2016-02-11	10-K	0001193125-16-459788
25	current assets	us-gaap:AssetsCurrent	\$4.4B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
26	current liabilities	us-gaap:LiabilitiesCurrent	\$918.5M	2026-01-03	2026-02-12	10-K	0000091440-26-000045
27	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$8.1B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
28	liabilities	us-gaap:Liabilities	\$2.5B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$98.5M	2026-01-03	2026-02-12	10-K	0000091440-26-000045
30	operating income	us-gaap:OperatingIncomeLoss	\$1.3B	2023-12-30	2026-02-12	10-K	0000091440-26-000045
31	interest expense	us-gaap:InterestExpense	\$49.9M	2023-12-30	2024-02-16	10-K	0000091440-24-000005
32	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2026-01-03	2026-02-12	10-K	0000091440-26-000045
33	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2024-12-28	2026-02-12	10-K	0000091440-26-000045
34	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2023-12-30	2026-02-12	10-K	0000091440-26-000045
35	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.5B	2022-12-31	2024-02-16	10-K	0000091440-24-000005
36	assets	us-gaap:Assets	\$7.5B	2023-12-30	2025-02-13	10-K	0000091440-25-000010
37	assets	us-gaap:Assets	\$7.0B	2022-12-31	2024-02-16	10-K	0000091440-24-000005
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,913,121	2026-02-06	2026-02-12	10-K	0000091440-26-000045
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,393,235	2025-02-07	2025-02-13	10-K	0000091440-25-000010