

Sensata Technologies Holding plc (ST)

NYSE; business equipment; SIC 3823, Industrial Instruments For Measurement, Display, and Control; CIK 0001477294

Sensata Technologies Holding plc

ST; business equipment

Grade

D

A

B

C

D

E

fourth fifth of 497 graded peers
percentile 72.8; sampling error 2.2 points; lower is stronger

Rank

362 of 497

Profitability

C/D

percentile 58.8

Solvency

C

percentile 51.8

Growth and financing

D

percentile 63.5

Reliability

0.94 AUC

filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025

Peer failure rate

0.52% a year

Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

over \$2.67B assets

total assets \$6.8B

Standard universe

inside

revenue above \$1M and assets above \$10M

Warnings

none active

not computable: distress

Inputs computable

12 of 14

Graded from

filings received through Feb 27, 2026

224 days before the rescans; latest periodic filing 10-Q received Jul 29, 2026

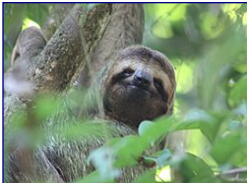
Last close

\$42.20

2026-10-08; market equity \$6.1B

Price used in grade

None



D, the sloth

fourth fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Date	Letter
Aug 21, 2021	D/E
Feb 21, 2022	D
Feb 21, 2022	D/E

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

included elsewhere in this Report for discussion of our assessment of seasonality related to our business. Refer to Item 3: Legal Proceedings included elsewhere in this Report for discussion of legal proceedings related to our business. Our discussion and analysis of results of operations are based upon our Financial Statements included elsewhere in this Report. The Financial Statements have been prepared in accordance with U.S. GAAP. The preparation of the Financial Statements requires us to make estimates and

judgments that affect the amounts reported therein.

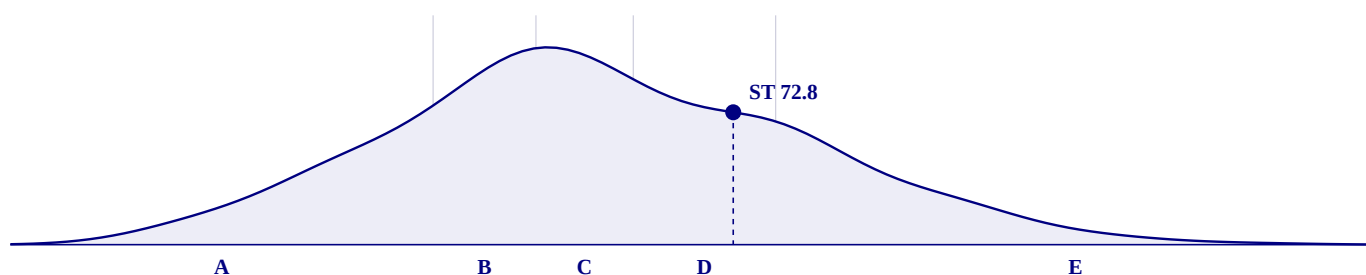
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 58.8						
Gross profitability		16.1%	28.5%	69.8	558	2025-12-31
Return on invested capital		1.1%	10.9%	78.5	136	2025-12-31
Accruals ratio		(8.5%)	(7.4%)	48.7	621	2025-12-31
Gross margin stability, five years		1.7 pts	2.4 pts	38.3	429	2025-12-31
Solvency, sleeve percentile 51.8						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.27	2.18	33.8	566	2025-12-31
Net debt to EBITDA		4.60x	1.11x	84.2	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Current ratio		2.57x	2.02x	37.3	666	2025-12-31
Growth and financing, sleeve percentile 63.5						
Revenue growth, three-year compound		(2.8%)	6.4%	75.0	538	2025-12-31
Free cash flow growth, three-year compound		16.4%	17.2%	50.9	268	2025-12-31
Reinvestment rate		(367.9%)	14.3%	92.0	226	2025-12-31
Asset growth, three years		(8.3%)	5.0%	80.2	563	2025-12-31
Net share issuance, one year		(2.5%)	0.5%	19.2	407	2026-01-29

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
357	Unity Software Inc. (U)	71.8	D	
358	Unisys Corp. (UIS)	72.0	D	
359	Intellinetics, Inc. (INLX)	72.2	D	
360	Corsair Gaming, Inc. (CRSR)	72.4	D	
361	PAR Technology Corp. (PAR)	72.6	D	
362	Sensata Technologies Holding plc (ST) <	72.8	D	
363	Gen Digital Inc. (GEN)	73.1	D	
364	Gen Digital Inc. (GENVR)	73.1	D	

365	Mercury Systems Inc. (MRCY)	73.4	D
366	Geospace Technologies Corp. (GEOS)	73.6	D short runway, late filer, fortress balance sheet
367	DXC Technology Co. (DXC)	73.8	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	36.0%	2.2%	73
Distance from 52-week high	(21.1%)	(30.0%)	64
EBIT to enterprise value	2.8%	1.5%	63
Free cash flow yield	8.0%	2.7%	80
Book value to price	0.48	0.23	73
Sales to price	0.60	0.30	67
Composite equity issuance, five years	(13.8%)	3.9%	21
Relative strength against the sector, log excess return	0.02	(0.26)	73

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$403.3M
Operating cash flow, four quarters	\$693.9M
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$54.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.7B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
2	cost of revenue	us-gaap:CostOfRevenue	\$2.6B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
3	assets	us-gaap:Assets	\$6.8B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
4	operating income	us-gaap:OperatingIncomeLoss	\$237.5M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$183.0M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$92.0M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
7	total debt	us-gaap:LongTermDebt	\$2.8B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
8	book equity	us-gaap:StockholdersEquity	\$2.8B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$573.0M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
10	total debt	us-gaap:LongTermDebt	\$3.2B	2024-12-31	2025-02-28	10-K	0001477294-25-000022
11	book equity	us-gaap:StockholdersEquity	\$2.9B	2024-12-31	2026-02-27	10-K	0001477294-26-000007
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$593.7M	2024-12-31	2026-02-27	10-K	0001477294-26-000007
13	net income	us-gaap:NetIncomeLoss	\$31.3M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$621.5M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
15	assets	us-gaap:Assets	\$7.1B	2024-12-31	2026-02-27	10-K	0001477294-26-000007
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9B	2024-12-31	2026-02-27	10-K	0001477294-26-000007

17	cost of revenue	us-gaap:CostOfRevenue	\$2.8B	2024-12-31	2026-02-27	10-K	0001477294-26-000007
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.1B	2023-12-31	2026-02-27	10-K	0001477294-26-000007
19	cost of revenue	us-gaap:CostOfRevenue	\$2.8B	2023-12-31	2026-02-27	10-K	0001477294-26-000007
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.0B	2022-12-31	2025-02-28	10-K	0001477294-25-000022
21	cost of revenue	us-gaap:CostOfRevenue	\$2.7B	2022-12-31	2025-02-28	10-K	0001477294-25-000022
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.8B	2021-12-31	2024-02-29	10-K	0001477294-24-000020
23	cost of revenue	us-gaap:CostOfRevenue	\$2.5B	2021-12-31	2024-02-29	10-K	0001477294-24-000020
24	current assets	us-gaap:AssetsCurrent	\$2.0B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
25	current liabilities	us-gaap:LiabilitiesCurrent	\$775.1M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$2.3B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
27	liabilities	us-gaap:Liabilities	\$4.0B	2025-12-31	2026-02-27	10-K	0001477294-26-000007
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$256.4M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
29	operating income	us-gaap:OperatingIncomeLoss	\$149.3M	2024-12-31	2026-02-27	10-K	0001477294-26-000007
30	interest expense	us-gaap:InterestExpense	\$155.8M	2024-12-31	2025-02-28	10-K	0001477294-25-000022
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$131.2M	2025-12-31	2026-02-27	10-K	0001477294-26-000007
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$551.5M	2024-12-31	2026-02-27	10-K	0001477294-26-000007
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$158.6M	2024-12-31	2026-02-27	10-K	0001477294-26-000007
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$456.7M	2023-12-31	2026-02-27	10-K	0001477294-26-000007
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$184.6M	2023-12-31	2026-02-27	10-K	0001477294-26-000007
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$460.6M	2022-12-31	2025-02-28	10-K	0001477294-25-000022
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$150.1M	2022-12-31	2025-02-28	10-K	0001477294-25-000022
38	current assets	us-gaap:AssetsCurrent	\$2.0B	2024-12-31	2026-02-27	10-K	0001477294-26-000007
39	current liabilities	us-gaap:LiabilitiesCurrent	\$711.4M	2024-12-31	2026-02-27	10-K	0001477294-26-000007
40	assets	us-gaap:Assets	\$7.7B	2023-12-31	2025-02-28	10-K	0001477294-25-000022
41	assets	us-gaap:Assets	\$8.8B	2022-12-31	2024-02-29	10-K	0001477294-24-000020
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	145,799,544	2026-01-29	2026-02-27	10-K	0001477294-26-000007
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,551,960	2025-02-07	2025-02-28	10-K	0001477294-25-000022