

Starguide Group, Inc. (STRG)

None; shops; SIC 5190, Wholesale-Miscellaneous Nondurable Goods; CIK 0001803096

Starguide Group, Inc. STRG; shops		
Grade	None 1 of 14 inputs computable; 7 are required	
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$1,143	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet	
Inputs computable	1 of 14	
Graded from	filings received through Aug 14, 2026 56 days before the rescan; latest periodic filing 10-Q received Oct 7, 2026	
Price used in grade	None	

Letter at every rescan

Oct 6, 2026 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

This annual report contains forward-looking statements. These statements relate to future events or our future financial performance. These statements often can be identified by the use of terms such as "may," "will," "expect," "believe," "anticipate," "estimate," "approximate" or "continue," or the negative thereof. We intend that such forward-looking statements be subject to the safe harbors for such statements. We wish to caution readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made. Any forward-looking statements represent management's best judgment as to what may occur in the future.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability						
Gross profitability		not computable	42.6%			assets must exceed the \$100,000 validity floor

Return on invested capital	not computable	10.9%	one or more required annual facts are missing
Accruals ratio	not computable	(4.9%)	average assets must exceed the \$100,000 validity floor
Gross margin stability, five years	not computable	1.2 pts	five annual gross margins are required; found 3
Solvency			
Twelve-month failure probability	not computable	0.04%	market price is missing at 2026-04-30
Altman Z double-prime	not computable	1.92	latest aligned inputs end 2023-01-31; latest annual assets end 2026-01-31
Net debt to EBITDA	not computable	1.84x	one or more required annual facts are missing
Interest coverage	not computable	2.26x	interest expense must exceed \$100,000
Current ratio	not computable	1.37x	latest aligned inputs end 2023-01-31; latest annual assets end 2026-01-31
Growth and financing, sleeve percentile 100.0			
Revenue growth, three-year compound	not computable	1.5%	current value must be positive and the base must exceed \$100,000
Free cash flow growth, three-year compound	not computable	5.6%	four consecutive annual FCF observations are required; found 2
Reinvestment rate	not computable	7.3%	pretax income must exceed the validity floor and imply a 0%-100% tax rate

Asset growth, three years	 (78.3%)	3.4%	100.0	272	2026-01-31
Net share issuance, one year	not computable	(0.6%)			prior share count is 468 days earlier

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	1 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the \$100,000 validity floor

What the price implies

at the 2026-10-09 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(0.1%)	
Distance from 52-week high	not computable	(24.1%)	
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.36	
Sales to price	not computable	1.75	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	not computable	0.02	

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Oct 7, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$88	2026-01-31	2026-08-14	10-K	0001640334-26-001377
2	assets	us-gaap:Assets	\$1,143	2026-01-31	2026-08-14	10-K	0001640334-26-001377
3	net income	us-gaap:NetIncomeLoss	-\$80,939	2026-01-31	2026-08-14	10-K	0001640334-26-001377
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$31,403	2026-01-31	2026-08-14	10-K	0001640334-26-001377
5	assets	us-gaap:Assets	\$1,477	2025-01-31	2026-08-14	10-K	0001640334-26-001377
6	current assets	us-gaap:AssetsCurrent	\$2,933	2023-01-31	2024-05-15	10-K	0001640334-24-000804
7	current liabilities	us-gaap:LiabilitiesCurrent	\$157,605	2023-01-31	2023-06-02	10-K/A	0001640334-23-001010
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$78,327	2023-01-31	2024-05-15	10-K	0001640334-24-000804
9	operating income	us-gaap:OperatingIncomeLoss	-\$44,520	2023-01-31	2024-05-15	10-K	0001640334-24-000804
10	book equity	us-gaap:StockholdersEquity	-\$39,795	2023-01-31	2024-05-15	10-K	0001640334-24-000804

11	assets	us-gaap:Assets	\$112,454	2023-01-31	2024-05-15	10-K	0001640334-24-000804
12	liabilities	us-gaap:Liabilities	\$157,605	2023-01-31	2024-05-15	10-K	0001640334-24-000804
13	operating income	us-gaap:OperatingIncomeLoss	-\$76,535	2026-01-31	2026-08-14	10-K	0001640334-26-001377
14	interest expense	us-gaap:InterestExpense	\$9,417	2026-01-31	2026-08-14	10-K	0001640334-26-001377
15	revenue	us-gaap:Revenues	\$88	2026-01-31	2026-08-14	10-K	0001640334-26-001377
16	revenue	us-gaap:Revenues	\$2,132	2025-01-31	2026-08-14	10-K	0001640334-26-001377
17	revenue	us-gaap:Revenues	\$4,370	2024-01-31	2025-04-29	10-K	0001640334-25-000716
18	revenue	us-gaap:Revenues	\$0	2023-01-31	2024-05-15	10-K	0001640334-24-000804
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$83,600	2023-01-31	2024-05-15	10-K	0001640334-24-000804
20	depreciation amortization	us-gaap:Depreciation	\$796	2023-01-31	2023-06-02	10-K/A	0001640334-23-001010
21	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$14,555	2023-01-31	2024-05-15	10-K	0001640334-24-000804
22	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2023-01-31	2024-05-15	10-K	0001640334-24-000804
23	current assets	us-gaap:AssetsCurrent	\$1,805	2022-01-31	2023-06-02	10-K/A	0001640334-23-001010
24	current liabilities	us-gaap:LiabilitiesCurrent	\$10,667	2022-01-31	2023-06-02	10-K/A	0001640334-23-001010
25	assets	us-gaap:Assets	\$2,246	2024-01-31	2025-04-29	10-K	0001640334-25-000716
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,868,000	2026-08-04	2026-08-14	10-K	0001640334-26-001377
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,868,000	2025-04-23	2025-04-29	10-K	0001640334-25-000716