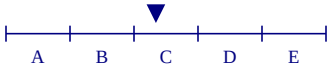


Symbotic Inc. (SYM)

Nasdaq; manufacturing; SIC 3569, General Industrial Machinery & Equipment, NEC; CIK 0001837240

Symbiotic Inc. SYM; manufacturing	
Grade	C  middle fifth of 255 graded peers percentile 46.9; sampling error 3.0 points; lower is stronger
Rank	120 of 255
Profitability	B  percentile 32.0
Solvency	E  percentile 86.0
Growth and financing	B  percentile 26.0
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	late filer not computable: distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Nov 24, 2025 319 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$42.04 2026-10-08; market equity \$25.4B
Price used in grade	None

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 24, 2025

Our vision is to make the supply chain work better for everyone. We do this by developing, commercializing, and deploying innovative and comprehensive technology solutions that dramatically improve supply chain operations. We automate the processing of pallets, cases and items (known as eaches) in warehouses. Our robotic based automation systems, which include hardware and essential software, move, store and sort cases and eaches in warehouses.

The fourteen inputs

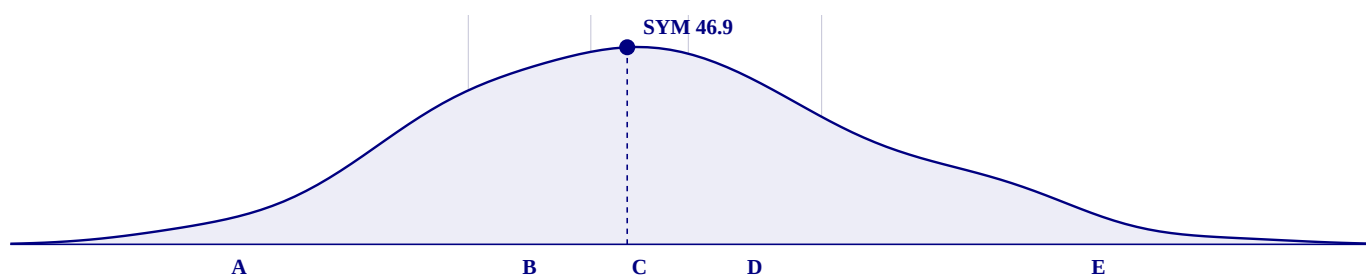
lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 32.0						
Gross profitability		17.6%	21.9%	62.4	275	2025-09-27
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		(44.4%)	(3.6%)	1.6	308	2025-09-27
Gross margin stability, five years		not computable	2.1 pts			five annual gross margins are required; found 4
Solvency, sleeve percentile 86.0						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(1.58)	3.66	83.1	244	2025-09-27
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		1.09x	2.25x	88.9	325	2025-09-27
Growth and financing, sleeve percentile 26.0						
Revenue growth, three-year compound		55.9%	2.1%	0.4	269	2025-09-27
Free cash flow growth, three-year compound		not computable	13.9%			four consecutive annual FCF observations are required; found 3
Reinvestment rate		not computable	26.4%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		56.1%	4.4%	3.6	279	2025-09-27
Net share issuance, one year		0.8%	0.01%	74.0	243	2025-09-27

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
115	Packaging Corp. OF America (PKG)	44.9	C	dilution
116	Huntington Ingalls Industries, Inc. (HII)	45.3	C	
117	Serve Robotics Inc. (SERV)	45.7	C	dilution
118	Ceco Environmental Corp. (CECO)	46.1	C	
119	Dnow Inc. (DNOW)	46.5	C	dilution
120	Symbotic Inc. (SYM) <	46.9	C	late filer
121	Zebra Technologies Corp. (ZBRA)	47.2	C	
122	Nordson Corp. (NDSN)	47.6	C	
123	Optical Cable Corp. (OCC)	48.0	C	
124	TransDigm Group Inc. (TDG)	48.4	C	
125	Mayville Engineering Company, Inc. (MEC)	48.8	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(26.4%)	13.7%	13
Distance from 52-week high	(51.8%)	(24.3%)	15
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	(0.4%)	3.4%	22
Book value to price	0.03	0.34	4
Sales to price	0.09	0.54	6
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.44)	(0.00)	13

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.7B
Operating cash flow, four quarters	\$894.4M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$422.6M	2025-09-27	2025-11-24	10-K	0001837240-25-000278
2	assets	us-gaap:Assets	\$2.4B	2025-09-27	2025-11-24	10-K	0001837240-25-000278
3	net income	us-gaap:NetIncomeLoss	-\$16.9M	2025-09-27	2025-11-24	10-K	0001837240-25-000278
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$866.9M	2025-09-27	2025-11-24	10-K	0001837240-25-000278
5	assets	us-gaap:Assets	\$1.6B	2024-09-28	2025-11-24	10-K	0001837240-25-000278
6	current assets	us-gaap:AssetsCurrent	\$1.9B	2025-09-27	2025-11-24	10-K	0001837240-25-000278
7	current liabilities	us-gaap:LiabilitiesCurrent	\$1.7B	2025-09-27	2025-11-24	10-K	0001837240-25-000278
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$1.3B	2025-09-27	2025-11-24	10-K	0001837240-25-000278
9	operating income	us-gaap:OperatingIncomeLoss	-\$115.0M	2025-09-27	2025-11-24	10-K	0001837240-25-000278
10	book equity	us-gaap:StockholdersEquity	\$221.3M	2025-09-27	2025-11-24	10-K	0001837240-25-000278
11	liabilities	us-gaap:Liabilities	\$1.9B	2025-09-27	2025-11-24	10-K	0001837240-25-000278
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.2B	2025-09-27	2025-11-24	10-K	0001837240-25-000278
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.8B	2024-09-28	2025-11-24	10-K	0001837240-25-000278
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.2B	2023-09-30	2025-11-24	10-K	0001837240-25-000278
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$593.3M	2022-09-24	2024-12-04	10-K	0001837240-24-000232
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$42.2M	2024-09-28	2024-12-04	10-K	0001837240-24-000232
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$20.8M	2024-09-28	2025-11-24	10-K	0001837240-25-000278
18	operating income	us-gaap:OperatingIncomeLoss	-\$116.7M	2024-09-28	2025-11-24	10-K	0001837240-25-000278
19	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	\$79.7M	2024-09-28	2025-11-24	10-K	0001837240-25-000278
20	income tax	us-gaap:IncomeTaxExpenseBenefit	\$4.2M	2024-09-28	2025-11-24	10-K	0001837240-25-000278
21	current assets	us-gaap:AssetsCurrent	\$1.4B	2024-09-28	2025-11-24	10-K	0001837240-25-000278
22	current liabilities	us-gaap:LiabilitiesCurrent	\$1.0B	2024-09-28	2025-11-24	10-K	0001837240-25-000278
23	current assets	us-gaap:AssetsCurrent	\$991.8M	2023-09-30	2024-12-04	10-K	0001837240-24-000232
24	current liabilities	us-gaap:LiabilitiesCurrent	\$1.0B	2023-09-30	2024-12-04	10-K	0001837240-24-000232
25	assets	us-gaap:Assets	\$1.1B	2023-09-30	2024-12-04	10-K	0001837240-24-000232
26	assets	us-gaap:Assets	\$631.3M	2022-09-24	2023-12-11	10-K	0001837240-23-000189
27	shares outstanding	us-gaap:CommonStockSharesOutstanding	590,888,439	2025-09-27	2025-11-24	10-K	0001837240-25-000278
28	shares outstanding	us-gaap:CommonStockSharesOutstanding	585,963,959	2024-09-28	2025-11-24	10-K	0001837240-25-000278