

Skyworks Solutions, Inc. (SWKS)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000004127

Skyworks Solutions, Inc. SWKS; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 54.8; sampling error 2.2 points; lower is stronger
Rank	273 of 497
Profitability	C percentile 55.1
Solvency	A/B percentile 17.8
Growth and financing	D percentile 77.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$7.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: dilution
Inputs computable	13 of 14
Graded from	filings received through Jan 30, 2026 252 days before the rescans; latest periodic filing 10-Q received Jul 28, 2026
Last close	\$80.75 2026-10-08; market equity \$12.2B
Price used in grade	None



C, the tortoise
middle fifth of its sector; letters are fifths of the 497 graded peers

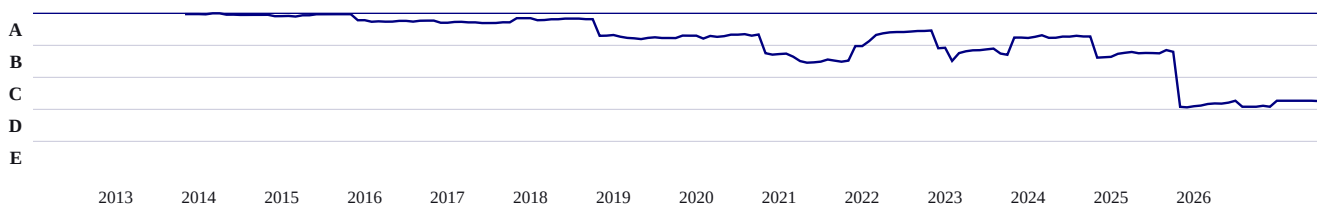
Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C/D from Sep 26, 2026, C from Sep 29, 2026, C/D from Sep 30, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 7, 2025

Skyworks Solutions, Inc., together with its consolidated subsidiaries ("Skyworks" or the "Company"), is a leading developer, manufacturer and provider of analog and mixed-signal semiconductor products and solutions for numerous applications, including aerospace, automotive, broadband, cellular infrastructure, connected home, defense, entertainment and gaming, industrial, medical, smartphone, tablet, and wearables. Over the past two decades, Skyworks has made important investments to address key network

technologies, from cellular to advanced Wi-Fi®, enhanced GPS, and Bluetooth®, among others.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 55.1						
Gross profitability		21.2%	28.5%	61.4	558	2025-10-03
Return on invested capital		8.2%	10.9%	55.6	136	2025-10-03
Accruals ratio		(10.2%)	(7.4%)	40.6	621	2025-10-03
Gross margin stability, five years		3.3 pts	2.4 pts	62.9	429	2025-10-03
Solvency, sleeve percentile 17.8						
Twelve-month failure probability		0.02%	0.05%	10.0	101	2026-07-03
Altman Z double-prime		7.01	2.18	14.3	566	2025-10-03
Net debt to EBITDA		(0.85x)	1.11x	8.9	147	2025-10-03
Interest coverage		18.45x	3.77x	14.6	90	2025-10-03
Current ratio		2.33x	2.02x	41.2	666	2025-10-03
Growth and financing, sleeve percentile 77.0						
Revenue growth, three-year compound		(9.3%)	6.4%	85.8	538	2025-10-03
Free cash flow growth, three-year compound		5.7%	17.2%	66.7	268	2025-10-03
Reinvestment rate		(235.9%)	14.3%	85.8	226	2025-10-03
Asset growth, three years		(3.7%)	5.0%	69.6	563	2025-10-03
Net share issuance, one year		not computable	0.5%			prior share count is 88 days earlier

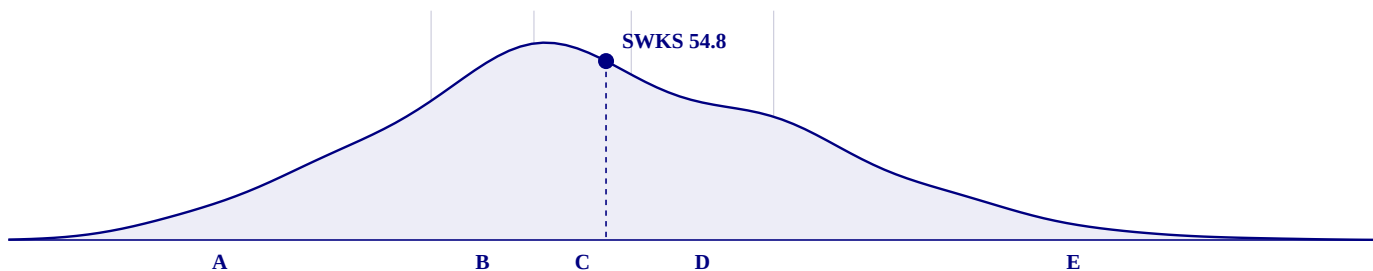
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 664,900,000 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
268	CareCloud, Inc. (CCLD)	53.8	C	fortress balance sheet
269	Salesforce, Inc. (CRM)	54.0	C	
270	Amkor Technology, Inc. (AMKR)	54.2	C	
271	Benchmark Electronics Inc. (BHE)	54.4	C	fortress balance sheet
272	Palo Alto Networks Inc. (PANW)	54.6	C	
273	Skyworks Solutions, Inc. (SWKS) <	54.8	C	fortress balance sheet
274	TTM Technologies Inc. (TTMI)	55.0	C	
275	Espey MFG & Electronics Corp. (ESP)	55.2	C	
276	Telos Corp. (TLS)	55.4	C	

277	Bandwidth Inc. (BAND)	55.6	C
278	Teledyne Technologies Inc. (TDY)	55.8	C

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(10.1%)	2.2%	41
Distance from 52-week high	(11.7%)	(30.0%)	77
EBIT to enterprise value	4.2%	1.5%	75
Free cash flow yield	9.1%	2.7%	84
Book value to price	0.47	0.23	72
Sales to price	0.34	0.30	53
Composite equity issuance, five years	(25.2%)	3.9%	6
Relative strength against the sector, log excess return	(0.39)	(0.26)	41

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-10-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$790.0M
Operating cash flow, four quarters	\$716.2M
Months of runway	not finite
Days since last periodic filing	73 (10-Q received Jul 28, 2026)
Median daily dollar volume, 63 sessions	\$363.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.7B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
2	assets	us-gaap:Assets	\$7.9B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
3	operating income	us-gaap:OperatingIncomeLoss	\$500.0M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItems	\$516.7M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$49.6M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
6	total debt	us-gaap:LongTermDebt	\$496.4M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
7	book equity	us-gaap:StockholdersEquity	\$5.8B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.2B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
9	total debt	us-gaap:LongTermDebt	\$994.3M	2024-09-27	2025-11-07	10-K	0000004127-25-000085
10	book equity	us-gaap:StockholdersEquity	\$6.3B	2024-09-27	2025-11-07	10-K	0000004127-25-000085
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.4B	2024-09-27	2025-11-07	10-K	0000004127-25-000085
12	net income	us-gaap:NetIncomeLoss	\$477.1M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
14	assets	us-gaap:Assets	\$8.3B	2024-09-27	2025-11-07	10-K	0000004127-25-000085
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.1B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
16	gross profit	us-gaap:GrossProfit	\$1.7B	2024-09-27	2025-11-07	10-K	0000004127-25-000085
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.2B	2024-09-27	2025-11-07	10-K	0000004127-25-000085
18	gross profit	us-gaap:GrossProfit	\$2.1B	2023-09-29	2025-11-07	10-K	0000004127-25-000085
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.8B	2023-09-29	2025-11-07	10-K	0000004127-25-000085
20	gross profit	us-gaap:GrossProfit	\$2.6B	2022-09-30	2024-11-15	10-K	0000004127-24-000131

21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.5B	2022-09-30	2024-11-15	10-K	0000004127-24-000131
22	gross profit	us-gaap:GrossProfit	\$2.5B	2021-10-01	2023-11-17	10-K	0000004127-23-000030
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.1B	2021-10-01	2023-11-17	10-K	0000004127-23-000030
24	current assets	us-gaap:AssetsCurrent	\$3.1B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
25	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$5.7B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
27	liabilities	us-gaap:Liabilities	\$2.2B	2025-10-03	2025-11-07	10-K	0000004127-25-000085
28	depreciation amortization	us-gaap:Depreciation	\$278.7M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
29	interest expense	us-gaap:InterestExpense	\$27.1M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$195.0M	2025-10-03	2025-11-07	10-K	0000004127-25-000085
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2024-09-27	2025-11-07	10-K	0000004127-25-000085
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$157.0M	2024-09-27	2025-11-07	10-K	0000004127-25-000085
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.9B	2023-09-29	2025-11-07	10-K	0000004127-25-000085
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$210.3M	2023-09-29	2025-11-07	10-K	0000004127-25-000085
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2022-09-30	2024-11-15	10-K	0000004127-24-000131
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$489.4M	2022-09-30	2024-11-15	10-K	0000004127-24-000131
37	current assets	us-gaap:AssetsCurrent	\$3.3B	2024-09-27	2025-11-07	10-K	0000004127-25-000085
38	current liabilities	us-gaap:LiabilitiesCurrent	\$602.7M	2024-09-27	2025-11-07	10-K	0000004127-25-000085
39	assets	us-gaap:Assets	\$8.4B	2023-09-29	2024-11-15	10-K	0000004127-24-000131
40	assets	us-gaap:Assets	\$8.9B	2022-09-30	2023-11-17	10-K	0000004127-23-000030
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,935,620	2026-01-26	2026-01-30	10-K/A	0000004127-26-000003
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	148,679,767	2025-10-30	2025-11-07	10-K	0000004127-25-000085