

Standex International (SXI)

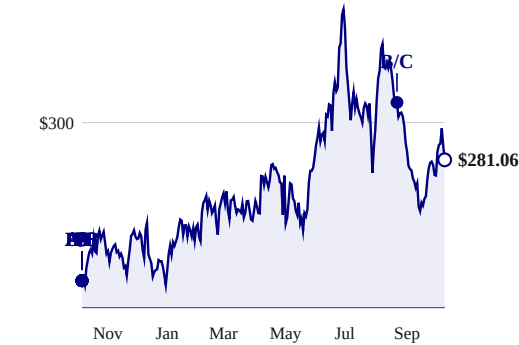
NYSE; manufacturing; SIC 3580, Refrigeration & Service Industry Machinery; CIK 0000310354

Standex International	
SXI; manufacturing	
Grade	B/C A B C D E on the B/C boundary of 255 graded peers percentile 41.7; sampling error 3.0 points; lower is stronger
Rank	107 of 255
Profitability	C percentile 47.2
Solvency	B/C percentile 38.5
Growth and financing	C percentile 53.2
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.6B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Aug 14, 2026 56 days before the rescans; latest periodic filing 10-K received Aug 14, 2026
Last close	\$281.47 2026-10-08; market equity \$3.4B
Price used in grade	None



B/C, the elk
on the B/C boundary of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Mar 21, 2025, B from Jul 21, 2025, D from Aug 21, 2025, B/C from Aug

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Standex International Corporation and subsidiaries ("we," "us," "our," the "Company" and "Standex") is a diversified industrial manufacturer with leading positions in a variety of products and services that are used in diverse commercial and industrial markets. Headquartered in Salem, New Hampshire, we have four operating and reportable segments: Electronics, Aerospace and Defense (A&D), Scientific and Engraving & Hydraulics.

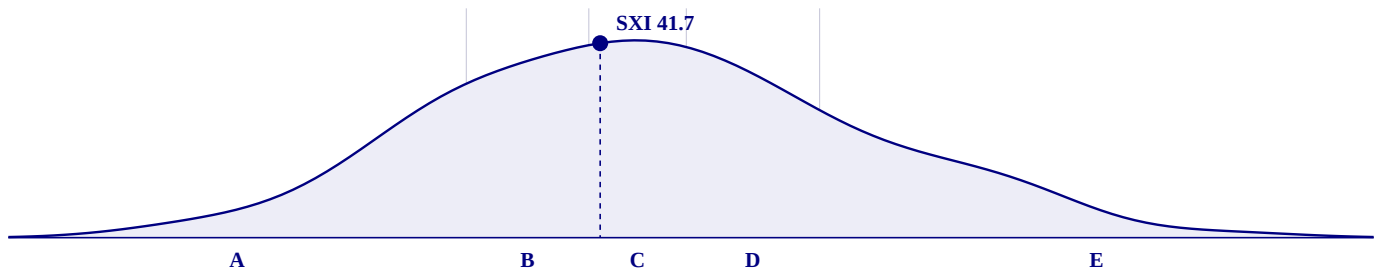
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 47.2						
Gross profitability		23.5%	21.9%	40.9	275	2026-06-30
Return on invested capital		13.6%	9.7%	31.3	100	2026-06-30
Accruals ratio		1.0%	(3.6%)	83.4	308	2026-06-30
Gross margin stability, five years		1.6 pts	2.1 pts	33.3	229	2026-06-30
Solvency, sleeve percentile 38.5						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing
Net debt to EBITDA		1.46x	1.78x	39.2	121	2026-06-30
Interest coverage		6.30x	5.09x	33.3	64	2026-06-30
Current ratio		2.40x	2.25x	42.9	325	2026-06-30
Growth and financing, sleeve percentile 53.2						
Revenue growth, three-year compound		6.4%	2.1%	31.7	269	2026-06-30
Free cash flow growth, three-year compound		(1.1%)	13.9%	80.4	139	2026-06-30
Reinvestment rate		(3.3%)	26.4%	72.5	139	2026-06-30
Asset growth, three years		15.7%	4.4%	16.9	279	2026-06-30
Net share issuance, one year		0.4%	0.01%	64.5	243	2026-08-07

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
102	OIL States International, Inc. (OIS)	39.8	B/C	fortress balance sheet
103	Virco MFG Corporation (VIRC)	40.2	B/C	fortress balance sheet
104	Bloom Energy Corp. (BE)	40.6	B/C	
105	Generac Holdings Inc. (GNRC)	40.9	B/C	
106	Friedman Industries Inc. (FRD)	41.3	B/C	
107	Standex International (SXI) <	41.7	B/C	
108	Azenta, Inc. (AZTA)	42.1	B/C	late filer, fortress balance sheet
109	Fuel Tech, Inc. (FTEK)	42.5	B/C	
110	Honeywell International Inc. (HON)	42.9	B/C	

111	Belden Inc. (BDC)	43.3	C
112	CPS Technologies (CPSH)	43.7	C fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	37.4%	13.7%	70
Distance from 52-week high	(21.4%)	(24.3%)	55
EBIT to enterprise value	5.2%	4.1%	60
Free cash flow yield	1.9%	3.4%	34
Book value to price	0.22	0.34	29
Sales to price	0.26	0.54	25
Composite equity issuance, five years	(4.6%)	(9.5%)	56
Relative strength against the sector, log excess return	0.18	(0.00)	70

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$178.7M
Operating cash flow, four quarters	\$89.6M
Months of runway	not finite
Days since last periodic filing	56 (10-K received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$39.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$372.0M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
2	assets	us-gaap:Assets	\$1.6B	2026-06-30	2026-08-14	10-K	0001437749-26-027789
3	operating income	us-gaap:OperatingIncomeLoss	\$193.6M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$152.9M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$34.3M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
6	total debt	us-gaap:LongTermDebt	\$518.0M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
7	book equity	us-gaap:StockholdersEquity	\$755.2M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$178.7M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
9	total debt	us-gaap:LongTermDebt	\$552.5M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
10	book equity	us-gaap:StockholdersEquity	\$711.7M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$104.5M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
12	net income	us-gaap:NetIncomeLoss	\$104.6M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$89.6M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
14	assets	us-gaap:Assets	\$1.6B	2025-06-30	2026-08-14	10-K	0001437749-26-027789
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$891.6M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
16	gross profit	us-gaap:GrossProfit	\$315.2M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$790.1M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
18	gross profit	us-gaap:GrossProfit	\$282.0M	2024-06-30	2026-08-14	10-K	0001437749-26-027789
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$720.6M	2024-06-30	2026-08-14	10-K	0001437749-26-027789

20	gross profit	us-gaap:GrossProfit	\$285.1M	2023-06-30	2025-08-04	10-K	0001437749-25-024450
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$741.0M	2023-06-30	2025-08-04	10-K	0001437749-25-024450
22	gross profit	us-gaap:GrossProfit	\$269.9M	2022-06-30	2024-08-02	10-K	0001437749-24-024465
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$735.3M	2022-06-30	2024-08-02	10-K	0001437749-24-024465
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$38.7M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
25	interest expense	us-gaap:InterestExpense	\$30.7M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
26	current assets	us-gaap:AssetsCurrent	\$551.8M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
27	current liabilities	us-gaap:LiabilitiesCurrent	\$229.5M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$25.2M	2026-06-30	2026-08-14	10-K	0001437749-26-027789
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$69.6M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$28.3M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$92.7M	2024-06-30	2026-08-14	10-K	0001437749-26-027789
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$20.3M	2024-06-30	2026-08-14	10-K	0001437749-26-027789
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$90.8M	2023-06-30	2025-08-04	10-K	0001437749-25-024450
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$24.3M	2023-06-30	2025-08-04	10-K	0001437749-25-024450
35	current assets	us-gaap:AssetsCurrent	\$480.9M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
36	current liabilities	us-gaap:LiabilitiesCurrent	\$167.0M	2025-06-30	2026-08-14	10-K	0001437749-26-027789
37	assets	us-gaap:Assets	\$1.0B	2024-06-30	2025-08-04	10-K	0001437749-25-024450
38	assets	us-gaap:Assets	\$1.0B	2023-06-30	2024-08-02	10-K	0001437749-24-024465
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,119,465	2026-08-07	2026-08-14	10-K	0001437749-26-027789
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,068,262	2025-07-31	2025-12-31	10-K/A	0001437749-25-039046