

Sensient Technologies Corp. (SXT)

NYSE; chemicals; SIC 2860, Industrial Organic Chemicals; CIK 0000310142

Sensient Technologies Corp.
SXT; chemicals

Grade	B second fifth of 331 graded peers percentile 35.8; sampling error 2.7 points; lower is stronger
Rank	111 of 331
Profitability	C/D percentile 57.4
Solvency	B/C percentile 38.4
Growth and financing	B/C percentile 39.3
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 13, 2026 238 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$131.97 2026-10-08; market equity \$5.6B
Price used in grade	None

The elk is shown in profile, facing right. It has thick brown fur and large antlers.

B, the elk
second fifth of its sector; letters are fifths of the 331 graded peers

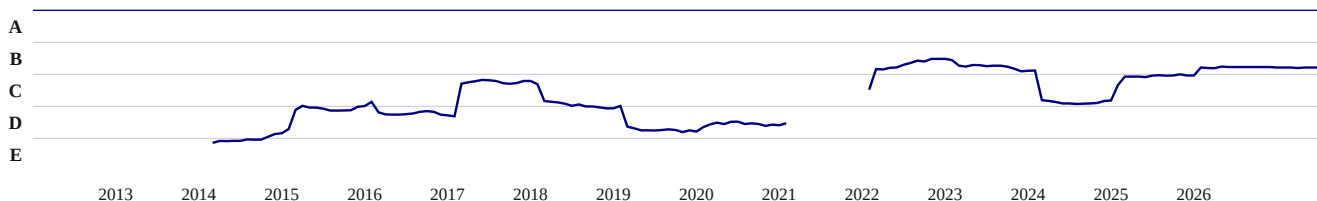
Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

A line chart titled "Share price, twelve months to the rescans". The y-axis represents price from \$80 to \$140. The x-axis shows months from November to September. The price starts around \$100 in November, fluctuates between \$90 and \$100 until March where it hits a low near \$80, then rises sharply to over \$120 by May, continues to rise with volatility to nearly \$140 by July, dips slightly, and ends at \$132.03 in September. Three points are highlighted: C/B in November, B in March, and B/C in September.

Rescans on file: C/D from Jun 21, 2024, C from Dec 21, 2024, B/C from Mar 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Sensient Technologies Corporation (the Company) was incorporated under the laws of the State of Wisconsin in 1882. Its principal executive offices are located at 777 East Wisconsin Avenue, Suite 1100, Milwaukee, The Company is subject to the informational and reporting requirements of the Securities Exchange Act of 1934, as amended (the Exchange Act). In accordance with the Exchange Act, the Company files annual, quarterly and current reports, proxy statements, and other information with the Securities and

Exchange Commission (the Commission). These reports and other information may be accessed from the website maintained by the Commission at <https://www.sec.gov>.

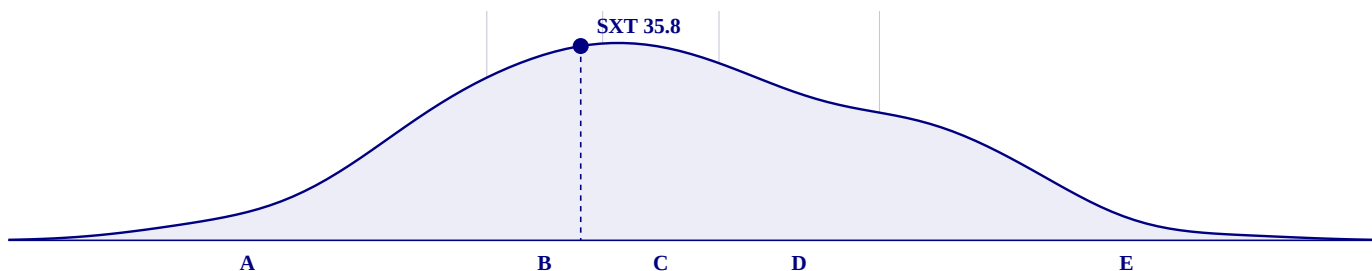
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 57.4						
Gross profitability		24.0%	21.3%	36.9	359	2025-12-31
Return on invested capital		8.9%	9.5%	52.0	124	2025-12-31
Accruals ratio		0.3%	(4.2%)	83.2	400	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 4
Solvency, sleeve percentile 38.4						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	3.41			one or more required annual facts are missing
Net debt to EBITDA		2.51x	1.88x	69.8	150	2025-12-31
Interest coverage		7.00x	4.16x	29.9	88	2025-12-31
Current ratio		4.10x	2.20x	15.6	423	2025-12-31
Growth and financing, sleeve percentile 39.3						
Revenue growth, three-year compound		3.9%	1.2%	37.2	350	2025-12-31
Free cash flow growth, three-year compound		not computable	12.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		98.7%	24.3%	16.0	170	2025-12-31
Asset growth, three years		4.2%	2.9%	45.1	369	2025-12-31
Net share issuance, one year		0.3%	0.0%	59.1	321	2026-02-03

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
106	NOV Inc. (NOV)	34.3	B	
107	Masco Corp. (MAS)	34.6	B	

108	NLI Holdings, Inc. (NL)	34.8	B	fortress
				balance sheet
109	Crocs, Inc. (CROX)	35.0	B	fortress
				balance sheet
110	Astec Industries Inc. (ASTE)	35.4	B	
111	Sensient Technologies Corp. (SXT) <	35.8	B	
112	Perma-Pipe International Holdings, Inc. (PIIH)	35.8	B	late filer,
				fortress
				balance sheet
113	Veeco Instruments Inc. (VECO)	36.2	B	
114	Parker-Hannifin Corp. (PH)	36.6	B	
115	Axalta Coating Systems Ltd. (AXTA)	36.7	B	
116	Littelfuse Inc. (LFUS)	37.0	B	late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	46.0%	13.8%	79
Distance from 52-week high	(3.9%)	(24.2%)	94
EBIT to enterprise value	3.3%	3.9%	43
Free cash flow yield	0.7%	3.2%	27
Book value to price	0.22	0.39	28
Sales to price	0.29	0.57	25
Composite equity issuance, five years	(10.7%)	(9.9%)	46
Relative strength against the sector, log excess return	0.21	(0.02)	75

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$31.0M
Operating cash flow, four quarters	\$123.4M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$40.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2025-12-31	2026-02-13	10-K	0001140361-26-005311
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.1B	2025-12-31	2026-02-13	10-K	0001140361-26-005311
3	assets	us-gaap:Assets	\$2.2B	2025-12-31	2026-02-13	10-K	0001140361-26-005311
4	operating income	us-gaap:OperatingIncomeLoss	\$207.1M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$177.5M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$43.1M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
7	total debt	us-gaap:LongTermDebt	\$709.2M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
8	book equity	us-gaap:StockholdersEquity	\$1.2B	2025-12-31	2026-02-13	10-K	0001140361-26-005311

9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$36.5M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
10	total debt	us-gaap:LongTermDebt	\$613.5M	2024-12-31	2025-02-19	10-K	0001140361-25-005084
11	book equity	us-gaap:StockholdersEquity	\$1.1B	2024-12-31	2026-02-13	10-K	0001140361-26-005311
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$26.6M	2024-12-31	2026-02-13	10-K	0001140361-26-005311
13	net income	us-gaap:NetIncomeLoss	\$134.5M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$127.8M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
15	assets	us-gaap:Assets	\$2.0B	2024-12-31	2026-02-13	10-K	0001140361-26-005311
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$61.1M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
17	interest expense	us-gaap:InterestExpense	\$29.6M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
18	current assets	us-gaap:AssetsCurrent	\$1.1B	2025-12-31	2026-02-13	10-K	0001140361-26-005311
19	current liabilities	us-gaap:LiabilitiesCurrent	\$263.6M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2024-12-31	2026-02-13	10-K	0001140361-26-005311
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.5B	2023-12-31	2026-02-13	10-K	0001140361-26-005311
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2022-12-31	2025-02-19	10-K	0001140361-25-005084
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$89.4M	2025-12-31	2026-02-13	10-K	0001140361-26-005311
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$157.2M	2024-12-31	2026-02-13	10-K	0001140361-26-005311
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$59.2M	2024-12-31	2026-02-13	10-K	0001140361-26-005311
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$169.7M	2023-12-31	2026-02-13	10-K	0001140361-26-005311
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$87.9M	2023-12-31	2026-02-13	10-K	0001140361-26-005311
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$12.1M	2022-12-31	2025-02-19	10-K	0001140361-25-005084
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$79.3M	2022-12-31	2025-02-19	10-K	0001140361-25-005084
30	current assets	us-gaap:AssetsCurrent	\$961.9M	2024-12-31	2026-02-13	10-K	0001140361-26-005311
31	current liabilities	us-gaap:LiabilitiesCurrent	\$270.6M	2024-12-31	2026-02-13	10-K	0001140361-26-005311
32	assets	us-gaap:Assets	\$2.0B	2023-12-31	2026-02-13	10-K	0001140361-26-005311
33	assets	us-gaap:Assets	\$2.0B	2022-12-31	2025-02-19	10-K	0001140361-25-005084
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,506,700	2026-02-03	2026-02-13	10-K	0001140361-26-005311
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,393,332	2025-02-04	2025-02-19	10-K	0001140361-25-005084